

# Consumer Markets for Pesticides and Fertilizers:

U.S. Market Analysis and Opportunities

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# Consumer Markets for Pesticides and Fertilizers: U.S. Market Analysis and Opportunities

This report and the survey on which it is based are the work effort of Kline & Company's Specialty Pesticides Practice, under the direction of:

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#### **FOREWORD**

Consumer Markets for Pesticides and Fertilizers: U.S. Market Analysis and Opportunities is the eighteenth edition of Kline's comprehensive survey of this industry. This service provides biennial business information on this highly competitive and changing industry. It presents data on the U.S. consumer market for pesticides, fertilizers, and related products in two volumes. Section One: Business Analysis provides information on market size, brand shares, advertising expenditures, distribution patterns, and forecasts for each of 11 product categories and profiles of roughly 40 major suppliers and leading distributors in the industry.

Section Two: Consumer/Retailer Profiles presents data on the buying and selling practices for 11 product categories based on 1,498 consumer interviews. It includes tabulated results of all responses to these structured surveys.

Your comments and suggestions for further improvements are welcomed and encouraged. As a convenience, we have provided a comment sheet in Appendix 7 that we hope you will return to us so that we may incorporate any improvements you might suggest into future editions. We also invite all subscribers to notify us of any errors so that we may correct them in future editions of this survey. If we may be of any assistance in using this document or provide further insights into our methodology or findings, our staff would be pleased to help.

For more focused analyses, Kline & Company can also provide assistance through our custom, strategic consulting capabilities. Having served the agribusiness and related industries since the 1960s, Kline has undertaken numerous consulting assignments that have involved growth forecasts, competitive intelligence, market and brand analyses, and consumer products market research. In addition to these analyses, Kline has completed various other engagements for our industry-leading clients, including:

- Acquisition screening and assessments
- New business development
- Industry/category/brand assessments
- Competitive intelligence
- Strategic analyses

We invite all subscribers to notify us of any errors so that we may correct them in future editions of this study.

In closing, we wish to acknowledge the efforts of the many Kline team members for their work in completing this report.

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#### 1. INTRODUCTION

Section 2 of *Consumer Markets for Pesticides and Fertilizers: U.S. Market Analysis and Opportunities* summarizes the results of 1,500 consumer interviews conducted online. The consumer interviews were conducted by Ipsos Insight LLC, Westbury, NY.

A listing of the states that are included in each of the geographic regions is provided in Appendix 5.

A comment sheet is provided in Appendix 7. Any opinions or comments concerning this study are welcome.

All the appendices mentioned above appear at the end of this study.

#### **PURPOSE**

The primary purpose of conducting this research is to monitor activity within the consumer pesticide and fertilizer markets. Based on the data provided in this study, subscribers will have an independently gathered "snapshot" of end user activities and opinions concerning the purchase of various pesticides, fertilizers, and related products.

#### SCOPE

This report covers pesticides and fertilizers used by consumers on lawns, gardens, and houseplants, and in households.

The consumer findings for this study are based on responses from a balanced sample of a designated consumer panel. Although data concerning U.S. consumers' usage of and attitudes toward products covered in this study are provided, it is not the intent of this study to present statistically significant findings concerning the entire U.S. market. Therefore, caution is advised in projecting the findings from this study to the U.S. consumer population.



#### ORGANIZATION

This volume is grouped into five major sections. The first section, a brief overview of consumer findings, offers highlights from the consumer survey data and outlines the general structure that is followed throughout in presenting detailed results from the surveys. The next four sections discuss the four major product categories: fertilizers, herbicides, insecticides, and other products. The other products section includes rodenticides, fungicides, and insect repellents.

#### DATA PRESENTATION

The data provided in this volume is organized into tables that summarize consumer responses to the questions shown in the questionnaire. Each section is divided into a written summary and tables, with the summary appearing ahead of the tables within each section. It is suggested that subscribers refer to the questionnaire to determine the specific wording of the questions before analyzing the results presented in the tables.

All data in the tables are broken down by several demographic factors and summarized as total responses to the questions. Because multiple answers are often given to questions such as "main reason for buying brand," the responses on some demographic breakdowns add to more than the total shown. When only single responses are given, the total sum percentage may vary slightly due to rounding.

The results of the consumer interviews are broken down by four demographic factors: geographic regions, dwelling, population density, and family income, as shown in Figure 1-1.

Figure 1-1: Example of Column Headings in Survey Tables

Geographic regions	D	welling	Population dens	ity	Family income
North- Mid-	One- Two-	Three+- Mobile	Urban Suburban	Rural Under	\$25k to \$50k \$75k \$100K or
Total North- Mid- east west South West	family family house house	family home/ house trailer	SMSA SMSA	county \$25k	<\$50k to<\$75k to<\$100k more



#### **PRODUCT CATEGORIES**

For each product category, the following information from the consumer interviews is presented:

- Consumer purchases. This category breaks down the number of respondents who purchased at least one unit of the product within the past 12 months. Also included as part of this category are those respondents who were unable to identify when the product was last purchased but were able to recall specific product information. A summary of the demographic characteristics of those who purchased products is also provided.
- Brand recollection. This category summarizes respondents' identification of the brand of each product last purchased.
- Product form. Where applicable, a brief summary of the product form purchased is included.
- Product usage. This category provides a listing of the different types of applications for the product.
- Retail outlets. A summary of the type of retail outlet where the product was last purchased is supplied.
- Mother data. Where applicable, brief summaries are included of the most recently purchased product types, types of plants on which the products were used, problem pests, problem weeds, package sizes, and lawn care service usage.



#### *ACCURACY*

The accuracy of the data in the consumer interviews varies with the number of responses. In general, the higher the number of respondents buying a product, the greater the reliability of the information.

Product category	Respondents-a
Lawn fertilizers	1,015
Pet insecticides-b	934
Lawn herbicides	891
Insect repellents	889
Garden fertilizers	870
Household insecticides	721
Houseplant fertilizers	689
Garden and nonselective herbicides	687
Lawn and garden insecticides	600
Rodenticides	516
Houseplant insecticides	424
Outdoor nonplant insecticides	451
Fungicides	323



Not all households are potential consumers of the products covered in this survey. Only those maintaining lawns are potential purchasers of lawn maintenance products, and only households maintaining houseplants are potential consumers of houseplant maintenance products. This inevitably affects the base figure (the total number of respondents analyzed) for each product category. The base number used for purposes of analysis within the product categories is defined as those respondents who purchased the product within the past 12 months or who failed to identify the time period within which they purchased the product, but were able to provide specific information relating to the product. Within each product category, the same base figure is used throughout to provide the most accurate frame of reference and consistent interpretation of the data.



#### 2. CONSUMER OVERVIEW

It is estimated that more than three-fourths of the households in the United States engage in some type of lawn, gardening, and/or plant maintenance activity. The level of care given through such activity depends on several factors and can range from merely watering the lawn or planting to following a strict schedule of treatment with fertilizers and pesticides.

#### LAWN AND GARDEN MAINTENANCE

About 82% of the respondents to a survey by Kline & Company use fertilizers on at least one area of their vegetation, with lawns ranking the highest at 72% and flowers ranking second at 29%. Vegetables, trees, shrubs, and roses are all fertilized by 19% to 21% of those answering the survey.

Fertilizing, spraying for weeds, and treating for insects are most likely done once or twice per year.

Table 2-1: Number of Times Respondents Used Lawn Fertilizers, Plant/Shrub Fertilizers, Sprayed Weeds, Treated for Household Insects, and Sprayed Outdoor Insects in 2016

			% Of respond	dents	
Frequency	Lawn fertilization	Plant/shrub fertilization	Spraying for weeds	Treating for household insects	Outdoor insect spraying
Once per year	27.0	25.0	15.0	15.0	15.0
Twice per year	29.0	27.0	23.0	19.0	19.0
Three times per year	10.0	11.0	17.0	12.0	11.0
Four times per year	11.0	11.0	22.0	26.0	20.0
Other	3.0	3.0	5.0	10.0	9.0
Never	19.0	23.0	19.0	18.0	26.0



#### LAWN CARE

About 50% of the respondents indicated that the male head of the household was responsible for fertilizing the lawn, 20% indicated that the female head of the household was responsible for lawn fertilizing, while 16% said a lawn care service was responsible.

When a lawn care service was used, the lawn was serviced six times or more during the year 13% of the time, five times per year 6% of the time, four times per year 19% of the time, three times per year 15% of the time, and two times per year 24% of the time.

Respondents who use a lawn care specialist for fertilizing the lawn were asked if the vendor offered other services, such as mowing, trimming hedges and shrubs, mulching, or raking leaves. About 74% indicated that other services were offered by their vendors, while 26% said that their vendor did not offer other services.

#### COST OF LAWN CARE SERVICE

About 41% of respondents said that they spent between \$21.00 and \$50.00 per visit. Breaking this down further, 13% of respondents spend between \$31.00 and \$40.00 per visit, and 18% spend between \$41.00 and \$50.00 per visit. About 10% spent between \$21.00 and \$30.00 per visit, while 41% spent more than \$51.00 per visit.

#### **FUTURE PLANS**

Of those respondents currently using a lawn care service, 80% said they would use a service the next year, 18% said they were not sure of their plans, and 2% said they would not be using a lawn care service the next year.



#### PEST CONTROL SERVICE

All respondents to the survey were asked whether they had used an indoor pest control service in the past 12 months, and 61% said they had not. Of the 37% that used a pest control service indoors, the greatest number is in the South, with 44% of southern respondents stating they used the service.

#### PEST CONTROL OR LAWN CARE SERVICE FOR MOSQUITO CONTROL

All respondents to the survey were asked whether they had used a pest control service or lawn care service in the past 12 months to make mosquito control treatments, and the majority, or 81%, said they had not. Of the 19% that used a pest control or lawn care service to make mosquito control treatments, the greatest number is in the West, with 24% of the Western respondents stating they used the service. All respondents to the survey were asked whether they had considered using a pest control service or lawn care service in the past 12 months to make mosquito control treatments, and again the majority, or 73%, said they had not. When asked how likely they were to hire professional mosquito control next year, 43% said they were likely or somewhat likely. The remainder, 57%, said they were somewhat unlikely or not likely.

#### CONSUMER PURCHASES

Table 2-2 depicts the frequency of use for each product analyzed. The data is presented as a U.S. total and is divided by region. The number of users is the same as shown in Table 1-1. The percentages in Table 2-1 are based on the total number of analyzed respondents in the study (1,500), including the non-responses, to maintain a constant denominator in the percentage calculations. Most of the other tables in the report use a base sample that has netted out the non-responses. That could not be done in this table due to the need to maintain a constant denominator in the percentage calculations.

Due to environmental conditions, the South accounts for the majority of consumer purchases of fertilizers and pesticides in 2016, followed by the Midwest.



The types, amount, and number of fertilizers and pesticides purchased in a given year can vary greatly from household to household, depending on maintenance activity, environmental conditions, and individual considerations. Lawn fertilizers, pet insecticides, lawn herbicides, insect repellents, garden fertilizers, and household insecticides are purchased by more than 46% of the respondents in 2016. Table 2-3 compares occurrence of consumer purchases by product category in 2005, 2007, 2009, 2011, and 2016.

#### BRAND RECOLLECTION

Brand recollection of the fertilizers and pesticides purchased by consumers varies significantly by product category and from year to year. In 2016, pet insecticides, houseplant fertilizers, and household insecticides were the most identifiable, with 93% of the respondents able to remember what brand they last purchased in that category. Garden fertilizers also ranked high in brand recognition, with 92% remembering the brand they last purchased. Fungicides and lawn herbicides were least memorable, with 86% of the respondents able to recall what brand they bought in 2016. Table 2-4 summarizes brand recollection by product category for 2005, 2007, 2009, 2011, and 2016.



	No	umber of users and perce	nt of total analyzed re	spondents by region-a	1
Product category	Northeast	Midwest	South	West	Total
All analyzed respondents	290	357	571	281	1,500
	19.3	23.8	38.1	18.7	100.0%
Lawn fertilizers	179	250	400	186	1,015
	17.6	24.6	39.4	18.3	100.0%
Pet insecticides-b	175	226	399	134	934
	18.7	24.2	42.7	14.3	100.0%
Lawn herbicides	159	222	358	152	891
	17.8	24.9	40.2	17.1	100.0%
Insect repellents	151	214	373	151	889
	17.0	24.1	42.0	17.0	100.0%
Garden fertilizers	164	194	336	176	870
	18.8	22.3	38.6	20.2	100.0%
Household insecticides	122	161	315	123	721
	16.9	22.3	43.7	17.1	100.0%
Houseplant fertilizers	136	146	277	130	689
	19.7	21.2	40.2	18.9	100.0%
Garden/nonselective herbicides	133	174	271	109	687
	19.4	25.3	39.4	15.9	100.0%
Lawn and garden insecticides	99	136	265	100	600
	16.5	22.7	44.2	16.7	100.0%
Rodenticides	91	113	209	103	516
	17.6	21.9	40.5	20.0	100.0%
Outdoor nonplant insecticides	85	82	196	88	451
	18.8	18.2	43.5	19.5	100.0%
Houseplant insecticides	71	87	187	79	424
	16.7	20.5	44.1	18.6	100.0%
Fungicides	62	58	134	69	323
	19.2	18.0	41.5	21.4	100.0%

a- Calculation method: The method is to find the sum of (1) the number of respondents purchasing less than six months ago, plus (2) the number of respondents purchasing between six months and one year ago, divided by (3) the total number of analyzed respondents, including non-responses. Non-responses are included to maintain a constant total sample base on which to calculate percentages, since the number of non-responses changes with each question. b- Includes both cats and dogs.



Table 2-3: Households Purchasing Consumer Pesticides and Fertilizers by Product Category, 2005 to 2016 (Selected Years)

		% O	f total responde	nts-a	
Product category	2005	2007	2009	2011	2016
Pet insecticides	43	66	67	70	63
Lawn fertilizers	52	45	52	51	68
Insect repellents	54	47	49	49	59
Garden fertilizers	46	39	45	44	58
Lawn herbicides	41	36	46	45	59
Houseplant fertilizers	39	35	41	40	46
Household insecticides	52	47	37	40	48
Nonselective and garden herbicides	28	28	36	35	46
Lawn and garden insecticides	34	33	31	33	40
Rodenticides	25	25	23	25	34
Houseplant insecticides	17	12	18	20	28
Outdoor nonplant insecticides	21	19	15	17	30
Fungicides	13	9	12	14	21

a- Calculation method: The method is to find the sum of (1) the number of respondents purchasing less than six months ago, plus (2) the number of respondents purchasing between six months and one year ago, divided by (3) the total answering the question after netting out the non-responses.

The 2003 respondent base is 1,540 households; the 2005 base is 1,504 households; the 2007 base is 1,658 households, the 2009 respondent base is 1,583 households, the 2011 respondent base is 1,552 households, and the 2016 base is 1,500 households.



		% Of total respondents-a,b  2005 2007 2009 2011 2  90 92 92 93									
Product category	2005	2007	2009	2011	2016						
Houseplant fertilizers	90	92	92	93	93						
Garden fertilizers	83	88	91	89	92						
Pet insecticides	98	86	91	90	93						
Household insecticides	89	92	90	92	93						
Insect repellents	93	94	89	89	91						
Lawn fertilizers	79	82	88	85	91						
Outdoor nonplant insecticides	77	88	87	85	90						
Rodenticides	73	84	86	84	90						
Lawn and garden insecticides	76	84	86	87	90						
Nonselective and garden herbicides	78	86	85	85	90						
Lawn herbicides	75	76	85	82	86						
Fungicides	58	71	72	72	86						
Houseplant insecticides	73	67	64	71	90						

a- Percentage of respondents who purchased a product in a given category and were able to identify the brand. The number of purchasing respondents differ from category to category.

For additional information concerning brands purchased, please refer to the specific product sections of the report.



b- The calculation method uses (1) the number of total analyzed respondents for the category less [(2) the "don't know" and (3) the "no answer" respondents] all divided by (1) the total number of analyzed respondents for the category.

The 2003 respondent base is 1,540 households; the 2005 base is 1,504 households; the 2007 base is 1,658 households, the 2009 respondent base is 1,583 households, the 2011 respondent base is 1,552 households, and the 2016 base is 1,500 households.

#### RETAIL OUTLETS

Home improvement centers and discount or mass merchandise stores are the leading retail outlets for the purchase of fertilizers and pesticides, ranking first or second in every product category except pet insecticides where the most frequent retail outlet is veterinarians. The importance of these two types of stores in sales of these products continues to increase as consumers look for both convenience of having everything they need and value pricing as they supplant more traditional independent outlets. Lawn and garden centers are also primary outlets for consumer pesticides and fertilizers, with their level of importance varying according to the technical nature of the product category.

For additional information concerning retail outlets, please refer to the specific product sections of the report.



Product category	Responden t base	Discount/ mass- merchandis er store	Lawn and garden center	Super- market/ grocery	Home improve ment	Hard- ware store	Farm supply store	Mail order catalog	Ware- house club	Veter inaria n	Pet or pet supply store	Online pet supplier/ Internet	Other	Don't know
Lawn fertilizers	1,015	320	104	22	426	46	33	6	15	-	-	-	20	23
Lawii ici tilizci s	100.0%	31.5%	10.2%	2.2%	42.0%	4.5%	3.2%	0.6%	1.5%	-	-	· ·	2.0%	2.3%
Garden fertilizers	870	227	164	29	315	42	38	6	17	-	-	-	9	23
Garden fertilizers	100.0%	26.1%	18.8%	3.3%	36.2%	4.8%	4.4%	0.7%	1.9%	-	-	-	1.0%	2.6%
Houseplant	689	215	100	58	220	31	22	4	13	-	-	-	8	18
fertilizers	100.0%	31.2%	14.5%	8.4%	31.9%	4.5%	3.2%	0.6%	1.9%	-	-	-	1.2%	2.6%
awn herbicides	891	231	89	25	402	45	38	7	17	-	-	÷ .	12	25
Lawii nerbicides	100.0%	25.9%	10.0%	2.8%	45.1%	5.0%	4.3%	0.8%	1.9%	-	-	-	1.3%	2.8%
Garden herbicides	687	186	70	23	268	63	25	7	13	-		0.040.00	7	25
Or Non-selective	100.0%	27.1%	10.2%	3.3%	39.0%	9.2%	3.2%	1.0%	1.9%	-	-	-	1.0%	3.2%
	323	65	45	15	102	18	36	13	4	2	_	-	5	20
Fungicides	100.0%	20.1%	13.9%	4.6%	31.6%	5.6%	11.1%	4.0%	1.2%	-	-	-	1.5%	6.2%
Lawn and garden	600	150	56	22	234	30	38	26	17	-	-		7	20
insecticides	100.0%	25.0%	9.3%	3.7%	39.0%	5.0%	6.3%	4.3%	2.8%	-		0.00	1.2%	3.3%
Outdoor non-plant	451	111	36	31	140	29	20	12	24	-	-		21	27
insecticides	100.0%	24.6%	8.0%	6.9%	31.0%	6.4%	4.4%	2.7%	5.3%	-	_	-	4.6%	6.0%
Houseplant	424	137	34	18	128	26	19	17	25	-	-	-	8	12
insecticides	100.0%	32.3%	8.0%	4.2%	30.2%	6.1%	4.5%	4.0%	5.9%	-	-	-	1.9%	2.8%
Household	721	283	34	51	211	41	21	15	20	-	-	-	20	25
insecticides	100.0%	39.2%	4.7%	7.1%	29.3%	5.7%	2.9%	2.1%	2.8%	-	-	-	2.8%	3.5%
Dadaskida.	516	165	23	25	155	40	38	12	22	-	-	_	21	15
Rodenticides	100.0%	32.0%	4.5%	4.8%	30.0%	7.8%	7.4%	2.3%	4.3%	-	-	-	4.1%	2.9%
	656	139	9	23	13	8	14	5	11	270	98	37	6	7
Pet insecticides-a	100.0%	21.2%	1.4%	3.5%	2.0%	1.2%	2.1%	0.8%	1.7%	41.2%	14.9%	5.6%	0.9%	1.1%
	889	380	49	67	228	48	19	14	24	-	-	-	37	23
Insect repellents	100.0%	42.7%	5.5%	7.5%	25.6%	5.4%	2.1%	1.6%	2.7%	_	_	-	4.2%	2.6%



#### 3A. LAWN FERTILIZERS

#### OVERVIEW

Within the past 12 months, lawn fertilizers were purchased by 68% of the respondents. Approximately 19% of the respondents indicated that they did not use lawn fertilizers in the past 12 months.

			Regio	n			D	welling		Po	pulation dens	ity			Family income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		Α	В	С	D	Е	F	G	Н	1	J	K	L	M	N	0	Р
Base: All Respondents	1498	290	357	571	280	1328	55*	58*	57*	369	769	360	269	321	370	254	284
	1015	179	250	400	186	913	38	32	32	252	520	243	138	192	277	190	218
Top 2 Box (Net)	68.0%	62.0%	70.0%	70.0%	66.0%	69,0%	69.0%	55.0%	56.0%	68,0%	68.0%	68.0%	51.0%	60.0%	75.0%	75.0%	77.0
			Α	Α		GH								L	LM	LM	LM
	568	102	124	232	110	512	20	23	13	153	290	125	65	90	161	121	131
Less than 6 months ago	38.0%	35.0%	35.0%	41.0%	39.0%	39.0%	36.0%	40.0%	23.0%	41.0%	38.0%	35.0%	24.0%	28.0%	44.0%	48.0%	46.0
				b		Н		h		k					LM	LM	LM
	447	77	126	168	76	401	18	9	19	99	230	118	73	102	116	69	87
5 months to 1 rear ago	30.0%	27.0%	35.0%	29.0%	27.0%	30.0%	33.0%	16.0%	33.0%	27.0%	30.0%	33.0%	27.0%	32.0%	31.0%	27.0%	31.0
			AcD			G	G		G			í					
	483	111	107	171	94	415	17	26	25	117	249	117	131	129	93	64	66
Bottom 2 Box (Net)	32.0%	38.0%	30.0%	30.0%	34.0%	31.0%	31.0%	45.0%	44.0%	32.0%	32.0%	33.0%	49.0%	40.0%	25.0%	25.0%	23.0
		BC						Е	E				MNOP	NOP			
	201	40	47	72	42	179	7	5	10	44	115	42	35	54	48	33	31
More than 1 year ago	13.0%	14.0%	13.0%	13.0%	15.0%	13.0%	13.0%	9.0%	18.0%	12.0%	15.0%	12.0%	13.0%	17.0%	13.0%	13.0%	11.0
														Р			
	282	71	60	99	52	236	10	21	15	73	134	75	96	75	45	31	35
Do not use product	19.0%	24.0%	17.0%	17.0%	19.0%	18.0%	18.0%	36.0%	26.0%	20.0%	17.0%	21.0%	36.0%	23.0%	12.0%	12.0%	12.0
		BCd						EF					MNOP	NOP			
Tana a	1498	290	357	571	280	1328	55	58	57	369	769	360	269	321	370	254	28
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.



#### GEOGRAPHIC REGION

The South and the Midwest have the highest reported lawn fertilizer usage, both with 70% in 2016. The West has 66% of respondents reporting purchasing, followed by the Northeast with 62%.

#### POPULATION DENSITY

Thirty-three percent of rural respondents, 30% of suburban respondents, and 27% of urban respondents purchased lawn fertilizers within the past 12 months.

#### **FAMILY INCOME**

As income levels increase, so does the purchase occurrence of lawn fertilizers. In the income group above \$100,000, 77% of respondents reported purchasing lawn fertilizer within the past 12 months. In both the income ranges between \$75,000 and \$100,000 and \$50,000 to \$75,000, 75% of respondents reported purchasing lawn fertilizer in 2016.

#### BRAND RECOLLECTION

Scotts is the leading brand reported by respondents as the brand purchased in 2016, with 55% of respondents purchasing it (including Scotts Turf Builder). Miracle-Gro Lawn Food is the second most cited brand, with 22%. Scotts is mostly preferred in the Midwest with 61% of the respondents reporting purchasing it. Miracle-Gro Lawn Food is most popular in South, with 25% of respondents reporting purchasing it.



			Regio	n			*********	)welling		Po	opulation dens	ity			Family income	9	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		A	В	c	D	E	F	G	Н	ı	J	K	Ĺ	M	N	0	Р
Base: Have Used Lawn																	
Fertilizer in the Past Year	1015	179	250	400	186	913	38*	32*	32*	252	520	243	138	192	277	190	21
	300	58	85	106	51	271	9	11	9	65	172	63	31	47	82	64	76
Scotts	30.0%	32.0%	34.0%	27.0%	27.0%	30.0%	24.0%	34.0%	28.0%	26.0%	33.0%	26.0%	22.0%	24.0%	30.0%	34.0%	35.0
			C						4		IK					LM	LN
Scotts Turf Builder	253 25.0%	41 23.0%	68 27.0%	88 22.0%	56 30.0%	234 26.0%	10 26.0%	5 16.0%	13.0%	48 19.0%	154 30.0%	51 21.0%	25 18.0%	42 22.0%	86 31.0%	48 25.0%	52 24.0
acotts ruir bunder	23.0%	23.0%	27.030	22.0%	30.0% C	20.0% h	20.0%	10.0%	13.070	19.0%	IK	21,0%	16.0%	22.0%	LMp	23.0%	24.0
	228	36	55	100	37	194	8	12	14	58	102	68	43	40	66	37	4,
Miracle-Gro Lawn Food	22.0%	20.0%	22.0%	25.0%	20,0%	21.0%	21.0%	38.0%	44.0%	23.0%	20.0%	28.0%	31.0%	21.0%	24.0%	19.0%	19.0
								E	EF			J	MOP				
	134	23	31	45	35	126	3	3	2	54	60	20	17	30	36	26	25
Ace Hardware	13.0%	13.0%	12.0%	11.0%	19.0%	14.0%	8.0%	9.0%	6.0%	21.0%	12.0%	8.0%	12.0%	16.0%	13.0%	14.0%	11.0
					bC					JK							
	82	19	12	37	14	72	4	2	4	26	43	13	8	13	24	19	18
Green Thumb	8.0%	11.0%	5.0%	9.0%	8.0%	8.0%	11.0%	6.0%	13.0%	10.0%	8.0%	5.0%	6.0%	7.0%	9.0%	10.0%	8.0
		В		В		44	880 (880) (880)	_		K ~~	100011100011100011100011		<u>.</u>	<u>.</u>			
D. F46	57 6.0%	8	11	25	13	50	4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	2	3.0%	26 10.0%	24 5.0%	7	6	5	19	10	1
Dr. Earth	0.0%	4.0%	4,0%	6.0%	7.0%	5.0%	11.0%	6.0%	3,U%	10.0% JK	5.0%	3.0%	4.0%	3.0%	7.0% M	5.0%	8,0 N
	44	3	11	24	6	41	2	1	0	13	25	6	7	6	12	9	10
Vigoro	4.0%	2.0%	4.0%	6.0%	3.0%	4.0%	5.0%	3.0%	-	5.0%	5.0%	2.0%	5.0%	3.0%	4.0%	5.0%	5.0
				A													
	35	10	4	15	6	30	4	0	1	14	16	5	2	6	11	7	9
Green-Up	3.0%	6.0%	2.0%	4.0%	3.0%	3.0%	11.0%	*	3.0%	6.0%	3.0%	2.0%	1.0%	3.0%	4.0%	4.0%	4.0
		В					Eg			jK							
	32	7	8	12	5	27	5	0	0	17	14	1	1	4	15	3	9
Natural Guard	3.0%	4.0%	3.0%	3.0%	3,0%	3.0%	13.0%	-	-	7.0%	3.0%	0	1.0%	2.0%	5.0%	2.0%	4.0
		_	_		_		EGH			JK	K	_			LmO		- 1
Danainetan	3.0%	1.0%	7 3.0%	16 4.0%	5 3.0%	27 3.0%	2 5.0%	3.0%	0 -	10 4.0%	14 3.0%	6 2.0%	1.0%	3 2.0%	4.0%	6 3.0%	9 4.0'
Pennington	3.0%	1.0%	3.0%	4.0% a	3.0%	3.076	3.0%	3,070		4.0%	5.0%	2.0%	1.0%	2.0%	4.0%	3.0%	4.0
	30	4	5	11	10	28	2	0	0	15	12	3	6	0		6	
Fertilome	3.0%	2.0%	2.0%	3.0%	5.0%	3.0%	5.0%	-		6.0%	2.0%	1.0%	4.0%		3.0%	3.0%	5.0
					ь					JK			M		M	М	N
	27	9	5	5	8	23	2	2	0	15	11	1	2	2	5	10	8
Espoma	3.0%	5.0%	2.0%	1.0%	4.0%	3.0%	5,0%	6.0%	-	6.0%	2.0%	0	1.0%	1.0%	2.0%	5.0%	4,0
		bC			С					JK	k					IMN	n
	22	5	4	8	5	19	3	0	0	13	8	1	3	2	6	7	4
Ironite	2.0%	3.0%	2.0%	2.0%	3.0%	2.0%	8.0%	·····		5.0%	2.0%	0	2.0%	1.0%	2.0%	4.0%	2.0
	20	2	4	6	8	17	E 2	1	0	ЈК 11	9	0	2	2	7	m 5	4
Greenview	2.0%	1.0%	2.0%	2.0%	4.0%	2.0%	5.0%	3.0%	Ü	4.0%	2.0%	-	1.0%	1.0%	3.0%	3.0%	2.0
OT COUNTY OF THE PARTY OF THE P	£,U/0	1.030	£,U70	2,070	abC	£,U78	J.U70	0,070	T.	4.0% JK	Z.076 K		1.070	1.0%	3,070	3,070	Z.L
	20	5	5	7	3	17	3	0	0	8	11	1	1	0	4	6	g
Lesco	2.0%	3.0%	2.0%	2.0%	2.0%	2.0%	8.0%	-		3.0%	2.0%	0	1.0%		1.0%	3.0%	4.0
							E			K	k				m	М	IM
								(Continued)									



			Regio	n			С	welling		Po	pulation dens	itv			amily income	:	.00000000000000000000000000000000000000
				***************************************		One-	Two-	Three+-									
	Total	Northeast	Midwest	South	West	family house	family house	family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
	19	4	4	10	1	17	0	1	1	5	11	3	2	3	5	3	6
Sta Green	2.0%	2.0%	2.0%	3.0%	1.0%	2.0%	-	3.0%	3.0%	2.0%	2.0%	1.0%	1.0%	2.0%	2.0%	2.0%	3.09
	19	6	6	3	4	18	1	0	0	11	6	2	1	3	7	4	4
The Andersons	2.0%	3.0%	2.0%	1.0%	2.0%	2.0%	3,0%		-	4.0%	1.0%	1.0%	1.0%	2.0%	3,0%	2.0%	2,0
		С	C							JK							
	18	4	3	9	2	15	2	1	0	8	9	1	0	2	6	7	3
Natural Alternative	2.0%	2.0%	1.0%	2.0%	1.0%	2.0%	5.0%	3.0%	-	3.0%	2.0%	0		1.0%	2.0%	4.0%	1.09
				7	0		e	0		K 7	6		2	3	1	Lm 3	
Milorganite	16 2.0%	1.0%	3.0%	2.0%	-	15 2.0%	3.0%	-	0	3.0%	1.0%	3 1.0%	1.0%	2.0%	1.0%	2.0%	6 3.09
wiiorgame	2,076	1.0%	3.07e	2.078 d		2.078	3.0%	100 100 100 100	50 100 100 100 100 100	3,070	1.078	1.0/6	1,076	2.076	1.070	2,076	3.0. n
	15	9	1	4	1	12	3	0	0	8	7	0	0	1	4	7	3
Fortify	1.0%	5.0%	0	1.0%	1.0%	1.0%	8.0%	-		3.0%	1.0%			1.0%	1.0%	4.0%	1.09
,		BCD					E			jK	k					LM	
	15	3	1	6	5	12	3	0	0	10	5	0	2	2	4	4	3
Jonathan Green	1.0%	2.0%	0	2.0%	3.0%	1.0%	8.0%	-	······	4.0%	1.0%	-	1.0%	1.0%	1.0%	2.0%	1.09
					В		E			JK							
	15	3	1	6	5	13	1	1	0	9	4	2	1	0	5	5	4
Hi-Yield	1.0%	2.0%	0	2.0%	3.0%	1.0%	3.0%	3.0%	-	4.0%	1.0%	1.0%	1.0%		2.0%	3.0%	2.0
					В					JK					m	M	m
	15	5	1	4	5	15	0	0	0	8	7	0	0	0	5	6	4
Howard Johnsons	1.0%	3.0%	0	1.0%	3.0%	2.0%	•		-	3.0%	1.0%	-		-	2,0%	3.0%	2.09
	14	B 3			B 0					jK	<u>k</u>				m	LM	m 5
Jobes Organic Lawn	1.0%	2.0%	5 2.0%	6 2.0%	- -	12 1.0%	1 3.0%	1 3.0%	0	4 2.0%	8 2.0%	2 1.0%	1 1.0%	1 1.0%	3 1.0%	4 2.0%	
Food	1.0%	2,0% d	2.07n d	2.0% d		1.0%	3.0%	3.0%		2,0%	2.0%	1.0%	1,0%	1.0%	1.076	2,0%	2.09
	13	1	2	4	6	12	0	1	0	3	10	0	1	1	5	3	3
Ultragreen (Lilly Miller)	1.0%	1.0%	1.0%	1.0%	3.0%	1.0%		3.0%		1.0%	2.0%	-	1.0%	1.0%	2.0%	2.0%	1.05
average constant vietness,					abc	2,2,0				k	К.						
	11	0	2	8	1	9	2	0	0	7	4	0	1	1	3	4	2
Sunniland	1.0%		1.0%	2.0%	1.0%	1,0%	5.0%	+	ų.	3.0%	1.0%		1.0%	1.0%	1.0%	2.0%	1.09
				a			E			JK							
	10	2	2	4	2	9	1	0	0	5	5	0	1	1	3	2	3
Ultimate	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	3.0%	7	-	2.0% K	1.0%	-	1.0%	1.0%	1.0%	1.0%	1.09
	5	1	1	2	1	5	0	0	0	3	1	1	1	0	1	2	1
Ringer	0	1.0%	0	1.0%	1.0%	1.0%				1.0%	0	Ō	1.0%		Ö	1.0%	ō
,,,,,g.c.,										i							
	18	3	7	5	3	18	0	0	0	1	9	8	1	6	5	1	5
Other	2.0%	2.0%	3.0%	1.0%	2.0%	2.0%	-	-	-	0	2.0%	3.0%	1.0%	3.0%	2.0%	1.0%	2.0
												j.		0			
	90	19	21	38	12	71	5	5	9	16	43	31	22	21	22	10	15
Don't know	9.0%	11.0%	8.0%	10.0%	6.0%	8.0%	13.0%	16.0%	28.0%	6.0%	8.0%	13.0%	16.0%	11.0%	8.0%	5.0%	7.09
									E			ij	NOP	О			
Sigma	1607	296	380	621	310	1429	83	50	45	498	810	299	191	247	471	328	370
	158.0%	165.0%	152.0%	155.0%	167.0%	157.0%	218.0%	156.0%	141.0%	198.0%	156.0%	123.0%	138.0%	129.0%	170.0%	173.0%	170.0



#### PRODUCT FORM

Sixty-five percent of the analyzed respondents report granulized lawn fertilizer as the most common product form purchased in 2016. The granular form is most common in the West, followed by the South. Liquid concentrates rank second, accounting for 20% of the responses. Ready-to-use liquids rank third, accounting for 19% of the responses. Most ready-to-use liquids are purchased in the Northeast in 2016.

			Regio	n				welling		Po	opulation densi	ty		,	Family Income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
		Α	В	C	D	E	F	G	н	I	J	К	L	M	N	0	Р
Base: Have Used Lawn Fertilizer in the Past Year	1015	179	250	400	186	913	38*	32*	32*	252	520	243	138	192	277	190	218
	655	97	161	263	134	604	20	17	14	156	339	160	80	119	184	132	140
Granules	65.0%	54.0%	64.0%	66.0%	72.0%	66.0%	53.0%	53.0%	44.0%	62.0%	65.0%	66.0%	58.0%	62.0%	66.0%	69.0%	64.0%
			Α	Α	Ab	fH									I	L	
	204	39	60	74	31	184	8	8	4	59	103	42	23	30	56	46	49
Liquid concentrate	20.0%	22.0%	24.0%	19.0%	17.0%	20.0%	21.0%	25.0%	13.0%	23.0%	20.0%	17.0%	17.0%	16.0%	20.0%	24.0%	22.0%
			cd							k						lM	m
	194	40	42	78	34	174	7	6	7	67	90	37	25	32	54	31	52
Ready to use (RTU) liquid with applicator	19.0%	22.0%	17.0%	20.0%	18.0%	19.0%	18.0%	19.0%	22.0%	27.0%	17.0%	15.0%	18.0%	17.0%	19.0%	16.0%	24.0%
										JK							mo
	105	20	22	40	23	91	7	4	3	39	47	19	16	13	32	17	27
Water soluble powder	10.0%	11.0%	9.0%	10.0%	12.0%	10.0%	18.0%	13.0%	9.0%	15.0%	9.0%	8.0%	12.0%	7.0%	12.0%	9.0%	12.0%
							e			JK					m		m
	50	12	11	17	10	45	4	1	0	24	22	4	3	6	15	10	16
RTU liquid without applicator	5.0%	7.0%	4.0%	4.0%	5.0%	5.0%	11.0%	3.0%		10.0%	4.0%	2.0%	2.0%	3.0%	5.0%	5.0%	7.0%
	***************************************		*************				h			JK	k					***************************************	Lm
	1	1	0	0	0	1	0	0	0	1	0	0	0	0	1	0	0
Other	0	1.0%	-	•	-	0	-		-	0	-	-		-	0	-	-
	39	16	4	16	3	31	1	2	5	7	19	13	7	9	10	6	7
Don't know	4.0%	9.0%	2,0%	4.0%	2.0%	3.0%	3.0%	6.0%	16.0%	3.0%	4.0%	5.0%	5.0%	5.0%	4.0%	3.0%	3.0%
		BCD		b			***************************************		Ef								
	1248	225	300	488	235	1130	47	38	33	353	620	275	154	209	352	242	291
Sigma	123.0%	126.0%	120.0%	122.0%	126.0%	124.0%	124.0%	119.0%	103.0%	140.0%	119.0%	113.0%	112.0%	109.0%	127.0%	127.0%	133.09



#### RETAIL OUTLET

Approximately 42% of the respondents report that they purchased lawn fertilizer products at a home improvement center, such as Home Depot or Lowes. Discount or mass-merchandise stores, such as K-Mart or Walmart, rank second and are listed by 32% of respondents. Lawn and garden center purchases are reported by 10%, with the highest purchase rate at this type of outlet by higher income respondents (13% to 14%). Respondents at the higher income levels are less likely to purchase at discount or mass-merchandise stores. Urban respondents are more likely to purchase at home improvement centers and less likely to purchase at discount or mass-merchandise stores.

			Regio	n			E	welling		Pi	opulation dens	ity		ı	amily incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	8	С	D	E	F	G	Н	1	J	к	L	M	N	0	Р
Base: Have Used 'Lawn ertilizer' in Past Year	1015	179	250	400	186	913	38*	32*	32*	252	520	243	138	192	277	190	21
	426	72	94	193	67	391	16	11	8	100	231	95	50	66	118	96	96
Home improvement center e.g. Home Depot, Lowes)	42.0%	40.0%	38,0%	48.0%	36.0%	43.0%	42.0%	34.0%	25.0%	40.0%	44.0%	39.0%	36.0%	34.0%	43.0%	51.0%	44.0
				aBD		н									m	LMn	N
	320	51	84	121	64	279	14	12	15	89	144	87	51	87	82	48	52
Discount/mass merchandise store (e.g. Wal-Mart, Kmart)	32.0%	28.0%	34.0%	30.0%	34.0%	31.0%	37.0%	38.0%	47.0%	35.0%	28.0%	36.0%	37.0%	45.0%	30.0%	25.0%	24.0
									ē	J		J	OP	NOP			
	104	24	31	31	18	98	1	3	2	28	62	14	10	11	36	16	31
.awn and garden :enter/nursery	10.0%	13.0%	12.0%	8.0%	10.0%	11.0%	3.0%	9.0%	6.0%	11.0%	12.0%	6.0%	7.0%	6.0%	13.0%	8.0%	14.0
		C	c							K	К				IM		LM
	46	9	15	11	11	45	0	0	1	12	21	13	5	7	11	11	12
Hardware store (e.g. True /alue)	5.0%	5.0%	6.0%	3.0%	6.0%	5,0%	_	-	3.0%	5.0%	4.0%	5.0%	4.0%	4.0%	4.0%	6.0%	6.0
			c		С												
	33	7	8	12	6	27	2	2	2	7	13	13	4	7	7	8	7
Farm supply store	3.0%	4.0%	3.0%	3.0%	3.0%	3.0%	5.0%	6.0%	6.0%	3.0%	3.0%	5.0%	3.0%	4.0%	3.0%	4.0%	3.0
												J					
							(	Continued)									



374.77

			Regio	n			C	welling		Pc	pulation dens	ity			Family income	9	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
	22	3	5	9	5	18	2	1	1	4	13	5	4	3	7	4	4
Supermarket/grocery store	2.0%	2.0%	2.0%	2.0%	3.0%	2.0%	5.0%	3.0%	3.0%	2.0%	3.0%	2.0%	3.0%	2.0%	3.0%	2.0%	2.0%
	15	3	1	4	7	14	1	0	0	5	8	2	0	1	3	3	8
Warehouse/wholesale club	1.0%	2.0%	0	1.0%	4.0%	2.0%	3.0%	-	-	2.0%	2.0%	1.0%	-	1.0%	1.0%	2.0%	4.0%
					BC												LMn
	6	0	2	2	2	4	1	0	1	2	3	1	1	2	0	1	2
Mail order/catalog	1.0%	-	1.0%	1.0%	1.0%	0	3.0%	-	3.0%	1.0%	1.0%	0	1.0%	1.0%	-	1.0%	1.0%
							e		E					n			
	20	6	6	6	2	19	1	0	0	3	11	6	2	6	6	2	4
Other	2.0%	3.0%	2.0%	2.0%	1.0%	2.0%	3.0%	-	-	1.0%	2.0%	2.0%	1.0%	3.0%	2.0%	1.0%	2.0%
	23	4	4	11	4	18	0	3	2	2	14	7	11	2	7	1	2
Don't know	2.0%	2.0%	2.0%	3.0%	2.0%	2.0%	2	9.0%	6.0%	1.0%	3.0%	3.0%	8.0%	1.0%	3.0%	1.0%	1.0%
								Ef	e		i	i	MNOP				
Sigma	1015	179	250	400	186	913	38	32	32	252	520	243	138	192	277	190	218
agma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

#### PRODUCT TYPE

The majority of the respondents indicated that lawn fertilizers with weed killer are preferred over others and account for 55% in 2016. Purchases of straight lawn fertilizers account for 33%. Fertilizers with weed killers are most indicated in the West (63%) and least in the Northeast (50%). Eleven percent of all respondents purchase a combination lawn fertilizer with two or more pesticides.

Respondents purchasing straight lawn fertilizers had the greatest percentage (36%) in the \$25,000 to \$50,000 income range. Eighteen percent of respondents report purchasing fertilizers that included an insecticide, and 10% reported purchasing one with a fungicide.



#### PRODUCT USAGE

Combination fertilizer products are purchased mainly for the treatment of weeds. Weeds most cited include crabgrass (54%), dandelions (51%), clover (20%), and other weeds (20%). Crabgrass is highest in the Midwest and West, both with 59%. Sixty percent of the respondents said that they used insect killers to get rid of insects, with fire ants and grubs mentioned most often.

			Regio	n			E	welling		Po	pulation dens	ity			amily income	,	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	С	D	E	F	G	Н	1	J	K	L	М	N	0	Р
Base: Have Used Lawn Fertilizer in the Past Year	1015	179	250	400	186	913	38*	32*	32*	252	520	243	138	192	277	190	218
	563	89	148	209	117	513	21	14	15	157	282	124	68	102	160	112	121
Had a weed killer	55.0%	50.0%	59.0%	52.0%	63.0%	56.0%	55.0%	44.0%	47.0%	62.0%	54.0%	51.0%	49.0%	53.0%	58.0%	59.0%	56.0
			äC		AC					JK						ı	
	187	33	35	84	35	167	7	7	6	58	93	36	27	21	57	37	45
Had an insect killer	18.0%	18.0%	14.0%	21.0%	19.0%	18.0%	18.0%	22.0%	19.0%	23.0%	18.0%	15.0%	20.0%	11.0%	21.0%	19.0%	21.0
				В						jK			M		М	M	М
	113	37	23	36	17	98	5	7	3	34	55	24	18	20	33	25	17
lad two or more pesticides in it	11.0%	21.0%	9.0%	9.0%	9.0%	11.0%	13.0%	22.0%	9.0%	13.0%	11.0%	10.0%	13.0%	10.0%	12.0%	13.0%	8.09
	***************************************	BCD						E								р	
	102	21	19	45	17	89	10	0	3	36	50	16	14	10	26	28	24
dad a fungus killer	10.0%	12.0%	8.0%	11.0%	9.0%	10.0%	26.0%	-	9.0%	14.0%	10.0%	7.0%	10.0%	5.0%	9.0%	15.0%	11.0
						g	EGh		o <sub>2</sub>	jK			m		m	Mn	М
	330	57	84	142	47	292	12	11	15	61	177	92	47	70	92	45	76
Was a straight fertilizer	33.0%	32.0%	34.0%	36.0%	25.0%	32.0%	32.0%	34.0%	47.0%	24.0%	34.0%	38.0%	34.0%	36.0%	33.0%	24.0%	35.0
			d	D					e		ı	ı	0	0	0		0
	1295	237	309	516	233	1159	55	39	42	346	657	292	174	223	368	247	28
igma	128.0%	132.0%	124.0%	129.0%	125.0%	127.0%	145.0%	122.0%	131.0%	137.0%	126.0%	120.0%	126.0%	116.0%	133.0%	130.0%	130.



		***************************************				One-	Two-	Three+-							ÁF.O.		
	Total	Northeast	Midwest	South	West	family house	family house	family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	С	D	E	F	G	Н	I	J	К	L	М	N	0	Р
Base: Have Used Lawn Fertilizer in the Past Year	1015	179	250	400	186	913	38*	32*	32*	252	520	243	138	192	277	190	218
	792	137	201	308	146	707	32	25	28	196	413	183	107	140	221	161	163
Veeds (Net)	78.0%	77.0%	80.0%	77.0%	78.0%	77.0%	84.0%	78.0%	88.0%	78.0%	79.0%	75.0%	78.0%	73.0%	80.0%	85.0%	75.09
															m	IMP	
	561	97	147	207	110	507	18	18	18	137	296	128	62	96	159	124	120
Crabgrass	55.0%	54.0%	59.0%	52.0%	59.0%	56.0%	47.0%	56.0%	56.0%	54.0%	57.0%	53.0%	45.0%	50.0%	57.0%	65.0%	55.0%
			C		c										L	LMnP	1
	529	91	158	176	104	476	19	13	21	123	274	132	75	93	149	104	108
Dandelions	52.0%	51.0%	63.0%	44.0%	56.0%	52.0%	50.0%	41.0%	66.0%	49.0%	53.0%	54.0%	54.0%	48.0%	54.0%	55.0%	50.0%
			AC		С				g								
	266	35	78	100	53	237	14	9	6	73	136	57	35	42	72	57	60
Clover	26.0%	20,0%	31.0%	25.0%	28.0%	26.0%	37.0%	28.0%	19.0%	29.0%	26.0%	23.0%	25.0%	22.0%	26.0%	30.0%	28.09
			Ac		A											m	
	250	36	68	101	45	228	7	5	10	54	127	69	38	47	75	43	47
Other weeds/Diseases	25.0%	20,0%	27.0%	25.0%	24.0%	25.0%	18.0%	16.0%	31.0%	21.0%	24.0%	28.0%	28.0%	24.0%	27.0%	23.0%	22.09
			a									i					
	614	112	137	267	98	546	26	23	19	163	307	144	95	109	150	128	132
nsects (Net)	60.0%	63,0%	55.0%	67.0%	53.0%	60.0%	68.0%	72.0%	59.0%	65.0%	59.0%	59.0%	69.0%	57.0%	54.0%	67.0%	61.09
		d		BD									MN			MN	
	260	35	36	153	36	234	9	13	4	71	138	51	48	44	64	47	57
Fire Ants	26.0%	20.0%	14.0%	38.0%	19.0%	26.0%	24.0%	41.0%	13.0%	28.0%	27.0%	21.0%	35.0%	23.0%	23.0%	25.0%	26.09
				ABD		h		eH		k	k		MNOp				
	241	55	67	90	29	223	10	4	4	60	121	60	31	33	66	59	52
Grubs	24.0%	31.0%	27.0%	23.0%	16.0%	24.0%	26.0%	13.0%	13.0%	24.0%	23.0%	25.0%	22.0%	17.0%	24.0%	31.0%	24.09
		CD	D	d											m	lMn	m
								(Continued)									



	un estilla Car	9.00			3:1411194:141771	75-1-177-1-177											
			Regio	n			Г	welling		Po	opulation dens	ity			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$10
	122	29	30	49	14	108	7	3	4	27	62	33	23	22	27	28	2
Japanese Beetles	12.0%	16.0%	12.0%	12.0%	8.0%	12.0%	18.0%	9.0%	13.0%	11.0%	12.0%	14.0%	17.0%	11.0%	10.0%	15.0%	10
		D		d									Np				
	114	23	23	48	20	104	7	2	1	50	52	12	12	13	34	33	
Chinchbugs	11.0%	13.0%	9.0%	12.0%	11.0%	11.0%	18.0%	6.0%	3.0%	20.0%	10.0%	5.0%	9.0%	7.0%	12.0%	17.0%	10
							h			JK	K				m	LMP	
	113	24	25	41	23	103	4	4	2	38	58	17	18	11	34	21	
Mole Cricket	11.0%	13.0%	10.0%	10.0%	12.0%	11.0%	11.0%	13.0%	6.0%	15.0%	11.0%	7.0%	13.0%	6.0%	12.0%	11.0%	13
										K	k		М		M	m	
	142	26	35	50	31	122	5	6	9	29	72	41	25	36	32	23	
Other Insects/Weeds	14.0%	15.0%	14.0%	13.0%	17.0%	13.0%	13.0%	19.0%	28.0%	12.0%	14.0%	17.0%	18.0%	19.0%	12.0%	12.0%	12
									E			i	n	Nop			
	197	38	38	85	36	165	12	8	12	59	101	37	34	34	43	46	
Diseases (Net)	19.0%	21.0%	15.0%	21.0%	19.0%	18.0%	32.0%	25.0%	38.0%	23.0%	19.0%	15.0%	25.0%	18.0%	16.0%	24.0%	18
				b			E		E	К			N			N	
	197	38	38	85	36	165	12	8	12	59	101	37	34	34	43	46	
Fungus	19.0%	21.0%	15.0%	21.0%	19.0%	18.0%	32.0%	25.0%	38.0%	23.0%	19.0%	15.0%	25.0%	18.0%	16.0%	24.0%	18
				b			E		E	К			N			N	
	154	25	43	63	23	138	5	7	4	28	81	45	19	40	42	19	
Jsed straight fertilizer	15.0%	14.0%	17.0%	16.0%	12.0%	15.0%	13.0%	22.0%	13.0%	11.0%	16.0%	19.0%	14.0%	21.0%	15.0%	10.0%	16
											i	ı		Ю			
Sigma	2949	514	748	1163	524	2645	117	92	95	749	1518	682	420	511	797	604	6
	291.0%	287.0%	299.0%	291.0%	282.0%	290.0%	308.0%	288.0%	297.0%	297.0%	292.0%	281.0%	304.0%	266.0%	288.0%	318.0%	283



#### **3B. GARDEN FERTILIZERS**

#### OVERVIEW

Overall, 58% of the respondents report purchasing garden fertilizer in the past 12 months.

			Regio	n				Owelling		Po	pulation dens	ity		1	amily income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	С	D	E	F	G	н	ı	J	К	L	M	N	0	Р
Base: All Respondents	1498	290	357	571	280	1328	55*	58*	57*	369	769	360	269	321	370	254	284
	870	164	194	336	176	779	35	27	29	225	428	217	121	181	228	167	173
Fop 2 Box (Net)	58.0%	57.0%	54.0%	59.0%	63.0%	59.0%	64.0%	47.0%	51.0%	61.0%	56.0%	60.0%	45.0%	56.0%	62.0%	66.0%	61.0
					В	g	g			J				L	L	LM	L
	430	84	87	167	92	385	18	14	13	119	216	95	59	70	111	93	97
Less than 6 months ago	29.0%	29.0%	24.0%	29.0%	33.0%	29.0%	33.0%	24.0%	23.0%	32.0%	28.0%	26.0%	22.0%	22.0%	30.0%	37.0%	34.09
					В					k					LM	LMn	LM
	440	80	107	169	84	394	17	13	16	106	212	122	62	111	117	74	76
months to 1 Jear ago	29.0%	28.0%	30.0%	30.0%	30.0%	30.0%	31.0%	22.0%	28.0%	29.0%	28.0%	34.0%	23.0%	35.0%	32.0%	29.0%	27.09
												J		LP	L		
	628	126	163	235	104	549	20	31	28	144	341	143	148	140	142	87	111
Bottom 2 Box (Net)	42.0%	43.0%	46.0%	41.0%	37.0%	41.0%	36.0%	53.0%	49.0%	39.0%	44.0%	40.0%	55.0%	44.0%	38.0%	34.0%	39.09
			D					ef			1		MNOP	0			
	207	46	45	77	39	182	8	6	11	42	123	42	38	48	52	25	44
More than 1 year ago	14.0%	16.0%	13.0%	13.0%	14.0%	14.0%	15.0%	10.0%	19.0%	11.0%	16.0%	12.0%	14.0%	15.0%	14.0%	10.0%	15.09
											lk			0			0
	421	80	118	158	65	367	12	25	17	102	218	101	110	92	90	62	67
Do not use product	28.0%	28.0%	33.0%	28.0%	23.0%	28.0%	22.0%	43.0%	30.0%	28.0%	28.0%	28.0%	41.0%	29.0%	24.0%	24.0%	24.09
			CD					EF					MNOP				
	1498	290	357	571	280	1328	55	58	57	369	769	360	269	321	370	254	284
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0



#### GEOGRAPHIC REGION

Respondents in the West are slightly more likely to purchase garden fertilizers, with 63% reporting their purchases in 2016, compared to respondents in the South, Midwest, and Northeast with 59%, 54%, and 57%, respectively.

#### POPULATION DENSITY

In 2016, the use of garden fertilizers is higher in urban areas, where 61% of respondents report purchasing, and slightly lower in suburban and rural areas, where 56% and 60% of respondents, respectively, report purchasing within the last 12 months.

#### **BRAND RECOLLECTION**

Scotts Miracle-Gro is the garden fertilizer brand listed as the most frequently purchased in 2016, accounting for 43% of the responses. There is relative consistency across all regions, population densities, and income levels for Miracle-Gro. The closest competitors to Miracle-Gro are Scotts with 25%, Bayer Advanced with 10%, Dr. Earth with 8%, and Vigoro with 5%.



			Regi	on			Dwe	elling		P	opulation densi	ty			Family income	9	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
		А	В	С	D	E	F	G	Н	l I	J	К	L	М	N	0	Р
Base: Have Used Garden Fertilizer in the Past Year	870	164	194	336	176	779	35*	27**	29**	225	428	217	121	181	228	167	173
	374	63	94	146	71	332	16	9	17	74	192	108	56	80	98	69	71
Miracle Gro	43.0%	38.0%	48.0%	43.0%	40.0%	43.0%	46.0%	33.0%	59.0%	33.0%	45.0%	50.0%	46.0%	44.0%	43.0%	41.0%	41.0%
			a								I	I					
	216	50	50	74	42	190	9	8	9	48	113	55	22	48	67	45	34
Scotts	25.0%	30.0%	26.0%	22.0%	24.0%	24.0%	26.0%	30.0%	31.0%	21.0%	26.0%	25.0%	18.0%	27.0%	29.0%	27.0%	20.0%
		С												1	LP	1	
	84	10	12	39	23	79	1	3	1	33	34	17	8	14	26	17	19
Bayer Advanced	10.0%	6.0%	6.0%	12.0%	13.0%	10.0%	3.0%	11.0%	3.0%	15.0%	8.0%	8.0%	7.0%	8.0%	11.0%	10.0%	11.0%
				aB	AB					JK							
	68	16	11	26	15	58	5	3	2	31	31	6	6	11	24	15	12
Dr. Earth	8.0%	10.0%	6.0%	8.0%	9.0%	7.0%	14.0%	11.0%	7.0%	14.0%	7.0%	3.0%	5.0%	6.0%	11.0%	9.0%	7.0%
										JK	K				1		
	44	7	8	17	12	43	0	0	1	19	20	5	4	3	13	8	16
Vigoro	5.0%	4.0%	4.0%	5.0%	7.0%	6.0%	-	-	3.0%	8.0%	5.0%	2.0%	3.0%	2.0%	6.0%	5.0%	9.0%
										jK					M	m	LM
	35	7	5	14	9	29	5	1	0	17	17	1	3	4	9	10	9
Garden Rich	4.0%	4.0%	3.0%	4.0%	5.0%	4.0%	14.0%	4.0%	-	8.0%	4.0%	0	2.0%	2.0%	4.0%	6.0%	5.0%
							E			jK	K					m	
	34	4	8	14	8	32	1	0	1	14	15	5	1	9	13	4	7
Natural Guard	4.0%	2.0%	4.0%	4.0%	5.0%	4.0%	3.0%		3.0%	6.0%	4.0%	2.0%	1.0%	5.0%	6.0%	2.0%	4.0%
										К				L	L		I
	34	6	6	15	7	30	2	1	1	10	17	7	4	11	5	5	9
Osmocote	4.0%	4.0%	3.0%	4.0%	4.0%	4.0%	6.0%	4.0%	3.0%	4.0%	4.0%	3.0%	3.0%	6.0%	2.0%	3.0%	5.0%
														N			

(Continued)



Р			Regio	on				lling		Р	opulation densit	:y			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k -
	32	6	8	11	7	25	3	1	3	11	14	7	5	5	8	9	5
Green Light	4.0%	4.0%	4.0%	3.0%	4.0%	3.0%	9.0%	4.0%	10.0%	5.0%	3.0%	3.0%	4.0%	3.0%	4.0%	5.0%	3.0%
	32	8	4	12	8	29	e 1	2	0	16	11	5	7	3	9	8	5
Espoma	4.0%	5.0%	2.0%	4.0%	5.0%	4.0%	3.0%	7.0%	-	7.0%	3.0%	2.0%	6.0%	2.0%	4.0%	5.0%	3.0%
										JK			m			m	
	29	6	8	10	5	27	2	0	0	14	15	0	1	4	9	6	9
Earth Juice	3.0%	4.0%	4.0%	3.0%	3.0%	3.0%	6.0%	-	-	6.0%	4.0%	-	1.0%	2.0%	4.0%	4.0%	5.0%
										к	K				1		L
	27	5	6	11	5	25	0	2	0	10	13	4	5	3	5	4	10
Jobe's Organics	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	-	7.0%	-	4.0%	3.0%	2.0%	4.0%	2.0%	2.0%	2.0%	6.0%
																	Mn
	25	4	2	9	10	22	2	1	0	11	13	1	5	5	4	5	6
Dynamite	3.0%	2,0%	1.0%	3.0%	6.0%	3.0%	6.0%	4.0%	-	5.0%	3.0%	0	4.0%	3.0%	2.0%	3.0%	3.0%
					Bc					К	К						
	25	3	7	7	8	23	1	1	0	10	12	3	1	4	9	5	6
Shultz	3.0%	2.0%	4.0%	2.0%	5.0%	3.0%	3.0%	4.0%	*	4.0%	3.0%	1.0%	1.0%	2.0%	4.0%	3.0%	3.0%
										k					I		
	25	9	4	5	7	21	3	1	0	11	13	1	1	4	10	5	5
Fertilome	3.0%	5.0%	2.0%	1.0%	4.0%	3.0%	9.0%	4.0%		5.0%	3.0%	0	1.0%	2.0%	4.0%	3.0%	3.0%
		bC			c		E			K	K				I		
	24	8	5	4	7	22	2	0	0	11	8	5	1	3	6	7	7
Country Cottage	3.0%	5.0%	3.0%	1.0%	4.0%	3.0%	6.0%			5.0%	2.0%	2.0%	1.0%	2.0%	3.0%	4.0%	4.0%
		C			С					J						I	l.
	21	5	4	6	6	18	1	2	0	7	8	6	1	5	7	3	5
Hi-Yield	2.0%	3.0%	2.0%	2.0%	3.0%	2.0%	3.0%	7.0%	-	3.0%	2.0%	3.0%	1.0%	3.0%	3.0%	2.0%	3.0%

(Continued)



			Regi	on			Dw	elling		P	opulation densit	:y			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
	21	6	1	8	6	21	0	0	0	8	8	5	4	1	7	1	8
Jobe's Outdoor	2.0%	4.0%	1.0%	2.0%	3.0%	3.0%	-	-	-	4.0%	2.0%	2.0%	3.0%	1.0%	3.0%	1.0%	5.0%
		В			В								mo		mo		МО
	18	1	4	10	3	16	0	2	0	5	9	4	1	2	9	5	1
Pennington	2.0%	1.0%	2.0%	3.0%	2.0%	2.0%	-	7.0%		2.0%	2.0%	2.0%	1.0%	1.0%	4.0%	3.0%	1.0%
				a											lmP	р	
	17	1	2	10	4	16	0	0	1	5	6	6	2	3	4	3	5
Sta Green	2.0%	1.0%	1.0%	3.0%	2.0%	2.0%	-	-	3.0%	2.0%	1.0%	3.0%	2.0%	2.0%	2.0%	2.0%	3.0%
				a													
	15	3	3	4	5	14	1	0	0	6	8	1	1	2	5	2	5
Fortify	2.0%	2.0%	2.0%	1.0%	3.0%	2.0%	3.0%	-	÷	3.0%	2.0%	0	1.0%	1.0%	2.0%	1.0%	3.0%
										k							
	15	3	1	3	8	15	0	0	0	5	8	2	0	1	4	5	5
Lilly Miller	2.0%	2.0%	1.0%	1.0%	5.0%	2.0%	-	2	2	2.0%	2.0%	1.0%	-	1.0%	2.0%	3.0%	3.0%
					BC											lm	lm
	14	0	4	6	4	13	1	0	0	11	3	0	2	1	2	5	4
TerraCycle	2.0%		2.0%	2.0%	2.0%	2.0%	3.0%	-		5.0%	1.0%	-	2.0%	1.0%	1.0%	3.0%	2.0%
			a	a	a					JK						m	
	13	3	3	5	2	11	0	1	1	7	6	0	1	0	5	3	4
Easy Gardener	1.0%	2.0%	2.0%	1.0%	1.0%	1.0%	-	4.0%	3.0%	3.0%	1.0%	-	1.0%	-	2.0%	2.0%	2.0%
										K	k				М	m	M
	13	0	1	8	4	12	1	0	0	8	3	2	2	2	3	2	4
Ironite	1.0%		1.0%	2.0%	2.0%	2.0%	3.0%	-		4.0%	1.0%	1.0%	2.0%	1.0%	1.0%	1.0%	2.0%
				Α	a					Jk							
	11	0	3	4	4	9	2	0	0	5	6	0	0	1	3	4	3
Hoffman	1.0%		2.0%	1.0%	2.0%	1.0%	6.0%	-	-	2.0%	1.0%	-	÷	1.0%	1.0%	2.0%	2.0%
					a		Е			K	k					1	



			Regi	on			Dw	elling		P	opulation densi	ty			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k+
Milorganite	11	1	3	3	4	10	1	0	0	7	2	2	0	3	3	3	2
	1.0%	1.0%	2.0%	1.0%	2.0%	1.0%	3.0%		-	3.0%	0	1.0%	-	2.0%	1.0%	2.0%	1.0%
										J							
Woodace	6	1	2	2	1	4	2	0	0	5	1	0	0	1	2	1	2
	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	6.0%	-	-	2.0%	0	-	-	1.0%	1.0%	1.0%	1.0%
							E			JK							
Whitney Farms	5	0	1	2	2	4	1	0	0	3	1	1	0	2	1	1	1
	1.0%	-	1.0%	1.0%	1.0%	1.0%	3.0%	2	2	1.0%	0	0	2	1.0%	0	1.0%	1.0%
							e			j							
Other	12	1	3	3	5	11	0	0	1	2	4	6	0	4	3	4	1
	1.0%	1.0%	2.0%	1.0%	3.0%	1.0%	-		3.0%	1.0%	1.0%	3.0%		2.0%	1.0%	2.0%	1.0%
					c							j				1	
Don't know	71	18	15	27	11	63	2	3	3	18	31	22	16	18	16	9	12
	8.0%	11.0%	8.0%	8.0%	6.0%	8.0%	6.0%	11.0%	10.0%	8.0%	7.0%	10.0%	13.0%	10.0%	7.0%	5.0%	7.0%
													nOp				
Sigma	1371	255	288	515	313	1224	65	41	41	442	642	287	160	257	389	273	292
	158.0%	155.0%	148.0%	153.0%	178.0%	157.0%	186.0%	152.0%	141.0%	196.0%	150.0%	132.0%	132.0%	142.0%	171.0%	163.0%	169.0%

Granular garden fertilizer remains the most frequently purchased form of fertilizer, accounting for 48% of the responses. Liquid concentrate garden fertilizers account for 24% of the responses in 2016. Granular garden fertilizers are popular among all regions, with the highest use in the West with 51% and the lowest in the Northeast with 41%. Ready-to-use liquid with applicator ranks third, with 18% of total responses.



			Regio					)welling			pulation dens	<b>y</b>			Family income	-	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		Α	В	С	D	E	F	G	Н	1	J	K		M	N	0	Р
Base: Have Used Garden Fertilizer in the Past Year	870	164	194	336	176	779	35*	27**	29**	225	428	217	121	181	228	167	173
	415	67	93	166	89	378	10	13	14	95	200	120	56	92	109	79	79
Granules	48.0%	41.0%	48.0%	49.0%	51.0%	49.0%	29.0%	48.0%	48.0%	42.0%	47.0%	55.0%	46.0%	51.0%	48.0%	47.0%	46.09
				a	а	F						IJ					
	213	40	48	83	42	194	7	8	4	70	104	39	25	33	60	40	55
Liquid concentrate	24.0%	24.0%	25.0%	25.0%	24.0%	25.0%	20.0%	30.0%	14.0%	31.0%	24.0%	18.0%	21.0%	18.0%	26.0%	24.0%	32.0
										jK	k				m		LM
	160	29	40	60	31	140	9	4	7	51	81	28	23	34	31	31	41
Ready to use (RTU) liquid with applicator	18.0%	18.0%	21.0%	18.0%	18.0%	18.0%	26.0%	15.0%	24.0%	23.0%	19.0%	13.0%	19.0%	19.0%	14.0%	19.0%	24.0
			8 8							K	k						N
	138	20	34	55	29	122	10	1	5	38	71	29	20	22	44	21	31
Water soluble powder	16.0%	12.0%	18.0%	16.0%	16.0%	16.0%	29.0%	4.0%	17.0%	17.0%	17.0%	13.0%	17.0%	12.0%	19.0%	13.0%	18.0
							E								mo		
	65	17	14	19	15	61	3	1	0	25	31	9	8	7	21	16	13
Spikes	7.0%	10.0%	7.0%	6.0%	9.0%	8.0%	9.0%	4.0%	-	11.0%	7.0%	4.0%	7.0%	4.0%	9.0%	10.0%	8.09
		c								jK					М	M	
	52	15	4	19	14	45	5	1	1	22	22	8	1	6	22	10	13
RTU liquid without applicator	6.0%	9.0%	2.0%	6.0%	8.0%	6.0%	14.0%	4.0%	3.0%	10.0%	5.0%	4.0%	1.0%	3.0%	10.0%	6.0%	8.09
		В		b	В		E			JK					LM	L	Lm
	38	12	9	12	5	35	3	0	0	19	10	9	2	5	10	13	8
Tablets	4.0%	7.0%	5.0%	4.0%	3.0%	4.0%	9.0%	-		8.0%	2.0%	4.0%	2.0%	3.0%	4.0%	8.0%	5.09
		cd								Jk						LM	
	6	2	1	2	1	6	O	0	0	0	3	3	1	3	1	1	Ö
Other	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	-	-		•	1.0%	1.0%	1.0%	2.0%	0	1.0%	
												ı		p			
	37	11	6	15	5	32	1	2	2	6	23	8	2	10	12	8	5
Don't know	4.0%	7.0%	3.0%	4.0%	3.0%	4.0%	3.0%	7.0%	7.0%	3.0%	5.0%	4.0%	2.0%	6.0%	5.0%	5.0%	3.09
		d												- 1			
Sigma	1124	213 130.0%	249 128.0%	431 128.0%	231 131.0%	1013 130.0%	48 137.0%	30 111.0%	33 114.0%	326 145.0%	545 127.0%	253 117.0%	138 114.0%	212 117.0%	310 136.0%	219 131.0%	245 142.0



Home improvement centers are the most popular retail outlets among garden fertilizer purchasers, accounting for 36% of the responses. The percentage of respondents purchasing from home improvement centers is slightly higher in suburban areas, with 38%, while 34% of rural respondents report purchasing there. Discount and mass merchandise stores and lawn and garden centers rank second and third, with 26% and 19%, respectively. Home improvement centers increase in popularity as income levels increase.

### PRODUCT USAGE

Garden fertilizer products are purchased for a number of applications around the home. Application to vegetables is listed by 58% of respondents, followed by shrubs with 48% and potted plants with 44%. In general, garden fertilizer products are used to treat two to three problems.



			Regio	n			п	welling		p <sub>i</sub>	pulation dens	itv			amily income	9	300000000000
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+ family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	С	D	E	F	G	Н	ı	J	K	L	М	N	0	Р
Base: Have Used 'Garden fertilizer' in Past Year	870	164	194	336	176	779	35*	27**	29**	225	428	217	121	181	228	167	173
	315	54	65	140	56	291	6	9	9	80	162	73	34	59	81	78	63
Home improvement center (e.g. Home Depot, Lowes)	36.0%	33.0%	34.0%	42.0%	32.0%	37.0%	17.0%	33.0%	31.0%	36.0%	38.0%	34.0%	28.0%	33.0%	36.0%	47.0%	36.0
(o.g sopos, conces)				abD		F										LMNp	
	227	38	52	92	45	195	11	11	10	55	97	75	43	66	54	27	37
Discount/mass merchandise store (e.g. Wal-Mart, Kmart)	26.0%	23.0%	27.0%	27.0%	26.0%	25.0%	31.0%	41.0%	34.0%	24.0%	23,0%	35,0% IJ	36.0% NOP	36.0% NOP	24.0%	16.0%	21.0
	164	40	32	45	47	147	8	3	6	49	91	24	17	26	51	30	40
Lawn and garden	19.0%	24.0%	16.0%	13.0%	27.0%	19.0%	23.0%	11.0%	21.0%	22.0%	21.0%	11.0%	14.0%	14.0%	22.0%	18.0%	23.0
center/nursery		bC			BC					К	K				IM		IN
	42	5	16	11	10	39	2	0	1	13	20	9	9	7	6	9	11
Hardware store (e.g. True Value)	5.0%	3.0%	8.0% AC	3.0%	6.0%	5.0%	6.0%	-	3.0%	6.0%	5.0%	4.0%	7.0% N	4.0%	3.0%	5.0%	6.0 n
	38	8	11	12	7	32	3	1	2	5	12	21	4	9	12	7	6
Farm supply store	4.0%	5.0%	6.0%	4.0%	4.0%	4.0%	9.0%	4.0%	7.0%	2.0%	3.0%	10.0%	3.0%	5.0%	5.0%	4.0%	3.0
												IJ					
	29	6	9	10	4	27	1	1	0	8	19	2	4	4	8	5	8
Supermarket/grocery store	3.0%	4.0%	5.0%	3.0%	2.0%	3.0%	3.0%	4.0%	-	4.0%	4.0%	1.0%	3.0%	2.0%	4.0%	3.0%	5.0
										k	K						
	17	4	0	11	2	16	1	0	0	8	7	2	1	3	4	5	4
Warehouse/wholesale club	2.0%	2.0%	-	3.0%	1.0%	2.0%	3.0%	÷	-	4.0%	2.0%	1.0%	1.0%	2.0%	2.0%	3.0%	2.0
		В		В						k							
	6	1	2	2	1	5	0	1	0	1	3	2	2	1	1	1	1
Mail order/catalog	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	-	4.0%	-	0	1.0%	1.0%	2.0%	1.0%	0	1.0%	1.0
	9	3	2	2	2	8	1	0	0	3	4	2	1	1	3	3	1
Other	1.0%	2.0%	1.0%	1.0%	1.0%	1.0%	3.0%	-	-	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	2.0%	1.0
	23	5	5	11	2	19	2	1	1	3	13	7	6	5	8	2	2
Don't know	3.0%	3.0%	3.0%	3.0%	1.0%	2.0%	6.0%	4.0%	3.0%	1.0%	3.0%	3.0%	5.0% oP	3.0%	4.0%	1.0%	1.0
	870	164	194	336	176	779	35	27	29	225	428	217	121	181	228	167	17
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0



			Regio	in			C	Welling		Pi	pulation dens	ity		F	amily incon	ne	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	c	D	E	F	G	Н	ı	J	К	L	M	N	0	Р
Base: Have Used Garden Fertilizer in the Past Year	870	164	194	336	176	779	35*	27**	29**	225	428	217	121	181	228	167	173
	503	87	129	187	100	458	12	14	19	122	225	156	73	110	122	102	96
Vegetable	58.0%	53.0%	66.0%	56.0%	57.0%	59.0%	34.0%	52.0%	66.0%	54.0%	53.0%	72.0%	60.0%	61.0%	54.0%	61.0%	55.0
			ACd			F						IJ					
	419	79	85	168	87	381	20	10	8	114	228	77	48	73	113	85	100
Shrub	48.0%	48.0%	44.0%	50.0%	49.0%	49.0%	57.0%	37.0%	28.0%	51.0%	53.0%	35.0%	40.0%	40.0%	50.0%	51.0%	58.0
										K	К				lm	lM	LM
	382	74	87	151	70	334	18	15	15	85	203	94	53	88	104	65	72
Potted plants	44.0%	45.0%	45.0%	45.0%	40.0%	43.0%	51.0%	56.0%	52.0%	38.0%	47.0%	43.0%	44.0%	49.0%	46.0%	39.0%	42.0
											1			o			
	309	60	46	130	73	281	12	10	6	98	147	64	42	53	82	59	73
Tree	36.0%	37.0%	24.0%	39.0%	41.0%	36.0%	34.0%	37.0%	21.0%	44.0%	34.0%	29.0%	35.0%	29.0%	36.0%	35.0%	42.0
		В		В	В					JK							М
	23	7	4	6	6	22	0	0	1	6	11	6	2	6	8	3	4
Other	3.0%	4.0%	2.0%	2.0%	3.0%	3.0%	-	-	3.0%	3.0%	3.0%	3.0%	2.0%	3.0%	4.0%	2.0%	2.09
	1636	307	351	642	336	1476	62	49	49	425	814	397	218	330	429	314	345
Sigma	188.0%	187.0%	181.0%	191.0%	191.0%	189.0%	177.0%	181.0%	169.0%	189.0%	190.0%	183.0%	180.0%	182.0%	188.0%	188.0%	199.



## **3C. HOUSEPLANT FERTILIZERS**

## OVERVIEW

Forty-six percent of the respondents report purchasing houseplant fertilizers in the past 12 months.

			Regio	n				Owelling		Po	pulation dens	ity			amily income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		Α	В	С	D	E	F	G	Н	1	J	К	L	M	N	0	Р
Base: All Respondents	1498	290	357	571	280	1328	55*	58*	57*	369	769	360	269	321	370	254	284
	689	136	146	277	130	606	29	29	25	177	331	181	95	140	167	133	154
op 2 Box (Net)	46.0%	47.0%	41.0%	49.0%	46.0%	46.0%	53.0%	50.0%	44.0%	48.0%	43.0%	50.0%	35.0%	44.0%	45.0%	52.0%	54.0%
				В								J		L	L	LMn	LMN
	357	75	72	143	67	315	16	13	13	100	163	94	43	72	80	76	86
ess than 6 months ago	24.0%	26.0%	20.0%	25.0%	24.0%	24.0%	29.0%	22.0%	23.0%	27.0%	21.0%	26.0%	16.0%	22.0%	22.0%	30.0%	30,0%
		b		b						J		i		L	1	LMN	LMN
	332	61	74	134	63	291	13	16	12	77	168	87	52	68	87	57	68
6 months to 1 year ago	22.0%	21.0%	21.0%	23.0%	23.0%	22.0%	24.0%	28.0%	21.0%	21.0%	22.0%	24.0%	19.0%	21.0%	24.0%	22,0%	24.09
	809	154	211	294	150	722	26	29	32	192	438	179	174	181	203	121	130
Battom 2 Box (Net)	54.0%	53.0%	59.0%	51.0%	54.0%	54.0%	47.0%	50.0%	56.0%	52.0%	57.0%	50.0%	65.0%	56.0%	55.0%	48.0%	46.0%
			c								K		MNOP	OP	οР		
	298	50	79	112	57	271	14	4	9	67	157	74	50	76	69	45	58
More than 1 year ago	20.0%	17.0%	22.0%	20.0%	20.0%	20.0%	25.0%	7.0%	16.0%	18.0%	20.0%	21.0%	19.0%	24.0%	19.0%	18.0%	20.0%
						G	G							0			
	511	104	132	182	93	451	12	25	23	125	281	105	124	105	134	76	72
Do not use product	34.0%	36.0%	37.0%	32.0%	33.0%	34.0%	22.0%	43.0%	40.0%	34.0%	37.0%	29.0%	46.0%	33.0%	36.0%	30.0%	25.0%
						f		F	F		К		MNOP	Р	Р		
	1498	290	357	571	280	1328	55	58	57	369	769	360	269	321	370	254	284
igma	100.0%	100.0%	100,0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.09



## GEOGRAPHIC REGION

Purchases of houseplant fertilizers are not significantly affected by region or income level. Overall, 34% of the analyzed respondents report that they do not use houseplant fertilizers.

### FAMILY INCOME

Fifty-four percent of the income group above \$100,000 report purchasing houseplant fertilizers within the last year. In the income range between \$75,000 and \$100,000, 52% of the respondents report purchasing houseplant fertilizers, and between \$25,000 and \$50,000, 44% report purchase.

#### **BRAND RECOLLECTION**

Miracle-Gro remains the most frequently purchased houseplant fertilizer brand in 2016, accounting for 64% of the responses. Jobe's houseplant fertilizer ranks a distant second, accounting for approximately 9%. Green Light ranks third, with 6%. The purchase of Miracle-Gro occurs most in the rural areas (74%) and is lowest in urban areas (56%).



			Regio	n			Dwe	elling		Р	opulation densit	γ			Family income	•	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
		А	В	С	D	E	F	G	н	ı	J	к	L	М	N	0	Р
Base: Have Used Houseplant Fertilizer in the Past Year	689	136	146	277	130	606	29**	29**	25**	177	331	181	95*	140	167	133	154
	440	85	99	185	71	385	17	21	17	100	206	134	61	105	101	83	90
Miracle Gro	64.0%	63.0%	68.0%	67.0%	55.0%	64.0%	59.0%	72.0%	68.0%	56.0%	62.0%	74.0%	64.0%	75.0%	60.0%	62.0%	58.0
			D	D								IJ		INOP			
	64	14	13	18	19	57	1	4	2	14	34	16	7	17	17	10	13
lobe's	9.0%	10.0%	9.0%	6.0%	15.0%	9.0%	3.0%	14.0%	8.0%	8.0%	10.0%	9.0%	7.0%	12.0%	10.0%	8.0%	8.0%
					С												
	43	6	5	20	12	39	2	1	1	17	21	5	3	5	16	5	14
ireen Light	6.0%	4.0%	3.0%	7.0%	9.0%	6.0%	7.0%	3.0%	4.0%	10.0%	6.0%	3.0%	3.0%	4.0%	10.0%	4.0%	9.09
					В					К	k				lMo		lmo
	40	14	5	13	8	35	3	2	0	11	26	3	3	5	12	10	10
Earth Juice	6.0%	10.0%	3.0%	5.0%	6.0%	6.0%	10.0%	7.0%	-	6.0%	8.0%	2.0%	3.0%	4.0%	7.0%	8.0%	6.0%
		BC								К	К						
	39	7	6	18	8	37	1	1	0	16	16	7	5	1	13	10	10
Vigoro	6.0%	5.0%	4.0%	6.0%	6.0%	6.0%	3.0%	3.0%	-	9.0%	5.0%	4.0%	5.0%	1.0%	8.0%	8.0%	6.09
										jK			М		М	M	М
	37	6	7	14	10	35	2	0	0	10	20	7	4	5	10	9	9
Schultz	5.0%	4.0%	5.0%	5.0%	8.0%	6.0%	7.0%			6.0%	6.0%	4.0%	4.0%	4.0%	6.0%	7.0%	6.09
	37	8	2	18	9	34	3	0	0	19	16	2	2	8	8	8	11
Baby Bio	5.0%	6.0%	1.0%	6.0%	7.0%	6.0%	10.0%	-	-	11.0%	5.0%	1.0%	2.0%	6.0%	5.0%	6.0%	7.09
		В		В	В					JK	K						ı
	36	4	10	13	9	34	1	1	0	15	15	6	2	3	13	11	7
Dynamite	5.0%	3.0%	7.0%	5.0%	7.0%	6.0%	3.0%	3.0%	-	8.0%	5.0%	3.0%	2.0%	2.0%	8.0%	8.0%	5.09
										jK					IM	LM	



										_							
			Regio	n				elling		P	opulation densi	ity			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
	35	10	5	12	8	29	3	1	2	18	15	2	5	2	7	12	9
asy Gardener	5.0%	7.0%	3.0%	4.0%	6.0%	5.0%	10.0%	3.0%	8.0%	10.0%	5.0%	1.0%	5.0%	1.0%	4.0%	9.0%	6.09
										JK	K		m			Mn	М
	35	10	1	12	12	30	4	1	0	17	14	4	2	3	13	9	8
onide	5.0%	7.0%	1.0%	4.0%	9.0%	5.0%	14.0%	3.0%	-	10.0%	4.0%	2.0%	2.0%	2.0%	8.0%	7.0%	5.09
		В		В	Вс					JK					IM	m	
	24	4	2	13	5	20	1	2	1	8	15	1	3	2	7	6	6
Gro	3.0%	3.0%	1.0%	5.0%	4.0%	3.0%	3.0%	7.0%	4.0%	5.0%	5.0%	1.0%	3.0%	1.0%	4.0%	5.0%	4.0
				b						К	к						
	23	2	3	12	6	21	0	1	1	8	9	6	2	5	8	4	4
Osmocote	3.0%	1.0%	2.0%	4.0%	5.0%	3.0%	-	3.0%	4.0%	5.0%	3.0%	3.0%	2.0%	4.0%	5.0%	3.0%	3.0
	22	5	3	10	4	21	1	0	0	15	5	2	3	0	5	6	8
loffman	3.0%	4.0%	2.0%	4.0%	3.0%	3.0%	3.0%	-	-	8.0%	2.0%	1.0%	3.0%	-	3.0%	5.0%	5.0
										JK			M		M	M	M
	22	5	3	9	5	19	1	2	0	12	10	0	2	1	7	6	6
ack's Classics	3.0%	4.0%	2.0%	3.0%	4.0%	3.0%	3.0%	7.0%		7.0%	3.0%	-	2.0%	1.0%	4.0%	5.0%	4.0
										JK	K				m	M	m
	6	1	1	2	2	6	0	0	0	3	3	0	0	1	2	1	2
/itax	1.0%	1.0%	1.0%	1.0%	2.0%	1.0%	-	-	-	2.0%	1.0%	-	-	1.0%	1.0%	1.0%	1.0
										k							
	9	1	2	3	3	8	0	0	1	0	4	5	0	3	1	3	2
Other	1.0%	1.0%	1.0%	1.0%	2.0%	1.0%			4.0%		1.0%	3.0%		2.0%	1.0%	2.0%	1.0
	***************************************		***************************************						***************************************			I			***************************************		
	45	9	18	14	4	37	1	2	5	5	28	12	11	4	14	7	9
Oon't know	7.0%	7.0%	12.0%	5.0%	3.0%	6.0%	3.0%	7.0%	20.0%	3.0%	8.0%	7.0%	12.0%	3.0%	8.0%	5.0%	6.0
			CD								l l	í	Mo		M		
	957	191	185	386	195	847	41	39	30	288	457	212	115	170	254	200	21
iigma	139.0%	140.0%	127.0%	139.0%	150.0%	140.0%	141.0%	134.0%	120.0%	163.0%	138.0%	117.0%	121.0%	121.0%	152.0%	150.0%	142.



Granular houseplant fertilizers account for 34% of the responses. Liquid concentrates, spikes, and water soluble powders all rank high with respondents with 26%, 23%, and 14% of responses, respectively. Granular product formulations are preferred about evenly across all regions. Liquid fertilizers are favored more by the respondents in the Northeast.

			Regio	n			D	welling		Po	pulation dens	ity		F	amily income	)	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	С	D	E	F	G	Н	1	J	K	L	M	N	0	Р
Base: Have Used Houseplant Fertilizer in The Past Year	689	136	146	277	130	606	29**	29**	25**	177	331	181	95*	140	167	133	154
	234	42	44	108	40	211	7	8	8	64	112	58	35	47	58	41	53
Granules	34.0%	31.0%	30.0%	39.0%	31.0%	35.0%	24.0%	28.0%	32.0%	36.0%	34.0%	32.0%	37.0%	34.0%	35.0%	31.0%	34.09
				b													
	177	39	35	67	36	159	7	7	4	48	83	46	20	33	38	38	48
iquid concentrate	26.0%	29.0%	24.0%	24.0%	28.0%	26.0%	24.0%	24.0%	16.0%	27.0%	25.0%	25.0%	21.0%	24.0%	23.0%	29.0%	31.0
																	In
	158	29	34	60	35	143	2	6	7	45	72	41	24	28	36	33	37
Spikes	23.0%	21.0%	23.0%	22.0%	27.0%	24.0%	7.0%	21.0%	28.0%	25.0%	22.0%	23.0%	25.0%	20.0%	22.0%	25.0%	24.09
	98	19	23	42	14	88	4	4	2	29	41	28	10	29	23	16	20
Water soluble powder	14.0%	14.0%	16.0%	15.0%	11.0%	15.0%	14.0%	14.0%	8.0%	16.0%	12.0%	15.0%	11.0%	21.0%	14.0%	12.0%	13.0
														Lop			
	84	11	20	32	21	68	9	4	3	28	41	15	12	8	24	20	20
Ready to use (RTU) liquid with applicator	12.0%	8.0%	14.0%	12.0%	16.0%	11.0%	31.0%	14.0%	12.0%	16.0%	12.0%	8.0%	13.0%	6.0%	14.0%	15.0%	13.09
					A					K			m		M	М	М
	84	22	14	31	17	74	4	3	3	37	35	12	10	11	25	16	22
Fablets	12.0%	16,0%	10.0%	11.0%	13.0%	12.0%	14.0%	10.0%	12.0%	21.0%	11.0%	7.0%	11.0%	8.0%	15.0%	12.0%	14.0
		ь								JK					m		m



			Regio	n			D	welling		Po	pulation dens	ity		F	amily income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
	34	5	7	12	10	32	1	0	1	12	18	4	3	2	10	7	12
RTU liquid without applicator	5.0%	4.0%	5.0%	4.0%	8.0%	5.0%	3.0%	-	4.0%	7.0%	5.0%	2.0%	3.0%	1.0%	6.0%	5.0%	8.0%
										K	k				M	m	M
	4	0	0	2	2	3	0	0	1	1	2	1	0	1	3	0	0
Other	1.0%		10.00	1.0%	2.0%	0		2	4.0%	1.0%	1.0%	1.0%		1.0%	2.0%		0.020
															р		
	31	8	7	11	5	23	1	3	4	3	18	10	4	4	13	6	4
Don't know	4.0%	6.0%	5.0%	4.0%	4.0%	4.0%	3.0%	10.0%	16.0%	2.0%	5.0%	6.0%	4.0%	3.0%	8.0%	5.0%	3.0%
											1	i i			mP		
Sigma	904	175	184	365	180	801	35	35	33	267	422	215	118	163	230	177	216
Sigma	131.0%	129.0%	126.0%	132.0%	138.0%	132.0%	121.0%	121.0%	132.0%	151.0%	127.0%	119.0%	124.0%	116.0%	138.0%	133.0%	140.0%

Home improvement centers and discount or mass merchandise stores are reported as the key retail outlets for the purchase of houseplant fertilizers, accounting for 32% and 31% of the responses, respectively, in 2016. Lawn and garden centers rank third with 15% in 2016.

Income level affects where houseplant fertilizers are purchased, as those in the lower income levels tend to purchase at discount or mass-merchandise outlets, and the higher income levels are more likely to purchase at home improvement centers. Respondents in rural areas are most likely to purchase their houseplant fertilizers at the key outlets (home improvement centers and discount or mass merchandise stores) with 68% of responses, versus urban respondents with 60%.



			Regio	n			T.	Owelling		Po	opulation dens	ity		ı	amily income	,	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		A	В	С	D	E	F	G	Н	ı	J	К	L	M	N	0	Р
Base: Have Used 'Houseplant fertilizer' in Past Year	689	136	146	277	130	606	29**	29**	25**	177	331	181	95*	140	167	133	154
	220	38	50	103	29	203	4	7	6	56	115	49	21	40	50	60	49
Home improvement center (e.g. Home Depot, Lowes)	32,0%	28.0%	34.0%	37.0%	22.0%	33.0%	14.0%	24.0%	24.0%	32.0%	35.0%	27.0%	22.0%	29.0%	30.0%	45.0%	32.0
			D	aD							k					LMNP	ı
	215	38	45	86	46	182	10	13	10	50	91	74	39	59	44	30	43
Discount/mass merchandise store (e.g. Wal-Mart, Kmart)	31.0%	28.0%	31.0%	31.0%	35.0%	30.0%	34.0%	45.0%	40.0%	28.0%	27.0%	41.0% IJ	41.0% NOP	42.0% NOP	26.0%	23.0%	28.0
	100	22	23	30	25	94	3	2	1	28	54	18	12	14	29	16	2
awn and garden	15.0%	16.0%	16.0%	11.0%	19.0%	16.0%	10.0%	7.0%	4.0%	16.0%	16.0%	10.0%	13.0%	10.0%	17.0%	12.0%	19.
center/nursery					С					k	К				m		N
	58	14	11	18	15	49	2	3	4	19	28	11	6	9	18	9	1
Supermarket/grocery store	8.0%	10.0%	8.0%	6.0%	12.0%	8.0%	7.0%	10.0%	16.0%	11.0%	8.0%	6.0%	6.0%	6,0%	11.0%	7.0%	10.
					C												
	31	8	9	11	3	30	0	0	1	6	17	8	6	5	6	6	
Hardware store (e.g. True /alue)	4.0%	6.0%	6.0%	4.0%	2.0%	5,0%	-	-	4.0%	3.0%	5.0%	4.0%	6.0%	4.0%	4.0%	5.0%	5,
	22	2	3	11	6	16	4	1	1	5	8	9	3	2	7	6	4
arm supply store	3.0%	1.0%	2.0%	4.0%	5.0%	3.0%	14.0%	3.0%	4.0%	3.0%	2.0%	5.0%	3.0%	1.0%	4.0%	5.0%	3.0
	13	2	0	7	4	11	1	1	0	8	3	2	3	3	1	2	
Warehouse/wholesale club	2.0%	1.0%	-	3.0%	3.0%	2.0%	3.0%	3.0%		5.0%	1.0%	1.0%	3.0%	2.0%	1.0%	2.0%	3.0
				b	В					Jk							
	4	3	0	1	0	2	1	1	0	1	3	0	0	2	1	1	
Mail order/catalog	1.0%	2.0%		0	-	0	3.0%	3.0%	-	1.0%	1.0%	_	_	1.0%	1.0%	1.0%	
		bcd															
	8	4	2	1	1	7	1	0	D	2	4	2	0	3	3	2	(
Other	1.0%	3.0%	1.0%	0	1.0%	1.0%	3.0%	-	-	1.0%	1.0%	1.0%	-	2.0%	2.0%	2.0%	
	***************************************	C												р	р		
	18	5	3	9	1	12	3	1	2	2	8	8	5	3	8	1	
Don't know	3.0%	4.0%	2.0%	3.0%	1.0%	2.0%	10.0%	3.0%	8.0%	1.0%	2.0%	4.0%	5.0%	2.0%	5.0%	1.0%	1.0
												i	OP		OP		
	689	136	146	277	130	606	29	29	25	177	331	181	95	140	167	133	15
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100



## **4A. LAWN HERBICIDES**

## OVERVIEW

Overall, 59% of the respondents report purchasing lawn herbicides within the past 12 months. Twenty-five percent of respondents indicate that they did not use lawn herbicides in 2016.

			Regio	***************************************			arane (traen	welling		n_	pulation dens	ie.		,	amily incom		
			regio			One-	Two-	Three+-		ru	pulation dens	ity					
	Total	Northeast	Midwest	South	West	family house	family house	family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		A	В	С	D	Е	F	G	Н	l	1	K	L	М	N	0	Р
Base: All Respondents	1,498	290	357	571	280	1,328	55*	58*	57*	369	769	360	269	321	370	254	284
	891	159	222	358	152	793	37	29	32	214	471	206	123	165	239	170	194
Top 2 Box (Net)	59.0%	55.0%	62.0%	63.0%	54.0%	60.0%	67.0%	50.0%	56.0%	58.0%	61.0%	57.0%	46.0%	51.0%	65.0%	67.0%	68.0
			aD	AD			g								LM	LM	LM
	452	76	111	188	77	407	18	14	13	111	237	104	53	77	132	85	105
ess than 6. months ago	30.0%	26.0%	31.0%	33.0%	28.0%	31.0%	33.0%	24.0%	23.0%	30.0%	31.0%	29.0%	20.0%	24.0%	36.0%	33.0%	37.0
•				Α											LM	LM	LM
	439	83	111	170	75	386	19	15	19	103	234	102	70	88	107	85	89
6 months to 1 year ago	29.0%	29.0%	31.0%	30.0%	27.0%	29.0%	35.0%	26.0%	33.0%	28.0%	30.0%	28.0%	26.0%	27.0%	29.0%	33.0%	31.0
	607	131	135	213	128	535	18	29	25	155	298	154	146	156	131	84	90
Bottom 2 Box (Net)	41.0%	45.0%	38.0%	37.0%	46.0%	40.0%	33.0%	50.0%	44.0%	42.0%	39.0%	43,0%	54.0%	49.0%	35,0%	33.0%	32.0
		bC			BC			f					NOP	NOP			
	232	42	47	93	50	215	6	3	8	49	120	63	34	63	58	39	38
More than 1 year ago	15.0%	14.0%	13.0%	16.0%	18.0%	16.0%	11.0%	5.0%	14.0%	13.0%	16.0%	18.0%	13.0%	20.0%	16.0%	15.0%	13.0
						G								LP			
	375	89	88	120	78	320	12	26	17	106	178	91	112	93	73	45	52
Do not use product	25.0%	31.0%	25.0%	21.0%	28.0%	24.0%	22.0%	45.0%	30.0%	29.0%	23.0%	25.0%	42.0%	29.0%	20.0%	18.0%	18.0
		bC			С			EF		1			MNOP	NOP			
iama	1498	290	357	571	280	1328	55	58	57	369	769	360	269	321	370	254	284
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0



### GEOGRAPHIC REGION

Lawn herbicide usage varies to some degree across the country, with respondents in the South reporting the highest incidence of usage at 63%, and the West citing the lowest usage at 54% within the past one year. The Midwest stands close to the South with usage at 62% and Northeast with 55% usage during the past one year.

## POPULATION DENSITY

The propensity to use lawn herbicides is slightly higher in suburban areas, where 61% report using them, as compared with 58% and 57%, respectively, among urban and rural respondents.

### FAMILY INCOME

Although respondents at all income levels purchase lawn herbicides, the incidence of purchase is highest in the over \$100,000 and between \$50,000 and \$75,000 income range, with 68% and 67% reporting purchasing respectively, and the lowest in the under \$25,000 income level with only 51%.

#### BRAND RECOLLECTION

Thirty percent of the respondents report purchasing Ortho Weed-B-Gon Max Plus Crabgrass lawn herbicide in 2016, with an additional 8% saying they purchased other Ortho Weed-B-Gon lawn herbicide, for a total of 38% purchasing an Ortho Weed-B-Gon lawn herbicide in 2016. There were some respondents that used both of the previously mentioned Ortho products. Ortho Weed-B-Gon was most often cited by respondents in the Midwest, with 35% reporting purchasing it. Bayer Advanced Weed Killer and Scotts Halts Crabgrass follow with 15% and 12%, respectively. Nine percent of the respondents report purchasing Scotts other products. Spectracide Weed Stop follows closely, with 8% of respondents reporting purchasing it in 2016.



***************************************			Region	1			Dw	elling			opulation densit	γ		***************************************	Family income	3	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
		Α	В	С	D	Ē	F	G	Н	ı	J	K	L	М	N	0	Р
Base: Have Used Lawn herbicides (weed killer) in the Past Year	891	159	222	358	152	793	37*	29**	32*	214	471	206	123	165	239	170	194
	266	41	78	112	35	239	11	7	9	58	142	66	38	44	78	52	54
Ortho Weed-B- Gon Max	30.0%	26.0%	35.0%	31.0%	23.0%	30.0%	30.0%	24.0%	28.0%	27.0%	30.0%	32.0%	31.0%	27.0%	33.0%	31.0%	28.0%
			aD	d													
	136	17	32	58	29	122	5	4	5	42	65	29	14	19	38	29	36
Bayer Advanced	15.0%	11.0%	14.0%	16.0%	19.0%	15.0%	14.0%	14.0%	16.0%	20.0%	14.0%	14.0%	11.0%	12.0%	16.0%	17.0%	19.09
Weed Killer					Α					i							lm
	109	22	31	36	20	102	3	3	1	29	64	16	11	18	38	19	23
Scotts Halts Crabgrass	12.0%	14.0%	14.0%	10.0%	13.0%	13.0%	8.0%	10.0%	3.0%	14.0%	14.0%	8.0%	9.0%	11.0%	16.0%	11.0%	12.09
										k	K				1		
	83	13	19	34	17	71	3	5	4	23	45	15	8	17	26	12	20
Scotts Other Product	9,0%	8.0%	9.0%	9.0%	11.0%	9.0%	8.0%	17.0%	13.0%	11.0%	10.0%	7.0%	7.0%	10.0%	11.0%	7.0%	10.0%
	75	14	20	28	13	67	4	1	3	20	35	20	11	21	11	14	18
Ortho Weed-B- Gon Other Product	8.0%	9.0%	9.0%	8.0%	9.0%	8.0%	11.0%	3.0%	9.0%	9.0%	7.0%	10.0%	9.0%	13.0%	5.0%	8.0%	9.0%
														N			n
	71	11	17	32	11	68	1	1	1	17	38	16	11	11	21	13	15
Spectracide Weed Stop	8.0%	7.0%	8.0%	9.0%	7.0%	9.0%	3.0%	3.0%	3.0%	8.0%	8.0%	8.0%	9.0%	7.0%	9.0%	8.0%	8.0%
	57	10	16	22	9	52	3	2	0	19	34	4	3	8	20	10	16
Bayer Advanced	6.0%	6.0%	7.0%	6.0%	6.0%	7.0%	8.0%	7.0%	-	9.0%	7.0%	2.0%	2.0%	5.0%	8.0%	6.0%	8.0%
Lawn -										K	K				L		L
	27	6	5	13	3	22	2	2	1	6	13	8	2	3	9	7	6
Preen Lawn	3.0%	4.0%	2.0%	4.0%	2.0%	3.0%	5.0%	7.0%	3.0%	3.0%	3.0%	4.0%	2.0%	2.0%	4.0%	4.0%	3.0%
								(Continued	·								



			Region				Dw	elling		j	opulation density				Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
	27	4	6	10	7	23	3	0	1	16	11	0	2	1	10	4	10
Bayer Advanced	3.0%	3.0%	3.0%	3.0%	5.0%	3.0%	8.0%	*	3.0%	7.0%	2.0%		2.0%	1.0%	4.0%	2.0%	5.0%
Natria							е			JK	K				M		M
	26	5	4	12	5	22	2	1	1	12	9	5	6	4	6	6	4
Green Light Wipe-Out	3.0%	3.0%	2.0%	3.0%	3.0%	3.0%	5.0%	3.0%	3.0%	6.0%	2.0%	2.0%	5.0%	2.0%	3.0%	4.0%	2.0%
										Jk							
	25	6	3	11	5	21	3	1	0	11	10	4	3	2	8	4	8
Bonide Weed Beater	3.0%	4.0%	1.0%	3.0%	3.0%	3.0%	8.0%	3.0%	-	5.0%	2.0%	2.0%	2.0%	1.0%	3.0%	2.0%	4.0%
							e			Jk							m
	24	2	4	11	7	22	2	0	0	10	11	3	1	3	10	5	5
Pennington	3.0%	1.0%	2.0%	3.0%	5.0%	3.0%	5.0%	-	-	5,0%	2.0%	1.0%	1.0%	2,0%	4.0%	3.0%	3.0%
					a					k					I .		
	23	3	4	13	3	20	2	1	0	6	13	4	2	2	6	5	8
Hi-Yield	3.0%	2.0%	2.0%	4.0%	2.0%	3,0%	5.0%	3.0%	-	3,0%	3.0%	2.0%	2.0%	1.0%	3,0%	3.0%	4.0%
																	m
_	23	5	3	10	5	22	1	0	0	12	8	3	1	5	9	3	5
Green Light Crabgrass	3.0%	3.0%	1.0%	3.0%	3.0%	3.0%	3.0%	-	-	6.0%	2.0%	1.0%	1.0%	3.0%	4.0%	2.0%	3.0%
Preventer										JK							
	22	5	2	11	4	20	2	0	0	13	9	0	1	1	5	8	7
Bonide Other Product	2.0%	3.0%	1.0%	3.0%	3.0%	3.0%	5.0%	-	-	6.0%	2.0%	-	1.0%	1.0%	2.0%	5.0%	4.0%
				b						JK	K					IM	m
	22	5	1	8	8	16	3	3	Ö	12	9	1	2	2	6	5	7
Fortify	2.0%	3,0%	0	2.0%	5.0%	2.0%	8.0%	10.0%	u u	6.0%	2.0%	0	2.0%	1.0%	3.0%	3.0%	4.0%
		В		b	Вс		E			JK							
	21	4	2	8	7	18	2	0	1	6	13	2	1	3	4	3	10
Lily Miller	2.0%	3,0%	1.0%	2.0%	5.0%	2.0%	5.0%	-	3.0%	3.0%	3,0%	1.0%	1.0%	2.0%	2.0%	2.0%	5.0%
					В												LmNo



			Regio	1			Dwe	elling		P	opulation densit	у			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
	20	4	6	5	5	18	2	0	0	8	10	2	2	1	6	3	8
asoron ranules	2.0%	3.0%	3.0%	1.0%	3.0%	2.0%	5.0%	-	•	4.0% k	2.0%	1.0%	2.0%	1.0%	3.0%	2.0%	4.0% M
	17	1	3	8	5	16	1	0	0	8	7	2	1	2	6	4	4
rab-E-Rad	2.0%	1.0%	1.0%	2.0%	3.0%	2.0%	3.0%	-	-	4.0%	1.0%	1.0%	1.0%	1.0%	3.0%	2.0%	2.0%
					à					jk							
	16	3	4	5	4	14	2	0	0	6	7	3	0	1	6	6	3
nforcer Weed hot	2.0%	2.0%	2.0%	1.0%	3.0%	2.0%	5.0%	-		3.0%	1.0%	1.0%	-	1.0%	3.0%	4.0%	2.09
1100															1	Lm	
	16	4	3	7	2	14	1	1	0	8	7	1	0	1	8	3	4
mage	2.0%	3.0%	1.0%	2.0%	1.0%	2.0%	3.0%	3.0%	-	4.0%	1.0%	0	-	1.0%	3.0%	2.0%	2.09
										jK					Lm		
	14	1	2	8	3	10	3	1	O	8	3	3	2	1	4	3	4
peedzone awn Weed	2.0%	1,0%	1.0%	2.0%	2.0%	1.0%	8.0%	3.0%	-	4.0%	1.0%	1.0%	2.0%	1.0%	2.0%	2.0%	2.0
							E			J							
	11	3	1	4	3	10	1	O	0	8	3	0	1	1	2	3	4
Green Light Other Product	1.0%	2.0%	0	1.0%	2.0%	1.0%	3.0%	-	÷	4.0%	1.0%		1.0%	1.0%	1.0%	2.0%	2.09
										JK							
	10	4	0	4	2	9	1	0	0	4	3	3	2	1	5	1	1
rimec Lawn Veed Killer	1.0%	3.0%	-	1.0%	1.0%	1.0%	3.0%	-	-	2.0%	1.0%	1.0%	2.0%	1.0%	2.0%	1.0%	1.09
		В			b												
	30	4	10	9	7	26	0	2	2	6	15	9	7	3	5	8	7
Other	3.0%	3.0%	5.0%	3.0%	5.0%	3.0%	-	7.0%	6,0%	3.0%	3.0%	4.0%	6.0%	2.0%	2.0%	5.0%	4.09
													mn				
	122	25	28	50	19	104	8	3	7	21	66	35	25	22	28	22	25
Oon't know	14.0%	16.0%	13.0%	14.0%	13,0%	13,0%	22.0%	10,0%	22.0%	10,0%	14.0%	17.0%	20.0%	13.0%	12.0%	13.0%	13.0
												ı	Nop				
iigma	1293	222	304	529	238	1148	71	38	36	389	650	254	157	197	375	252	31.
п <u>р</u> ини	145.0%	140.0%	137.0%	148.0%	157.0%	145.0%	192.0%	131.0%	113.0%	182.0%	138.0%	123.0%	128.0%	119.0%	157.0%	148.0%	161.0



Granules are the most purchased form of lawn herbicides, accounting for 29% of the responses in 2016. Granules are the popular form of lawn herbicides in the West and South. Liquid concentrates follow closely with 28% of the responses during the same year. Liquid concentrates ready-to-use herbicides with trigger spray follow liquid concentrates with 27% of responses.

			Regio	n			ı	welling		Po	opulation dens	ity		F	amily incon	ne	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100l +
		Α	В	С	D	E	F	G	Н	ı	J	K	L	М	N	0	Р
Base: Have Used Lawn Herbicides (Weed Killer) in the Past Year	891	159	222	358	152	793	37*	29**	32*	214	471	206	123	165	239	170	194
	255	35	59	106	55	223	11	7	14	74	126	55	31	46	74	48	56
Granules	29.0%	22.0%	27.0%	30.0%	36.0%	28.0%	30.0%	24.0%	44.0%	35.0%	27.0%	27.0%	25.0%	28.0%	31.0%	28.0%	29.0%
				а	AB				e	Jk							
	247	38	67	100	42	233	4	6	4	56	124	67	25	52	66	46	58
Liquid concentrate	28.0%	24.0%	30,0%	28.0%	28.0%	29.0% FH	11.0%	21.0%	13.0%	26.0%	26.0%	33.0%	20.0%	32.0% L	28.0%	27.0%	30.0% I
	242	42	61	101	38	211	13	6	12	59	129	j 54	38	34	71	53	46
Ready-to-use (RTU) with trigger spray	27.0%	26.0%	27.0%	28.0%	25.0%	27.0%	35.0%	21.0%	38.0%	28.0%	27.0%	26.0%	31.0%	21.0%	30.0%	31.0%	24.0%
													M		М	M	
	120	30	25	43	22	102	6	5	7	35	68	17	11	24	28	23	34
Aerosol spray	13.0%	19.0% BC	11.0%	12.0%	14.0%	13.0%	16.0%	17.0%	22.0%	16.0% K	14.0% K	8.0%	9.0%	15.0%	12.0%	14.0%	18.0% Ln
	91	14	22	39	16	80	7	2	2	27	46	18	13	9	25	24	20
RTU liquid with hose sprayer	10.0%	9.0%	10.0%	11.0%	11.0%	10.0%	19.0%	7.0%	6.0%	13.0%	10.0%	9.0%	11.0%	5.0%	10.0%	14.0%	10.09
							e								m	М	m
	69	11	15	35	8	62	4	1	2	22	31	16	15	8	17	11	18
Dust	8.0%	7.0%	7.0%	10.0%	5.0%	8.0%	11.0%	3.0%	6.0%	10.0%	7.0%	8.0%	12.0%	5.0%	7.0%	6.0%	9.0%
				d						j			Мо				



			Regia	n			D	welling		Po	pulation dens	ity		F	amily incom	ne	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
	56	10	9	29	8	48	6	2	0	23	27	6	7	10	15	9	15
Water soluble powder	6.0%	6.0%	4.0%	8.0%	5.0%	6.0%	16.0%	7.0%	-	11.0%	6.0%	3.0%	6.0%	6.0%	6.0%	5.0%	8.0%
				b			EH			JK							
	4	1	1	1	1	4	0	0	0	1	3	0	0	1	2	1	0
Other	0	1.0%	0	0	1.0%	1.0%	2	2	_	0	1.0%	_	2 0	1.0%	1.0%	1.0%	2
	40	10	7	16	7	30	3	4	3	8	23	9	8	5	9	8	10
Don't know	4.0%	6.0%	3.0%	4.0%	5.0%	4.0%	8.0%	14.0%	9.0%	4.0%	5.0%	4.0%	7.0%	3.0%	4.0%	5.0%	5.0%
	1124	191	266	470	197	993	54	33	44	305	577	242	148	189	307	223	257
Sigma	126.0%	120.0%	120.0%	131.0%	130.0%	125.0%	146.0%	114.0%	138.0%	143.0%	123.0%	117.0%	120.0%	115.0%	128.0%	131.0%	132.0%

Home improvement stores are the most frequently mentioned retail outlets for lawn herbicides, accounting for 45% of the responses. Discount or mass merchandise stores frequency of mentions stands at 26% in 2016, followed by lawn and garden centers with 10%. Responses for home improvement centers are approximately the same across all regions with a range from 41% to 47%. Forty-seven percent of urban respondents mention home improvement centers, compared with 46% for suburban and 41% for rural respondents. Rural respondents are most likely to purchase at discount or mass merchandise stores, with 34% purchasing there, as compared with 21% of urban respondents.



## PRODUCT USAGE

Fifty-seven percent of the respondents said that they used lawn herbicides to get rid of dandelions. Crabgrass was another problem, and 57% of the respondents reported using lawn herbicides. Dandelions are most treated in the Midwest, with 71% of the respondents reporting purchase.

			Regio	n			C	welling			Pop. Density			Ī	amily Incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	С	D	E	F	G	н	1	1	K	L	М	N	0	Р
lase: Have Used 'Lawn Ierbicides (Weed Killer)' in Past Year	891	159	222	358	152	793	37*	29**	32*	214	471	206	123	165	239	170	194
	402	63	99	166	74	369	16	7	10	101	217	84	42	62	108	93	97
Home improvement center e.g., Home Depot, Lowes)	45.0%	40.0%	45.0%	46.0%	49.0%	47.0%	43.0%	24.0%	31.0%	47.0%	46.0%	41.0%	34.0%	38.0%	45.0%	55.0%	50.0
						h									L	LMn	LM
Discount/mass merchandise	231	38	55	101	37	190	13	12	16	45	116	70	48	63	61	30	29
tore (e.g., Walmart, Kmart)	26.0%	24.0%	25.0%	28.0%	24.0%	24.0%	35.0%	41.0%	50.0%	21.0%	25.0%	34.0%	39.0%	38.0%	26.0%	18.0%	15,0
									E			IJ	NOP	NOP	oP		
	89	20	23	29	17	82	1	4	2	26	51	12	12	9	31	15	22
awn and garden enter/nursery	10.0%	13.0%	10.0%	8.0%	11.0%	10.0%	3.0%	14.0%	6.0%	12.0%	11.0%	6.0%	10.0%	5.0%	13.0%	9.0%	11.0
										К	К				М		М
	45	11	14	12	8	43	0	0	2	10	20	15	6	13	11	7	8
lardware store (e.g., True /alue)	5.0%	7.0%	6.0%	3.0%	5.0%	5.0%	-	-	6.0%	5.0%	4.0%	7.0%	5.0%	8.0%	5.0%	4.0%	4.0
		c	c														
	38	9	15	10	4	33	2	2	1	10	15	13	5	3	8	12	10
arm supply store	4.0%	6.0%	7.0%	3.0%	3.0%	4.0%	5.0%	7.0%	3.0%	5.0%	3.0%	6.0%	4.0%	2.0%	3.0%	7.0%	5.0
			Cd									j				Мп	m



			Regio	in			D	welling			Pop. Density			F	amily Incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100I +
	25	3	4	16	2	23	0	2	0	6	17	2	4	5	4	4	8
supermarket/grocery store	3.0%	2.0%	2.0%	4.0%	1.0%	3.0%		7.0%	-	3.0%	4.0%	1.0%	3.0%	3.0%	2.0%	2.0%	4.0%
				bd							k						
	17	7	3	4	3	15	2	0	0	6	10	1	0	2	3	4	8
Varehouse/wholesale club	2.0%	4.0%	1.0%	1.0%	2.0%	2.0%	5.0%	-		3.0%	2.0%	0	-	1.0%	1.0%	2.0%	4.0%
		bC								k						1	Lmn
	7	2	0	1	4	6	1	0	0	3	3	1	1	3	3	0	0
Mail order/catalog	1.0%	1.0%	-	0	3.0%	1.0%	3.0%	-	-	1.0%	1.0%	0	1.0%	2.0%	1.0%	-	•
		b			BC									ор			
	12	1	4	6	1	11	0	1	0	2	9	1	1	1	3	3	4
Other	1.0%	1.0%	2.0%	2.0%	1.0%	1.0%	-	3.0%	-	1.0%	2.0%	0	1.0%	1.0%	1.0%	2.0%	2.0%
	25	5	5	13	2	21	2	1	1	5	13	7	4	4	7	2	8
Don't know	3.0%	3.0%	2.0%	4.0%	1.0%	3.0%	5.0%	3.0%	3.0%	2.0%	3.0%	3.0%	3.0%	2.0%	3.0%	1.0%	4.0%
																	0
igma	891	159	222	358	152	793	37	29	32	214	471	206	123	165	239	170	194
·m·····	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.09



## PRODUCT USAGE

			Regio	n			E.	Owelling			Pop. Density			ı	Family Incom	ne	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	С	D	Е	F	G	Н	ı	J	K	L	М	N	0	Р
Base: Have Used Lawn herbicides (Weed Killer) in the Past Year	891	159	222	358	152	793	37*	29**	32*	214	471	206	123	165	239	170	194
	512	79	157	177	99	455	20	13	24	109	275	128	76	100	129	99	108
Dandelions	57.0%	50.0%	71.0%	49.0%	65.0%	57.0%	54.0%	45.0%	75.0%	51.0%	58.0%	62.0%	62.0%	61.0%	54.0%	58.0%	56.09
			AC		AC				Ef		i	ı					
	508	92	134	201	81	462	14	16	16	111	275	122	63	95	145	100	105
Crabgrass	57.0%	58.0%	60.0%	56.0%	53.0%	58.0%	38.0%	55.0%	50.0%	52.0%	58.0%	59.0%	51.0%	58.0%	61.0%	59.0%	54.0%
						F									1		
	225	31	63	91	40	198	11	8	8	41	115	69	35	44	49	40	57
Assorted broadleaf weeds	25.0%	19.0%	28.0%	25.0%	26.0%	25.0%	30.0%	28.0%	25.0%	19.0%	24.0%	33.0%	28.0%	27.0%	21.0%	24.0%	29.0%
			А									IJ	п				N
	167	31	47	62	27	141	10	7	9	48	76	43	31	34	42	23	37
Assorted grasses	19.0%	19.0%	21.0%	17.0%	18.0%	18.0%	27.0%	24.0%	28.0%	22.0%	16.0%	21.0%	25.0%	21.0%	18.0%	14.0%	19.0%
										J			nO	o			
	133	23	34	58	18	121	3	6	3	39	67	27	13	24	38	26	32
Chick weed	15.0%	14.0%	15.0%	16.0%	12.0%	15.0%	8.0%	21.0%	9.0%	18.0%	14.0%	13.0%	11.0%	15.0%	16.0%	15.0%	16.0%
	133	14	39	55	25	116	5	6	6	26	67	40	15	27	38	30	23
Thistles	15.0%	9.0%	18.0%	15.0%	16.0%	15.0%	14.0%	21.0%	19.0%	12.0%	14.0%	19.0%	12.0%	16.0%	16.0%	18.0%	12.0%
			Α	Α	Α							ij					
	128	24	32	52	20	111	6	4	7	41	53	34	21	12	34	29	32
lvy vines	14.0%	15.0%	14.0%	15.0%	13.0%	14.0%	16.0%	14.0%	22.0%	19.0%	11.0%	17.0%	17.0%	7.0%	14.0%	17.0%	16.0%
										J		J	М		М	М	М
	128	13	15	68	32	117	5	2	4	31	69	28	19	20	33	28	28
Bermuda grass	14.0%	8.0%	7.0%	19.0%	21.0%	15.0%	14.0%	7.0%	13.0%	14.0%	15.0%	14.0%	15.0%	12.0%	14.0%	16.0%	14.0%
				AB	AB												



			Regio	n			ſ	Owelling			Pop. Density			ı	amily Incom	ne .	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
	85	14	9	55	7	76	4	2	3	28	38	19	10	19	20	14	22
Onions	10.0%	9.0%	4.0%	15.0%	5.0%	10.0%	11.0%	7.0%	9.0%	13.0%	8.0%	9.0%	8.0%	12.0%	8.0%	8.0%	11.0%
		b		ABD						J							
	51	6	14	24	7	45	2	2	2	17	16	18	10	9	15	7	10
Assorted woody plants	6.0%	4.0%	6.0%	7.0%	5.0%	6.0%	5.0%	7.0%	6.0%	8.0%	3.0%	9.0%	8.0%	5.0%	6.0%	4.0%	5.0%
										j		J					
	42	6	7	18	11	38	1	1	2	20	16	6	8	8	5	12	9
Plantain	5.0%	4.0%	3.0%	5.0%	7.0%	5.0%	3.0%	3.0%	6.0%	9.0%	3.0%	3.0%	7.0%	5.0%	2.0%	7.0%	5.0%
					b					JK			N			N	
	17	1	6	6	4	16	0	1	0	2	11	4	2	4	5	3	3
Other	2.0%	1.0%	3.0%	2.0%	3.0%	2.0%	-	3,0%	-	1.0%	2.0%	2.0%	2.0%	2.0%	2.0%	2.0%	2.0%
Sigma	2129	334	557	867	371	1896	81	68	84	513	1078	538	303	396	553	411	466
ngna	239.0%	210.0%	251.0%	242.0%	244.0%	239.0%	219.0%	234.0%	263.0%	240.0%	229.0%	261.0%	246.0%	240.0%	231.0%	242.0%	240.0%



## 4B. GARDEN AND NONSELECTIVE HERBICIDES

## OVERVIEW

Overall, 46% of the respondents report purchasing garden and/or nonselective herbicides in 2016. Thirty-seven percent of respondents report that they do not use these products.

	***************************************						_			~		·			- 1		
			Regio			One-family	Two-family	welling Three+-	Mobile		pulation dens		Under	\$25k -	Family income \$50k -	\$75k -	\$100
	Total	Northeast	Midwest	South	West	house	house	family house	home/trailer	Urban	Suburban	Rural	\$25k	<\$50k	<\$75k	<\$100k	+
		Α	В	С	D	E	F	G	Н	ı	J	K	L	М	N	0	Ρ
Base: All Respondents	1498	290	357	571	280	1328	55*	58*	57*	369	769	360	269	321	370	254	284
	687	133	174	271	109	617	26	22	22	174	349	164	96	130	175	137	149
op 2 Box (Net)	46.0%	46.0%	49.0%	47.0%	39.0%	46.0%	47.0%	38.0%	39.0%	47.0%	45.0%	46.0%	36.0%	40.0%	47.0%	54.0%	52.0
		d	D	D											Lm	LM	LM
	316	59	76	132	49	285	11	12	8	83	157	76	37	56	88	61	74
Less than 6 nonths ago	21.0%	20.0%	21.0%	23.0%	18.0%	21.0%	20.0%	21.0%	14.0%	22.0%	20.0%	21.0%	14.0%	17.0%	24.0%	24.0%	26.0
				d											LM	Lm	LM
	371	74	98	139	60	332	15	10	14	91	192	88	59	74	87	76	75
6 months to 1 ear ago	25.0%	26.0%	27.0%	24.0%	21.0%	25.0%	27.0%	17.0%	25.0%	25.0%	25.0%	24.0%	22.0%	23.0%	24.0%	30.0%	26.0
			d													Lmn	
	811	157	183	300	171	711	29	36	35	195	420	196	173	191	195	117	13:
Bottom 2 Box Net)	54.0%	54.0%	51.0%	53.0%	61.0%	54.0%	53.0%	62.0%	61.0%	53.0%	55,0%	54.0%	64.0%	60.0%	53.0%	46.0%	48.0
					aBC								NOP	nOP			
	250	38	50	92	70	229	8	4	9	47	145	58	32	65	64	42	47
More than 1 rear ago	17.0%	13.0%	14.0%	16.0%	25.0%	17.0%	15.0%	7.0%	16.0%	13.0%	19.0%	16.0%	12.0%	20.0%	17.0%	17.0%	17.0
					ABC	G					1			L	I		
	561	119	133	208	101	482	21	32	26	148	275	138	141	126	131	75	88
o not use product	37.0%	41.0%	37.0%	36.0%	36.0%	36.0%	38.0%	55.0%	46.0%	40.0%	36.0%	38.0%	52.0%	39.0%	35.0%	30.0%	31.0
								Ef					MNOP	OP			
	1498	290	357	571	280	1328	55	58	57	369	769	360	269	321	370	254	28
igma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.



## GEOGRAPHIC REGION

In 2016, the purchase incidence of garden and nonselective herbicides by respondents is consistent across the Northeast, Midwest, and South, with 46%, 49%, and 47%, respectively. However, purchase incidence in the West is on the lower end and stands at 39%.

## POPULATION DENSITY AND INCOME LEVEL

Respondents in urban areas made slightly more purchases of garden and nonselective herbicides as compared to the respondents in rural and suburban areas. Higher income respondents purchased more of garden and nonselective herbicides as compared to lower income respondents. For example, those with incomes between \$75,000 and \$100,000 and above \$100,000 reported purchasing incidences of 54% and 52%, respectively, as compared to the lower income groups.



## **BRAND RECOLLECTION**

Among respondents indicating a particular brand, 42% report purchasing Roundup products, including Roundup Weed & Grass, "Roundup other products," and Roundup Poison Ivy in 2016. Ortho Grass B-Gon ranks second with 11% of the respondents. "Scotts other products" and Bayer Advanced Brush Killer are each listed by 9% of respondents.

Notice   Notice   Notice   Notice   Notice   Notice   Trailler   1				Regio	on			Dwe	lling		P	opulation densi	ty			Family income		
Base Have Used Garden and non-selective herbicides (687 133 174 271 109 617 26** 22** 22** 174 349 164 96* 130 175 137 145 (weed killer) in the Part Vear Part Vear 210 31 68 81 30 193 2 5 10 38 108 64 32 45 51 40 42 80 86 86 81 30 39.0% 28.0% 31.0% 8.0% 23.0% 45.0% 22.0% 31.0% 39.0% 33.0% 35.0% 29.0% 29.0% 29.0% 28.0% 31.0% 80.0% 23.0% 45.0% 22.0% 31.0% 39.0% 33.0% 35.0% 29.0% 29.0% 29.0% 28.0% 31.0% 39.0% 39.0% 39.0% 30.0		Total	Northeast	Midwest	South	West	family	family	family	home/	Urban	Suburban	Rural					\$100k +
Garden and non- selective herbicides (weed killer) in the Past Year    210   31   68   81   30   193   2   5   10   38   108   64   32   45   51   40   42			Α	В	С	D	E	F	G	Н	ı	J	К	L	М	N	0	Р
Roundup Weed & Grass   31.0%   23.0%   39.0%   30.0%   28.0%   31.0%   8.0%   23.0%   45.0%   22.0%   31.0%   39.0%   33.0%   35.0%   29.0%   29.0%   28.0%	Garden and non- selective herbicides (weed killer) in the	687	133	174	271	109	617	26**	22**	22**	174	349	164	96*	130	175	137	149
Grass  ACD  ACD  ACD  I IJ  73 9 16 32 16 64 4 2 3 18 38 17 5 13 23 16 16 16  Ortho Grass-B-Gon  11.0% 7.0% 9.0% 12.0% 15.0% 10.0% 15.0% 9.0% 14.0% 10.0% 11.0% 10.0% 5.0% 10.0% 13.0% 12.0% 11.0  Cotts OTHER PRODUCT  C  C  Bayer Advanced Brush Killer  9.0% 9.0% 6.0% 11.0% 9.0% 9.0% 9.0% 4.0% 14.0% 5.0% 14.0% 7.0% 7.0% 8.0% 6.0% 13.0% 7.0% 9.0% 14.0% 10.0% 10.0% 7.0% 10.0% 6.0% 13.0% 7.0% 9.0% 10.0% 7.0% 10.0% 6.0% 13.0% 7.0% 9.0% 10.0% 7.0% 10.0% 6.0% 13.0% 7.0% 9.0% 10.0% 7.0% 10.0% 6.0% 13.0% 7.0% 9.0% 10.0% 7.0% 10.0% 6.0% 13.0% 7.0% 9.0% 10.0% 7.0% 10.0% 7.0% 10.0% 6.0% 13.0% 7.0% 9.0% 10.0% 7.0% 10.0% 7.0% 10.0% 7.0% 9.0% 10.0% 7.0% 10.0% 7.0% 10.0% 7.0% 9.0% 10.0% 7.0% 10.0% 7.0% 10.0% 7.0% 9.0% 10.0% 7.0% 9.0% 10.0% 7.0% 9.0% 10.0% 7.0% 9.0% 10.0% 9.0% 10.0% 7.0% 9.0% 10.0% 9.0% 10.0% 7.0% 9.0% 10.0% 9.0% 10.0% 9.0% 10.0% 7.0% 9.0% 10.0% 9.		210	31	68	81	30	193	2	5	10	38	108	64	32	45	51	40	42
Ortho Grass-B-Gon 11.0% 7.0% 9.0% 12.0% 15.0% 10.0% 15.0% 9.0% 14.0% 10.0% 11.0% 10.0% 5.0% 10.0% 13.0% 12.0% 11.0% 10.0% 11.0% 10.0% 5.0% 10.0% 13.0% 12.0% 11.0% 10.0% 11.0% 10.0% 5.0% 10.0% 13.0% 12.0% 11.0% 10.0% 11.0% 10.0% 10.0% 10.0% 13.0% 12.0% 11.0% 10.0%		31.0%	23.0%	39.0%	30.0%	28.0%	31.0%	8.0%	23.0%	45.0%	22.0%	31.0%	39.0%	33.0%	35.0%	29.0%	29.0%	28.0%
Ortho Grass-B-Gon 11.0% 7.0% 9.0% 12.0% 15.0% 10.0% 15.0% 9.0% 14.0% 10.0% 11.0% 10.0% 5.0% 10.0% 13.0% 12.0% 11.0    Control Grass-B-Gon   11.0% 7.0% 9.0% 12.0% 15.0% 10.0% 15.0% 9.0% 14.0% 10.0% 11.0% 10.0% 5.0% 10.0% 13.0% 12.0% 11.0% 12.0% 7.0% 8.0% 9.0% 8.0% 18.0% 18.0% 9.0% 10.0% 7.0% 10.0% 6.0% 13.0% 10.0% 7.0% 10.0				ACD								1	ij					
A L I I  Scotts OTHER PRODUCT  64 15 21 19 9 54 2 4 4 16 36 12 10 8 22 14 10  Scotts OTHER PRODUCT  7.0% 10.0% 7.0% 8.0% 9.0% 8.0% 18.0% 18.0% 9.0% 10.0% 7.0% 10.0% 6.0% 13.0% 10.0% 7.0%  C  mp  62 12 11 29 10 57 1 3 1 25 25 12 8 8 8 23 9 14  Bayer Advanced Brush Killer  Bayer Advanced Brush Killer  7.0% 9.0% 6.0% 11.0% 9.0% 9.0% 4.0% 14.0% 5.0% 14.0% 7.0% 7.0% 8.0% 6.0% 13.0% 7.0% 9.0%  ABB Sayer Advanced Brush Killer  8.0% 9.0% 6.0% 11.0% 9.0% 9.0% 4.0% 14.0% 5.0% 14.0% 7.0% 7.0% 8.0% 6.0% 13.0% 7.0% 9.0%  Bayer Advanced Brush Killer  8.0% 9.0% 6.0% 11.0% 9.0% 9.0% 4.0% 14.0% 5.0% 14.0% 7.0% 7.0% 8.0% 6.0% 13.0% 7.0% 9.0%  Bayer Advanced 7.0% 8.0% 6.0% 6.0% 8.0% 6.0% 15.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9.0% 9		73	9	16	32	16	64	4	2	3	18	38	17	5	13	23	16	16
Scotts OTHER PRODUCT 9.0% 11.0% 12.0% 7.0% 8.0% 9.0% 8.0% 18.0% 18.0% 9.0% 10.0% 7.0% 10.0% 6.0% 13.0% 10.0% 7.0% PRODUCT mp  C  Bayer Advanced Brush Killer 9.0% 9.0% 6.0% 11.0% 9.0% 9.0% 9.0% 14.0% 14.0% 5.0% 14.0% 7.0% 7.0% 8.0% 6.0% 13.0% 7.0% 9.0% 9.0% 14.0% 14.0% 5.0% 14.0% 7.0% 7.0% 8.0% 6.0% 13.0% 7.0% 9.0% 9.0% 14.0% 14.0% 5.0% 14.0% 7.0% 7.0% 8.0% 6.0% 13.0% 7.0% 9.0% 13.0% 7.0% 9.0% 14.0% 14.0% 5.0% 14.0% 7.0% 7.0% 8.0% 6.0% 13.0% 7.0% 9.0% 14.0% 1	Ortho Grass-B-Gon	11.0%	7.0%	9.0%	12.0%	15.0%	10.0%	15.0%	9.0%	14.0%	10.0%	11.0%	10.0%	5.0%	10.0%	13.0%	12.0%	11.0%
Scotts OTHER PRODUCT 9.0% 11.0% 12.0% 7.0% 8.0% 9.0% 8.0% 18.0% 18.0% 9.0% 10.0% 7.0% 10.0% 6.0% 13.0% 10.0% 7.09  The state of the sta						Α										L	I	
PRODUCT 9.0% 11.0% 12.0% 7.0% 8.0% 9.0% 18.0% 18.0% 9.0% 10.0% 7.0% 10.0% 6.0% 13.0% 10.0% 7.09  c		64	15	21	19	9	54	2	4	4	16	36	12	10	8	22	14	10
62 12 11 29 10 57 1 3 1 25 25 12 8 8 23 9 14  Bayer Advanced Brush  Killer  9.0% 9.0% 6.0% 11.0% 9.0% 9.0% 4.0% 14.0% 5.0% 14.0% 7.0% 7.0% 8.0% 6.0% 13.0% 7.0% 9.0%  JK  Mo  46 11 11 15 9 40 4 0 2 15 24 7 8 6 11 8 13  Bayer Advanced 7.0% 8.0% 6.0% 6.0% 8.0% 6.0% 15.0% 6.0% 8.0%		9.0%	11.0%	12.0%	7.0%	8.0%	9.0%	8.0%	18.0%	18.0%	9.0%	10.0%	7.0%	10.0%	6.0%	13.0%	10.0%	7.0%
Bayer Advanced Brush 9.0% 9.0% 9.0% 11.0% 9.0% 9.0% 14.0% 14.0% 15.0% 14.0% 7.0% 7.0% 8.0% 6.0% 13.0% 7.0% 9.0% Mo  46 11 11 15 9 40 4 0 2 15 24 7 8 6 11 8 13 Bayer Advanced 7.0% 8.0% 5.0% 6.0% 13.0% 7.0% 8.0% 8.0% 8.0% 8.0% 8.0% 8.0% 8.0% 8				c												mp		
Killer 9.0% 9.0% 6.0% 11.0% 9.0% 9.0% 4.0% 14.0% 5.0% 14.0% 7.0% 7.0% 8.0% 6.0% 13.0% 7.0% 9.0%  JK Mo  46 11 11 15 9 40 4 0 2 15 24 7 8 6 11 8 13  Bayer Advanced 7.0% 8.0% 6.0% 6.0% 8.0% 6.0% 15.0% 9.0% 7.0% 4.0% 8.0% 5.0% 6.0% 6.0% 9.0%		62	12	11	29	10	57	1	3	1	25	25	12	8	8	23	9	14
46 11 11 15 9 40 4 0 2 15 24 7 8 6 11 8 13 Bayer Advanced 7,0% 8,0% 6,0% 6,0% 8,0% 5,0% 6,0% 8,0% 9,0% 7,0% 4,0% 8,0% 5,0% 6,0% 8,0%		9.0%	9.0%	6.0%	11.0%	9.0%	9.0%	4.0%	14.0%	5.0%	14.0%	7.0%	7.0%	8.0%	6.0%	13.0%	7.0%	9.0%
46 11 11 15 9 40 4 0 2 15 24 7 8 6 11 8 13 Bayer Advanced 7,0% 8,0% 6,0% 6,0% 8,0% 6,0% 8,0% 9,0% 7,0% 4,0% 8,0% 5,0% 6,0% 6,0% 9,0%											JK					Мо		
		46	11	11	15	9	40	4	0	2	15	24	7	8	6	11	8	13
		7.0%	8.0%	6.0%	6.0%	8.0%	6.0%	15.0%		9.0%	9.0%	7.0%	4.0%	8.0%	5.0%	6.0%	6.0%	9.0%



			Regio	on			Dwe	elling		р	opulation densit	Y			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
	42	14	6	15	7	38	2	0	2	9	23	10	5	7	16	6	8
Spectracide Weed & Brass Killer	6.0%	11.0%	3.0%	6.0%	6.0%	6.0%	8.0%	-	9.0%	5.0%	7.0%	6.0%	5.0%	5.0%	9.0%	4.0%	5.0%
		Вс															
	41	8	4	23	6	36	0	3	2	10	18	13	7	11	13	5	5
Roundup OTHER PRODUCT	6.0%	6.0%	2.0%	8.0%	6.0%	6.0%	-	14.0%	9.0%	6.0%	5.0%	8.0%	7.0%	8.0%	7.0%	4.0%	3.0%
		b		В										ор			
	40	11	11	14	4	35	3	0	2	10	17	13	3	13	11	3	10
Ortho OTHER PRODUCT	6.0%	8.0%	6.0%	5.0%	4.0%	6.0%	12.0%	-	9.0%	6.0%	5.0%	8.0%	3.0%	10.0%	6.0%	2.0%	7.0%
														LO	O		0
	36	5	12	14	5	33	1	1	1	9	17	10	7	6	6	9	8
Preen Garden Weed Preventer	5.0%	4.0%	7.0%	5.0%	5.0%	5.0%	4.0%	5.0%	5.0%	5.0%	5.0%	6.0%	7.0%	5.0%	3.0%	7.0%	5.0%
	34	8	8	12	6	32	1	1	0	17	14	3	5	6	8	8	7
Easy Weeder	5.0%	6.0%	5.0%	4.0%	6.0%	5.0%	4.0%	5.0%	-	10.0%	4.0%	2.0%	5.0%	5.0%	5.0%	6.0%	5.0%
										JK							
	33	7	8	15	3	32	0	1	0	6	18	9	7	4	9	4	9
Roundup Poison Ivy	5.0%	5.0%	5.0%	6.0%	3.0%	5.0%	-	5.0%	-	3.0%	5.0%	5.0%	7.0%	3.0%	5.0%	3.0%	6.0%
	31	8	4	14	5	27	4	0	0	10	16	5	4	5	8	6	8
Garden Safe Weed & Grass Killer	5.0%	6.0%	2.0%	5.0%	5.0%	4.0%	15.0%	-	-	6.0%	5.0%	3.0%	4.0%	4.0%	5.0%	4.0%	5.0%
		b															
	30	8	7	11	4	27	3	0	0	11	17	2	3	3	9	5	10
coSmart Weed & Grass Killer	4.0%	6.0%	4.0%	4.0%	4.0%	4.0%	12.0%	-	-	6.0%	5.0%	1.0%	3.0%	2.0%	5.0%	4.0%	7.0%
										K	К						m
	29	6	5	15	3	27	2	0	0	14	14	1	0	5	10	6	8
Bonide Grass Beater	4.0%	5.0%	3.0%	6.0%	3.0%	4.0%	8.0%	-	-	8.0%	4.0%	1.0%	-	4.0%	6.0%	4.0%	5.0%
										jK	K			ı	L	L	L
								(Continued)									



			Regi	on			Dwo	elling		Р	opulation densit	y			Family income	,	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
	24	5	3	10	6	23	0	1	0	11	12	1	4	3	7	3	7
ertiLome	3.0%	4.0%	2.0%	4.0%	6.0%	4.0%	-	5.0%	L.	6.0%	3.0%	1.0%	4.0%	2.0%	4.0%	2.0%	5.0%
					b					K	k						
	22	3	4	10	5	19	0	0	3	6	7	9	6	3	6	4	3
ortho Ground Clear	3.0%	2.0%	2.0%	4.0%	5.0%	3.0%	-	-	14.0%	3.0%	2.0%	5.0%	6.0%	2.0%	3.0%	3.0%	2.0%
												J	р				
	20	4	2	10	4	18	1	1	0	8	8	4	2	2	8	1	7
li-Yield Killzəll	3.0%	3.0%	1.0%	4.0%	4.0%	3.0%	4.0%	5.0%	-	5.0%	2.0%	2.0%	2.0%	2.0%	5.0%	1.0%	5.0%
															0		O
	18	4	3	7	4	17	1	0	0	10	7	1	0	1	4	6	7
Bonide Brush Killer	3.0%	3.0%	2.0%	3.0%	4.0%	3.0%	4.0%	-	-	6.0%	2.0%	1.0%	-	1.0%	2.0%	4.0%	5.0%
										JK						Lm	Lm
	16	3	2	6	5	11	4	1	0	4	10	2	1	3	3	6	3
Enforcer Roots & All	2.0%	2.0%	1.0%	2.0%	5.0%	2.0%	15.0%	5.0%	-	2.0%	3.0%	1.0%	1.0%	2.0%	2.0%	4.0%	2.0%
					b												
	16	4	3	8	1	15	1	o	o	3	8	5	2	7	2	3	2
Preen Weed Preventer			_										-		-		
or Southern Gardens	2.0%	3.0%	2.0%	3.0%	1.0%	2.0%	4.0%	-	-	2.0%	2.0%	3.0%	2.0%	5.0%	1.0%	2.0%	1.0%
														Np			
- 6	16	4	5	3	4	12	3	1	0	7	6	3	0	1	6	5	4
Enforcer OTHER PRODUCT	2.0%	3.0%	3.0%	1.0%	4.0%	2.0%	12.0%	5.0%	-	4.0%	2.0%	2.0%	-	1.0%	3.0%	4.0%	3.0%
					c										I	ı	
	16	6	1	7	2	15	1	0	0	5	10	1	0	3	5	4	4
Sordon's Pronto	2.0%	5,0%	1.0%	3.0%	2.0%	2.0%	4.0%	-	ų.	3.0%	3.0%	1.0%	e e	2.0%	3.0%	3.0%	3.0%
		В													I	ı	
	15	5	2	5	3	15	0	0	0	4	11	0	2	1	5	2	5
inale	2.0%	4.0%	1.0%	2.0%	3.0%	2.0%	-	-	-	2.0%	3.0%	-	2.0%	1.0%	3.0%	1.0%	3.0%
										k	K						
								(Continued)									



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			Regi	on			Dw	elling		p	opulation densit	:y			Family income	•	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k -
	15	1	2	5	7	11	3	0	1	4	6	5	5	2	4	0	4
Eliminator Weed & Grass Killer	2.0%	1.0%	1.0%	2.0%	6.0%	2.0%	12.0%	-	5.0%	2.0%	2.0%	3.0%	5.0%	2.0%	2.0%	-	3.0%
					ABC								0		o		o
	14	4	4	2	4	13	1	0	0	5	8	1	0	2	6	2	4
mage	2.0%	3.0%	2.0%	1.0%	4.0%	2.0%	4.0%	-	-	3.0%	2.0%	1.0%	-	2.0%	3.0%	1.0%	3.0%
		C			c										1		
	14	4	0	7	3	12	1	0	1	6	7	1	1	1	5	6	1
Green Light Amaze	2.0%	3.0%	-	3.0%	3.0%	2.0%	4.0%	-	5.0%	3.0%	2.0%	1.0%	1.0%	1.0%	3.0%	4.0%	1.0%
		В		В	В					k						mP	
	13	2	2	4	5	11	1	0	1	7	6	0	2	1	3	6	1
Bonide Kleenup	2.0%	2.0%	1.0%	1.0%	5.0%	2.0%	4.0%	-	5.0%	4.0%	2.0%	-	2.0%	1.0%	2.0%	4.0%	1.0%
					bc					К	k					mP	
	10	2	1	4	3	8	1	0	1	6	4	0	1	0	4	3	2
Lilly Miller OTHER PRODUCT	1.0%	2.0%	1.0%	1.0%	3.0%	1.0%	4.0%	-	5.0%	3.0%	1.0%	-	1.0%	-	2.0%	2.0%	1.0%
noboci										jK					m	m	
	10	4	1	3	2	9	1	0	0	6	4	0	0	0	7	1	2
Gordon's Brush-No- More	1.0%	3.0%	1.0%	1.0%	2.0%	1.0%	4.0%	-	-	3,0%	1.0%	-	-	-	4.0%	1.0%	1.0%
		ь								jK					LMo		
	5	1	1	1	2	3	1	1	0	2	3	0	1	0	2	0	2
Lilly Miller Noxall	1.0%	1.0%	1.0%	0	2.0%	0	4.0%	5.0%		1.0%	1.0%	-	1.0%	-	1.0%	-	1.0%
	***************************************																***************************************
	4	0	0	2	2	4	0	0	0	3	1	0	1	0	1	0	2
Weed Impede	1.0%	-		1.0%	2.0%	1.0%	*			2.0%	0		1.0%		1.0%	*	1.0%
					b					jk							
	12	0	5	5	2	10	0	1	1	2	4	6	3	1	2	2	4
Other	2.0%	•	3.0%	2.0%	2.0%	2.0%	-	5.0%	5.0%	1.0%	1.0%	4.0%	3.0%	1.0%	1.0%	1.0%	3.0%
			Α									j					
								(Continued)									



			Regi	on			Dwe	elling		р	opulation densi	y			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
	66	16	18	22	10	60	2	2	2	13	32	21	10	14	17	13	12
on't know	10.0%	12.0%	10.0%	8.0%	9.0%	10.0%	8.0%	9.0%	9.0%	7.0%	9.0%	13.0%	10.0%	11.0%	10:0%	9.0%	8.0%
	1097	225	251	430	191	981	51	28	37	320	539	238	145	185	317	206	244
gma	160.0%	169.0%	144.0%	159.0%	175.0%	159.0%	196.0%	127.0%	168.0%	184.0%	154.0%	145.0%	151.0%	142.0%	181.0%	150.0%	164.0%

Garden and nonselective herbicides are most commonly purchased as liquid concentrates and ready-to-use liquid with applicator, each accounting for 32% of the responses. Respondents who purchase liquid concentrate and ready-to-use liquid products are most likely to be in the West, which has a combined purchase incidence of 71%, and least likely to be in the Midwest, which has a combined 59% for these formulations.



		***************************************	Region	1			Dwe	elling			Population densi	ty			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
	******************	Α	В	С	D	E	F	G	Н	1	J	K	L	М	N	0	Р
Base: Have Used Garden and non-selective herbicides (weed killer) in the Past Year	687	133	174	271	109	617	26**	22**	22**	174	349	164	96*	130	175	137	149
	222	43	50	90	39	209	2	5	6	50	109	63	29	42	57	41	53
Liquid concentrate	32.0%	32.0%	29.0%	33.0%	36.0%	34.0%	8.0%	23.0%	27.0%	29.0%	31.0%	38.0%	30.0%	32.0%	33.0%	30.0%	36.0%
												i					
Ready-to-use (RTU)	222	40	53	91	38	195	12	7	8	59	112	51	32	41	55	46	48
licuid with applicator	32.0%	30.0%	30.0%	34.0%	35.0%	32.0%	46.0%	32.0%	36.0%	34.0%	32.0%	31.0%	33.0%	32.0%	31.0%	34.0%	32.0%
	156	27	31	58	30	136	11	3	6	53	70	33	19	29	43	36	29
Granules	23.0%	20.0%	18.0%	25.0%	28.0%	22.0%	42.0%	14.0%	27.0%	30.0%	20.0%	20.0%	20.0%	22.0%	25.0%	26.0%	19.0%
				b	b					JK							
	102	16	30	41	15	85	7	5	5	33	56	13	10	19	29	22	22
Aerosol Spray	15.0%	12.0%	17.0%	15.0%	14.0%	14.0%	27.0%	23.0%	23.0%	19.0%	16.0%	8.0%	10.0%	15.0%	17.0%	16.0%	15.09
										к	K						
	70	15	20	26	9	61	3	3	3	29	30	11	15	7	19	12	17
Dust	10.0%	11.0%	11.0%	10.0%	8.0%	10.0%	12.0%	14.0%	14.0%	17.0%	9.0%	7.0%	16.0%	5.0%	11.0%	9.0%	11.09
										JK			M		m		m
	37	5	8	19	5	35	1	0	1	14	18	5	1	1	10	13	12
RTU liquid without applicator	5.0%	4.0%	5.0%	7.0%	5.0%	6.0%	4.0%		5.0%	8.0%	5.0%	3.0%	1.0%	1.0%	6.0%	9.0%	8.0%
										K					IM	LM	LM
	36	5	12	15	4	32	2	1	1	16	15	5	7	5	9	4	11
Water soluble powder	5.0%	4.0%	7.0%	6.0%	4.0%	5.0%	8.0%	5.0%	5.0%	9.0%	4.0%	3.0%	7.0%	4.0%	5.0%	3.0%	7.0%
										JK							o
	2	0	2	0	0	1	Ö	0	1	0	0	2	1	1	0	0	0
Other	0	-	1.0%	-	-	0	-	-	5.0%	-	-	1.0%	1.0%	1.0%	-	-	
			c									J					
	37	8	10	13	6	31	2	3	1	7	21	9	6	5	9	5	12
Jon't know	5.0%	6.0%	6,0%	5.0%	6.0%	5.0%	8.0%	14.0%	5.0%	4.0%	6.0%	5.0%	6.0%	4.0%	5.0%	4.0%	8.0%
	884	159	216	363	146	785	40	27	32	261	431	192	120	150	231	179	204
Sigma	129.0%	120.0%	124.0%	134.0%	134.0%	127.0%	154.0%	123.0%	145.0%	150.0%	123.0%	117.0%	125.0%	115.0%	132.0%	131.0%	137.09



Thirty-nine percent of the respondents' report purchasing their garden and nonselective herbicide products at home improvement centers. Respondents in the Midwest are more likely to purchase their garden and nonselective herbicides at home improvement centers than in other regions. Twenty-seven percent of the respondents' report purchasing garden and nonselective herbicides from discount/mass merchandise stores in 2016. Urban and suburban respondents are more likely to purchase garden and nonselective herbicides from home improvement centers, while rural respondents are more frequent purchasers of garden and nonselective herbicides from discount/mass merchandise stores.

Lawn and garden centers purchases account for 10% of the responses in 2016, followed by hardware stores and farm supply stores with 9% and 4%, respectively. With regard to purchases of garden and nonselective herbicide products in hardware stores, respondents in urban areas make more than suburban dwellers.

#### PRODUCT USAGE

Crabgrass and dandelions are identified most frequently as the weeds treated with garden/nonselective herbicides, accounting for 53% and 51% of the responses, respectively. Dandelions are more prevalent in the Midwest and least in the South. Respondents often are treating for more than one problem when using a garden/nonselective herbicide.



			Regio	n			D	welling		Pa	pulation dens	ity		ſ	amily incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		A	В	С	D	E	F	G	Н	ı	J	K	L	М	N	0	Р
Base: Have Used 'Garden and																	
non-selective herbicides (weed killer)' in Past Year	687	133	174	271	109	617	26**	22**	22**	174	349	164	96*	130	175	137	14
	268	52	73	106	37	251	6	4	7	69	140	59	23	41	69	71	64
Home improvement center (e.g.	39.0%	39.0%	42.0%	39.0%	34.0%	41.0%	23.0%	18.0%	32.0%	40.0%	40.0%	36.0%	24.0%	32.0%	39.0%	52.0%	43.0
Home Depat, Lowes)															L	LMN	Lm
	186	31	49	73	33	159	7	11	9	38	88	60	42	52	41	20	31
Discount/mass merchandise store	27.0%	23.0%	28.0%	27.0%	30.0%	26.0%	27.0%	50.0%	41.0%	22.0%	25.0%	37.0%	44.0%	40.0%	23.0%	15.0%	21.0
(e.g. Wal-Mart, Kmart)												IJ	NOP	NOP	o		
	70	17	16	24	13	64	3	2	1	17	43	10	11	4	25	10	20
Lawn and garden center/nursery	10.0%	13.0%	9.0%	9.0%	12.0%	10.0%	12.0%	9.0%	5.0%	10.0%	12.0%	6.0%	11.0%	3.0%	14.0%	7.0%	13.0
											K		M		Mo		Mo
	63	12	12	23	16	57	5	0	1	25	25	13	6	15	15	14	1.
Hardware store (e.g. True Value)	9.0%	9.0%	7.0%	8.0%	15.0%	9.0%	19.0%	-	5.0%	14.0%	7.0%	8.0%	6.0%	12.0%	9.0%	10.0%	9.0
					Bc					Jk							
	25	7	5	8	5	23	1	0	1	4	12	9	5	2	7	6	5
Farm supply store	4.0%	5.0%	3.0%	3.0%	5.0%	4.0%	4.0%	-	5.0%	2.0%	3.0%	5.0%	5.0%	2.0%	4.0%	4.0%	3.0
	23	3	7	11	2	19	1	2	1	8	11	4	4	5	3	6	5
Supermarket/grocery store	3.0%	2.0%	4.0%	4.0%	2.0%	3.0%	4.0%	9.0%	5.0%	5.0%	3.0%	2.0%	4.0%	4.0%	2.0%	4.0%	3,0
	13	3	1	9	0	10	1	1	1	3	9	1	2	3	3	3	2
Warehouse/wholesale club	2.0%	2.0%	1.0%	3.0% bd	-	2.0%	4.0%	5.0%	5.0%	2.0%	3.0%	1.0%	2.0%	2.0%	2.0%	2.0%	1.0
	7	3	1	2	1	7	0	0	0	2	5	0	0	0	2	2	3
Mail order/catalog	1.0%	2.0%	1.0%	1.0%	1.0%	1.0%	-	-	-	1.0%	1.0%	-	-	-	1.0%	1.0%	2.0
	7	1	3	3	0	7	0	0	0	1	4	2	0	2	1	3	1
Other	1.0%	1,0%	2.0%	1.0%		1,0%			<u>.</u>	1.0%	1.0%	1.0%		2.0%	1.0%	2.0%	1.0
	2,070	1.070	2.030	1.0/0		71070	-	-	-	2.570	2,376	2,570	-	2.070	1.030	2.070	1.0
	25	4	7	12	2	20	2	2	1	7	12	6	3	6	9	2	5
Don't know	4.0%	3.0%	4.0%	4.0%	2.0%	3.0%	8.0%	9.0%	5.0%	4.0%	3.0%	4.0%	3.0%	5.0%	5.0%	1.0%	3.0
															0		
Cinno	687	133	174	271	109	617	26	22	22	174	349	164	96	130	175	137	149
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0



		***************************************	Regio	·n	***************************************	000000000000000000000000000000000000000	Ω	welling		••••••••••••••••••••••••••••••••••••••	pulation dens	itv		·····	amily income	·····	000588888888888
						One-	Two-	Three+-				``					42.2
	Total	Northeast	Midwest	South	West	family house	family house	family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		A	В	С	D	E	F	G	Н	ı	J	К	L	M	N	0	Р
Base: Have Used Garden and non-selective herbicides weed killer) in the Past Year	687	133	174	271	109	617	26**	22**	22**	174	349	164	96*	130	175	137	14
	364	66	95	154	49	333	10	11	10	94	181	89	44	68	97	75	8
rabgrass	53.0%	50.0%	55.0%	57.0%	45.0%	54.0%	38.0%	50.0%	45.0%	54.0%	52.0%	54.0%	46.0%	52.0%	55.0%	55.0%	54.
				D													
	350	64	113	115	58	314	9	12	15	79	180	91	48	70	92	69	7
Dandelions	51.0%	48.0%	65.0% ACd	42.0%	53.0% c	51.0%	35.0%	55.0%	68,0%	45.0%	52.0%	55.0% i	50,0%	54.0%	53.0%	50.0%	48.
	166	29	46	55	36	146	5	7	8	37	77	52	22	42	36	30	3
Assorted broadleaf weeds	24.0%	22.0%	26.0%	20.0%	33.0%	24.0%	19.0%	32.0%	36.0%	21.0%	22.0%	32.0%	23.0%	32.0%	21.0%	22.0%	24.
					aC							IJ		No			
	145	25	37	60	23	126	6	7	6	37	71	37	28	32	25	24	3
Assorted grasses	21.0%	19.0%	21.0%	22.0%	21.0%	20.0%	23.0%	32.0%	27.0%	21.0%	20.0%	23.0%	29.0%	25.0%	14.0%	18.0%	24
	129	30	30	54	15	116	4	5	4	28	59	42	NO 21	N 29	30	30	1
lvy vines	19.0%	23.0%	17.0%	20.0%	14.0%	19.0%	15.0%	23.0%	18.0%	16.0%	17.0%	26.0%	22.0%	22.0%	17.0%	22.0%	13.
vy vines	23,076	d d	17.070	20.010	17,0,0	13.0%	15.070	25.070	10.070	10.0%	17.070	IJ	p	P P	17.670	P P	
	111	19	25	48	19	102	3	4	2	38	48	25	14	17	31	25	2
Chick weed	16.0%	14.0%	14.0%	18.0%	17.0%	17.0%	12.0%	18.0%	9.0%	22.0%	14.0%	15.0%	15.0%	13.0%	18.0%	18.0%	16.
										J							
s 1	106	10	18	54	24	97	4	2 9.0%	3	24	59	23	14	20	26	25	2
Bermuda grass	15.0%	8.0%	10.0%	20.0% AB	22.0% AB	16.0%	15.0%	9.0%	14.0%	14.0%	17.0%	14.0%	15.0%	15.0%	15.0%	18.0%	14.
	98	13	28	40	17	87	1	4	6	14	51	33	16	21	25	24	1
Thistles	14.0%	10.0%	16.0%	15.0%	16.0%	14.0%	4.0%	18.0%	27.0%	8.0%	15.0%	20.0%	17.0%	16.0%	14.0%	18.0%	8.0
											T I	1	Р	р	р	Р	
	83	15	16	40	12	75	3	2	3	28	36	19	15	13	24	14	1
Brush	12.0%	11.0%	9.0%	15.0%	11.0%	12.0%	12.0%	9.0%	14.0%	16.0%	10.0%	12.0%	16.0%	10.0%	14.0%	10.0%	11.
	63	9	12	b 37	5	60	1	0	2	j 19	29	15	7	13	15	14	1
Onions	9.0%	7.0%	7.0%	14.0%	5.0%	10.0%	4.0%		9.0%	11.0%	8.0%	9.0%	7.0%	10.0%	9.0%	10.0%	9.0
JIIIOIIS	3.078	7.076	7,076	ABD	3.0%	10:076	4.0%		5.076	11.0%	6.0%	3.0%	7.0%	10.0%	3.076	10.0%	3.0
	36	6	6	14	10	29	3	2	2	14	12	10	6	10	7	9	
Plantain	5.0%	5.0%	3.0%	5.0%	9.0%	5.0%	12.0%	9.0%	9.0%	8.0%	3.0%	6.0%	6.0%	8.0%	4.0%	7.0%	3.0
	32	5	7	15	B 5	29	2	0	1	) 11	8	13	5	р 9	6	6	,
Assorted woody plants	5.0%	4.0%	4.0%	6.0%	5.0%	5.0%	8.0%	-	5.0%	6.0%	2.0%	8.0%	5.0%	7.0%	3.0%	4.0%	4.0
										J		J					
A.I.	12	1	4	4	3	12	0	0	0	0	7	5	1	2	4	2	
Other	2.0%	1.0%	2.0%	1.0%	3.0%	2.0%	-	-	-	-	2.0% i	3.0%	1.0%	2.0%	2.0%	1.0%	2.
Clama	1695	292	437	690	276	1526	51	56	62	423	818	454	241	346	418	347	34
Sigma	247.0%	220.0%	251.0%	255.0%	253.0%	247.0%	196.0%	255.0%	282.0%	243.0%	234.0%	277.0%	251.0%	266.0%	239.0%	253.0%	230



## 5A. LAWN AND GARDEN INSECTICIDES

## OVERVIEW

Forty percent of the respondents report purchasing lawn and garden insecticide products during the 2016 season. Conversely, 41% of respondents indicate that they do not use lawn and garden insecticides.

			Regio	n			E	welling		Po	opulation dens	ity		ı	amily income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
		Α	В	С	D	E	F	G	н	1	J	К	L	M	N	0	Р
Base: All Respondents	1498	290	357	571	280	1328	55*	58*	57*	369	769	360	269	321	370	254	284
	600	99	136	265	100	544	24	16	16	159	298	143	89	116	157	116	122
Fop 2 Box (Net)	40.0%	34.0%	38.0%	46.0%	36.0%	41.0%	44.0%	28.0%	28.0%	43.0%	39.0%	40.0%	33.0%	36.0%	42.0%	46.0%	43.0%
				ABD		Gh	gh								Lm	LM	Lm
	283	48	52	126	57	255	10	9	9	77	145	61	39	49	78	59	58
Less than 6 months ago	19.0%	17.0%	15.0%	22.0%	20.0%	19.0%	18.0%	16.0%	16.0%	21.0%	19.0%	17.0%	14.0%	15.0%	21.0%	23.0%	20.0%
				аВ	b										LM	LM	lm
	317	51	84	139	43	289	14	7	7	82	153	82	50	67	79	57	64
5 months to 1 year ago	21.0%	18.0%	24.0%	24.0%	15.0%	22.0%	25.0%	12.0%	12.0%	22.0%	20.0%	23.0%	19.0%	21.0%	21.0%	22.0%	23.0%
			aD	AD		gh	gh										
	898	191	221	306	180	784	31	42	41	210	471	217	180	205	213	138	162
Bottom 2 Box (Net)	60.0%	66.0%	62.0%	54.0%	64.0%	59.0%	56.0%	72.0%	72.0%	57.0%	61.0%	60.0%	67.0%	64.0%	58.0%	54,0%	57.0%
		С	C		С			Ef	ef				NOP	пОр			
	283	58	58	102	65	248	12	6	17	59	156	68	39	52	75	55	62
More than 1 year ago	19.0%	20.0%	16.0%	18.0%	23.0%	19.0%	22.0%	10.0%	30.0%	16.0%	20,0%	19.0%	14.0%	16.0%	20.0%	22.0%	22,0%
					Bc				EG		i				ı	Lm	Lm
	615	133	163	204	115	536	19	36	24	151	315	149	141	153	138	83	100
Do not use product	41.0%	46.0%	46.0%	36.0%	41.0%	40.0%	35.0%	62.0%	42.0%	41.0%	41.0%	41.0%	52.0%	48.0%	37.0%	33.0%	35.0%
		c	C					EFH					NOP	NOP			
Tana a	1498	290	357	571	280	1328	55	58	57	369	769	360	269	321	370	254	284
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.09



The purchase incidence of lawn and garden insecticides is highest in the South, with 46%, and lowest in the Northeast, with 34%. This variance is a reflection of differences in climate and insect problems.

## POPULATION DENSITY

Lawn and garden insecticide purchase incidence is slightly higher among urban respondents, with 43% reporting use, as compared with 40% in rural and 39% in suburban areas.

## FAMILY INCOME

Among respondents in 2016, the propensity to purchase lawn and garden insecticides is not significantly affected by income, although there is only a slight difference, with the lowest income level having a purchase incidence of 33% and the highest two income levels (above \$100,000 and between \$75,000 and \$100,000) having a purchase incidence of 43% and 46%, respectively.

### **BRAND RECOLLECTION**

Ortho is one of the frequently purchased brands of lawn and garden insecticide in 2016, with all of its sub-brands accounting for 36% of the responses. Ortho responses are broken down as follows: 19% for Ortho Bug-B-Gon, 7% for Ortho Ant-B-Gon, 6% for Ortho Fire Ant Killer, 2% for Ortho Bug Geta, and 2% for Ortho Orthene Fire Ant Killer. Ortho is purchased fairly evenly across all regions and by all income levels. Brand recollection of other brands of lawn and garden insecticides includes Bayer (all products combined) with 41% of responses, and Spectracide (all products combined) with 18%. Individually, after Ortho Bug-B-Gon, Raid House & Garden Bug Killer (11%) and Scotts Grubex (10%) had the greatest number of responses.



# **PRODUCT FORM**

Granular products are the most commonly purchased forms of lawn and garden insecticides in 2016, accounting for 27% of the responses, followed closely by ready-to-use RTUs with trigger sprayers with 25%. Liquid concentrates are the product form of choice for 23% of respondents. Of those who purchased granular product, respondents from the South had the greatest propensity to purchase them (32%), while ready-to-use RTUs are purchased most often in the West. Of those that used granular products, the highest purchase incidence is for respondents with incomes between \$75,000 and \$100,000.

table so - What Bendals e																	
			Regio	n			L	welling		Po	opulation dens	ιτγ			amily income	3	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		Α	В	С	D	E	F	G	Н	1	J	К	L	M	N	0	Р
Base: Have Used Lawn or Garden Insecticides in the Past Year	600	99*	136	265	100	544	24**	16**	16**	159	298	143	89*	116	157	116	122
	116	18	31	49	18	104	3	5	4	29	57	30	20	15	32	28	21
Ortho Bug-B-Gon	19.0%	18.0%	23.0%	18.0%	18.0%	19.0%	13.0%	31.0%	25.0%	18.0%	19.0%	21.0%	22.0%	13.0%	20.0%	24.0%	17.0
													m			M	
	63	10	18	23	12	58	2	1	2	10	35	18	8	11	19	11	14
Raid House & Garden Bug Killer	11.0%	10.0%	13.0%	9.0%	12.0%	11.0%	8.0%	6.0%	13.0%	6.0%	12.0%	13.0%	9.0%	9.0%	12.0%	9.0%	11.0
	59	21	14	20	4	49	5	3	2	16	32	11	8	11	18	13	9
Scotts Grubex	10.0%	21.0%	10.0%	8.0%	4.0%	9.0%	21.0%	19.0%	13.0%	10.0%	11.0%	8.0%	9.0%	9,0%	11.0%	11.0%	7.09
Scotts drubex	10.0%	BCD	d	0.070	4.076	5.0%	21.0%	15.076	13.076	10.076	11.076	3,076	3,076	5.0%	11.0%	11.0%	7.07
	56	3	6	40	7	52	3	1	0	19	26	11	8	14	16	9	9
Amdro Fire Ant	9.0%	3.0%	4.0%	15.0%	7.0%	10.0%	13.0%	6.0%	2	12.0%	9.0%	8.0%	9.0%	12.0%	10.0%	8.0%	7.09
				ABD													
	55	6	14	26	9	52	1	0	2	18	29	8	4	9	16	10	16
Bayer Advanced Complete	9.0%	6.0%	10.0%	10.0%	9.0%	10.0%	4.0%	-	13.0%	11.0%	10.0%	6.0%	4.0%	8.0%	10.0%	9.0%	13.0
										k							L
								(Continued)									



			Regio	n			C	Welling		Po	opulation dens	ity		ı	amily income	9	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$10 +
	48	5	14	19	10	44	2	1	1	12	28	8	3	6	14	11	14
Bayer Advanced Complete nsect Killer for Gardens	8.0%	5.0%	10.0%	7.0%	10.0%	8.0%	8.0%	6.0%	6.0%	8.0%	9.0%	6.0%	3.0%	5.0%	9.0%	9.0%	11.0
																1	Lr
	39	2	12	22	3	35	2	1	1	10	20	9	3	6	15	9	(
Ortho Ant-B-Gon	7.0%	2.0%	9.0%	8.0%	3.0%	6.0%	8.0%	6.0%	6.0%	6.0%	7.0%	6.0%	3.0%	5.0%	10.0%	8.0%	5.0
			Ad	Ad											1		
	37	1	9	26	1	31	3	1	2	10	16	11	5	5	11	9	
Ortho Fire Ant Killer	6.0%	1.0%	7.0%	10.0%	1.0%	6.0%	13.0%	6.0%	13.0%	6.0%	5.0%	8.0%	6.0%	4.0%	7.0%	8.0%	6.
			AD	AD													
	31	3	10	15	3	28	1	0	2	5	10	16	4	12	8	5	
Sevin Garden Insect Killer	5.0%	3.0%	7.0%	6.0%	3.0%	5.0%	4.0%		13.0%	3.0%	3.0%	11.0%	4.0%	10.0%	5.0%	4.0%	2.
												13		οP			
	30	5	7	14	4	25	4	0	1	13	11	6	5	4	6	7	
Bayer Advanced Vegetable																	
and Garden Insect	5.0%	5.0%	5.0%	5.0%	4.0%	5.0%	17.0%	-	6.0%	8.0%	4.0%	4.0%	6.0%	3.0%	4.0%	6.0%	7.0
	29	3	6	15	5	28	0	Ō	1	3	18	8	8	5	6	2	
Spectracide Triazicide nsect Killer for Lawns and																	
andscapes.	5.0%	3.0%	4.0%	6.0%	5.0%	5.0%	-	-	6.0%	2.0%	6.0%	6.0%	9.0%	4.0%	4.0%	2.0%	7.0
											I	l	nO				
	27	2	7	10	8	23	2	2	0	15	11	1	4	5	9	6	
Bayer Advanced Natria	5.0%	2.0%	5.0%	4.0%	8.0%	4.0%	8.0%	13.0%	-	9,0%	4.0%	1.0%	4.0%	4.0%	6.0%	5.0%	2.
					ac					JK	k						
Bayer Advanced 24-Hour	26	2	7	12	5	22	3	1	0	9	12	5	3	5	9	4	
Grub Killer Plus	4.0%	2.0%	5.0%	5.0%	5.0%	4.0%	13.0%	6.0%	•	6.0%	4.0%	3.0%	3.0%	4.0%	6.0%	3.0%	4.
								(Continued)									



			Regio	n				welling		Pt	opulation dens	ity			amily income	)	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
	24	5	2	13	4	20	2	2	0	13	9	2	1	1	9	9	4
Bengal Wasp & Hornet	4.0%	5.0%	1.0%	5.0% b	4.0%	4.0%	8.0%	13.0%		8.0% JK	3.0%	1.0%	1.0%	1.0%	6.0% IM	8.0% LM	3.09
	24	3	7	12	2	24	0	0	0	13	10	1	0	4	7	4	9
Bayer Advanced Season ong Grub Control	4.0%	3.0%	5.0%	5.0%	2.0%	4.0%	-	-		8.0%	3.0%	1.0%	2	3.0%	4.0%	3.0%	7.09
										JK	k			1	L	I	L
a de lorura	22	5	4	9	4	19	2	0	1	11	7	4	2	3	6	5	6
Bayer Advanced OTHER PRODUCT	4.0%	5.0%	3.0%	3.0%	4.0%	3.0%	8.0%	-	6.0%	7,0% J	2.0%	3.0%	2.0%	3.0%	4.0%	4.0%	5.0%
	18	0	2	13	3	15	2	0	1	3	8	7	2	8	5	0	3
Spectracide Fire Ant Killer	3.0%	-	1.0%	5.0%	3.0%	3.0%	8.0%	-	6.0%	2.0%	3.0%	5.0%	2.0%	7.0%	3.0%	-	2.09
				Ab	a									0	O		0
	18	1	4	12	1	17	1	0	0	2	7	9	0	3	7	3	5
pectracide Triazicide Lawn nsect Killer Granules	3.0%	1.0%	3.0%	5.0%	1.0%	3.0%	4.0%	-	-	1.0%	2.0%	6.0%		3.0%	4.0%	3.0%	4.09
												Ш			L		ı
	17	8	2	6	1	14	2	1	0	5	7	5	1	2	9	4	1
pectracide Ant Shield	3,0%	8.0%	1.0%	2.0%	1.0%	3.0%	8.0%	6.0%		3,0%	2.0%	3,0%	1.0%	2.0%	6.0%	3.0%	1.09
		BCD													ImP		
	17	3	4	6	4	16	1	0	0	3	11	3	3	3	6	1	4
EcoSmart Garden Insect Killer	3.0%	3.0%	3.0%	2.0%	4.0%	3.0%	4.0%	-	-	2.0%	4.0%	2.0%	3.0%	3.0%	4.0%	1.0%	3.09
	15	5	0	6	4	14	1	0	0	7	6	2	2	3	3	1	6
Bonide Insect & Grub Control	3.0%	5.0%	-	2.0%	4.0%	3.0%	4.0%	4		4.0%	2.0%	1.0%	2.0%	3.0%	2.0%	1.0%	5.09
		В		b	В												0
	15	2	2	9	2	14	0	1	0	7	5	3	2	3	4	3	3
Amdro Ant	3.0%	2.0%	1.0%	3.0%	2.0%	3.0%	-	6.0%		4.0%	2.0%	2.0%	2.0%	3.0%	3.0%	3.0%	2.09
										1							



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			Regio	n 			E	welling		Po	opulation dens	ity			amily income	) 	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
	14	2	4	7	1	13	1	0	0	6	7	1	3	4	2	4	1
Captain Jack's	2.0%	2.0%	3.0%	3.0%	1.0%	2.0%	4.0%	-	7	4.0% k	2.0%	1.0%	3,0%	3.0%	1.0%	3.0%	1.09
	13	3	4	5	1	10	2	1	0	7	4	2	0	2	6	1	4
Enforcer BugMax Insect Killer	2.0%	3.0%	3.0%	2.0%	1.0%	2.0%	8.0%	6.0%		4.0%	1.0%	1.0%	-	2.0%	4.0%	1.0%	3.0%
	13	3	5	4	1	12	1	0	0	) 4	6	3	2	3	1 4	1	3
Garden Tech Sevin	2.0%	3.0%	4.0%	2.0%	1.0%	2.0%	4.0%		-	3.0%	2.0%	2.0%	2.0%	3.0%	3.0%	1.0%	2.09
	13	1	3	7	2	11	1	1	0	4	4	5	2	5	4	1	1
Enforcer Outdoor Insect Killer	2.0%	1.0%	2.0%	3.0%	2.0%	2.0%	4.0%	6.0%	-	3.0%	1.0%	3.0%	2.0%	4.0%	3.0%	1.0%	1.09
														р			
	12	1	1	6	4	10	1	1	0	3	7	2	2	0	3	5	2
Ortho Bug Geta	2.0%	1.0%	1.0%	2.0%	4.0%	2.0%	4.0%	6.0%	-	2.0%	2.0%	1.0%	2.0%		2.0%	4.0%	2.09
					ь											M	
	11	0	3	6	2	10	1	0	0	5	4	2	2	4	1	3	1
Bengal OTHER PRODUCT	2.0%	-	2.0%	2.0%	2.0%	2.0%	4.0%	-	-	3.0%	1.0%	1.0%	2.0%	3.0%	1.0%	3.0%	1.09
														п			
Ortho Orthene Fire Ant	11	1	2	7	1	8	1	1	1	2	6	3	4	2	3	1	1
Killer	2.0%	1.0%	1.0%	3.0%	1.0%	1.0%	4.0%	6.0%	6.0%	1.0%	2.0%	2.0%	4.0%	2.0%	2.0%	1.0%	1.0%
													op				
	11	1	3	5	2	9	1	1	0	4	6	1	2	2	4	1	2
Bayer Advanced 12-Month Tree and Shrub Protect	2.0%	1.0%	2.0%	2.0%	2.0%	2.0%	4.0%	6.0%	-	3.0%	2.0%	1.0%	2.0%	2.0%	3.0%	1.0%	2.09
	10	1	0	7	2	8	0	0	2	3	4	3	0	3	3	3	1
Eliminator Fire Ant Granules	2.0%	1.0%		3.0%	2.0%	1.0%	-	-	13.0%	2.0%	1.0%	2.0%	-	3.0%	2.0%	3.0%	1.09
oranio:				b	b												



			Regio	n			E	welling		Po	pulation dens	tγ		F	amily income	•	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
	10	2	1	5	2	9	1	0	0	2	8	0	2	1	2	2	3
Fortify	2.0%	2.0%	1.0%	2.0%	2.0%	2.0%	4.0%	-	-	1.0%	3.0% K	*	2.0%	1.0%	1.0%	2.0%	2.0%
	10	0	2	5	3	9	1	0	0	3	7	0	0	3	2	3	2
Bengal Yard and Patio	2.0%		1.0%	2.0%	3.0%	2.0%	4.0%	-		2.0%	2.0%	-		3.0%	1.0%	3.0%	2.0%
					a						k						
	9	4	2	3	0	8	0	1	0	2	5	2	3	0	2	1	3
Garden Safe Multipurpose Insect Killer	2.0%	4.0%	1.0%	1.0%	-	1.0%	-	6.0%	÷	1.0%	2.0%	1.0%	3.0%	-	1.0%	1.0%	2.0%
		cD											М				m
	8	1	2	3	2	7	1	0	0	4	4	0	1	1	0	4	2
Bonide Annual Grub Beater	1.0%	1.0%	1.0%	1.0%	2.0%	1.0%	4.0%	4 0	0.00	3.0%	1.0%	- 1	1.0%	1.0%	-	3.0%	2.0%
										k						N	
	8	2	2	4	0	6	1	0	1	2	3	3	0	5	2	1	0
Eliminator Ant Flea & Tick Granules	1.0%	2.0%	1.0%	2.0%	-	1.0%	4.0%	e e	6.0%	1.0%	1.0%	2.0%	e e	4.0%	1.0%	1.0%	-
														LP			
Green Light Lawn & Garden	8	3	0	3	2	7	0	0	1	3	4	1	0	1	3	3	1
Many Purpose Dust	1.0%	3.0%		1.0%	2.0%	1.0%		-	6.0%	2.0%	1.0%	1.0%	_	1.0%	2.0%	3.0%	1.0%
		В			b												
	8	0	1	6	1	7	0	1	0	2	4	2	3	2	1	2	0
Hi-Yield Kill-A-Bug	1.0%		1.0%	2.0%	1.0%	1.0%	*	6.0%		1.0%	1.0%	1.0%	3.0% P	2.0%	1.0%	2.0%	
	7	2	1	3	1	5	2	0	0	4	3	0	0	2	2	2	1
Bonide Systemic Insect	1.0%	2.0%	1.0%	1.0%	1.0%	1.0%	8.0%	-	-	3,0%	1.0%	-	-	2.0%	1.0%	2.0%	1.0%
										k							
	7	1	1	4	1	5	1	1	0	2	1	4	1	2	1	1	2
Bonide Eight	1.0%	1.0%	1.0%	2.0%	1.0%	1.0%	4.0%	6.0%	·	1.0%	0	3.0%	1.0%	2.0%	1.0%	1.0%	2.0%
												J					



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			Regio					welling		Pc	pulation dens	ity		ı	amily incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100l +
	7	2	1	3	1	6	1	0	0	2	4	1	0	1	3	2	1
Over N Out Fire Ant Killer	1.0%	2.0%	1.0%	1.0%	1.0%	1.0%	4.0%	-		1.0%	1.0%	1.0%	-	1.0%	2.0%	2.0%	1.09
	6	1	0	2	3	6	0	0	0	1	5	0	1	1	1	1	2
Eliminator Slug & Snail Bait	1.0%	1.0%	-	1.0%	3.0%	1.0%	-	-		1.0%	2.0%	-	1.0%	1.0%	1.0%	1.0%	2.09
					В												
	5	1	0	4	0	5	0	0	0	1	2	2	0	1	2	1	1
Milky Spore (St. Gabriel Organics)	1.0%	1.0%	-	2.0%	-	1.0%	•	•		1.0%	1.0%	1.0%	-	1.0%	1.0%	1.0%	1.0%
	4	1	0	2	1	4	0	0	0	2	2	0	1	0	0	2	1
Bonide Annual Tree & Shrub Insect Control	1.0%	1.0%		1.0%	1.0%	1.0%		-	-	1.0%	1.0%		1.0%	-	-	2.0%	1.0%
	4	0	0	4	0	3	0	1	0	1	3	0	1	0	0	1	2
Garden Safe OTHER PRODUCT	1.0%		-	2.0%	-	1.0%	2	6.0%		1.0%	1.0%	-	1.0%	-	-	1.0%	2.09
	12	1	2	5	4	11	1	0	0	3	7	2	2	1	4	2	3
Other	2.0%	1.0%	1.0%	2.0%	4.0%	2.0%	4.0%	-	-	2.0%	2.0%	1.0%	2.0%	1.0%	3.0%	2.0%	2.09
	58	11	20	20	7	53	3	0	2	12	29	17	14	14	10	8	12
Oon't know	10.0%	11.0%	15.0% Cd	8.0%	7.0%	10.0%	13.0%	*	13.0%	8.0%	10.0%	12.0%	16.0% NO	12.0%	6.0%	7.0%	10.0
	1065	158	242	507	158	946	63	29	27	317	514	234	142	198	300	210	215
Sigma	178.0%	160.0%	178.0%	191.0%	158.0%	174.0%	263.0%	181.0%	169.0%	199.0%	172.0%	164.0%	160.0%	171.0%	191.0%	181.0%	176.0

**eKline** 

			Regio	n			0	welling		Pi	opulation densi	ty		F	amily incom	ne	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
		A	В	С	D	E	F	G	Н	ı	J	K	L	М	N	0	Р
Base: Have Used Lawn or Garden Insecticides in the Past Year	600	99*	136	265	100	544	24**	16**	16**	159	298	143	89*	116	157	116	122
	163	26	32	84	21	151	3	3	6	46	79	38	23	29	47	38	26
Granules	27.0%	26.0%	24.0%	32.0%	21.0%	28.0%	13.0%	19.0%	38.0%	29.0%	27.0%	27.0%	26.0%	25.0%	30.0%	33.0%	21.0%
				bD												Р	
	152	19	34	67	32	134	9	5	4	48	78	26	25	26	39	30	32
Ready-to-use (RTU) with trigger spray	25.0%	19,0%	25.0%	25.0%	32.0%	25.0%	38.0%	31.0%	25.0%	30.0%	26.0%	18.0%	28.0%	22.0%	25.0%	26,0%	26.0%
					Α					К	k						
	140	23	33	64	20	128	5	5	2	39	61	40	18	31	38	27	26
Liquid concentrate	23.0%	23.0%	24.0%	24.0%	20.0%	24.0%	21.0%	31.0%	13.0%	25.0%	20,0%	28.0%	20.0%	27.0%	24.0%	23.0%	21.0%
												j					
	134	21	33	59	21	121	7	2	4	44	67	23	14	25	33	31	31
Aerosol Spray	22.0%	21.0%	24.0%	22.0%	21.0%	22.0%	29.0%	13.0%	25.0%	28.0%	22.0%	16.0%	16.0%	22.0%	21.0%	27.0%	25.0%
										К						- 1	- 1
	98	16	27	47	8	85	5	3	5	30	40	28	17	19	24	18	20
Dust	16.0%	16.0%	20.0%	18.0%	8.0%	16.0%	21.0%	19.0%	31.0%	19.0%	13.0%	20.0%	19.0%	16.0%	15.0%	16.0%	16.0%
		d	D	D								j					
	60	6	10	27	17	56	4	0	0	16	27	17	11	10	15	7	17
RTU liquid with hose sprayer	10.0%	6.0%	7.0%	10.0%	17.0%	10.0%	17.0%	<u>.</u>	<u>.</u>	10.0%	9.0%	12.0%	12.0%	9.0%	10.0%	6.0%	14.0%
					ABc												0
	44	10	11	20	3	37	4	2	1	15	27	2	6	6	13	6	13
Water soluble powder	7.0%	10.0%	8.0%	8.0%	3.0%	7.0%	17.0%	13.0%	6.0%	9.0%	9.0%	1.0%	7.0%	5.0%	8.0%	5.0%	11.0%
		D								К	К						
out.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other		-	-	-		-	-					-	-	-	-	-	-
	19	9	5	2	3	18	1	0	0	4	10	5	2	4	7	3	3
Den't know	3,0%	9.0%	4.0%	1.0%	3.0%	3.0%	4.0%	<u>.</u>	,	3.0%	3.0%	3.0%	2.0%	3.0%	4.0%	3.0%	2.0%
		bCd	С														
_	810	130	185	370	125	730	38	20	22	242	389	179	116	150	216	160	168
Sigma	135.0%	131.0%	136.0%	140.0%	125.0%	134.0%	158.0%	125.0%	138.0%	152.0%	131.0%	125.0%	130.0%	129.0%	138.0%	138.0%	138.0%



## RETAIL OUTLET

Lawn and garden insecticide products are most often purchased at home improvement centers, accounting for 39% of the responses in 2016. Of those that purchase in home improvement centers, the most frequent purchasers are respondents in the South. Discount or mass marketers rank second with 25%. Lawn and garden centers account for 9% of the responses overall, followed by hardware stores with 5%.

## PRODUCT USAGE

Various species of ants are the most popular for treatment with lawn and garden insecticides, with 50% of respondents reporting them as a problem. Fire ants were the second most treated insect as reported by 33% of respondents (with a high of 52% in the South). Grubs rank third with 25% of responses, followed by fleas, aphids, and Japanese beetles with 22%, 19%, and 18%, respectively, of respondents indicating that they are the target pests.



			Regio	on			r	welling		Pa	pulation dens	ity			amily income	•	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
		A	В	С	D	E	F	G	Н	ı	J	К	L	М	N	O	P
Base: Have Used 'Lawn or garden insecticides' in Past Year	600	99*	136	265	100	544	24**	16**	16**	159	298	143	89*	116	157	116	122
	234	38	48	114	34	220	4	4	6	61	119	54	21	38	64	61	50
Home improvement center (e.g. Home Depot, Lowes)	39.0%	38.0%	35.0%	43.0%	34.0%	40.0%	17.0%	25.0%	38.0%	38.0%	40.0%	38.0%	24.0%	33.0%	41.0%	53.0%	41.0%
	150	21	38	63	28	133	6	6	5	40	68	42	32	38	L 32	LMnp 20	L 28
Discount/mass merchandise store	25.0%	21.0%	28.0%	24.0%	28.0%	24.0%	25.0%	38.0%	31.0%	25.0%	23.0%	29.0%	36.0%	33.0%	20.0%	17.0%	23.09
e.g. Wal-Mart, Kmart)	23.07	22.570	20.070	2 ,,0,0	25,510	2 now	23.470	30.570	52.070	20,0	23,0,0	23.071	NOP	NOp	24,470	277040	-0.0/
	56	17	13	16	10	51	2	2	1	13	33	10	10	7	18	4	17
awn and garden center/nursery	9.0%	17.0%	10.0%	6.0%	10.0%	9.0%	8.0%	13.0%	6.0%	8.0%	11.0%	7.0%	11.0%	6.0%	11.0%	3.0%	14.09
		bC											0		0		MO
	38	4	8	20	6	34	2	2	0	10	12	16	6	6	13	7	6
Farm supply store	6.0%	4.0%	6.0%	8.0%	6.0%	6.0%	8.0%	13.0%	-	6.0%	4.0%	11.0%	7.0%	5.0%	8.0%	6.0%	5.0%
												J					
	30	3	10	12	5	25	4	0	1	6	15	9	5	8	4	8	5
Hardware store (e.g. True Value)	5.0%	3.0%	7.0%	5.0%	5.0%	5.0%	17.0%	-	6.0%	4.0%	5.0%	6.0%	6.0%	7.0%	3.0%	7.0%	4.0%
														n		п	
	26	6	3	11	6	25	1	0	0	8	17	1	3	8	4	6	5
Mail order/catalog	4.0%	6.0%	2.0%	4.0%	6.0%	5.0%	4.0%	-	•	5.0%	6.0%	1.0%	3.0%	7.0%	3.0%	5.0%	4.0%
										К	К			п			
	22	4	6	9	3	16	4	0	2	5	14	3	4	3	5	6	4
Supermarket/grocery store	4.0%	4.0%	4.0%	3.0%	3.0%	3.0%	17.0%		13.0%	3.0%	5.0%	2.0%	4.0%	3.0%	3.0%	5.0%	3.0%
	17	2	4	8	3	16	1	0	0	7	9	1	0	3	8	2	4
Warehouse/wholesale club	3.0%	2.0%	3.0%	3.0%	3.0%	3.0%	4.0%			4.0%	3.0%	1.0%		3.0%	5.0%	2.0%	3.0%
										ĸ					L		- 1
	7	0	1	4	2	6	0	1	0	5	1	1	3	0	1	2	1
Other	1.0%		1.0%	2.0%	2.0%	1.0%	-	6.0%		3.0%	0	1.0%	3.0%	2	1.0%	2.0%	1.0%
										J			M				
	20	4	5	8	3	18	0	1	1	4	10	6	5	5	8	0	2
Don't know	3.0%	4.0%	4.0%	3.0%	3.0%	3.0%	-	6.0%	6.0%	3.0%	3.0%	4.0%	6.0%	4.0%	5.0%	+	2.0%
													0	0	0		
Sigma	600	99	136	265	100	544	24	16	16	159	298	143	89	116	157	116	122
wighter w	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.09



			Regio	n			Dw	elling		P	opulation densi	ty			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k 4
		A	8	С	D	E	F	G	Н	ı	J	K	L	M	N	0	Р
Base: Have Used Lawn or Garden Insecticides in the Past Year	600	99*	136	265	100	544	24**	16**	16**	159	298	143	89*	116	157	116	122
	300	38	73	134	55	275	7	7	11	75	154	71	52	52	82	59	55
Ants	50.0%	38.0%	54.0%	51.0%	55.0%	51.0%	29.0%	44.0%	69.0%	47.0%	52.0%	50.0%	58.0%	45.0%	52.0%	51.0%	45.0%
			А	А	А								mp				
	200	21	20	139	20	183	7	5	5	50	106	44	25	46	49	42	38
Fire ants	33.0%	21.0%	15.0%	52.0%	20.0%	34.0%	29.0%	31.0%	31.0%	31.0%	36.0%	31.0%	28.0%	40.0%	31.0%	36.0%	31.0%
				ABD										1			
	149	31	46	58	14	136	5	4	4	37	68	44	19	20	45	34	31
Grubs	25.0%	31.0%	34.0%	22.0%	14.0%	25.0%	21.0%	25.0%	25.0%	23.0%	23.0%	31.0%	21.0%	17.0%	29.0%	29.0%	25.0%
		cD	CD	d								i			M	M	
	132	17	27	72	16	113	8	4	7	28	61	43	30	29	24	24	25
Fleas	22.0%	17.0%	20.0%	27.0%	16.0%	21.0%	33.0%	25.0%	44.0%	18.0%	20.0%	30.0%	34.0%	25.0%	15.0%	21.0%	20.0%
				AD								IJ	NOP	N			
	111	9	28	45	29	101	4	2	4	30	52	29	17	24	22	23	25
Aphids	19.0%	9,0%	21.0%	17.0%	29.0%	19.0%	17.0%	13.0%	25.0%	19.0%	17.0%	20.0%	19.0%	21.0%	14.0%	20.0%	20.0%
			Α	ä	AC												
	110	21	32	50	7	101	2	3	4	25	52	33	11	25	28	21	25
Japanese beetles	18.0%	21.0%	24.0%	19.0%	7.0%	19.0%	8.0%	19.0%	25.0%	16.0%	17.0%	23.0%	12.0%	22.0%	18.0%	18.0%	20.0%
		D	D	D										ı			
	87	8	16	47	16	79	4	3	1	25	42	20	16	17	21	14	19
Snails/slugs	15.0%	8.0%	12.0%	18.0%	16.0%	15.0%	17.0%	19.0%	6.0%	16.0%	14.0%	14.0%	18.0%	15.0%	13.0%	12.0%	16.0%
				Α	a												
	75	8	22	32	13	66	4	2	3	15	30	30	13	17	24	7	14
Tomato worms	13.0%	8.0%	16.0%	12,0%	13.0%	12.0%	17.0%	13.0%	19.0%	9.0%	10.0%	21.0%	15.0%	15,0%	15.0%	6.0%	11.0%
			a									IJ	0	o	O		



			Regio	n			Dw	elling		р	opulation densi	ty			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
	73	7	16	34	16	65	5	2	1	25	31	17	15	11	17	15	15
Grasshoppers	12.0%	7.0%	12.0%	13.0%	16.0%	12.0%	21.0%	13.0%	6.0%	16.0%	10.0%	12.0%	17.0%	9.0%	11.0%	13.0%	12.0%
					a					i							
	70	13	7	36	14	65	2	2	1	21	37	12	13	14	14	12	17
aterpillars	12.0%	13.0%	5.0%	14.0%	14.0%	12.0%	8.0%	13.0%	6.0%	13.0%	12.0%	8.0%	15.0%	12.0%	9.0%	10.0%	14.09
		В		В	В												
	63	9	11	30	13	57	3	2	1	13	35	15	12	11	20	7	13
otato bugs	11.0%	9.0%	8.0%	11.0%	13.0%	10.0%	13.0%	13.0%	6.0%	8.0%	12.0%	10.0%	13.0%	9.0%	13.0%	6.0%	11.0
													0		0		
	61	12	13	23	13	56	1	1	3	21	26	14	11	8	14	15	13
Other beetles	10.0%	12.0%	10.0%	9.0%	13.0%	10.0%	4.0%	6.0%	19.0%	13.0%	9.0%	10.0%	12.0%	7.0%	9.0%	13.0%	11.0
	50	10	8	21	11	43	4	2	1	20	22	8	7	8	13	13	9
Mealy bugs	8.0%	10.0%	6.0%	8.0%	11.0%	8.0%	17.0%	13.0%	6.0%	13.0%	7.0%	6.0%	8.0%	7.0%	8.0%	11.0%	7.0%
										jK							
	49	7	10	21	11	46	3	0	0	21	20	8	5	8	15	11	10
ill bugs	8,0%	7.0%	7.0%	8.0%	11.0%	8.0%	13.0%	-	-	13.0%	7.0%	6.0%	6.0%	7.0%	10.0%	9.0%	8.0%
										JK							
	29	2	4	15	8	27	1	0	1	6	11	12	5	9	8	4	3
Other	5.0%	2.0%	3.0%	6.0%	8.0%	5.0%	4.0%	-	6.0%	4.0%	4.0%	8.0%	6.0%	8.0%	5.0%	3.0%	2.0%
					ab							ij		р			
	24	8	8	5	3	22	0	2	0	7	12	5	6	5	8	2	3
Oon't know	4.0%	8.0%	6.0%	2.0%	3.0%	4.0%	-	13.0%	-	4.0%	4.0%	3.0%	7.0%	4.0%	5.0%	2.0%	2.0%
		C	c										0				
ilgma	1583	221	341	762	259	1435	60	41	47	419	759	405	257	304	404	303	315
· · · · ·	264.0%	223.0%	251.0%	288.0%	259.0%	264.0%	250.0%	256.0%	294.0%	264.0%	255.0%	283.0%	289.0%	262.0%	257.0%	261.0%	258.0



# **5B. OUTDOOR NON-PLANT INSECTICIDES**

# OVERVIEW

Overall, 58% of the respondents indicate that they do not use outdoor non-plant insecticides. Approximately 30% of the respondents report purchasing these products during the last 12 months.

			Regio	n			Ţ	Owelling		Po	pulation dens	ity		1	amily income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+- family house	Mobile Home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		Α	В	С	D	E	F	G	Н	- 1	J	К	L	M	N	o	P
Base: All Respondents	1498	290	357	571	280	1328	55*	58*	57*	369	769	360	269	321	370	254	284
	451	85	82	196	88	403	23	12	13	136	229	86	57	74	124	86	11
op 2 Box (Net)	30.0%	29.0%	23.0%	34.0%	31.0%	30.0%	42.0%	21.0%	23.0%	37.0%	30.0%	24.0%	21.0%	23.0%	34.0%	34.0%	39.0
		b		В	В		eGH			JK	К				LM	LM	LN
	210	39	37	94	40	185	11	4	10	65	101	44	27	35	54	38	50
Less than 6 months ago	14.0%	13.0%	10.0%	16.0%	14.0%	14.0%	20.0%	7.0%	18.0%	18.0%	13.0%	12.0%	10.0%	11.0%	15.0%	15.0%	20.0
				В			G		g	JK					ı	I	LIV
	241	46	45	102	48	218	12	8	3	71	128	42	30	39	70	48	5
6 months to 1 year ago	16.0%	16.0%	13.0%	18.0%	17.0%	16.0%	22.0%	14.0%	5.0%	19.0%	17.0%	12.0%	11.0%	12.0%	19.0%	19.0%	19.0
				В		н	Н			K	K				LM	LM	LN
	1047	205	275	375	192	925	32	46	44	233	540	274	212	247	246	168	17
Bottom 2 Box (Net)	70.0%	71.0%	77.0%	66.0%	69.0%	70.0%	58.0%	79.0%	77.0%	63.0%	70.0%	76.0%	79.0%	77.0%	66.0%	65.0%	61.
			aCD			f		F	F		1	IJ	NOP	NOP			
	179	26	49	67	37	160	6	4	9	42	90	47	26	41	40	35	3
vlore than 1 year ago	12.0%	9.0%	14.0%	12.0%	13.0%	12.0%	11.0%	7.0%	16.0%	11.0%	12.0%	13.0%	10.0%	13.0%	11.0%	14.0%	13.
			a														
Do not use	868	179	226	308	155	765	26	42	35	191	450	227	186	206	206	133	13
product	58.0%	62,0%	63.0%	54.0%	55.0%	58.0%	47.0%	72.0%	61.0%	52.0%	59.0%	63.0%	69.0%	64.0%	56.0%	52.0%	48.
		С	CD					EF			1	1	NOP	NOP	р		
liamo	1498	290	357	571	280	1328	55	58	57	369	769	360	269	321	370	254	2
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100



Respondents in the South report the highest incidence of outdoor non-plant insecticide purchase, with 34%, and respondents in the Midwest report the lowest incidence of purchase, with 23%.

## POPULATION DENSITY

Purchase incidence of outdoor non-plant insecticides is highest among urban respondents, where 37% report purchasing, and lowest among rural respondents, where 24% report purchasing.

## FAMILY INCOME

In 2016, households with an income of \$100,000 or more purchased the most outdoor non-plant insecticides (39%) in the last 12 months. Households with an income between \$25,000 and \$50,000 purchased the least, with 21% of the respondents reporting a purchase.

## **BRAND RECOLLECTION**

In 2016, Black Flag is the leading brand of outdoor non-plant insecticides used, with 24% of respondents reporting using one of the various Black Flag products. Of the Black Flag products, Black Flag Wasp/Hornet is the leading individual product with 15%, followed by Black Flag Outdoor Fogger with 9%. Ortho (all products combined) is the second leading brand of outdoor non-plant insecticides used, with 21% of respondents reporting purchase. Bengal (all products combined) is the third leading brand of outdoor non-plant insecticides used, with 18%. Of the two Bengal products, Bengal Wasp & Hornet accounts for 12% of the responses.

Ortho Bug B Gon, with overall purchase of 11%, is most highly purchased in the Northeast with 15% of responses. There was no significant difference in purchases of Black Flag Wasp/Hornet regionally, or in urban, suburban, and rural areas.



			Regio	n				Owelling		Р	opulation dens	ty			Family income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+-family house	Mobile Home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$10 +
		Α	В	Ċ	۵	E	F	G	н	- 1	J	ĸ	L	M	N	0	F
Base: Have Used Outdoor Non-Plant Insecticides yard fogger, etc.) in the Past Year	451	85*	82*	196	88*	403	23**	12**	13**	136	229	86*	57*	74*	124	86*	11
	69	12	15	30	12	62	2	2	3	21	35	13	11	5	21	13	19
Black Flag Wasp/Hornet	15.0%	14.0%	18.0%	15.0%	14.0%	15.0%	9.0%	17.0%	23.0%	15.0%	15.0%	15.0%	19.0% M	7.0%	17.0% M	15.0% m	17.0 V
	52	9	10	20	13	46	3	3	0	30	17	5	4	11	15	11	1
Bengal Wasp & Hornet	12.0%	11.0%	12.0%	10.0%	15.0%	11.0%	13.0%	25.0%	-	22.0% JK	7.0%	6.0%	7.0%	15.0%	12.0%	13.0%	10
	49	13	9	17	10	42	1	2	4	10	29	10	7	10	17	7	
Ortho Bug B Gon	11.0%	15.0%	11.0%	9.0%	11.0%	10.0%	4.0%	17.0%	31.0%	7.0%	13.0%	12.0%	12.0%	14.0%	14.0%	8.0%	7.1
	49	6	14	17	12	46	2	0	1	7	29	13	8	. 8	20	- 6	
aid Wasp & Hornet	11.0%	7.0%	17.0%	9.0%	14.0%	11.0%	9.0%		8.0%	5.0%	13.0%	15.0%	14.0%	11.0%	16.0%	7.0%	6.1
	47	7	AC 7			43					1 25	11	9	9	OP 15	4	
Raid Flying Insect Killer	10.0%	8.0%	9.0%	26 13.0%	7 8.0%	43 11.0%	9.0%	1 8.0%	1 8.0%	11 8.0%	11.0%	13.0%	16.0%	12.0%	12.0%	5.0%	1 9.0
													o	О	G		
Black Flag Outdoor Fogger	9.0%	5 6.0%	8 10.0%	18 9.0%	9 10.0%	31 8.0%	4 17.0%	3 25.0%	2 15.0%	16 12.0%	19 8.0%	5 6.0%	7 12.0%	7 9.0%	9.0%	9 10.0%	
sack riag Outdoor rugger	5.0%	0.070	10.0%	5.0%	10.0%	0,070		23,070	13.0%	12.0/9	6,070	6.0%	12.070	5.0%	5,070	10.0%	3.9
	38	10	4	17	7	32	4	1	1	17	17	4	10	7	7	6	
Cutter Backyard Bug Control	8.0%	12.0%	5.0%	9.0%	8.0%	8.0%	17.0%	8.0%	8.0%	13.0% k	7.0%	5.0%	18.0% NoP	9.0%	6.0%	7.0%	7.
	37	9	7	13	8	32	3	1	1	11	20	6	4	8	11	6	
Raid Yard Guard	8.0%	11.0%	9.0%	7.0%	9.0%	8.0%	13.0%	8.0%	8.0%	8.0%	9.0%	7.0%	7.0%	11.0%	9.0%	7.0%	7.
	35	6	4	15	10	32	2	0	1	14	14	7	3	4	13	6	
Bayer Advanced	8.0%	7.0%	5.0%	8.0%	11.0%	8.0%	9.0%	· · · · · · · · · · · · · · · · · · ·	8.0%	10.0%	6.0%	8.0%	5.0%	5.0%	10.0%	7.0%	8.0
	29	6		16	4	26	2	1	0	7	17	5	4	4	10	8	
Sutter Backyard Bug Control	6.0%	7.0%	4.0%	8.0%	5.0%	6.0%	9.0%	8.0%		5.0%	7.0%	6.0%	2.0%	5.0%	8.0%	9.0%	5.0
	29	4	6	15	4	24	1	2	2	7	18	4	2	5	10	4	
Raid House & Garden Bug Killer	6.0%	5.0%	7.0%	8.0%	5.0%	6.0%	4.0%	17.0%	15.0%	5.0%	8.0%	5.0%	4.0%	7.0%	8.0%	5.0%	7.1
Bengal Yard & Patio	27 6.0%	6 7.0%	3 4.0%	14 7.0%	4 5.0%	25 6,0%	0	1 8.0%	1 8.0%	14 10.0%	12 5.0%	1.0%	3 5.0%	4 5.0%	8 6.0%	6 7.0%	5.0
•										j <b>K</b>							
Lat Chart Minor Warrant	24 5.0%	4 5.0%	4 5.0%	11 6.0%	5 6.0%	20 5.0%	0	0	4 31.0%	7 5.0%	11 5.0%	6 7.0%	4 7.0%	7 9.0%	7 6.0%	3 3.0%	3.0
ot Shot Wasp/Hornet	3.0%	3.0%	3.0%	5.0%	6.0%	3.0%			31.0%	3.0%	3.026	7.076	7.0%	9.0% p	6.0%	3.0%	
	24	2	4	8	10	20	2	Ō	2	10	8	6	3	4	5	4	
Ortho Hornet/Wasp	5.0%	2.0%	5.0%	4.0%	11.0% AC	5.0%	9.0%	-	15.0%	7.0%	3.0%	7.0%	5.0%	5.0%	4.0%	5.0%	7.1
	23	6	5	11	1	18	4	1	0	15	5	3	3	4	9	1	
lite Shield Guardian	5.0%	7.0%	6.0%	6.0%	1.0%	4.0%	17.0%	8.0%		11.0%	2.0%	3.0%	5.0%	5.0%	7.0%	1.0%	5.
	22	d 5	d 4	d 6	7	16	4	2	0	JK 10	11	1	1	3	O 4	9	
Cutter Deck & Patio Bug Control	5.0%	6.0%	5.0%	3.0%	8.0%	4,0%	17.0%	17.0%		7.0%	5.0%	1.0%	2.0%	4.0%	3.0%	10.0%	5.
					C .				0	K						LN	
Ortho Max Flying Insect Killer	21 5.0%	2 2.0%	6 7.0%	10 5.0%	3 3.0%	18 4.0%	2 9.0%	1 8.0%	-	7 5.0%	11 5.0%	3 3.0%	2 4.0%	5 7.0%	6 5.0%	6 7.0%	2.
							***************************************						•••••	þ		р	
Aosquito Barrier	20 4.0%	5 6.0%	4 5.0%	8 4.0%	3 3,0%	15 4.0%	3 13.0%	1 8.0%	1 8.0%	6 4.0%	10 4.0%	4 5.0%	4.0%	4 5.0%	5 4.0%	3.0%	5,1
Moggana Dan HEI	4.076	0.074	2,070	4.0%	2,070	4.070	13.070	Q.V/1	0.070	4,0%	4,070	3.470	4.076	3.0%	4.070	3,0%	2.1
	19	4	4	9	2	17	2	0	0	10	7	2	2	2	5	5	
Bonide Bug Beater	4.0%	5.0%	5.0%	5.0%	2.0%	4.0%	9.0%			7.0% i	3.0%	2.0%	4.0%	3.0%	4.0%	6.0%	5.1



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			Regio	***************************************				Dwelling	***************************************	P	opulation dens	**************************************			Family income		200000000000000000000000000000000000000
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+-family house	Mobile Home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
EcoSmart Mosquito & Tick Control	19 4.0%	3 4.0%	3 4.0%	12 6.0%	1 1.0%	17 4.0%	1 4.0%	0	1 8.0%	7 5.0%	8 3.0%	4 5.0%	5 9.0%	2 3.0%	4 3.0%	7 8.0%	1 1.0
	17	6	0	d 7	4	14	2	1	0	6	10	1	P 1	4	5	Р 3	4
Mosquito Bits	4.0%	7.0% B	-	4.0% b	5.0% b	3.0%	9.0%	8.0%	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	4.0%	4.0%	1.0%	2.0%	5.0%	4.0%	3.0%	4.0
Spectracide Wasp & Hornet Killer	17 4.0%	1 1.0%	3 4.0%	8 4.0%	5 6.0%	15 4.0%	2 9.0%	0	-	6 4.0%	5 3.0%	5 6.0%	2 4.0%	3 4.0%	5 4.0%	2 2.0%	5 5.0
Cutter Deck & Patio	16 4.0%	3 4.0%	4 5.0%	6 3.0%	3 3.0%	14 3.0%	2 9.0%	0	-	7 5.0%	6 3.0%	3.0%	2 4.0%	2 3.0%	8 6.0%	2.0%	2.0
Dr. T's Nature Products Mosquito	14 3.0%	5 6.0%	3 4.0%	3 2.0%	3 3.0%	10 2.0%	4 17.0%	0	0 -	7 5.0%	5 2.0%	2 2.0%	2 4.0%	2 3.0%	P 3 2.0%	5 6.0%	2.0
Mosquito Magnet	14	C 4 5.0%	1	5 3.0%	4 5.0%	14 3.0%	0	0	0	6 4.0%	7 3.0%	1	1 2.0%	2	4 3.0%	5 6.0%	2.0
	13	2	2	4	5	11	2	0	0	5	7	1	0	2	4	4	
Spectracide Bug Stop	3.0%	2.0%	2.0%	2.0%	6.0%	3.0% g	9.0%	0	1	4.0%	3.0% 6	1.0%	1	3.0%	3.0% 4	5.0%	3.0
Raid OTHER PRODUCT	2.0%	2.0%	1.0%	1.0%	7.0% bC	2.0%	4.0%		8.0%	3.0%	3.0%	1.0%	2.0%	4.0%	3.0%	1.0%	2.1
enforcer Flying Insect Killer	10 2.0%	1 1.0%	0	5 3.0%	4 5.0% b	9 2.0%		0	1 8.0%	5 4.0%	3 1.0%	2 2.0%	2 4.0%	1 1.0%	4 3.0%	2 2.0%	1.
Raid Earth Options	9 2.0%	2 2.0%	1 1.0%	5 3.0%	1 1.0%	9 2.0%		0	0	3 2.0%	5 2.0%	1 1.0%	1 2.0%	1 1.0%	3 2.0%	2 2.0%	2.
enforcer OTHER PRODUCT	B 2.0%	2 2.0%	1 1.0%	2 1.0%	3 3.0%	6 1.0%	1 4.0%	1 8.0%	0	7 5.0%	1 0	D -	0	2 3.0%	4 3.0%	1 1.0%	1.
Repel Camp Shield Outdoor Insect Control		0	2 2.0%	4 2.0%	1 1.0%	4 1.0%	2 9.0%	0	1 8.0%	JK 4 3.0%	3 1.0%	0	0	2 3.0%	4 3.0%	0	1.
Victor Poison Free	6 1.0%	1 1.0%	1 1.0%	2 1.0%	2 2.0%	6 1.0%	0	0	0	3 2.0%	3 1.0%	0	0	0	0 3 2.0%	0	3
jummit Masquito Dunks	5	1	0	3 2.0%	1	4	1 4.0%	0	0	2	3	0	0	0	2 2.0%	2 2.0%	1
pullimit Hipsquito Doms	5	0	2	2.0%	3	4	1	0	0	2	2	1	0	2	2.0%	0	
odiac Pre-strike Outdoor Fogger	1.0%		2.0% Č		3.0% aC	1.0%	4.0%			1.0%	1.0%	1.0%		3.0%	2.0%		1.
Codiac Yard & Garden Soray	5 1.0%	1 1.0%	1	1 1.0%	2 2.0%	4 1.0%	1 4.0%	0	0	4 3.0%	1 0	0 -	1 2.0%	1 1.0%	2.0%	0	1.
Codiac Pre-strike Torpedo	4 1.0%	0	0	0	4 5.0%	3 1.0%	1 4.0%	0	0 -	1 1.0%	2 1.0%	1 1.0%	1 2.0%	0	1 1.0%	0	2.
afer Yellow Jacket	2	1	0 -	0	AbC 1 1.0%	2	0	0	0	1	1 0	0 -	0	0	2.0%	0	
on't know	47 10.0%	14 16.0%	9 11.0%	15 8.0%	9	46 11.0%	0	1 8.0%	0 -	4 3.0%	33 14.0%	10 12.0%	6 11.0%	6 8.0%	14 11.0%	10 12.0%	10
	4	C 1	0	1	2	4	0	0	0	2	i 2	1	1	0	1	0	
Other, please specify:	1.0%	1.0%	•	1.0%	2.0%	1.0%				1.0%	1.0%	* 88	2.0%	•	1.0%	•	2.
Sigma	887 197.0%	171 201.0%	155 189.0%	365 187.0%	195 222.0%	770 191.0%	64 278.0%	25 208.0%	28 215.0%	316 232.0%	429 187.0%	142 165.0%	112 196.0%	146 197.0%	278 224.0%	163 190.0%	1 17



			Regio	n			D	welling	***************************************	Pr	opulation dens	ity			amily income	······	***************************************
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile Home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100F +
		А	В	С	D	E	F	G	Н	- 1	J	K	L	М	N	0	Р
Base: Have Used Outdoor Non-Plant Insecticides (yard fogger, etc.) in the Past Year	451	85*	82*	196	88*	403	23**	12**	13**	136	229	86*	57*	74*	124	86*	110
	250	45	45	111	49	220	12	9	9	71	123	56	32	48	71	40	59
Aerosol Spray	55.0%	53.0%	55.0%	57.0%	56.0%	55.0%	52.0%	75.0%	69.0%	52.0%	54.0%	65.0%	56.0%	65.0%	57.0%	47.0%	54.0%
												ij		0			
Ready-to-use (RTU) liquid	96	14	17	48	17	78	9	3	6	30	52	14	16	15	22	20	23
with applicator	21.0%	16.0%	21.0%	24.0%	19.0%	19.0%	39.0%	25.0%	46.0%	22.0%	23.0%	16.0%	28.0%	20.0%	18.0%	23.0%	21.0%
	74	13	18	30	13	64	7	3	0	31	30	13	8	9	18	20	19
Liquid concentrate	16.0%	15.0%	22.0%	15.0%	15.0%	16.0%	30.0%	25.0%		23.0%	13.0%	15.0%	14.0%	12.0%	15.0%	23.0%	17.0%
										J						m	
	57	10	6	28	13	52	0	2	3	28	23	6	8	6	17	12	14
Granules	13.0%	12.0%	7.0%	14.0%	15.0%	13.0%		17.0%	23.0%	21.0% JK	10.0%	7.0%	14.0%	8.0%	14.0%	14.0%	13.0%
	52	14	8	20	10	48	2	2	0	20	27	5	9	5	16	12	10
Dust	12.0%	16.0%	10.0%	10.0%	11.0%	12.0%	9.0%	17.0%	-	15.0%	12.0%	6.0%	16.0%	7.0%	13.0%	14.0%	9.0%
										K							
	35	9	4	14	8	28	5	1	1	16	15	4	2	6	12	6	9
RTU liquid without applicator	8.0%	11.0%	5.0%	7.0%	9.0%	7.0%	22.0%	8.0%	8.0%	12.0% jk	7.0%	5.0%	4.0%	8.0%	10.0%	7.0%	8.0%
	22	4	2	11	5	19	2	0	1	10	10	2	3	4	6	4	5
Water soluble powder	5.0%	5.0%	2.0%	6.0%	6.0%	5.0%	9.0%		8.0%	7.0%	4.0%	2.0%	5.0%	5.0%	5.0%	5.0%	5.0%
	6	1	0	3	2	6	0	0	0	0	5	1	0	0	3	1	2
Other	1.0%	1.0%	-	2.0%	2.0%	1.0%	-	-	-	-	2.0% i	1.0%	-	-	2.0%	1.0%	2.0%
	25	11	4	7	3	25	0	0	0	3	16	6	4	4	11	4	2
Don't know	6.0%	13.0%	5.0%	4.0%	3.0%	6.0%	_		-	2.0%	7.0%	7.0%	7.0%	5.0%	9.0%	5.0%	2.0%
		bCD									ı	i	р		Р		
Cimara	617	121	104	272	120	540	37	20	20	209	301	107	82	97	176	119	143
Sigma	137.0%	142.0%	127.0%	139.0%	136.0%	134.0%	161.0%	167.0%	154.0%	154.0%	131.0%	124.0%	144.0%	131.0%	142.0%	138.0%	130.09



## **PRODUCT FORM**

Aerosol sprays account for 55% of the responses concerning product form purchased in 2016. Regionally, aerosols were used most in the South region with 57%, followed by West with 56% of responses. Ready-to-use liquid with applicator and liquid concentrates ranked second and third with 21% and 16%, respectively.

## RETAIL OUTLET

Home improvement centers and discount or mass-merchandise stores are the primary retail outlets for outdoor non-plant insecticides, with 31% and 25% of the respondents, respectively, reporting purchases at these outlets in 2016. Lawn and garden centers rank a distant third with 8% of the respondents. Of those who purchase at home improvement centers, respondents with higher incomes purchase most often, with 37%, versus the lowest income respondents, with 16%. Suburban respondents purchase at home improvement centers at a greater rate (35%) than urban respondents (25%).

### PRODUCT USAGE

The key pests outdoor non-plant insecticides are used for are mosquitoes with 46%, wasps and hornets with 36%, ants with 31%, bees with 24%, and flies with 21%. Regionally, mosquito control is highest in the South, and lowest in the West and Midwest. Wasp and hornet control is highest in the Midwest, at 40%, and lowest in the Northeast, with 27%.

#### NUMBER OF TIMES PURCHASED

When asked how many times respondents purchased outdoor non-plant insecticides, 30% said they purchased them just once, and 34% reported purchasing them twice. There were 22% that purchased three times, 8% said they purchased four times, and 6% said that they purchased five or more times.



			Region	1				Dwelling			Population densit	/			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
		A	В	c	D	E	F	G	Н	I	1	ĸ	L	М	N	0	Р
Base: Have Used 'Outdoor non-plant insecticides (yard ogger, etc.)' in Past Year	451	85*	82*	196	88*	403	23**	12**	13**	136	229	86*	57*	74*	124	86*	110
	140	24	31	63	22	126	7	3	4	34	80	26	9	25	34	31	41
Home improvement center (e.g. Home Depot, Lowes)	31.0%	28.0%	38.0%	32.0%	25.0%	31.0%	30.0%	25.0%	31.0%	25.0%	35.0%	30.0%	16.0%	34.0%	27.0%	36.0%	37.0%
			Ċ								1			L	1	L	L
	111	13	18	59	21	100	2	5	4	30	49	32	17	25	32	17	20
Discount/mass merchandise store (e.g. Wai-Mart, Kmart)	25.0%	15.0%	22.0%	30.0%	24.0%	25.0%	9.0%	42.0%	31.0%	22.0%	21.0%	37.0%	30.0%	34.0%	26.0%	20.0%	18.0%
12. <b>g</b> . 11.a. 11.a. (, 11.a. (,				А								П	р	OP			
	36	10	7	12	7	35	0	1	0	7	24	5	4	2	13	6	11
Lawn and garden tenter/nursery	8.0%	12.0%	9.0%	6.0%	8.0%	9.0%		8.0%		5.0%	10.0%	6.0%	7.0%	3.0%	10.0%	7.0%	10.0%
201000711012017											ì				M		m
	31	7	2	13	9	27	2	2	0	10	17	4	8	3	10	4	6
Supermarket/grocery store	7.0%	8.0%	2.0%	7.0%	10.0%	7.0%	9.0%	17.0%		7.0%	7.0%	5.0%	14.0%	4.0%	8.0%	5.0%	5.0%
					В								Мор				
	29	6	11	7	5	26	2	0	1	10	14	5	2	5	4	14	4
Hardware store (e.g. True Value)	6.0%	7.0%	13.0%	4.0%	6.0%	6.0%	9.0%		8.0%	7.0%	6.0%	6.0%	4.0%	7.0%	3.0%	16.0%	4.0%
value)			Cd													LmNP	
	24	9	1	8	6	20	4	0	0	10	11	3	3	2	7	S	7
Warehouse/wholesale club	5.0%	11.0%	1.0%	4.0%	7.0%	5.0%	17.0%			7.0%	5.0%	3.0%	5.0%	3.0%	6.0%	6.0%	6.0%
		BC			b												
	20	3	4	9	4	17	3	0	0	9	8	3	3	3	7	S	2
Farm supply store	4.0%	4.0%	5.0%	5.0%	5.0%	4.0%	13.0%			7.0%	3.0%	3.0%	5.0%	4.0%	6.0%	6.0%	2.0%
	12	1	1	7	3	10	0	0	2	3	8	1	4	0	3	0	5
Mail order/catalog	3.0%	1.0%	1.0%	4.0%	3.0%	2.0%	······································		15.0%	2.0%	3.0%	1.0%	7.0%	······································	2.0%		5.0%
													MO				mO
	21	5	2	9	5	18	2	0	1	14	5	2	2	3	S	3	8
Other	5.0%	6.0%	2.0%	5.0%	6.0%	4.0%	9.0%		8.0%	10.0%	2.0%	2.0%	4.0%	4.0%	4.0%	3.0%	7.0%
										JK							
	27	7	5	9	6	24	1	1	1	9	13	5	5	6	9	1	6
Don't know	6.0%	8.0%	6.0%	5.0%	7.0%	6.0%	4.0%	8.0%	8.0%	7.0%	6.0%	6.0%	9.0%	B.0%	7.0%	1.0%	5.0%
	2.070	m	a. <b></b>	2.071		5.070		5.070	G. W. W.	. 2070	2.030	5.070	o.u.,	0	0		3.370
	451	85	82	196	88	403	23	12	13	136	229	86	57	74	124	86	110
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.09



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			Region	1				Dwelling			opulation densit	y			Family incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
		А	В	C	D	E	F	G	Н	1	J	К	L	M	N	O	Р
Base: Have Used Outdoor Non- Plant Insecticides	451	85*	82*	196	88*	403	23**	12**	13**	136	229	86*	57*	74*	124	86*	110
(yard fogger, etc.) in the Past Year	431	ده	62	150	ao	403	23	12	13	150	225	ao	37	,4	124	60	110
	207	39	35	95	38	179	13	8	7	55	110	42	27	35	60	38	47
Mosquitoes	46.0%	46.0%	43.0%	48.0%	43.0%	44.0%	57.0%	67.0%	54.0%	40.0%	48.0%	49.0%	47.0%	47.0%	48.0%	44.0%	43.0%
	161	23	33	77	28	145	6	4	6	37	86	38	27	25	45	22	42
Wasps/Hornets	36.0%	27.0%	40.0%	39.0%	32.0%	36,0%	26.0%	33.0%	45.0%	27.0%	38.0%	44.0%	47.0%	34.0%	36.0%	26.0%	38.0%
			a	a							l I	1	o				0
	140	22	30	60	28	126	5	5	4	38	80	22	20	19	47	22	32
Ants	31.0%	26.0%	37.0%	31.0%	32.0%	31.0%	22.0%	42.0%	31.0%	28.0%	35.0%	26.0%	35.0%	26.0%	38.0%	26.0%	29.0%
															mo		
	107	24	15	46	22	95	3	7	2	39	52	16	15	15	30	21	26
Bees	24.0%	28.0%	18.0%	23.0%	25.0%	24.0%	13.0%	58.0%	15.0%	29.0%	23.0%	19.0%	26.0%	20.0%	24.0%	24.0%	24.09
										k							
	94	16	16	41	21	82	5	4	3	36	43	15	14	11	24	21	24
Flies	21.0%	19.0%	20.0%	21.0%	24.0%	20.0%	22.0%	33.0%	23.0%	26.0%	19.0%	17.0%	25.0%	15.0%	19.0%	24.0%	22.09
	81	10	17	35	19	71	5	3	2	j 22	43	16	11	13	23	15	19
Spiders	18.0%	12.0%	21.0%	18.0%	22.0%	18.0%	22.0%	25.0%	15.0%	16.0%	19.0%	19.0%	19.0%	18.0%	19.0%	17.0%	17.09
					a												
	80	9	7	51	13	73	1	6	0	26	43	11	11	12	27	12	18
Fire ants	18.0%	11.0%	9.0%	26.0%	15.0%	18.0%	4.0%	50.0%	-	19.0%	19.0%	13.0%	19.0%	16.0%	22.0%	14.0%	16.09
				ABD													
	76	13	10	38	15	63	4	4	5	18	41	17	18	7	21	10	20
Fleas	17.0%	15.0%	12.0%	19.0%	17.0%	16.0%	17.0%	33.0%	38.0%	13.0%	18.0%	20.0%	32.0%	9.0%	17.0%	12.0%	18.0%
													MNOp				



			Regio	n				Dwelling		P	opulation densi	ty			Family incom	е	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
	40	6	7	19	8	35	1	3	1	10	22	8	3	6	11	5	15
Jsed as a preventative	9.0%	7.0%	9.0%	10.0%	9.0%	9.0%	4.0%	25.0%	8.0%	7.0%	10.0%	9.0%	5.0%	8.0%	9.0%	6.0%	14.0%
	34	4	3	19	8	31	2	0	1	16	16	2	3	6	8	9	8
Moths	8.0%	5.0%	4.0%	10.0%	9.0%	8.0%	9.0%		8.0%	12.0%	7.0%	2.0%	5.0%	8.0%	6.0%	10.0%	7.0%
				b						К							
	4	1	0	2	1	4	0	0	0	2	1	1	1	1	1	0	1
Other	1.0%	1.0%	÷	1.0%	1.0%	1.0%	÷	-	-	1.0%	0	1.0%	2.0%	1.0%	1.0%	-	1.0%
	24	10	3	6	5	24	0	0	0	2	16	6	4	2	10	4	4
Don't know	5.0%	12.0%	4.0%	3.0%	6.0%	6.0%	-	2.0		1.0%	7.0%	7.0%	7.0%	3.0%	8,0%	5.0%	4.0%
		bC									- I	ı					
Name o	1048	177	176	489	206	928	45	44	31	301	553	194	154	152	307	179	256
igma	232.0%	208.0%	215.0%	249.0%	234.0%	230.0%	196.0%	367.0%	238.0%	221.0%	241.0%	226.0%	270,0%	205.0%	248.0%	208.0%	233.0%



			Region				Ε	welling		Po	pulation dens	ity		F	amily income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100
		А	В	С	D	E	F	G	Н	ı	J	К	L	М	N	0	Р
Base: Have Used Outdoor Non-Plant Insecticides (yard fogger, etc.) in the Past Year	451	85*	82*	196	88*	403	23**	12**	13**	136	229	86*	57*	74*	124	86*	110
	135	31	24	51	29	125	7	2	1	40	72	23	21	23	38	19	34
(1) 1	30.0%	36.0%	29.0%	26.0%	33.0%	31.0%	30.0%	17.0%	8.0%	29.0%	31.0%	27.0%	37.0%	31.0%	31.0%	22.0%	31.0
		c											o				
	153	30	33	62	28	132	8	6	7	45	78	30	19	29	40	30	35
(2) 2	34.0%	35.0%	40.0%	32.0%	32.0%	33.0%	35.0%	50.0%	54.0%	33.0%	34.0%	35.0%	33.0%	39.0%	32.0%	35.0%	32.0
	97	13	17	52	15	85	7	1	4	25	52	20	10	15	32	21	19
(3) 3	22.0%	15.0%	21.0%	27.0%	17.0%	21.0%	30.0%	8.0%	31.0%	18.0%	23,0%	23.0%	18,0%	20.0%	26,0%	24.0%	17.0
				Ad													
	38	4	5	20	9	36	1	1	0	12	17	9	3	4	10	12	9
4) 4	8.0%	5.0%	6.0%	10.0%	10.0%	9.0%	4.0%	8.0%	-	9.0%	7.0%	10.0%	5.0%	5.0%	8.0%	14.0%	8.09
																m	
	28	7	3	11	7	25	0	2	1	14	10	4	4	3	4	4	13
8) 5 or more	6.0%	8.0%	4.0%	6.0%	8.0%	6.0%	- 1	17.0%	8.0%	10.0%	4.0%	5.0%	7.0%	4.0%	3.0%	5.0%	12.0
										J							mN
Sigma	451	85	82	196	88	403	23	12	13	136	229	86	57	74	124	86	110
erbring.	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0
Vlean	2.46	2.38	2.26	2.55	2.52	2.45	2.09	3.08	2.69	2.68	2.32	2.45	2.33	2.24	2.31	2.58	2.7
nearr										j							mı
td Dev	1.7	1.89	1.42	1.63	1.88	1.71	0.9	2.43	1.7	2.02	1.52	1.55	1.8	1.47	1.4	1.55	2.1



# **5C. HOUSEPLANT INSECTICIDES**

## OVERVIEW

Twenty-eight percent of the respondents report purchasing a houseplant insecticide in 2016. Overall, 57% of the analyzed respondents indicate that they do not purchase houseplant insecticides.

			Regio	n				Owelling		Po	pulation dens	ity		ļ	amily income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100l +
		Α	В	C	D	E	F	G	Н	1	J	K	L	M	N	0	Р
Base: All Respondents	1498	290	357	571	280	1328	55*	58*	57*	369	769	360	269	321	370	254	284
	424	71	87	187	79	374	21	16	13	136	198	90	62	84	93	82	103
Fop 2 Box (Net)	28.0%	24.0%	24.0%	33.0%	28.0%	28.0%	38.0%	28.0%	23.0%	37.0%	26.0%	25.0%	23.0%	26.0%	25.0%	32,0%	36.0%
				AB			h			JK						Ln	LMN
	202	33	38	96	35	179	8	8	7	72	90	40	31	39	51	38	43
ess than 6 months ago	13.0%	11.0%	11.0%	17.0%	13.0%	13.0%	15.0%	14.0%	12.0%	20.0%	12.0%	11.0%	12.0%	12.0%	14.0%	15.0%	15.0%
				AB						JK							
	222	38	49	91	44	195	13	8	6	64	108	50	31	45	42	44	60
5 months to 1 year ago	15.0%	13.0%	14.0%	16.0%	16.0%	15.0%	24.0%	14.0%	11.0%	17.0%	14.0%	14.0%	12.0%	14.0%	11.0%	17.0%	21.0%
	***************************************						eh									IN	LMN
	1074	219	270	384	201	954	34	42	44	233	571	270	207	237	277	172	181
Bottom 2 Box (Net)	72.0%	76.0%	76.0%	67.0%	72.0%	72.0%	62.0%	72.0%	77.0%	63.0%	74.0%	75.0%	77.0%	74.0%	75.0%	68.0%	64.0%
		С	c						f		- 1	1	ОР	Р	οP		
	218	42	49	78	49	191	7	7	13	46	124	48	31	43	61	35	48
More than 1 year ago	15.0%	14.0%	14.0%	14.0%	18.0%	14.0%	13.0%	12.0%	23.0%	12.0%	16.0%	13.0%	12.0%	13.0%	16.0%	14.0%	17.0%
									e						1		- 1
	856	177	221	306	152	763	27	35	31	187	447	222	176	194	216	137	133
Do not use product	57.0%	61.0%	62.0%	54.0%	54.0%	57.0%	49.0%	60.0%	54.0%	51.0%	58.0%	62.0%	65.0%	60.0%	58.0%	54.0%	47.0%
		С	Cd								ı	ı	nOP	Р	Р		
iigma	1498	290	357	571	280	1328	55	58	57	369	769	360	269	321	370	254	284
agme	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.09



Regionally, the use of houseplant insecticides does not vary much across the different geographic regions, with the South as the highest, reporting 33%, and the Northeast and Midwest at the lowest, each with 24% of respondents reporting purchase.

## POPULATION DENSITY

Overall, 37% of urban respondents reported purchasing houseplant insecticides, while 26% of suburban and 25% of rural respondents report using them.

## FAMILY INCOME

With regard to household incomes, those with incomes higher than \$100,000 were more likely to purchase houseplant insecticides (36%), while only 23% of those respondents with incomes lower than \$25,000 reported purchase.

### BRAND RECOLLECTION

Miracle-Gro Nature's Care Insecticidal Soap is the most frequently recollected brand, accounting for 38% of the responses in 2016. Bayer Advanced Insect Control Plus Fertilizer and Bayer Advanced Natria rank second and third with 16% and 13%, respectively. Schultz Houseplant & Indoor Garden Insect Spray ranks fourth with 12%. The two Safer products indicated—Houseplant Sticky Stakes and Insect Killing Soap—have a combined purchase incidence of 22%.



			Regio	n			Di	welling		Po	pulation densi	ty			Family income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+-family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$10
		A	В	c	D	E	F	G	H	1	ı	K	L	M	N	0	
Base: Have Used Houseplant Insecticides in the Past Year	424	71*	87*	187	79*	374	21**	16**	13**	136	198	90*	62*	84*	93*	82*	10
	160	23	33	76	28	140	7	8	5	51	73	36	26	26	39	30	
Miracle Gro Nature's Care Insecticidal Soap	38.0%	32.0%	38.0%	41.0%	35.0%	37.0%	33.0%	50.0%	38.0%	38.0%	37.0%	40.0%	42.0%	31.0%	42.0%	37.0%	38
	67	9	12	34	12	58	7	0	2	27	35	5	8	8	20	12	
Bayer Advanced Insect Control Plus Fertilizer	16.0%	13.0%	14.0%	18.0%	15.0%	16.0%	33.0%		15.0%	20.0% K	18.0% K	6.0%	13.0%	10.0%	22.0% M	15.0%	18
	55	12	11	22	10	51	2	2	0	29	22	4	8	6	19	10	1
Bayer Advanced Natria	13.0%	17.0%	13.0%	12.0%	13.0%	14.0%	10.0%	13.0%	-	21.0%	11.0%	4.0%	13.0%	7.0%	20.0%	12.0%	12
										JK	k				Mp		
	51	10	7	24	10	50	1	0	0	22	21	8	5	8	12	13	
Schultz Houseplant & Indoor Garden Insect Spray	12.0%	14.0%	8.0%	13.0%	13.0%	13.0%	5.0%	7	-	15.0%	11.0%	9.0%	8.0%	10.0%	13.0%	16.0%	13
	48	6	7	21	14	38	5	4	1	22	23	3	10	7	10	6	
Safer Houseplant Sticky Stakes	11.0%	8.0%	8.0%	11.0%	18.0%	10.0%	24.0%	25.0%	8.0%	16.0%	12.0%	3.0%	16.0%	8.0%	11.0%	7.0%	15
	***************************************		***************************************		äb					K	К		0				
	46	8	7	20	11	45	1	0	0	16	24	6	2	7	11	14	
Safer Insect Killing Soap	11.0%	11.0%	8.0%	11.0%	14.0%	12.0%	5.0%			12.0%	12.0%	7.0%	3.0%	8.0%	12.0%	17.0% Lm	12
	46	8	6	21	11	40	2	2	2	22	17	7	9	- 6	12	8	
Garden Safe Houseplant and Garden Insect Killer	11.0%	11.0%	7.0%	11.0%	14.0%	11.0%	10.0%	13.0%	15.0%	16.0%	9.0%	8.0%	15.0%	7.0%	13.0%	10.0%	1:
insect kiner	***************************************									Jk							
	42	6	7	25	4	36	2	1	3	10	20	12	5	12	11	8	
Spectrum Houseplant & Garden Insect Spray	10.0%	8.0%	8.0%	13.0%	5.0%	10.0%	10.0%	6.0%	23.0%	7.0%	10.0%	13.0%	8.0%	14.0%	12.0%	10.0%	6
Spiray				D										9			
	28	4	6	9	9	26	2	0	0	8	19	1	3	2	9	8	
Bonide Systemic Houseplant Insect Control	7.0%	6.0%	7.0%	5.0%	11.0%	7.0%	10.0%			6.0%	10.0%	1.0%	5.0%	2.0%	10.0%	10.0%	6.
					c					k	K				М	M	
	5	1	1	1	2	4	0	0	1	1	2	2	1	3	0	0	
Other	1.0%	1.0%	1.0%	1.0%	3.0%	1.0%	•	•	8.0%	1.0%	1.0%	2.0%	2.0%	4.0% no	٠	•	1
	43	7	12	18	6	37	a	4	2	7	20	16	8	12	7	9	
Don't know	10.0%	10.0%	14.0%	10.0%	8.0%	10.0%		25.0%	15.0%	5.0%	10.0%	18.0%	13.0%	14.0%	8.0%	11.0%	7.
												Ij.		р			
	591	94	109	271	117	525	29	21	16	215	276	100	85	97	150	118	
Sigma	139.0%	132.0%	125.0%	145.0%	148.0%	140.0%	138.0%	131.0%	123.0%	158.0%	139.0%	111.0%	137.0%	115.0%	161.0%	144.0%	13



## PRODUCT FORM

Aerosol spray, liquid concentrates, and ready-to-use (RTU) with trigger spray are the most common product forms of houseplant insecticides used, with 30%, 28%, and 24% respondents, respectively, reporting their purchase. Regionally, there is not much variation in the purchase of aerosol sprays, while RTU products with trigger spray range from 18% in the Northeast to 34% in the West.

			Regio	n			D	welling		Po	pulation dens	ity		ı	Family income	3	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100
		A	В	С	D	E	F	G	Н	ı	J	K	L	M	N	0	Р
Base: Have Used Houseplant Insecticides in he Past Year	424	71*	87*	187	79*	374	21**	16**	13**	136	198	90*	62*	84*	93*	82*	10
ne rast rear	129	20	26	60	23	115	4	6	4	45	61	23	18	21	31	24	35
Aerosol Spray	30.0%	28.0%	30.0%	32.0%	29.0%	31.0%	19.0%	38.0%	31.0%	33.0%	31.0%	26.0%	29.0%	25.0%	33.0%	29.0%	34.0
	120	13	25	55	27	99	8	8	5	40	57	23	18	22	23	26	31
Ready-to-use (RTU) with	28.0%	18.0%	29.0%	29.0%	34.0%	26.0%	38.0%	50.0%	38.0%	29.0%	29.0%	26.0%	29.0%	26.0%	25.0%	32.0%	30,0
rigger spray				a	Α												
	101	19	16	43	23	91	6	3	1	36	43	22	12	21	28	21	19
iquid concentrate	24.0%	27.0%	18.0%	23.0%	29.0%	24.0%	29.0%	19.0%	8.0%	26.0%	22.0%	24.0%	19.0%	25.0%	30.0%	26.0%	18.0
	78	15	14	32	17	71	3	1	3	32	36	10	8	9	p 19	19	23
Granules	18.0%	21.0%	16.0%	17.0%	22.0%	19.0%	14.0%	6.0%	23.0%	24.0%	18.0%	11.0%	13.0%	11.0%	20.0%	23.0%	22.0
and in the same of	20.070	22.0%	10,0,0	41.000	22.00	20.000	21,070		23,070	K	20.070	22.00	10.0.	22,070	m	M	M
	59	9	15	25	10	55	2	1	1	25	24	10	12	9	14	10	14
Oust	14.0%	13.0%	17.0%	13.0%	13.0%	15.0%	10.0%	6,0%	8.0%	18.0%	12.0%	11.0%	19.0%	11.0%	15.0%	12.0%	14.0
	40	7	7	21	5	34	4	2	0	15	19	6	7	9	9	6	9
Vater soluble powder	9.0%	10.0%	8.0%	11.0%	6.0%	9.0%	19.0%	13.0%	-	11.0%	10.0%	7.0%	11.0%	11.0%	10.0%	7.0%	9.0%
	31	5	5	16	5	30	1	0	0	14	13	4	3	3	8	8	9
RTU liquid with hose prayer	7.0%	7.0%	6.0%	9.0%	6.0%	8.0%	5.0%	-	-	10.0%	7.0%	4.0%	5.0%	4.0%	9.0%	10.0%	9.0
	1	0	1	0	0	0	0	0	1	o	0	1	1	0	0	0	0
Other	0	-	1.0%	-	-	-	-	-	8.0%	-	-	1.0%	2.0%	-	-	-	-
	20	4	4	10	2	18	0	2	0	2	10	8	3	5	7	4	1
Oon't know	5.0%	6.0%	5.0%	5.0%	3.0%	5.0%	-	13.0%	_	1.0%	5.0%	9.0%	5.0%	6.0%	8.0%	5.0%	1.0
											í	1		р	Р		
	579	92	113	262	112	513	28	23	15	209	263	107	82	99	139	118	14



# RETAIL OUTLET

Houseplant insecticides are most frequently purchased at discount or mass merchandise stores, accounting for 32% of the responses in 2016. Purchases at home improvement centers are reported at 30%. Purchases at discount or mass-merchandise stores are greater among respondents with lower income levels, while purchases at home improvement centers are higher among the middle and high income levels.

## **PRODUCT USAGE**

Houseplant insecticides are purchased to control many different pests, including mites with 36%, spider mites with 33%, white flies with 31%, aphids with 29%, and mealy bugs with 25%. Houseplant insecticides are commonly purchased to treat more than one type of pest.



			Regio	ın			D	welling		P,	opulation dens	ity		ı	amily income	9	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100I +
		A	8	С	D	E	F	G	Н	ı	J	К	L	M	N	0	Р
Base: Have Used 'Houseplant insecticides' in Past Year	424	71*	87*	187	79*	374	21**	16**	13**	136	198	90*	62*	84*	93*	82*	103
Discount/mass merchandise	137	20	35	56	26	117	5	9	6	39	54	44	27	38	25	17	30
store (e.g. Wal-Mart, Kmart)	32.0%	28.0%	40.0%	30.0%	33.0%	31.0%	24.0%	56,0%	46.0%	29.0%	27.0%	49.0%	44.0%	45.0%	27.0%	21.0%	29.0
store (e.g. true mary many			c									IJ	NOp	NOP			
Home improvement center	128	18	27	63	20	117	5	3	3	42	64	22	13	19	25	36	35
(e.g. Home Depot, Lowes)	30.0%	25.0%	31.0%	34.0%	25.0%	31.0%	24.0%	19.0%	23.0%	31.0%	32.0%	24.0%	21.0%	23.0%	27.0%	44.0% LMN	34.0 Im
	34	12	5	10	7	30	3	1	0	14	16	4	6	5	12	4	7
Lawn and garden	8.0%	17.0%	6.0%	5.0%	9.0%	8.0%	14.0%	6.0%	¥	10.0%	8.0%	4.0%	10.0%	6.0%	13.0%	5.0%	7.0
center/nursery		BC													0		
	26	4	4	16	2	24	2	0	0	8	14	4	3	- 6	5	8	4
Hardware store (e.g. True Value)	6.0%	6.0%	5.0%	9.0% d	3.0%	6.0%	10.0%	-	•	6.0%	7.0%	4.0%	5.0%	7.0%	5.0%	10.0%	4.0
	25	5	5	5	10	24	1	0	0	8	11	6	2	5	5	7	6
Warehouse/wholesale club	6.0%	7.0%	6.0%	3.0%	13.0%	6.0%	5.0%	_	-	6.0%	6,0%	7.0%	3.0%	6.0%	5.0%	9.0%	6.0
					c												
	19	4	1	12	2	17	1	0	1	8	7	4	3	2	7	3	4
Farm supply store	4.0%	6.0%	1.0%	6.0% b	3.0%	5.0%	5.0%		8.0%	6.0%	4.0%	4.0%	5.0%	2.0%	8.0%	4.0%	4.0
	18	2	6	9	1	15	0	1	2	6	12	0	5	1	3	2	7
Supermarket/grocery store	4.0%	3.0%	7.0%	5.0%	1.0%	4.0%	_	6.0%	15.0%	4.0%	6.0%	-	8.0%	1.0%	3.0%	2.0%	7.0
			d							К	K		M				m
	17	2	1	4	10	13	3	1	0	- 6	10	1	1	2	6	3	5
Mail order/catalog	4.0%	3.0%	1.0%	2.0%	13.0%	3.0%	14.0%	6.0%		4.0%	5.0%	1.0%	2.0%	2.0%	6.0%	4.0%	5.0
	8	2	0	5	ABC 1	8	0	0	0	2	5	1	0	2	2	1	3
Other	2.0%	3.0%	-	3.0%	1.0%	2.0%	-	-	-	1.0%	3.0%	1.0%	-	2.0%	2.0%	1.0%	3.0
	12	2	3	7	0	9	1	1	1	3	5	4	2	4	3	1	2
Don't know	3.0%	3.0%	3.0%	4.0%	-	2.0%	5.0%	6.0%	8.0%	2.0%	3.0%	4.0%	3.0%	5.0%	3.0%	1.0%	2.0
			d	d													
Sigma	424	71	87	187	79	374	21	16	13	136	198	90	62	84	93	82	10
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.



			Regio	n			D	welling		Po	pulation dens	ity		ı	amily income	r	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+ family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	c	D	E	F	G	Н	ı	J	К	L	М	N	0	Р
Base: Have Used Houseplant Insecticides in the Past Year	424	71*	87*	187	79*	374	21**	16**	13**	136	198	90*	62*	84*	93*	82*	10
	154	24	26	73	31	140	3	7	4	58	69	27	19	26	36	33	40
Mites	36.0%	34.0%	30.0%	39.0%	39.0%	37.0%	14.0%	44.0%	31.0%	43.0%	35.0%	30.0%	31.0%	31.0%	39.0%	40.0%	39.0
										k							
	141	25	29	66	21	128	5	6	2	55	55	31	23	24	37	28	29
Spider Mites	33.0%	35.0%	33.0%	35.0%	27.0%	34.0%	24.0%	38.0%	15.0%	40.0%	28.0%	34.0%	37.0%	29.0%	40.0%	34.0%	28.0
										J					р		
	132	20	27	57	28	117	7	2	6	44	62	26	19	24	35	25	29
White Flies, Flies	31.0%	28.0%	31.0%	30.0%	35.0%	31.0%	33.0%	13.0%	46.0%	32.0%	31.0%	29.0%	31.0%	29.0%	38.0%	30.0%	28.
	122	13	24	51	34	109	6	5	2	35	60	27	15	25	23	23	3
Aphids	29.0%	18.0%	28.0%	27.0%	43.0%	29.0%	29.0%	31.0%	15.0%	26.0%	30.0%	30.0%	24.0%	30.0%	25.0%	28.0%	35.
					ABC												
	104	24	14	46	20	91	9	1	3	37	52	15	15	11	27	23	2
Mealy bugs	25.0%	34.0%	16.0%	25.0%	25.0%	24.0%	43.0%	6.0%	23.0%	27.0%	26.0%	17.0%	24.0%	13.0%	29.0%	28.0%	27.
		В								k	k		m		M	M	Λ
	42	7	6	20	9	39	2	1	0	20	18	4	6	6	12	7	1
Scale	10.0%	10.0%	7.0%	11.0%	11.0%	10.0%	10.0%	6.0%	-	15.0%	9.0%	4.0%	10.0%	7.0%	13.0%	9.0%	11.
										ĸ							
	5	1	1	2	1	4	0	0	1	1	3	1	2	1	1	0	1
Other	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	-	-	8.0%	1.0%	2.0%	1.0%	3.0%	1.0%	1.0%	-	1.0
	50	8	15	21	6	39	2	6	3	11	23	16	11	12	11	9	7
Don't know	12.0%	11.0%	17.0%	11.0%	8.0%	10.0%	10.0%	38.0%	23.0%	8.0%	12.0%	18.0%	18.0%	14.0%	12.0%	11.0%	7.0
			d									1	Р	р			
	750	122	142	336	150	667	34	28	21	261	342	147	110	129	182	148	18
igma	177.0%	172.0%	163.0%	180.0%	190.0%	178.0%	162.0%	175.0%	162.0%	192.0%	173.0%	163.0%	177.0%	154.0%	196.0%	180.0%	176



# **5D. HOUSEHOLD INSECTICIDES**

# OVERVIEW

Overall, approximately 48% of the respondents report purchasing household insecticides in 2016. Thirty-seven percent of the analyzed respondents indicate that they did not use household insecticides in 2016.

			Pac	ion			1	Owelling		D.	opulation dens	itv			Family income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		A	В	С	D	E	F	G	н	- 1	1	К	L	M	N	0	Р
Base: All Respondents	1498	290	357	571	280	1328	55*	58*	57*	369	769	360	269	321	370	254	28
	721	122	161	315	123	638	31	25	27	179	366	176	114	158	180	126	14
Top 2 Box (Net)	48.0%	42.0%	45.0%	55,0%	44.0%	48.0%	56.0%	43.0%	47.0%	49,0%	48.0%	49.0%	42.0%	49.0%	49.0%	50.0%	50.
				ABD										1		l I	
	355	46	80	166	63	309	19	14	13	98	172	85	60	76	87	63	6
ess than 6 months ago	24.0%	16.0%	22.0%	29.0%	23.0%	23.0%	35.0%	24.0%	23.0%	27.0%	22.0%	24.0%	22.0%	24.0%	24.0%	25.0%	24.
			Α	ABD	Α		e										
	366	76	81	149	60	329	12	11	14	81	194	91	54	82	93	63	7
5 months to 1 year ago	24.0%	26.0%	23.0%	26.0%	21.0%	25.0%	22.0%	19.0%	25.0%	22.0%	25.0%	25.0%	20.0%	26.0%	25.0%	25.0%	26
	777	168	196	256	157	690	24	33	30	190	403	184	155	163	190	128	1
Bottom 2 Box Net)	52.0%	58.0%	55.0%	45.0%	56.0%	52.0%	44.0%	57.0%	53.0%	51.0%	52.0%	51.0%	58.0%	51.0%	51.0%	50.0%	50
		С	С		c								mop				
	225	52	46	77	50	200	9	6	10	50	129	46	20	46	66	39	•
Vore than 1 year ago	15.0%	18.0%	13.0%	13.0%	18.0%	15.0%	16.0%	10.0%	18.0%	14.0%	17.0%	13.0%	7.0%	14.0%	18.0%	15.0%	19
		bc			bc						k			L	L	L	
	552	116	150	179	107	490	15	27	20	140	274	138	135	117	124	89	8
Do not use product	37.0%	40.0%	42.0%	31.0%	38.0%	37.0%	27,0%	47.0%	35.0%	38.0%	36.0%	38.0%	50.0%	36.0%	34,0%	35.0%	31
		С	C		C			F					MNOP				
Sigma	1498	290	357	571	280	1328	55	58	57	369	769	360	269	321	370	254	2
NEU IO	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	1.00



Household insecticides are used in varying degrees across the United States. Regionally, respondents in the South report the greatest incidence of purchase, with 55%, and respondents in the Northeast report the lowest incidence of purchase, with 42%.

### POPULATION DENSITY

There was not a significant difference between respondents in rural, urban, and suburban areas. Urban and rural areas report 49% and suburban respondents report a 48% incidence of purchase in 2016.

### FAMILY INCOME

With regard to income levels, respondents with higher income levels are more likely to use household insecticides (50%) than those with income levels under \$25,000. Respondents with an income lower than \$25,000 used household insecticides the least, with 42% reporting usage.

### **BRAND RECOLLECTION**

Overall, 55% of respondents identify Raid as the brand of household insecticide they most recently purchased, with 16% attributable to Raid Ant & Roach Killer, 9% attributable to Raid Indoor Home, 8% attributable to Raid Flying Insect killer, 5% attributable to Raid One Shot, 4% attributable to Raid Max Bug Barrier, 4% attributable to Raid Max Roach Killer, 3% attributable to "Raid Other Products", 3% attributable to Raid Exterminator, 2% attributable to Raid Cockroach Bait, and 1% attributable to Raid Earth Options. Black Flag is the second largest brand, accounting for 25% of responses. Ortho is the third largest identified brand with 22% of responses, with Ortho Home Defense Max accounting for 10%.



			Regio	n				Owelling		р	opulation densit	Y			Family incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
		A	В	С	D	E	F	G	н	I	J	K	L	М	N	0	Р
Base: Have Used Household Insecticides in the Past Year	721	122	161	315	123	638	31*	25**	27**	179	366	176	114	158	180	126	143
	114	12	30	54	18	99	6	2	7	25	65	24	18	25	34	16	21
Raid Max Ant &	16.0%	10.0%	19.0%	17.0%	15.0%	16.0%	19.0%	8.0%	26.0%	14.0%	18.0%	14.0%	16.0%	16.0%	19.0%	13.0%	15.0%
			Α	a													
	78	12	19	30	17	73	2	2	1	28	32	18	9	15	20	15	19
Home Pest	11.0%	10.0%	12.0%	10.0%	14.0%	11.0%	6.0%	8.0%	4.0%	16.0%	9.0%	10.0%	8.0%	9.0%	11.0%	12.0%	13.0%
Control										J							
	70	13	14	33	10	58	3	4	5	19	39	12	12	12	21	11	14
Ortho Home Defense Max	10.0%	11.0%	9.0%	10.0%	8.0%	9.0%	10.0%	16.0%	19.0%	11.0%	11.0%	7.0%	11.0%	8.0%	12.0%	9,0%	10.0%
Black Flag Apt	67	10	15	34	8	58	1	4	4	16	31	20	17	8	26	10	6
Roach & Spider Killer	9.0%	8.0%	9.0%	11.0%	7.0%	9.0%	3.0%	16.0%	15.0%	9.0%	8.0%	11.0%	15.0% MoP	5.0%	14.0% MoP	8.0%	4.0%
	65	16	13	24	12	60	1	3	1	15	35	15	12	14	16	11	12
Raid Indoor	9.0%	13.0%	8,0%	8.0%	10.0%	9.0%	3.0%	12.0%	4.0%	8.0%	10.0%	9.0%	11.0%	9.0%	9.0%	9.0%	8.0%
ayer Advanced lome Pest control  Ortho Home befense Max  llack Flag Ant coach & Spider iller  aid Indoor lome  aid Flying nsect Killer		c															
	58	10	12	28	8	49	1	3	5	18	24	16	10	22	10	5	11
Raid Flying nsect Killer	8.0%	8.0%	7.0%	9.0%	7.0%	8.0%	3.0%	12.0%	19.0%	10.0%	7.0%	9.0%	9.0%	14.0% NOp	6.0%	4.0%	8.0%
	44	5	9	23	7	40	1	1	2	11	17	16	9	14	12	4	5
Black Flag Fying	6.0%	4.0%	6.0%	7.0%	6.0%	6.0%	3.0%	4.0%	7.0%	6.0%	5.0%	9.0%	8.0%	9.0%	7.0%	3.0%	3.0%
Insect	0,0%	4.076	0.U%	7.U%	0.0%	0,0%	3.U%	4.076	1,076	0.0%	3.0%	9.0% J	8.076		1,0%	3,0%	3.0%
	42	7	17	10	e	27	0	7	4	E	22		e	ор	1.0	e	0
	43	7	12	18	6	37	0	2	4	6	23	14	6	9	14	6	8
Combat Ant Bait	6.0%	6.0%	7.0%	6.0%	5.0%	6.0%		8.0%	15.0%	3.0%	6.0%	8.0% i	5.0%	6.0%	8.0%	5.0%	6.0%



			Regio	n			ı	Owelling		P	opulation densit	ν			Family incom	е	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
	41	4	6	21	10	40	0	1	0	17	19	5	3	7	9	8	14
Black Flag Home nsect Control	6.0%	3.0%	4.0%	7.0%	8.0%	6.0%	-	4.0%		9.0%	5.0%	3.0%	3.0%	4.0%	5.0%	6.0%	10.09
										jК							Lmn
	39	9	8	17	5	35	1	2	1	12	18	9	2	8	9	12	8
Combat Max Ant Bait	5,0%	7.0%	5.0%	5.0%	4.0%	5.0%	3.0%	8.0%	4.0%	7.0%	5,0%	5.0%	2.0%	5.0%	5.0%	10.0%	6.09
	39	5	7	21	6	34	0	1	4	10	19	10	4	11	12	L 5	7
Ortho Ant & Roach Killer	5.0%	4.0%	4.0%	7.0%	5.0%	5.0%	-	4.0%	15.0%	6.0%	5.0%	6.0%	4.0%	7.0%	7.0%	4.0%	5.0%
	35	5	11	15	4	30	1	3	1	9	17	9	3	9	11	4	8
Raid One Shot	5.0%	4.0%	7.0%	5.0%	3.0%	5.0%	3.0%	12.0%	4.0%	5.0%	5.0%	5.0%	3,0%	6.0%	6.0%	3.0%	6.09
	33	1	10	11	11	31	1	0	1	5	12	16	6	8	5	8	6
Terro Ant Killer	5,0%	1.0%	6.0%	3.0%	9.0%	5.0%	3.0%	-	4.0%	3.0%	3.0%	9.0%	5.0%	5.0%	3.0%	6.0%	4.09
			Α		AC							IJ					
Black Flag	30	5	3	15	7	28	0	1	1	11	13	6	6	5	7	4	8
Stack Flag Extreme Home Insect Control	4.0%	4.0%	2.0%	5.0%	6.0%	4.0%	-	4.0%	4.0%	6.0%	4.0%	3.0%	5.0%	3.0%	4.0%	3.0%	6.0
iisect control					b												
Bayer Advanced -	29	5	8	8	8	26	3	0	0	13	14	2	3	4	9	4	9
Natria Home Pest Control	4.0%	4.0%	5.0%	3.0%	7.0%	4.0%	10.0%	*	-	7.0%	4.0%	1.0%	3.0%	3.0%	5.0%	3.0%	6.09
CSC CONTO					c					jK	k						
	28	3	6	14	5	25	1	2	0	10	14	4	6	5	7	4	6
taid Max Bug Jarrier	4.0%	2.0%	4.0%	4.0%	4.0%	4.0%	3.0%	8.0%	*	6.0%	4.0%	2.0%	5.0%	3.0%	4.0%	3.0%	4.0
	28	3	4	19	2	22	3	1	2	9	15	4	6	8	11	1	2
Raid Max Roach	4.0%	2.0%	2.0%	6.0%	2.0%	3.0%	10.0%	4.0%	7.0%	5.0%	4.0%	2.0%	5.0%	5.0%	6.0%	1,0%	1.0
				bd			e						Op	Op	OP		



			Regio	n			- 1	Dwelling		P	opulation densit	Y			Family incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
Bengal .	27	6	3	14	4	25	2	0	0	14	10	3	2	6	9	3	7
nsecticide Concentrate	4.0%	5.0%	2.0%	4.0%	3.0%	4.0%	6.0%	÷		8.0% JK	3.0%	2.0%	2.0%	4.0%	5.0%	2.0%	5.0%
	25	7	5	11	2	19	2	1	3	5	18	2	6	6	8	1	4
Raid OTHER PRODUCT	3.0%	6.0%	3.0%	3.0%	2.0%	3.0%	6,0%	4.0%	11.0%	3.0%	5,0%	1.0%	5.0%	4.0%	4.0%	1.0%	3.0%
		d									к		0		0		
	25	7	2	13	3	19	3	2	1	10	13	2	0	2	12	5	6
Raid Exterminator	3.0%	6.0%	1.0%	4.0%	2.0%	3.0%	10.0%	8.0%	4.0%	6.0%	4.0%	1.0%	-	1.0%	7.0%	4.0%	4.0%
		В		b			E			K					LM	L	L
	23	6	1	12	4	20	2	1	0	8	14	1	2	6	8	3	4
Bengal Flying nsect Killer	3.0%	5.0%	1.0%	4.0%	3.0%	3.0%	6.0%	4.0%		4.0%	4.0%	1.0%	2.0%	4.0%	4.0%	2.0%	3.09
		В		В	b					К	К						
	22	5	3	10	4	19	0	1	2	4	11	7	1	5	6	2	8
lot Shot Indoor nsect Fogger	3.0%	4.0%	2.0%	3.0%	3.0%	3.0%	-	4.0%	7.0%	2.0%	3.0%	4.0%	1.0%	3.0%	3.0%	2.0%	6.09 Lo
	22	0	2	16	4	19	0	1	2	8	8	6	7	7	3	1	4
Combat Max Roach Gel	3.0%	-	1.0%	5.0%	3.0%	3.0%	-	4.0%	7.0%	4.0%	2.0%	3.0%	6.0%	4.0%	2.0%	1.0%	3.09
loach Ger				AB	A								NO	o			
	21	2	4	8	7	19	2	0	0	8	12	1	1 5 6 2 % 1.0% 3.0% 3.0% 2.0 7 7 3 1 % 6.0% 4.0% 2.0% 1.0 NO 0 1 2 8 7 % 1.0% 1.0% 4.0% 6.0 Im LN	7	3		
Bonide Cyper 8	3.0%	2.0%	2.0%	3.0%	6.0%	3.0%	6.0%	-	-	4.0%	3.0%	1,0%	1.0%	1.0%	4.0%	6.0%	2.09
					a					K	k				lm	LM	
	21	2	4	9	6	20	1	0	0	5	9	7	2	3	10	3	3
pectracide Bug itop	3.0%	2.0%	2.0%	3.0%	5.0%	3.0%	3.0%	-	-	3.0%	2.0%	4.0%	2.0%	2.0%	6.0%	2.0%	2.09
															m		
	21	6	4	8	3	19	0	1	1	6	10	5	0	7	8	2	4
Ortho Flying nsect Killer	3.0%	5.0%	2.0%	3.0%	2.0%	3.0%	-	4.0%	4.0%	3.0%	3.0%	3.0%	_	4.0%	4.0%	2.0%	3.09
														L	L		1
								(Contin	ued)								



			Regio	n				Dwelling		p	opulation densit	γ			Family incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k -
	18	1	2	12	3	16	1	1	0	6	8	4	5	3	3	4	3
EcoSmart Home Pest Control	2.0%	1.0%	1.0%	4.0% a	2.0%	3.0%	3.0%	4.0%	-	3.0%	2.0%	2.0%	4,0%	2.0%	2.0%	3.0%	2.0%
	18	3	2	9	4	16	0	2	0	9	6	3	0	3	8	5	2
Raid Cockroach Bait	2.0%	2.0%	1.0%	3.0%	3.0%	3.0%	2	8.0%	-	5.0%	2.0%	2.0%	-	2.0%	4.0%	4.0%	1.0%
										Jk					L	L	
	18	0	4	10	4	14	0	3	1	4	10	4	5	3	5	1	4
Combat Max Defense System	2.0%	-	2.0% a	3.0% A	3.0% A	2.0%		12.0%	4.0%	2.0%	3.0%	2.0%	4.0% o	2.0%	3.0%	1.0%	3.0%
	16	3	2	8		11	1	2	2	5	6	5	4	2	5	3	2
Ortho Ant &	2.0%	2.0%	1.0%	3.0%	3 2.0%	2.0%	3.0%	8.0%	7.0%	3.0%	2.0%	3.0%	4.0%	1.0%	3.0%	2.0%	1.0%
Roach																	
	16	2	3	9	2	11	3	0	2	6	6	4	4	1	7	3	1
Hot Shot MaxAttrax Ant	2.0%	2.0%	2.0%	3.0%	2.0%	2.0%	10.0%	-	7.0%	3.0%	2.0%	2.0%	4.0%	1.0%	4.0%	2.0%	1.0%
							E						m		mp		
Hat Shot	15	2	3	7	3	15	0	0	0	2	9	4	2	4	5	0	4
Natural Home Insect Control	2.0%	2.0%	2.0%	2.0%	2.0%	2.0%		-	-	1.0%	2.0%	2.0%	2.0%	3.0%	3.0%	-	3.0%
macer control														o	o		o
	15	2	0	5	8	10	1	4	0	4	8	3	1	4	5	1	4
Combat OTHER PRODUCT	2.0%	2.0%		2.0%	7.0%	2.0%	3.0%	16.0%	-	2.0%	2.0%	2,0%	1.0%	3.0%	3.0%	1.0%	3.0%
	12	2	3	3	aBC 4	11	1	0	0	4	4	4	4	1	2	1	4
Terro Spider	2.0%	2.0%	2.0%	1,0%	3.0%	2.0%	3.0%		-	2.0%	1.0%	2.0%	4.0%	1.0%	1.0%	1.0%	3.0%
Killer .	2.070	2,076	2.078	1.070	5.0% C	2,070	3.076	-	-	2,070	1.076	2.071	4.0% m	1,070	1.070	1.070	3.070
	11	2	3	5	1	10	1	0	0	5	5	1	2	1	3	4	1
Bonide Home Insect Control	2.0%	2.0%	2.0%	2.0%	1.0%	2.0%	3.0%	-	-	3.0%	1.0%	1.0%	2.0%	1.0%	2.0%	3.0%	1.0%
								(Contin									



Tot Shot OTHER 2.0 Company 2.0	11 0% 10	Northeast  0  -	Midwest 3 2.0%	South 4 1.0%	West 4	One- family house	Two- family house	Three+- family	Mobile home/trailer	Urban	Suburban	Rural	Under	\$25k -	\$50k -	\$75k -	\$100k
ot Shot OTHER 2.0  RODUCT 10  rant's Kills Ants 1.0  rtho Bedbug 1.0	0%	-			4			house	nome/craner	5.54.	Suburbun	nui u	\$25k	<\$50k	<\$75k	<\$100k	STOOK
2.0  10  rant's Kills Ants 1.0  10  rtho Bedbug 1.0	10		2.0%	1.0%		8	1	0	2	3	2	6	2	4	3	1	1
rant's Kills Ants 1.0		1		2,0,0	3.0% A	1.0%	3.0%	i i i	7.0%	2.0%	1.0%	3.0% J	2.0%	3.0%	2.0%	1.0%	1.0%
10 rtho Bedbug	0%		2	3	4	9	0	1	0	1	6	3	2	4	2	1	1
10 rtho Bedbug		1.0%	1.0%	1.0%	3.0%	1.0%	-	4.0%	2	1.0%	2.0%	2.0%	2.0%	3.0%	1.0%	1.0%	1.0%
rtho Bedbug	10	2	0	5	c 3	8	1	1	0	4	4	2	1	2	4	1	2
огау 1.0	0%	2.0%	-	2.0%	2.0%	1.0%	3.0%	4.0%	-	2.0%	1.0%	1.0%	1.0%	1.0%	2.0%	1.0%	1.09
9	9	1	2	4	B 2	8	0	1	0	2	6	1	0	3	4	1	1
oach Prufe 1.0'	0%	1.0%	1.0%	1.0%	2.0%	1.0%	-	4.0%	-	1.0%	2.0%	1.0%	-	2.0%	2.0%	1.0%	1.09
9	9	2	2	1	4	9	0	0	0	1	5	3	0	3	2	0	4
nforcer Home 1.0	0%	2.0%	1.0%	0	3.0% C	1.0%	-	-	-	1.0%	1.0%	2.0%	-	2.0%	1.0%	-	3.0
9		1	0	6	2	9		0	0	4	3	2	2	4	2	1	lo O
ot Shot laxAttrax 1.0'		1.0%	-	2.0%	2.0%	1.0%	-	_	-	2.0%	1.0%	1.0%	2.0%	3.0%	1.0%	1.0%	_
oach		1.070		b	2.070	1.070				2.070	2.070		2.070	р	1.078	1.070	
9	9	3	0	3	3	9	0	0	0	4	5	0	0	1	3	1	4
rtho OTHER 1.0	0%	2.0%	-	1.0%	2.0%	1.0%	-	-		2.0%	1.0%		-	1.0%	2.0%	1.0%	3.0
		В			В					к							I
8	8	0	4	2	2	6	2	0	0	2	3	3	1	0	4	1	2
erro Home 1.0'	0%	-	2.0%	1.0%	2.0%	1.0%	6.0%	-		1.0%	1.0%	2.0%	1.0%	-	2.0%	1.0%	1.0
			ac				E								m		
8	8	0	1	5	2	8	0	0	0	4	2	2	1	4	2	O	1
liminator idoor Fogger 1.0°	0%	200	1.0%	2.0%	2.0%	1.0%		-	-	2.0%	1.0%	1.0%	1,0%	3.0%	1.0%	2	1.0
										i				O			



			Regio	n			- 1	Dwelling		P	opulation densit	Y			Family incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
	8	2	1	3	2	8	0	0	0	3	3	2	3	2	2	0	1
Hot Shot No Mess Fogger	1.0%	2.0%	1.0%	1.0%	2.0%	1.0%				2.0%	1.0%	1.0%	3.0%	1.0%	1.0%		1.0%
	6	2	0	3	1	5	1	0	0	3	2	1	1	0	5	0	0
Raid Earth Options	1.0%	2.0%	-	1.0%	1.0%	1.0%	3,0%	e e	-	2.0%	1.0%	1.0%	1.0%	-	3.0%	-	
															МоР		
	6	2	1	0	3	5	1	0	0	3	3	0	0	2	3	0	1
Enforcer Bug Max	1.0%	2.0%	1.0%		2.0%	1.0%	3.0%			2.0%	1.0%			1.0%	2.0%		1.0%
		C			C					k							
Bonide	5	1	0	2	2	5	0	0	0	3	1	1	1	0	3	1	0
Household Insect Killer	1.0%	1.0%	-	1.0%	2.0%	1.0%	-	-	-	2.0%	0	1.0%	1.0%	-	2.0%	1.0%	
										ı							
	5	1	0	2	2	5	0	0	0	2	3	0	0	1	2	1	1
EcoSmart Spider Blaster	1.0%	1.0%	-	1.0%	2.0%	1.0%		-	•	1.0%	1.0%		-	1.0%	1.0%	1.0%	1.0%
	5	2	1	1	1	5	0	0	0	1	4	0	1	0	2	2	0
Termite Prufe	1.0%	2.0%	1.0%	0	1.0%	1.0%	-	-	-	1.0%	1.0%	-	1.0%	-	1.0%	2.0%	-
	4	1	0	0	3	4	0	0	0	1	3	0	0	0	2	0	2
Enforcer - 20second Roach	1.0%	1.0%	-	-	2.0%	1.0%	-		-	1.0%	1.0%	-	*	-	1.0%	-	1.09
Killer					BC												
	4	0	1	2	1	4	0	0	0	4	0	0	2	0	1	1	0
Enforcer Roach Ridd	1.0%	-	1.0%	1.0%	1.0%	1.0%	-	-		2.0%	-		2.0%	-	1.0%	1.0%	÷
										JK			m				
Safer -	4	0	1	1	2	4	0	0	0	2	1	1	1	1	2	O	0
Diatomaceous Earth	1.0%	-	1.0%	0	2.0%	1.0%	-	-		1.0%	0	1.0%	1.0%	1.0%	1.0%		
								(Contin	ued)								



			Regio	n				Owelling		P	opulation densit	У		l	Family incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
	4	0	1	1	2	4	0	0	0	3	1	0	0	0	2	1	1
Concern Home Pest Control	1.0%		1.0%	0	2.0%	1.0%	-	Ť		2.0% jk	0	Ť	-	÷	1.0%	1.0%	1.0%
	3	0	1	1	1	3	0	0	0	1	2	0	0	0	2	1	0
T Eaton Kills Bedbugs	0	-	1.0%	0	1.0%	0	-	-	-	1.0%	1.0%	-	-	-	1.0%	1.0%	-
	3	1	0	1	1	3	0	0	0	2	1	0	1	0	2	0	0
Mycodex	0	1.0%		0	1.0%	0	-		-	1.0%	0	-	1.0%		1.0%		-
-6	3	1	0	1	1	3	0	0	0	2	1	0	1	0	2	0	0
Enforcer Over Nite Pest Control	0	1.0%	-	0	1.0%	0	-	-	200	1.0%	0	2	1.0%	2	1.0%	-	-
	3	1	0	0	2	3	0	0	0	2	1	0	0	0	3	0	0
Harris Home Pest Control	0	1.0%	-	-	2.0%	O	-	-	-	1.0%	0	-	-	-	2.0%	-	÷
					C												
Safer Flying	3	0	0	2 1.0%	1 1.0%	3	0	0	0	1	0	2	1.0%	0	1.0%	1.0%	0 -
nsect Killer	-					-						J					
/ictor Poison	3	0	1	1	1	3	0	0	0	1	2	0	1	0	2	0	0
ree Ant & Roach	0	-	1.0%	0	1.0%	0	-	·		1.0%	1.0%	-	1.0%	-	1.0%	-	-
	2	0	0	0	2	2	0	0	0	1	1	0	0	0	1	0	1
larris Spider Liller	0	-	-		2.0%	0	-	-		1.0%	0		-	-	1.0%	-	1.0%
					c												
Iarris Roach	2	0	0	1	1	2	0	0	0	2	0	0	0	0	1	1	0
iller	0	-	-	0	1.0%	0	-	-	-	1.0% J	-			-	1.0%	1.0%	·
								(Contin	ued)								



			Regio	n			Ε	Owelling		P	opulation densit	:y		r	Family income	8	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
	11	3	2	6	0	11	0	0	0	2	1	8	3	3	4	0	1
Other	2.0%	2.0%	1.0%	2.0%	-	2.0%	-	-	-	1.0%	0	5.0%	3.0%	2.0%	2.0%	-	1.0%
		d										ij	0		o		
	49	7	13	18	11	47	1	1	0	9	25	15	10	10	14	11	4
Don't know	7.0%	6.0%	8.0%	6.0%	9.0%	7.0%	3.0%	4.0%		5.0%	7.0%	9.0%	9.0%	6.0%	8.0%	9.0%	3.0%
													P		р	P	
	1403	217	274	633	279	1241	52	55	55	420	665	318	215	294	430	204	260
Sigma	195.0%	178.0%	170.0%	201.0%	227.0%	195.0%	168.0%	220.0%	204.0%	235.0%	182.0%	181.0%	189.0%	186.0%	239.0%	162.0%	182.0%



## PRODUCT FORM

Aerosol sprays account for the majority of household insecticides used in 2016, with 54% of the respondents citing the purchase of this product form. Ready-to-use (RTU) liquids with applicator are the second most purchased product form, accounting for 22% of the responses. Baits ranked third and accounted for 21% of the responses. Regionally, aerosol spray usage ranges from a low in the Northeast of 48% compared to a high of 57% in the Midwest.

			Regio	n				Dwelling		P	opulation densi	ty			Family incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k -
		А	В	c	D	E	F	G	Н	1	J	K	L	M	N	0	Р
Base: Have Used Household Insecticides In the Past Year	721	122	161	315	123	638	31*	25**	27**	179	366	176	114	158	180	126	143
	389	59	92	173	65	341	17	17	14	97	196	96	64	85	100	63	77
Aerosol Spray	54.0%	48.0%	57.0%	55.0%	53.0%	53.0%	55.0%	68.0%	52.0%	54.0%	54.0%	55.0%	56.0%	54.0%	56.0%	50.0%	54.0%
Ready-to-use	157	16	44	66	31	135	6	5	11	36	76	45	24	32	42	25	33
RTU) liquid with applicator	22.0%	13.0%	27.0% A	21.0% a	25.0% A	21.0%	19.0%	20.0%	41.0%	20.0%	21.0%	26.0%	21.0%	20.0%	23.0%	21.0%	23.0%
	154	24	34	73	23	137	2	7	8	34	79	41	22	33	44	31	24
Baits	21.0%	20.0%	21.0%	23.0%	19.0%	21.0%	6.0%	28.0%	30.0%	19.0%	22.0%	23.0%	19.0%	21.0%	24.0%	25.0%	17.0%
						F									р		
	97	21	17	45	14	87	6	3	1	30	48	19	17	21	22	14	23
iquid concentrate	13.0%	17.0%	11.0%	14.0%	11.0%	14.0%	19.0%	12.0%	4.0%	17.0%	13.0%	11.0%	15.0%	13.0%	12.0%	11.0%	16.0%
	65	12	12	29	12	59	3	1	2	24	31	10	9	10	17	13	16
Granules	9.0%	10.0%	7.0%	9.0%	10.0%	9.0%	10.0%	4.0%	7.0%	13.0%	8.0%	6.0%	8.0%	6.0%	9.0%	10.0%	11.0%
										jK							



			Regio					Dwelling		0	opulation densit	r.			Family income		
			Regio							r	opulation uensi	c <b>y</b>			rainny meoni		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rufal	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
	56	10	6	30	10	49	4	1	2	21	23	12	9	10	18	8	11
Dust	8.0%	8.0%	4.0%	10.0%	8.0%	8.0%	13.0%	4.0%	7.0%	12.0%	6.0%	7.0%	8.0%	6.0%	10.0%	6.0%	8.0%
				В						J							
	34	6	5	13	10	31	3	0	0	13	17	4	4	9	8	3	10
Nater soluble nowder	5.0%	5.0%	3.0%	4.0%	8.0%	5.0%	10.0%	÷	-	7.0%	5.0%	2.0%	4.0%	6.0%	4.0%	2.0%	7.0%
					bc					К							0
RTU liquid	33	5	6	13	9	30	3	0	0	14	12	7	3	6	10	6	8
without	5.0%	4.0%	4.0%	4.0%	7.0%	5.0%	10.0%	-	-	8.0%	3.0%	4.0%	3.0%	4.0%	6.0%	5.0%	6.0%
applicator										J							
	8	4	0	4	0	7	0	1	0	2	3	3	0	3	4	1	0
Other	1.0%	3.0%	-	1.0%	÷	1.0%	-	4.0%		1.0%	1.0%	2.0%	-	2.0%	2.0%	1.0%	-
		BD												p	р		
	15	7	3	3	2	15	0	0	0	2	9	4	1	4	5	3	2
Don't know	2.0%	6.0%	2.0%	1.0%	2.0%	2.0%	-	-	-	1.0%	2.0%	2.0%	1.0%	3.0%	3.0%	2.0%	1.0%
		bCd															
7	1008	164	219	449	176	891	44	35	38	273	494	241	153	213	270	168	204
ilgma	140.0%	134.0%	136.0%	143.0%	143.0%	140.0%	142.0%	140.0%	141.0%	153.0%	135.0%	137.0%	134.0%	135.0%	150.0%	133.0%	143.0



#### RETAIL OUTLET

Household insecticides are most commonly purchased at discount or mass-merchandise stores or home improvement centers. Discount and mass-merchandise stores account for 39% of the responses, and home improvement centers account for 29% of responses. Supermarkets account for 7% of the responses.

Regionally, the Midwest and South have higher purchase incidence of household insecticides in discount or mass-merchandise stores. With regard to income, respondents who purchase household insecticides in discount or mass-merchandise stores tend to have lower incomes.

#### PRODUCT USAGE

Household insecticides are generally purchased for more than one type of pest, but are most frequently used for the control of ants, with 61%, spiders, with 36%, roaches, with 30%, mosquitoes, with 22%, and flies, with 21% of respondents indicating purchase. Ants were the leading problem in all regions. Regionally, purchases to control roaches are highest in the South, and with regard to population density, highest in urban areas. Fire ants were reported to be a frequent target of purchase in the South where 21% of respondents listed them.



			Regio	1				Dwelling		ı	opulation densit	у			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
		А	В	С	D	E	F	G	Н	1	J	К	L	M	N	О	Р
Base: Have Used 'Household insecticides' in Past Year	721	122	161	315	123	638	31*	25**	27**	179	366	176	114	158	180	126	143
Discount/mass	283	30	69	134	50	246	8	13	16	59	139	85	57	76	70	38	42
merchandise store (e.g.	39,0%	25.0%	43.0%	43.0%	41.0%	39.0%	26.0%	52.0%	59.0%	33.0%	38.0%	48.0%	50.0%	48.0%	39.0%	30.0%	29.09
Wal-Mart, Kmart)			Α	A	Α							IJ	nOP	nOP	р		
	211	39	46	97	29	197	4	6	4	50	119	42	18	37	54	54	48
Home improvement center (e.g. Home Depot, Lowes)	29.0%	32.0%	29.0%	31.0%	24.0%	31.0%	13.0%	24.0%	15.0%	28,0%	33.0%	24.0%	16.0%	23.0%	30.0%	43.0%	34.09
(c.g. nome ocpos) conces						F					К				L	LMN	Lm
	51	13	14	17	7	39	6	2	4	10	33	8	11	12	13	3	12
Supermarket/grocery store	7.0%	11.0%	9.0%	5.0%	5.0%	6.0%	19.0%	8,0%	15.0%	6.0%	9,0%	5.0%	10.0%	8.0%	7.0%	2.0%	8.0%
		C					E				k		0	0	0		0
Hardware store (e.g. True	41	8	11	13	9	39	1	0	1	13	16	12	9	9	10	5	8
Value)	6.0%	7.0%	7.0%	4.0%	7.0%	6.0%	3.0%	-	4.0%	7.0%	4.0%	7.0%	8.0%	6.0%	6.0%	4.0%	6.09
	34	12	4	10	8	31	3	0	0	12	16	6	5	4	12	5	8
Lawn and garden	5.0%	10.0%	2.0%	3.0%	7.0%	5.0%	10.0%			7.0%	4.0%	3.0%	4.0%	3.0%	7.0%	4.0%	6.09
center/nursery	***************************************	BC			b										m		
	21	3	4	12	2	18	3	0	0	7	7	7	4	6	2	3	6
Farm supply store	3.0%	2.0%	2.0%	4.0%	2.0%	3.0%	10.0%	-	-	4.0%	2.0%	4.0%	4.0%	4.0%	1.0%	2.0%	4.0%
							E										n
	20	5	1	10	4	17	3	0	0	9	8	3	1	4	2	8	5
Warehouse/wholesale club	3.0%	4.0%	1.0%	3.0%	3.0%	3.0%	10.0%		-	5.0%	2.0%	2.0%	1.0%	3.0%	1.0%	6.0%	3.09
		В		ь	ь		E			jk						LN	
	15	1	3	6	5	15	0	0	0	6	6	3	1	1	4	- 6	3
Mail order/catalog	2,0%	1.0%	2.0%	2.0%	4.0%	2.0%		•		3.0%	2.0%	2.0%	1.0%	1.0%	2.0%	5.0%	2.0%
																IM	
	20	6	3	5	5	17	1	1	1	7	8	5	5	3	3	3	6
Other	3.0%	5.0%	2.0%	2.0%	5.0%	3.0%	3.0%	4.0%	4.0%	4.0%	2.0%	3,0%	4.0%	2.0%	2.0%	2.0%	4.09
		C			C												
	25	5	6	11	3	19	2	3	1	6	14	5	3	6	10	i	5
Don't know	3.0%	4.0%	4.0%	3.0%	2.0%	3.0%	5.0%	12.0%	4.0%	3.0%	4,0%	3.0%	3.0%	4.0%	6.0%	1.0%	3.09
															0		
	721	122	161	315	123	638	31	25	27	179	366	176	114	158	180	126	143
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0



			Regio	n			ı	Owelling		Р	opulation densit	У			Family incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k -
		А	В	С	D	Е	F	G	Н	I	J	К	L	М	N	O	P
Base: Have Used Household Insecticides in the Past Year	721	122	161	315	123	638	31*	25**	27**	179	366	176	114	158	180	126	143
	440	73	106	184	77	389	14	17	20	89	236	115	70	86	120	81	83
Ants	61.0%	60.0%	66.0%	58.0%	63.0%	61.0%	45.0%	68.0%	74.0%	50.0%	64.0%	65.0%	61.0%	54.0%	67.0%	64.0%	58.0%
						f					1	I			М	m	
	259	35	67	106	51	232	11	9	7	66	129	64	42	57	70	38	52
Spiders	36.0%	29.0%	42.0%	34.0%	41.0%	36.0%	35.0%	36.0%	26.0%	37.0%	35.0%	36,0%	37.0%	36.0%	39.0%	30.0%	36.0%
			Ac		Α												
	215	18	28	139	30	186	7	12	10	65	105	45	47	48	44	34	42
Roaches	30.0%	15.0%	17.0%	44.0%	24.0%	29.0%	23.0%	48.0%	37.0%	36.0%	29.0%	26.0%	41.0%	30.0%	24.0%	27.0%	29.0%
				ABD	а					jK			mNOP				
	156	28	31	71	26	139	5	8	4	46	71	39	22	29	43	23	39
Mosquitoes	22.0%	23.0%	19.0%	23.0%	21.0%	22.0%	16.0%	32.0%	15.0%	26.0%	19.0%	22.0%	19.0%	18.0%	24.0%	18.0%	27.0%
										j							mo
	152	25	27	66	34	132	5	10	5	42	69	41	22	33	34	27	36
Flies	21.0%	20.0%	17.0%	21.0%	28.0%	21.0%	16.0%	40.0%	19.0%	23.0%	19.0%	23.0%	19.0%	21.0%	19.0%	21.0%	25.0%
					В												
	131	17	32	63	19	114	4	6	7	35	64	32	32	30	24	19	26
Fleas	18.0%	14.0%	20.0%	20.0%	15.0%	18.0%	13.0%	24.0%	26.0%	20.0%	17.0%	18.0%	28.0% mNOp	19.0%	13.0%	15.0%	18.0%
	126	23	29	51	23	112	3	4	7	24	64	38	20	31	34	15	26
Wasps/hornets	17.0%	19.0%	18.0%	16.0%	19.0%	18.0%	10.0%	16.0%	26.0%	13.0%	17.0%	22.0%	18.0%	20.0%	19.0%	12.0%	18.0%
												1		o			
	111	14	16	66	15	99	3	6	3	36	55	20	15	30	20	13	33
Fire ants	15.0%	11.0%	10.0%	21.0%	12.0%	16.0%	10.0%	24.0%	11.0%	20.0%	15.0%	11.0%	13.0%	19.0%	11.0%	10.0%	23.0%
				ABD						K				NO			LNO



			Regio	n				Dwelling		P	opulation densi	y		F	Family income	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
	96	11	20	48	17	87	3	5	1	30	46	20	13	15	25	18	25
Silverfish	13.0%	9.0%	12.0%	15.0%	14.0%	14.0%	10.0%	20.0%	4.0%	17.0%	13.0%	11.0%	11.0%	9.0%	14.0%	14.0%	17.0%
				a													M
	81	10	15	47	9	69	5	5	2	25	38	18	13	16	27	17	8
Water bugs	11.0%	8.0%	9.0%	15.0%	7.0%	11.0%	16.0%	20.0%	7.0%	14.0%	10.0%	10.0%	11.0%	10.0%	15.0%	13.0%	6.0%
				abD									р		P	P	
	18	6	3	3	6	16	0	2	0	5	6	7	3	5	5	3	2
Other	2.0%	5.0%	2.0%	1.0%	5.0%	3.0%		8.0%	•	3.0%	2.0%	4.0%	3.0%	3.0%	3.0%	2.0%	1.0%
		С			c							ı					
	14	6	3	3	2	14	0	0	0	3	8	3	2	3	5	3	1
Don't know	2.0%	5.0%	2.0%	1.0%	2.0%	2.0%	2		-	2.0%	2.0%	2.0%	2.0%	2.0%	3.0%	2.0%	1.0%
		С															
Sigma	1799	266	377	847	309	1589	60	84	66	466	891	442	301	383	451	291	373
oigina	250.0%	218.0%	234.0%	269.0%	251.0%	249.0%	194.0%	336.0%	244.0%	260.0%	243.0%	251.0%	264.0%	242.0%	251.0%	231.0%	261.0%



# **5E. PET INSECTICIDES**

### DOGS

### Overview

Overall, 83% of the respondents that own a dog report purchasing flea or tick products within the past year. Nine percent of the answering respondents report that they do not use pet insecticides.

			Regio	n			D	welling		Po	pulation dens	ity			Family income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		A	В	C	D	E	F	G	Н	ı	J	K	L	M	N	0	Р
Base: Have a Dog	757	132	187	297	141	677	30*	21**	29**	173	375	209	130	159	181	131	156
	431	71	103	191	66	391	10	11	19	97	201	133	76	92	98	76	89
Less than 6 months ago	57.0%	54.0%	55.0%	64.0%	47.0%	58.0%	33.0%	52.0%	66.0%	56.0%	54.0%	64.0%	58.0%	58.0%	54.0%	58.0%	57.0
				ABD		F						1					
	196	46	55	68	27	171	14	4	7	46	104	46	35	38	52	34	37
6 months to 1 year ago	26.0%	35.0%	29.0%	23.0%	19.0%	25.0%	47.0%	19.0%	24.0%	27.0%	28.0%	22.0%	27.0%	24.0%	29.0%	26.0%	24.09
		CD	D				E										
	62	5	14	21	22	55	3	2	2	18	34	10	8	10	15	14	15
More than 1 year ago	8.0%	4.0%	7.0%	7.0%	16.0%	8.0%	10.0%	10.0%	7.0%	10.0%	9.0%	5.0%	6.0%	6.0%	8.0%	11.0%	10.0
	•				ABC					К	k						
	68	10	15	17	26	60	3	4	1	12	36	20	11	19	16	7	15
Never use flea/tick products	9.0%	8.0%	8.0%	6.0%	18.0%	9.0%	10.0%	19.0%	3.0%	7.0%	10.0%	10.0%	8.0%	12.0%	9.0%	5.0%	10.09
					ABC									o			
Classes	757	132	187	297	141	677	30	21	29	173	375	209	130	159	181	131	156
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0



# Geographic region

The use of flea or tick product on dogs varies among regions, with 89% of the respondents reporting purchase in the Northeast, 87% of the respondents reporting purchase in the South, followed by Midwest and West, with 84% and 66% of the respondents reporting purchase, respectively.

## Population density

Overall, 86% of rural respondents reported purchasing flea or tick products, followed by 83% of urban and 82% of suburban respondents.

### Brand recollection

K9 Advantix, Frontline, Advantage, and are the three most frequently mentioned pet insecticide brands, accounting for 21%, 17%, and 10% of the responses, respectively. Suburban respondents recorded the largest purchase of K9 Advantix in 2016, with 24% of the respondents reporting purchase. Frontline purchases are most frequently made by respondents in the Midwest, and Advantage purchases are made most frequently in the Northeast.

### **Product form**

Vet medicine is the most-used form reported in 2016 by 37% of respondents to control fleas. Liquid drops/rub-ins have a reported use by 33% of respondents. Collars rank third with 32%, followed by shampoo with 30%. Vet medicine is used the most in South, with 42%, followed by Midwest, with 37%. Thirty-nine percent of the respondents report purchasing vet medicine for tick prevention on dogs. The rural populations is the largest user of tick products, with a 44% incidence of purchase.



			Regio	n				welling		Р	opulation densi	ty			Family income		
	Total	Northeast	Midwest	South	West	One-family	Two-family	Three+-family	Mobile	Urban	Suburban	Rural	Under S25k	\$25k - <\$50k	\$50k -	\$75k - <\$100k	\$100k
						house	house	house	home/trailer						<\$75k		+
		A	В	c	D	E	F	G	Н	- 1	1	K	L	M	N	0	Р
Base: Have Purchased 'Fleas' Products for Dog	656	114	165	273	104	587	26**	15**	28**	153	322	181	114	135	156	116	135
	241	35	61	115	30	215	9	5	12	44	114	83	42	44	54	41	60
Vet medicine (drops or pills)	37.0%	31.0%	37.0%	42.0%	29.0%	37.0%	35.0%	33.0%	43.0%	29.0%	35.0%	46.0%	37.0%	33.0%	35.0%	35.0%	44.09
				AD								IJ					Mn
	219	42	59	88	30	194	9	4	12	56	101	62	42	46	52	34	45
Liquid Draps/rub-in	33.0%	37.0%	36.0%	32.0%	29.0%	33.0%	35.0%	27.0%	43.0%	37.0%	31.0%	34.0%	37,0%	34.0%	33.0%	29.0%	33.0%
	208	41	46	83	38	187	12	6	3	68	98	42	27	47	51	38	45
Collar	32.0%	36.0%	28.0%	30.0%	37.0%	32.0%	46.0%	40.0%	11.0%	44.0%	30.0%	23.0%	24.0%	35.0%	33.0%	33.0%	33.09
										JK	k			1			1
	194	30	45	82	37	170	8	5	11	65	79	50	42	47	43	23	39
Shampoo	30.0%	26.0%	27.0%	30.0%	36.0%	29.0%	31.0%	33.0%	39.0%	42.0%	25.0%	28.0%	37.0%	35.0%	28.0%	20.0%	29.0%
										JK			o	o			ø
	58	6	10	35	7	48	8	1	1	25	15	18	11	10	15	9	13
On Animal Spray	9.0%	5.0%	6.0%	13.0%	7.0%	8.0%	31.0%	7.0%	4.0%	16.0%	5.0%	10.0%	10.0%	7.0%	10.0%	8.0%	10.0%
				ABd						Jk		I					
	49	9	8	24	8	40	7	1	1	20	20	9	8	5	18	8	10
Comb	7.0%	8.0%	5.0%	9.0%	8.0%	7.0%	27.0%	7.0%	4.0%	13.0%	6.0%	5.0%	7.0%	4.0%	12.0%	7.0%	7.0%
										JK					М		
	44	9	9	20	- 6	33	7	2	2	18	17	9	7	6	13	10	8
Dip	7.0%	8.0%	5.0%	7.0%	6.0%	6.0%	27.0%	13.0%	7.0%	12.0%	5.0%	5.0%	6.0%	4.0%	8.0%	9.0%	6.0%
										JK							
	38	4	8	19	7	30	4	2	2	14	12	12	9	7	11	2	9
Powder	6.0%	4.0%	5.0%	7.0%	7.0%	5.0%	15.0%	13.0%	7.0%	9.0%	4.0%	7.0%	8.0%	5.0%	7.0%	2.0%	7.0%
										1			O		0		c
	14	4	2	5	3	9	4	0	1	9	3	2	2	3	3	2	4
Trap	2.0%	4.0%	1.0%	2.0%	3.0%	2.0%	15.0%		4.0%	6.0%	1.0%	1.0%	2.0%	2.0%	2.0%	2.0%	3.0%
										JK							
	14	2	2	8	2	13	0	Ō	1	1	6	7	3	3	2	3	3
Other	2.0%	2.0%	1.0%	3.0%	2.0%	2.0%	•	•	4.0%	1.0%	2.0%	4.0% ì	3.0%	2.0%	1.0%	3.0%	2.0%
Sigma	1079	182	250	479	168	939	68	26	46	320	465	294	193	218	262	170	236
algitta	164.0%	160.0%	152.0%	175.0%	162.0%	160.0%	262.0%	173.0%	164.0%	209.0%	144.0%	162.0%	169.0%	161.0%	168.0%	147.0%	175.09



			Regio	n			C	welling		Po	pulation dens	ity			Family income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+-family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
m. u. n. l. Product		Α	В	С	D	E	F	G	Н	ı	j.	К	L	M	N	O	Р
Base: Have Purchased 'Ticks' Products for Dog	452	95*	113	187	57*	408	15**	13**	16**	92*	224	136	75*	89*	117	78*	93*
	176	33 35.0%	45 40.0%	81 43.0%	17 30.0%	155 38.0%	9 60.0%	5 38.0%	7 44.0%	31 34.0%	85 38.0%	60 44.0%	29 39.0%	31 35.0%	38 32.0%	32 41.0%	46 49.0%
Vet medicine (drops or pills)	39.0%	33.0%	40.0%		30.0%	36.0%	50.0%	36.0%	44.0%	34.070	30.0%	44.0%	25.0%	33.0%	32.U%	41.0%	49.0% MN
	151	33	42	d 57	19	137	4	3	7	32	70	49	30	38	34	19	30
Day of Business for East		*********			********	*********				*********							
Liquid Drops/rub-in	33.0%	35.0%	37.0%	30.0%	33.0%	34.0%	27.0%	23.0%	44.0%	35.0%	31.0%	36.0%	40.0% O	43.0% NO	29.0%	24.0%	32.0%
	109	24	27	42	16	100	4	3	2	24	58	27	13	23	35	19	19
Collar	24.0%	25.0%	24.0%	22.0%	28.0%	25.0%	27.0%	23.0%	13.0%	26.0%	26.0%	20.0%	17.0%	26.0%	30.0%	24.0%	20.0%
															ı		
	95	15	17	48	15	81	5	3	6	36	36	23	21	23	22	13	16
Shampoo	21.0%	16.0%	15.0%	26.0%	26.0%	20.0%	33.0%	23.0%	38.0%	39.0%	16.0%	17.0%	28.0%	26.0%	19.0%	17.0%	17.0%
				аB	ь					JK			ор				
	41	4	7	26	4	38	2	0	1	13	16	12	9	7	16	2	7
On Animal Spray	9.0%	4.0%	5.0%	14.0%	7.0%	9.0%	13.0%		6.0%	14.0%	7.0%	9.0%	12.0%	8.0%	14.0%	3.0%	8.0%
				AB						j			0		0		
	38	5	7	22	4	32	4	0	2	12	17	9	7	4	10	10	7
Dip	8.0%	5.0%	6.0%	12.0%	7.0%	8.0%	27.0%	-	13.0%	13.0%	8.0%	7.0%	9.0%	4.0%	9.0%	13.0%	8.0%
				a												m	
	27	1	3	20	3	23	2	1	1	12	9	6	7	3	6	4	7
Powder	6.0%	1.0%	3.0%	11.0%	5.0%	6.0%	13.0%	8.0%	6.0%	13.0%	4.0%	4.0%	9.0%	3.0%	5.0%	5.0%	8.0%
		***************************************		AB						JK			***************************************				
	23	3	3	15	2	19	3	1	0	9	9	5	4	2	8	4	5
Comb	5.0%	3.0%	3.0%	8.0%	4.0%	5.0%	20.0%	8.0%	-	10.0%	4.0%	4.0%	5.0%	2.0%	7.0%	5.0%	5.0%
				b						Jk							
	13	1	1	9	2	10	3	0	Q	6	5	1	0	4	3	4	2
Trap	3.0%	1.0%	1.0%	5.0%	4.0%	2.0%	20.0%	-	1	7.0%	3.0%	1.0%		4.0%	3.0%	5.0%	2.0%
				b						К				1		L	
	8	1	3	4	0	7	1	0	0	1	4	3	0	2	1	3	2
Other	2.0%	1.0%	3.0%	2.0%		2.0%	7.0%	-		1.0%	2.0%	2.0%		2.0%	1.0%	4.0%	2.0%
																ı	
Sigma	681	120	155	324	82	502	37	16	26	176	310	195	120	137	173	110	141
	151.0%	126.0%	137.0%	173.0%	144.0%	148.0%	247.0%	123.0%	163.0%	191.0%	138.0%	143.0%	160.0%	154.0%	148.0%	141.0%	152.09



### Retail outlet

Veterinarians and discount or mass-merchandise stores are the leading retail outlets reported for the purchase of flea control products, with 41% and 21% of respondents, respectively. Purchase from a veterinarian is fairly consistent across all regions. With regard to income levels, there is a general trend toward increased veterinary purchases at higher income levels. Purchase from discount or mass-merchandise stores is higher at the lowest income level and decreases as income level increases. Pet stores and supply stores are frequented overall by 15% of respondents. The highest incidence of purchase in pet stores and supply stores is in the Northeast and West, where 22% and 21% of the respondents, respectively, indicate them as the location where flea products are purchased. Forty-two percent of the respondents indicate purchasing tick products from their veterinarian, followed by discount/mass merchandise stores that account for 19% of tick responses.



			Regio	n				Welling		Po	opulation dens	ty		I	amily incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	С	D	E	F	G	Н	1	J	к	L	М	N	O	P
Base: Have Purchased 'Flea' Products for Dog	656	114	165	273	104	587	26**	15**	28**	153	322	181	114	135	156	116	135
	270	40	73	119	38	247	10	5	8	51	135	84	43	40	75	54	58
Veterinarian	41.0%	35.0%	44.0%	44.0%	37.0%	42.0%	38.0%	33.0%	29.0%	33.0%	42.0%	46.0%	38.0%	30.0%	48.0%	47.0%	43.0
											i i	L			IM	М	M
	139	21	41	59	18	121	4	4	10	29	65	45	34	39	26	24	16
Discount/mass merchandise store (e.g. Wal-Mart, K-Mart)	21.0%	18.0%	25.0%	22.0%	17.0%	21.0%	15.0%	27.0%	36.0%	19.0%	20.0%	25.0%	30.0%	29.0%	17.0%	21.0%	12.0
													NP	NP		р	
	56	14	7	23	12	51	3	2	0	20	31	5	6	10	12	11	17
Pet store	9.0%	12.0%	4.0%	8.0%	12.0%	9.0%	12.0%	13.0%	200	13.0%	10.0%	3.0%	5.0%	7.0%	8.0%	9.0%	13.0
		В		b	В					К	К						L
	42	11	9	13	9	40	1	0	1	14	23	5	4	7	12	11	8
Pet supply store	6.0%	10.0%	5.0%	5.0%	9.0%	7.0%	4.0%	-	4.0%	9.0%	7.0%	3.0%	4.0%	5.0%	8.0%	9.0%	6.09
		c								К	K					1	
	37	8	8	12	9	33	1	0	3	6	18	13	4	9	10	3	11
On-line pet products supplier	6.0%	7.0%	5.0%	4.0%	9.0%	6.0%	4.0%	•	11.0%	4.0%	6.0%	7.0%	4.0%	7.0%	6.0%	3.0%	8.09
																	0
	23	4	6	9	4	21	1	0	1	11	9	3	5	6	3	3	6
Supermarket/grocery store	4.0%	4.0%	4.0%	3.0%	4.0%	4.0%	4.0%	-	4.0%	7.0%	3.0%	2.0%	4.0%	4.0%	2.0%	3.0%	4.0%
										JK							
	16	3	4	8	1	16	0	0	0	3	7	6	3	4	4	0	5
Internet/World Wide Web	2.0%	3.0%	2.0%	3.0%	1.0%	3.0%				2.0%	2.0%	3.0%	3.0%	3.0%	3.0%		4.09
													0	0	0		0
	14	2	5	6	1	12	O	1	1	0	6	8	3	6	3	1	1
Farm supply store	2.0%	2.0%	3.0%	2.0%	1.0%	2.0%	-	7.0%	4.0%	-	2.0%	4.0%	3.0%	4.0%	2.0%	1.0%	1.09
											l l	ij		ор			



			Regio	n			C	welling		Po	pulation dens	ity		F	amily income	•	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
	13	1	2	8	2	10	2	1	0	3	7	3	2	2	6	2	1
Home improvement center e.g. Home Depot, Lowes)	2.0%	1.0%	1.0%	3.0%	2.0%	2.0%	8.0%	7.0%	-	2.0%	2.0%	2.0%	2.0%	1.0%	4.0%	2.0%	1.0
	11	2	2	4	3	9	1	0	1	2	9	0	2	5	р 1	1	2
Varehouse/wholesale club	2.0%	2.0%	1.0%	1.0%	3.0%	2.0%	4.0%	-	4.0%	1.0%	3.0%		2.0%	4.0%	1.0%	1.0%	1.0
	2,070	2.07				21070				*1971	K		2,070	n			
	9	1	2	3	3	8	1	0	0	5	4	0	0	2	2	1	4
awn/garden center	1.0%	1.0%	1.0%	1.0%	3.0%	1.0%	4.0%	-	-	3.0%	1.0%	-	-	1.0%	1.0%	1.0%	3.0
										К							ı
	8	4	1	1	2	5	2	1	0	5	2	1	1	1	2	3	1
lardware store (e.g. True /alue)	1.0%	4.0%	1.0%	0	2.0%	1.0%	8.0%	7.0%		3.0%	1.0%	1.0%	1.0%	1.0%	1.0%	3.0%	1.0
		bC								Jk							
	5	0	3	2	0	5	0	0	0	2	2	1	2	1	0	1	
Mail order/catalog	1.0%	-	2.0%	1.0%	+	1.0%	7	-	•	1.0%	1.0%	1.0%	2.0%	1.0%	+	1.0%	1.0
													n				
	3	1	1	0	1	3	0	0	0	1	1	1	0	1	0	0	•
Pharmacy	0	1.0%	1.0%	-	1.0%	1.0%	-	-	-	1.0%	0	1.0%		1.0%	-	-	1.0
	3	0	0	2	1	2	0	0	1	0	1	2	1	1	0	1	C
Other	0	-	-	1.0%	1.0%	0	-	-	4.0%	-	0	1.0%	1.0%	1.0%	-	1.0%	•
	7	2	1	4	0	4	0	1	2	1	2	4	4	1	0	0	2
Don't know	1.0%	2.0%	1.0%	1,0%	~	1.0%	-	7.0%	7.0%	1.0%	1.0%	2.0%	4.0%	1.0%		-	1,0
													NO				
Name -	656	114	165	273	104	587	26	15	28	153	322	181	114	135	156	116	13
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100



			Regio	n			D	welling		Po	pulation dens	ity		I	amily incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	С	D	E	F	G	Н	ı	J	K	L	M	N	0	Р
Base: Have Purchased 'Tick' Products for Dog	452	95*	113	187	57*	408	15**	13**	16**	92*	224	136	75*	89*	117	78*	93*
	190	36	53	83	18	174	6	4	6	28	99	63	30	30	53	36	41
Veterinarian	42.0%	38.0%	47.0%	44.0%	32.0%	43.0%	40.0%	31.0%	38.0%	30.0%	44.0%	46.0%	40.0%	34.0%	45.0%	46.0%	44.0
			d	d							I	- 1			m		
	87	17	22	33	15	77	1	5	4	18	42	27	22	20	18	14	13
Discount/mass merchandise store (e.g. Wal-Mart, K-Mart)	19.0%	18.0%	19.0%	18.0%	26.0%	19.0%	7.0%	38.0%	25.0%	20.0%	19.0%	20.0%	29.0%	22.0%	15.0%	18.0%	14.0
													NP				
	40	10	5	19	6	37	1	2	0	14	22	4	5	4	9	11	11
Pet stare	9.0%	11.0%	4.0%	10.0%	11.0%	9.0%	7.0%	15.0%	-	15.0%	10.0%	3.0%	7.0%	4.0%	8.0%	14.0%	12.0
		b		b						K	K					М	m
	30	9	5	10	6	27	2	0	1	5	15	10	3	6	8	3	10
On-line pet products supplier	7.0%	9.0%	4.0%	5.0%	11.0%	7.0%	13.0%	-	6.0%	5.0%	7.0%	7.0%	4.0%	7.0%	7.0%	4.0%	11.0
																	0
	25	12	6	4	3	24	Ø	0	1	7	14	4	2	5	9	4	5
Pet supply store	6.0%	13.0%	5.0%	2.0%	5.0%	6.0%	-	-	6.0%	8.0%	6.0%	3.0%	3.0%	6.0%	8.0%	5.0%	5.09
		bC															
	15	3	3	7	2	15	0	0	0	3	5	7	3	4	3	0	5
Internet/World Wide Web	3.0%	3.0%	3.0%	4.0%	4.0%	4.0%				3.0%	2.0%	5.0%	4.0%	4.0%	3.0%		5.09
													0	0			0
	10	1	3	5	1	9	1	0	0	3	6	1	1	3	2	2	2
Supermarket/grocery store	2.0%	1.0%	3.0%	3.0%	2.0%	2.0%	7.0%	-	-	3.0%	3.0%	1.0%	1.0%	3.0%	2.0%	3.0%	2.09
		2		F					-			-					
Home improvement center (e.g. Home Depot, Lowes)	2.0%	2.0%	2.0%	5 3.0%	2.0%	2.0%	7.0%	1 8.0%	-	4.0%	1.0%	3 2.0%	1.0%	1.0%	5.0%	1.0%	1.09
								Continued)									



			Regio	n			C	welling		Po	pulation dens	ity		F	amily income	9	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three 1- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
	10	1	4	5	0	7	1	0	2	2	6	2	1	7	1	0	1
Narehouse/wholesale club	2.0%	1.0%	4.0%	3,0%	-	2.0%	7.0%	2	13.0%	2.0%	3.0%	1.0%	1.0%	8.0% INOP	1.0%		1.0
	9	0	3	6	0	7	0	1	1	0	3	6	2	3	2	2	0
arm supply store	2.0%		3.0%	3.0%	-	2.0%	-	8.0%	6.0%	-	1.0%	4.0%	3.0%	3.0%	2.0%	3.0%	
	***************************************			a								lj		р			•••••
	9	1	1	5	2	9	0	0	0	5	3	1	1	2	4	1	1
awn/garden center	2.0%	1.0%	1.0%	3.0%	4.0%	2.0%	-	-	-	5.0%	1.0%	1.0%	1.0%	2.0%	3.0%	1.0%	1.0
										JK							
	5	0	3	2	0	4	1	0	0	1	3	1	1	2	1	1	(
Mail order/catalog	1.0%	-	3.0%	1.0%	-	1.0%	7.0%	-		1,0%	1.0%	1.0%	1.0%	2.0%	1.0%	1,0%	
	3	0	1	0	2	2	1	0	0	0	1	2	0	0	1	2	(
lardware store (e.g. True /alue)	1.0%	-	1.0%	-	4.0%	0	7.0%	-		-	0	1.0%	-	-	1.0%	3.0%	
					аC												
	3	1	1	0	1	3	0	0	0	1	1	1	0	1	0	0	
Pharmacy	1.0%	1.0%	1.0%	ž.	2.0%	1.0%	-	-	-	1.0%	0	1.0%	-	1.0%	-	ų.	2,0
					c												
	1	0	0	1	0	1	0	0	0	0	0	1	0	0	0	1	(
Other	0	-	-	1.0%	-	0	-	-	•	-	•	1.0%	•	•	-	1.0%	
	5	2	1	2	0	4	0	0	1	1	1	3	3	1	0	0	1
Oon't know	1.0%	2.0%	1.0%	1.0%	-	1.0%	2	2	6.0%	1.0%	o	2.0%	4.0%	1.0%		-	1.0
													No				
	452	95	113	187	57	408	15	13	16	92	224	136	75	89	117	78	9
igma	100.0%	100.0%	100,0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100



# CATS

# Overview

Overall, 58% of the respondents that own a cat report purchasing flea or tick products within twelve months. Twenty-eight percent of the answering respondents report that they do not use pet insecticides.

			Regio	n				)welling		Po	pulation dens	ity			Family income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
		Α	В	С	D	E	F	G	Н	1	J	K	L	M	N	0	Р
Base: Have A Cat	534	91*	142	212	89*	467	19**	18**	30*	103	257	174	118	118	128	88*	82*
	208	39	48	95	26	181	7	6	14	33	105	70	39	51	56	28	34
Less than 6 months ago	39.0%	43.0%	34.0%	45.0%	29.0%	39.0%	37.0%	33.0%	47.0%	32.0%	41.0%	40.0%	33.0%	43.0%	44.0%	32.0%	41.0%
		d		BD										O	lo		
	99	19	20	45	15	85	5	2	7	21	49	29	22	20	23	16	18
6 months to 1 year ago	19.0%	21.0%	14.0%	21.0%	17.0%	18.0%	26.0%	11.0%	23.0%	20.0%	19.0%	17.0%	19.0%	17.0%	18.0%	18.0%	22.0%
				b													
More than 1 year	77	11	22	33	11	70	2	3	2	23	27	27	20	8	23	20	6
ago	14.0%	12.0%	15.0%	16.0%	12.0%	15.0%	11.0%	17.0%	7.0%	22.0%	11.0%	16.0%	17.0%	7.0%	18.0%	23.0%	7.0%
										J			MP		MP	MP	
	150	22	52	39	37	131	5	7	7	26	76	48	37	39	26	24	24
Never use flea/tick products	28.0%	24.0%	37.0%	18.0%	42.0%	28.0%	26.0%	39.0%	23.0%	25.0%	30.0%	28.0%	31.0%	33.0%	20.0%	27.0%	29.0%
			AC		AC								N	N			
Classa	534	91	142	212	89	467	19	18	30	103	257	174	118	118	128	88	82
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%



# Geographic region

The purchase of flea or tick products for cats varies among regions, with 66% of the respondents reporting purchase in the South, followed by Northeast, Midwest and West, with 64%, 48%, and 46% of the respondents, respectively.

## Population density

Overall, 60% of suburban respondents reported using flea or tick products on their cats, while 57% of rural and 52% of urban respondents report using them.

#### Brand recollection

Advantage, Advantage II, and Frontline Plus are the three most frequently mentioned pet insecticide brands, accounting for 21%, 20%, and 16% of the responses, respectively. Suburban respondents recorded the largest purchase of Advantage in 2016, with 24%, with rural respondents purchasing it the least, with 16%. Frontline purchases occur most frequently in the South.

### Product form

Purchases of liquid drops/rub-ins are reported most (42%) of respondents to treat fleas in 2016. Collars ranked second with 32%, followed by vet medicines with 20%. Liquid drops/rub-in form is used the most in West, and least in the Midwest, with 49% and 40% of the respondents reporting purchase, respectively. Thirty-eight percent of the respondents report purchasing liquid drops for tick prevention on cats.



			Regio	on .				Dwelling		Pi	opulation dens	ity			Family income		
	Total	Northeast	Midwest	South	West	One-family- house	Two-family house	Three+-family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100l +
		A	В	c	D	E	F	G	Н	1	j	ĸ	L	М	N.	0	Р
Base: Have Purchased 'Flea' Products for Cat	373	68*	88*	168	49*	327	12**	11**	23**	73*	176	124	78*	77*	100	63*	55*
	158	30	35	69	24	134	5	6	13	23	81	54	31	37	47	26	17
Liquid Drops/rub-in	42.0%	44.0%	40.0%	41.0%	49,0%	41.0%	42.0%	55.0%	57.0%	32.0%	46.0%	44.0%	40.0%	48.0%	47.0%	41.0%	31.0%
											1	í		p	р		
	121	29	23	59	10	110	4	1	6	28	44	49	27	27	35	17	15
Collar	32.0%	43.0%	26.0%	35.0%	20.0%	34.0%	33.0%	9.0%	26.0%	38.0%	25.0%	40.0%	35.0%	35.0%	35.0%	27.0%	27.0%
		BD		d						1		J					
	73	12	21	30	10	64	2	1	6	13	42	18	11	11	20	15	16
Vet medicine (drops or pills)	20.0%	18.0%	24.0%	18.0%	20.0%	20.0%	17.0%	9.0%	26.0%	18.0%	24.0%	15.0%	14.0%	14.0%	20.0%	24.0%	29.0%
											K						LM
	44	6	13	17	8	36	3	1	4	14	18	12	12	6	11	8	7
Shampoo	12.0%	9.0%	15.0%	10.0%	16.0%	11.0%	25.0%	9.0%	17.0%	19.0%	10.0%	10.0%	15.0%	8.0%	11.0%	13.0%	13.0%
										jk							
	28	6	5	12	5	24	3	0	1	6	11	11	9	6	6	2	5
On Animal Spray	8.0%	9.0%	6.0%	7.0%	10.0%	7.0%	25.0%		4.0%	8.0%	6.0%	9.0%	12.0%	8.0%	6.0%	3.0%	9.0%
													ט				
	25	2	7	12	4	21	1	0	3	5	13	7	8	9	5	2	1
Powder	7.0%	3.0%	8.0%	7.0%	8.0%	6.0%	8.0%		13.0%	7.0%	7.0%	6.0%	10.0%	12.0%	5.0%	3.0%	2.0%
	24	4	5	11	4	19	3	1	1	11	11	2	р 4	oP 4	Я	5	3
Comb	6.0%	6.0%	6.0%	7.0%	8.0%	6.0%	3 25.0%	9.0%	4.0%	15.0%	6.0%	2.0%	5.0%	5.0%	8.0%	8.0%	5.0%
comp	6.0%	6.0%	6.0%	7.0%	8.0%	5.0%	25.0%	5.0%	4.0%	JK	6.0% k	2.0%	3.0%	3.0%	8.0%	8.0%	3.U76
	23	6	4	٩	4	19	2	n	2	12	7	4	7	3	7	4	2
Dip	6.0%	9.0%	5.0%	5.0%	8.0%	6.0%	17.0%		9.0%	16.0%	4.D%	3.0%	9.0%	4.0%	7.0%	6.0%	4.0%
	0.071	5,5%	5.67%	5.07	0,074	5.0%	2, 070		5.078	JK	7.07.	3.0,0	5.0%	4.078		0,074	
	5	1	6	2	ž	4	1	0	0	2	3	0	O	1	4	0	0
Trap	1.0%	1.0%		1.0%	4.0%	1.0%	8.0%			3.0%	2.0%			1.0%	4.0%		
					b					k					I		
	21	2	7	11	1	16	1	2	2	4	8	9	9	3	4	3	2
Other	6.0%	3.0%	8.0%	7.0%	2.0%	5.0%	8.0%	18.0%	9.0%	5.0%	5.0%	7.0%	12.0%	4.0%	4.0%	5.0%	4.0%
													mn				
	522	98	120	232	72	447	25	12	38	118	238	166	118	107	147	82	68
Sigma	140.0%	144.0%	136.0%	138.0%	147.0%	137.0%	208.0%	109.0%	165.0%	162.0%	135.0%	134.0%	151.0%	139.0%	147.0%	130.0%	124.09



Table 16 8 Marie Ture of	Ten mid/or to	k Productist o	re you Carrer	itly Using to	гунт Си	Tick											
			Regio	n			C	welling		Po	pulation dens	ity			Family income		
	Total	Northeast	Midwest	South	West	One-family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
		Α	В	С	D	E	F	G	Н	l l	J	К	L	M	N	0	Р
Base: Have Purchased 'Tick' Products for Cat	167	36*	34*	79*	18**	146	5**	4**	12**	31*	73*	63*	34*	35*	52*	18**	28**
	63	15	13	28	7	52	2	2	7	6	29	28	12	13	21	10	7
Liquid Drops/rub-in	38.0%	42.0%	38.0%	35.0%	39.0%	36.0%	40.0%	50.0%	58.0%	19.0%	40.0%	44.0%	35.0%	37.0%	40.0%	56.0%	25.0%
											- 1	- 1					
	54	16	8	27	3	49	1	0	4	10	18	26	12	12	15	5	10
Collar	32.0%	44.0%	24.0%	34.0%	17.0%	34.0%	20.0%		33.0%	32.0%	25.0%	41.0%	35.0%	34.0%	29.0%	28.0%	36.0%
		b										J					
Vet medicine (drops or	41	7	12	19	3	37	1	1	2	11	23	7	5	9	14	5	8
pills)	25.0%	19.0%	35.0%	24.0%	17.0%	25.0%	20.0%	25.0%	17.0%	35.0%	32.0%	11.0%	15.0%	26.0%	27.0%	28.0%	29.0%
paroj										K	К						
	16	3	1	8	4	15	0	0	1	5	5	6	6	2	5	1	2
On Animal Spray	10.0%	8.0%	3.0%	10.0%	22.0%	10.0%	¥	-	8.0%	16.0%	7.0%	10.0%	18.0%	6.0%	10.0%	6.0%	7.0%
	12	2	3	5	2	9	2	0	1	5	5	2	5	1	3	2	1
Shampoo	7.0%	6.0%	9.0%	6.0%	11.0%	6.0%	40.0%		8.0%	16.0%	7.0%	3.0%	15.0%	3.0%	6.0%	11.0%	4.0%
										K			m				
	10	2	2	4	2	5	3	0	2	4	3	3	4	0	6	0	0
Dip	6.0%	6.0%	6.0%	5.0%	11.0%	3.0%	60.0%		17.0%	13.0%	4.0%	5.0%	12.0% M		12.0% M		
	9	1	2	3	3	8	1	0	0	3	2	4	3	1	4	0	1
Powder	5,0%	3.0%	6.0%	4.0%	17.0%	5.0%	20.0%			10.0%	3.0%	6.0%	9.0%	3.0%	8.0%		4.0%
	8	2	1	3	2	7	1	0	0	4	3	1	2	0	4	1	1
Comb	5.0%	6.0%	3.0%	4.0%	11.0%	5.0%	20.0%		•	13.0%	4.0%	2.0%	6.0%	-	8.0%	6.0%	4.0%
										K					m		
	2	0	0	1	1	1	1	0	0	1	1	0	1	0	1	0	0
Trap	1.0%	-	-	1.0%	6.0%	1.0%	20.0%	-	-	3.0%	1.0%	-	3.0%		2.0%	-	-
	6	0	2	2	2	4	0	1	1	0	3	3	2	1	2	1	0
Other	4,0%	-	6.0%	3.0%	11.0%	3.0%	-	25.0%	8.0%	-	4.0%	5.0%	6.0%	3.0%	4.0%	6.0%	-
•	221	48	44	100	29	187	12	4	18	49	92	80	52	39	75	25	30
Sigma	132.0%	133.0%	129.0%	127.0%	161.0%	128.0%	240.0%	100.0%	150.0%	158.0%	126.0%	127.0%	153.0%	111.0%	144.0%	139.0%	107.0



### Retail outlet

Discount or mass-merchandise stores and veterinarians are listed by respondents as the location where they purchase their flea products for cats, with 31% and 30% reporting purchase at these outlets, respectively. Purchase from discount or mass-merchandise stores is highest in the South, with 34%, and lowest in the Northeast, with 24%. With regard to income levels, there is a general trend toward increased veterinary purchases at higher income levels. Online pet products suppliers and pet stores are frequented overall by 14% of respondents. The highest incidence of purchase in pet stores is in the Northeast, with 24%, versus the South, which is the lowest with 9%. Thirty-two percent of the respondents indicate purchasing tick products from their veterinarian, followed by discount/mass merchandise stores, which account for 28% for tick control products.



			Regio	n			E	welling		Pc	pulation dens	ity		ı	amily incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	С	D	E	F	G	Н	1	J	K	L	M	N	0	Р
Base: Have Purchased 'Flea' Products for Cat	373	68*	88*	168	49*	327	12**	11**	23**	73*	176	124	78*	77*	100	63*	551
Discount/mass merchandise	115	16	29	57	13	99	1	4	11	20	43	52	34	31	27	14	9
store (e.g. Wal-Mart, K-Mart)	31.0%	24.0%	33.0%	34.0%	27.0%	30.0%	8.0%	36.0%	48.0%	27.0%	24.0%	42.0%	44.0%	40.0%	27.0%	22.0%	16.0
												IJ	NOP	nOP			
	112	16	29	51	16	101	3	2	6	17	60	35	18	18	34	24	18
Veterinarian	30.0%	24.0%	33.0%	30.0%	33.0%	31.0%	25.0%	18.0%	26.0%	23.0%	34.0%	28.0%	23.0%	23.0%	34.0%	38.0%	33.0
											ı					lm	
	27	6	6	13	2	22	1	2	2	5	12	10	2	7	9	6	3
On-line pet products supplier	7.0%	9.0%	7.0%	8.0%	4.0%	7.0%	8.0%	18.0%	9.0%	7.0%	7.0%	8.0%	3.0%	9.0%	9.0%	10.0%	5.0
														ı	ı	l l	
	27	8	7	8	4	22	4	1	0	11	11	5	2	5	7	6	7
Pet store	7.0%	12.0%	8.0%	5.0%	8.0%	7.0%	33.0%	9.0%	•	15.0%	6.0%	4.0%	3.0%	6.0%	7.0%	10.0%	13.0
		c								JK						l .	L
	23	8	5	6	4	23	0	0	0	5	16	2	1	2	11	5	4
et supply store	6.0%	12.0%	6.0%	4.0%	8.0%	7.0%	-	-	-	7.0%	9.0%	2.0%	1.0%	3.0%	11.0%	8.0%	7.0
		c								k	K				LM	I	
	18	5	2	8	3	17	0	1	0	1	12	5	6	1	3	2	6
nternet/World Wide Web	5.0%	7.0%	2.0%	5.0%	6.0%	5.0%	-	9.0%	-	1.0%	7.0%	4.0%	8.0%	1.0%	3.0%	3.0%	11.0
											ı		m				MN
	12	2	2	5	3	11	1	0	0	4	7	1	5	2	2	0	3
Supermarket/grocery store	3.0%	3.0%	2.0%	3.0%	6.0%	3.0%	8.0%	-	-	5.0%	4.0%	1.0%	6.0%	3.0%	2.0%	÷	5.0
										К	k		0				0
	11	2	4	4	1	10	1	0	0	1	1	9	5	4	1	1	0
Farm supply store	3.0%	3.0%	5.0%	2.0%	2.0%	3.0%	8.0%	-	•	1.0%	1.0%	7.0%	6.0%	5.0%	1.0%	2.0%	
												ij	Np	np			



			Regio	on .			1	Owelling		Po	opulation dens	ity		F	amily incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
	8	1	3	3	1	5	0	1	2	2	4	2	0	5	2	1	o
Varehouse/wholesale club	2.0%	1.0%	3.0%	2.0%	2.0%	2.0%	-	9.0%	9.0%	3.0%	2.0%	2.0%	•	6.0%	2.0%	2.0%	
														Lp			
	7	2	0	4	1	7	0	0	0	4	3	0	1	0	2	2	
Lawn/garden center	2.0%	3.0%	-	2.0%	2.0%	2.0%	-			5,0%	2.0%	-	1.0%	•	2.0%	3.0%	4.
										К							r
	6	1	0	5	0	5	1	0	o	1	4	1	1	1	1	2	
Home improvement center (e.g. Home Depot, Lowes)	2.0%	1.0%	-	3.0%		2.0%	8.0%		-	1.0%	2.0%	1.0%	1.0%	1.0%	1.0%	3.0%	2.
	1	0	1	0	0	1	0	0	0	0	0	1	0	1	0	0	
Mail order/catalog	0	2.0	1.0%	2	_	0		2				1.0%		1.0%		2	
	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(
Hardware store (e.g. True Value)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	7	-	
	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Pharmacy				2	_	2	2			-		-		2		2	
	4	1	0	3	0	3	0	0	1	2	2	0	1	0	1	0	
Other	1.0%	1.0%	-	2.0%	-	1.0%	•	7	4.0%	3.0%	1.0%	-	1.0%	-	1.0%	-	4.
										k							r
	2	0	0	1	1	1	O	0	1	0	1	1	2	0	0	0	
Dan't know	1.0%	-	-	1.0%	2.0%	0	-	-	4.0%	-	1.0%	1.0%	3.0%	-	-	-	
Sigma	373	68	88	168	49	327	12	11	23	73	176	124	78	77	100	63	5
Jigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	10



			Regio	n			C	Owelling		Po	pulation dens	ity		ı	amily incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	С	D	E	F	G	Н	ı	J	K	L	M	N	0	Р
Base: Have Purchased 'Tick' Products for Cat	167	36*	34*	79*	18**	146	5**	4**	12**	31*	73*	63*	34*	35*	52*	18**	28**
	54	7	9	32	6	49	1	1	3	9	28	17	10	9	19	7	9
Veterinarian	32.0%	19.0%	26.0%	41.0%	33.0%	34.0%	20.0%	25.0%	25.0%	29.0%	38.0%	27.0%	29.0%	26.0%	37.0%	39.0%	32.0%
				A													
Discount/mass merchandise	47	7	7	27	6	41	1	1	4	7	15	25	13	11	13	5	5
store (e.g. Wal-Mart, K-Mart)	28.0%	19.0%	21.0%	34.0%	33.0%	28.0%	20.0%	25.0%	33.0%	23.0%	21.0%	40.0% J	38.0%	31.0%	25.0%	28.0%	18.0%
	17	6	5	6	0	13	1	2	1	3	8	6	2	4	6	2	3
On-line pet products supplier	10.0%	17.0%	15.0%	8.0%	-	9.0%	20.0%	50.0%	8.0%	10.0%	11.0%	10.0%	6.0%	11.0%	12.0%	11.0%	11.0%
	9	5	0	2	2	9	0	0	0	3	5	1	0	1	6	0	2
Pet supply store	5.0%	14.0%	-	3.0%	11.0%	6.0%	-		•	10.0%	7.0%	2.0%	-	3.0%	12.0%	-	7.0%
		BC								k					L		
	8	2	3	2	1	8	0	0	0	5	2	1	0	1	1	2	4
Pet store	5.0%	6.0%	9.0%	3,0%	6,0%	5.0%		2 2	0.00	16.0%	3.0%	2.0%		3.0%	2.0%	11.0%	14.0%
										JK							
	8	3	1	4	0	8	0	0	0	0	4	4	3	1	0	1	3
Internet/World Wide Web	5.0%	8.0%	3.0%	5.0%		5.0%					5.0%	6.0%	9.0%	3.0%		6.0%	11.0%
					*****************								N				
	5	2	2	1	0	5	0	0	0	0	0	5	2	1	0	1	1
Farm supply store	3.0%	6.0%	6.0%	1.0%	-	3.0%	-	-	-	-	-	8.0% J	6.0% n	3.0%	-	6.0%	4.0%
	5	0	3	1	1	3	0	0	2	1	3	1	0	4	1	0	0
Warehouse/wholesale club	3.0%	2	9.0%	1.0%	6.0%	2.0%		2	17.0%	3.0%	4.0%	2.0%		11.0%	2.0%		
			aC											Ln			
							,	Continued)									



			Regio	on			D	welling		Po	opulation dens	iity		I	amily incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
	4	0	0	2	2	3	1	0	0	1	3	0	2	0	2	0	0
.awn/garden center	2.0%	2 2	-	3.0%	11.0%	2.0%	20.0%	2 0		3.0%	4.0%	-	6.0%	_	4.0%	2	9-
	4	1	2	1	0	3	1	0	0	0	3	1	1	1	1	0	1
Supermarket/grocery store	2.0%	3.0%	6.0%	1.0%	-	2.0%	20.0%	-	-	-	4.0%	2.0%	3.0%	3.0%	2.0%	-	4.0%
	3	2	1	0	0	3	0	0	O	2	1	0	0	1	2	0	0
Home improvement center (e.g. Home Depot, Lowes)	2.0%	6.0%	3.0%		-	2.0%	¥	-		6,0%	1.0%		-	3.0%	4.0%	-	
		С								К							
	1	0	1	0	0	1	0	0	0	0	0	1	0	1	O	0	0
Mail order/catalog	1.0%	-	3.0%	-	-	1.0%	-	-	-	-	-	2.0%	-	3.0%	-	-	-
	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Hardware store (e.g. True Value)	÷	-	-	-			<del>-</del>	-	-		-	-	•	-	-	·	-
	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pharmacy	-	-	-	-	-	-	-	-	•	-	-	-	-	-	-	-	-
	1	1	0	0	0	0	0	0	1	0	1	0	0	0	1	0	0
Other	1.0%	3.0%	-				*	*	8.0%		1.0%	-	•	at.	2.0%	-	
	1	0	0	1	0	0	0	0	1	0	0	1	1	0	0	0	0
Don't know	1.0%	-	-	1.0%	-	-	-	-	8.0%	-	-	2.0%	3.0%	-	-	-	-
Sigma	167	36	34	79	18	146	5	4	12	31	73	63	34	35	52	18	28



# **6A. RODENTICIDES**

### OVERVIEW

Among answering respondents, 34% report purchasing rodenticide products in 2016. Forty-seven percent of analyzed respondents indicate that they do not use rodenticides.

			Regio				Date:	elling		a	opulation densi	67		ı	amily incom	a	
			negio							r	opulation delisi	.y			anny mcon		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		A	8	С	D	E	F	G	Н	ı	J	K	L	M	N	0	р
Base: All Respondents	1498	290	357	571	280	1328	55*	58*	57*	369	769	360	269	321	370	254	284
	516	91	113	209	103	455	23	13	25	138	228	150	92	97	127	90	110
Fop 2 Box (Net)	34.0%	31.0%	32.0%	37.0%	37.0%	34.0%	42.0%	22.0%	44.0%	37.0%	30.0%	42.0%	34.0%	30.0%	34.0%	35.0%	39.0
						g	G		G	J		J					M
	277	48	61	116	52	240	11	9	17	70	119	88	51	55	63	53	55
Less than 6 months ago	18.0%	17.0%	17.0%	20.0%	19.0%	18.0%	20.0%	16.0%	30.0%	19.0%	15.0%	24.0%	19.0%	17.0%	17.0%	21.0%	19.0
									Eg			ij					
	239	43	52	93	51	215	12	4	8	68	109	62	41	42	64	37	55
6 months to 1 year ago	16.0%	15.0%	15.0%	16.0%	18.0%	16.0%	22.0%	7.0%	14.0%	18.0%	14.0%	17.0%	15.0%	13.0%	17.0%	15.0%	19.0
						0,0	G			j							M
	982	199	244	362	177	873	32	45	32	231	541	210	177	224	243	164	174
Bottom 2 Box (Net)	66.0%	69.0%	68.0%	63.0%	63.0%	66.0%	58.0%	78.0%	56.0%	63.0%	70.0%	58.0%	66.0%	70.0%	66.0%	65.0%	61.0
								eFH			IK			Р			
	281	50	66	105	60	254	10	7	10	62	161	58	38	62	66	54	61
More than 1 year ago	19.0%	17.0%	18.0%	18.0%	21.0%	19.0%	18.0%	12.0%	18.0%	17.0%	21.0%	16.0%	14.0%	19.0%	18.0%	21.0%	21.0
											k			I		L	L
	701	149	178	257	117	619	22	38	22	169	380	152	139	162	177	110	113
Do not use product	47.0%	51.0%	50.0%	45.0%	42.0%	47.0%	40.0%	66.0%	39.0%	46.0%	49.0%	42.0%	52.0%	50.0%	48.0%	43.0%	40.0
		cD	D					EFH			K		oР	oP	Р		
	1498	290	357	571	280	1328	55	58	57	369	769	360	269	321	370	254	284
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0



#### GEOGRAPHIC REGION

Rodenticide use is fairly consistent across all regions with the highest use in the South and West, both accounting for 37% each. The lowest purchase incidence is in the Northeast, with 31%.

### POPULATION DENSITY

With regard to population density, rural respondents are more likely to purchase rodenticides, with 42% of the respondents indicating purchases in 2016. Suburban respondents are the lowest purchasers of rodenticides, with 30%.

#### **FAMILY INCOME**

There is little income-based difference in the purchase of rodenticides in 2016, with the purchase incidence ranging between 30% and 39% for each income category.

#### BRAND RECOLLECTION

The most frequently mentioned brand in 2016 is D-CON, accounting for 45% of the responses when all products are combined. The primary product for the line is identified as D-CON Rats & Mice with 30%. Brand recognition for other products is limited, with (all products combined) Tomcat mentioned by 17%, Enforcer mentioned by 10%, and Victor mentioned by 11% of the respondents.



			Regio	on			Dwi	elling		P	opulation densit	y			Family income	)	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k a
		A	В	С	D	E	F	G	Н	ı	J	К	L	M	N	0	Р
Base: Have Used Rodenticides (mouse/rat poisons) in the Past Year	516	91*	113	209	103	455	23**	13**	25**	138	228	150	92*	97*	127	90*	110
	156	24	40	66	26	139	3	4	10	31	59	66	33	34	36	29	24
D-Con Mice & Rats	30.0%	26.0%	35.0%	32.0%	25.0%	31.0%	13.0%	31.0%	40.0%	22.0%	26.0%	44.0%	36.0%	35.0%	28.0%	32.0%	22.0%
												IJ	Р	Р		р	
	97	19	23	42	13	85	4	2	6	26	44	27	20	18	21	20	18
Glue Traps	19.0%	21.0%	20.0%	20.0%	13.0%	19.0%	17.0%	15.0%	24.0%	19.0%	19.0%	18.0%	22.0%	19.0%	17.0%	22.0%	16.0%
	49	6	13	15	15	41	4	1	3	15	25	9	10	10	13	9	7
D-Con Ultra Set Covered Mouse Trap	9,0%	7.0%	12.0%	7.0%	15.0%	9.0%	17.0%	8.0%	12.0%	11.0%	11.0%	6.0%	11.0%	10.0%	10.0%	10.0%	6.0%
					aC												
	38	6	9	13	10	34	1	1	2	7	15	16	3	9	13	1	12
Tomcat Pelleted Bait & Place Pacs	7.0%	7.0%	8.0%	6.0%	10.0%	7.0%	4.0%	8.0%	8.0%	5.0%	7.0%	11.0%	3.0%	9.0%	10.0%	1.0%	11.0%
												i		10	10		LO
Ortho Home Defense	32	4	8	14	6	25	3	1	3	11	10	11	6	6	9	4	7
MAX No Touch Bait Station	6.0%	4.0%	7.0%	7.0%	6.0%	5.0%	13.0%	8.0%	12.0%	8.0%	4.0%	7.0%	7.0%	6.0%	7.0%	4.0%	6.0%
	32	6	9	11	6	31	0	0	1	12	13	7	5	3	6	7	11
D-Con OTHER PRODUCT	6.0%	7.0%	8.0%	5.0%	6.0%	7.0%	-		4.0%	9.0%	6.0%	5.0%	5.0%	3.0%	5.0%	8.0%	10.0%
	29	5	4	9	11	27	1	1	0	16	11	2	3	6	10	4	m 6
Cooke Quick Kill	6.0%	5.0%	4.0%	4.0%	11.0%	6.0%	4.0%	8.0%	-	12.0%	5.0%	1.0%	3.0%	6.0%	8.0%	4.0%	5.0%
Gopher Mix					BC					JK	k	*					
	27	5	4	10	8	24	1	1	1	13	12	2	3	7	7	2	8
CyKill	5.0%	5.0%	4.0%	5.0%	8.0%	5.0%	4.0%	8.0%	4.0%	9.0%	5.0%	1.0%	3.0%	7.0%	6.0%	2.0%	7.0%
										K	К						



			Regio	on .			Dw	elling		р	opulation densit	Y		Family income			
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k ·
	27	7	2	12	6	24	3	0	0	14	12	1	2	5	12	2	6
Enforcer Rat Max	5,0%	8.0%	2.0%	6.0%	6.0%	5.0%	13.0%	-	÷	10.0%	5.0%	1.0%	2.0%	5.0%	9.0%	2.0%	5.0%
		В		b						jK	K				LO		
	26	7	3	11	5	23	1	1	1	7	14	5	4	2	9	4	7
Tomcat Bait Chunx	5.0%	8.0%	3.0%	5.0%	5.0%	5.0%	4.0%	8.0%	4.0%	5.0%	6.0%	3.0%	4.0%	2.0%	7.0%	4.0%	6.0%
		b													m		
	25	6	5	10	4	21	4	0	0	10	9	6	4	4	7	5	5
Enforcer Mouse Max	5.0%	7.0%	4.0%	5.0%	4.0%	5.0%	17.0%		-	7.0%	4.0%	4.0%	4.0%	4.0%	6.0%	6.0%	5.0%
Ortho Home Defense	23	0	6	11	6	21	1	1	0	7	9	7	3	4	10	3	3
MAX Press 'N Set Mouse Trap	4.0%	-	5.0%	5.0%	6.0%	5.0%	4.0%	8.0%	-	5.0%	4.0%	5.0%	3.0%	4.0%	8.0%	3.0%	3.0%
			A	A	Α										р		
	17	3	4	6	4	14	3	0	0	8	6	3	4	1	7	3	2
Just One Bite Rat & Mouse	3.0%	3.0%	4.0%	3.0%	4.0%	3.0%	13.0%	-	-	6.0%	3.0%	2.0%	4.0%	1.0%	6.0%	3.0%	2.0%
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,										k					m		
	17	0	6	6	5	16	1	0	0	5	12	0	0	2	7	3	5
Victor Rat & Mouse Pellets	3.0%	-	5.0%	3.0%	5.0%	4.0%	4.0%	-	-	4.0%	5.0%	-	-	2.0%	6.0%	3.0%	5.0%
			Α		Α					K	K				L	ı	L
	17	3	5	5	4	15	1	0	1	7	6	4	5	2	7	2	1
Victor Fast Kill	3.0%	3.0%	4.0%	2.0%	4.0%	3.0%	4.0%	-	4.0%	5.0%	3.0%	3.0%	5.0%	2.0%	6.0%	2.0%	1.0%
													р		р		
	15	4	3	6	2	14	1	0	0	6	9	0	2	0	5	4	4
Rampage Bait Chunx	3.0%	4.0%	3.0%	3.0%	2.0%	3.0%	4.0%	-		4.0%	4.0%	-	2.0%	-	4.0%	4.0%	4.0%
										К	К				M	M	m
	14	1	4	6	3	12	1	0	1	7	3	4	4	3	3	3	1
Victor Live Mouse Trap	3,0%	1.0%	4.0%	3,0%	3,0%	3.0%	4,0%	-	4,0%	5.0%	1.0%	3,0%	4.0%	3,0%	2.0%	3,0%	1.0%
										J							

**@Kline** 

		Region					Dwe	elling		P	opulation densit	٧			Family income	,	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k -
Tomcat Mole &	13	1	0	9	3	12	1	0	0	7	4	2	1	0	5	5	2
Gopher Repellent	3.0%	1.0%	-	4.0%	3.0%	3.0%	4.0%	-	-	5.0%	2.0%	1.0%	1.0%	-	4.0%	6.0%	2.0%
Granule				В	b					jk					M	IM	
	13	2	2	6	3	12	0	1	0	7	4	2	2	1	4	2	4
Havoc XT	3.0%	2.0%	2.0%	3.0%	3.0%	3.0%	÷	8.0%	-	5.0%	2.0%	1.0%	2.0%	1.0%	3.0%	2.0%	4.0%
										jk							
	11	3	2	3	3	10	1	0	0	3	6	2	1	2	4	2	2
Ramik	2.0%	3.0%	2.0%	1.0%	3.0%	2.0%	4.0%	-	-	2.0%	3.0%	1.0%	1.0%	2.0%	3.0%	2.0%	2.0%
	11	1	1	3	6	8	2	1	0	5	6	0	1	1	5	1	3
Hawk Meal	2.0%	1.0%	1.0%	1.0%	6.0%	2.0%	9.0%	8.0%	~	4.0%	3.0%	-	1.0%	1.0%	4.0%	1.0%	3,0%
					aBC					K	K						
	10	1	4	3	2	8	1	0	1	6	2	2	3	1	2	1	3
Hawk Pelleted Bait & Place Pacs	2.0%	1.0%	4.0%	1.0%	2.0%	2.0%	4.0%	-	4.0%	4.0% J	1.0%	1.0%	3.0%	1.0%	2.0%	1.0%	3.0%
	10	3	1	3	3	10	0	0	0	3	7	0	1	1	5	1	2
Tomcat Liquid Concentrate	2.0%	3.0%	1.0%	1.0%       6.0%       2.0%       9.0%       8.0%       -       4.0%       3.0%       -       1.0%       1.0%       4.0%         aBC       K       K       K       K       K       K       Image: Control of the	4.0%	1.0%	2.0%										
concernate										k	K						
	10	1	1	2	6	9	0	1	0	5	3	2	1	1	5	2	1
Hawk Bait Chunx	2.0%	1.0%	1.0%	1.0%	6.0%	2.0%	-	8.0%	-	4.0%	1.0%	1.0%	1.0%	1.0%	4.0%	2.0%	1.0%
					aBC												
	9	1	0	4	4	7	0	1	1	5	1	3	1	1	4	2	1
Jaguar Pelleted Bait & Place Pacs	2.0%	1.0%		2.0%	4.0%	2.0%	2	8.0%	4.0%	4.0%	0	2.0%	1.0%	1.0%	3.0%	2.0%	1.0%
					В					J							***************************************
	9	1	1	5	2	6	2	1	0	5	4	0	3	1	3	1	1
Jaguar Bait Chunx	2.0%	1.0%	1.0%	2.0%	2.0%	1.0%	9.0%	8.0%	-	4.0%	2.0%		3.0%	1.0%	2.0%	1.0%	1.0%
										К							
								(Continued)									



			Regio	n			Dw	elling		P	opulation densit	γ			Family income	•	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k -
Sweeney's Male &	8	1	1	3	3	6	2	0	0	4	4	0	0	1	5	1	1
Gopher Poison Peanuts	2.0%	1.0%	1.0%	1.0%	3.0%	1.0%	9.0%	-	-	3.0%	2.0%	-	-	1.0%	4.0%	1.0%	1.0%
										К					1		
Rampage Pelleted Bait	6 1.0%	3 3.0%	1.0%	1 0	1	6 1.0%	-	0 -	0	3 2.0%	3 1.0%	0	0	1	2 2.0%	1.0%	2 2.0%
& Place Pacs		c								k							
	6	0	1	3	2	5	0	1	0	2	4	0	0	1	2	2	1
JT Eason StickEm Mouse Glue Trap	1.0%		1.0%	1.0%	2.0%	1.0%	-	8.0%	-	1.0%	2.0%	-	-	1.0%	2.0%	2.0%	1.0%
	6	1	1	2	2	5	1	0	0	3	1	2	2	1	1	2	0
JT Eaton StickEm	1.0%	1.0%	1.0%	1.0%	2.0%	1.0%	4.0%	-	-	2.0%	0	1.0%	2.0%	1.0%	1.0%	2.0%	-
	5	•		-		4		0		4						0	
Motomco Gopher		0	1	3	1		1		0		1	0	1	1	2	0	1
Killer	1.0%	•	1.0%	1.0%	1.0%	1.0%	4.0%			3.0% jK	0		1.0%	1.0%	2.0%	•	1.0%
	5	1	1	1	2	5	0	0	0	2	3	0	0	0	5	0	0
Prozap Mole & Gopher	1.0%	1.0%	1.0%	0	2.0%	1.0%				1.0%	1.0%				4.0%		000 1 000 1 000 1
Bait															IMoP		
Sweeney's Mole &	5	1	0	1	3	5	0	0	0	2	2	1	1	0	4	0	0
Gopher Repellent Granules	1.0%	1.0%	-	0	3.0%	1.0%	-	-	-	1.0%	1.0%	1.0%	1.0%	-	3.0%	-	-
					bc										mop		
	4	0	2	0	2	2	1	0	1	4	0	0	2	0	1	0	1
Victor Power Kill	1.0%		2.0%		2.0%	0	4.0%		4.0%	3.0%			2.0%		1.0%		1.0%
			c		c					JK							
	4	0	1	1	2	3	1	0	0	3	1	0	0	2	1	0	1
Victor OTHER PRODUCT	1.0%	-	1.0%	0	2.0%	1.0%	4.0%	-	-	2.0%	0	-	-	2.0%	1.0%	-	1.0%
										k							



							Dwelling Population density							F 11:						
			Regi	on			Dwe	elling		P	opulation densi	ty	Family income							
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k			
C	3	1	1	0	1	3	0	0	0	2	1	0	1	0	1	0	1			
Sweeney's Mole & Gopher Repellent Spray	1.0%	1.0%	1.0%		1.0%	1.0%				1.0%	0		1.0%		1.0%		1.0%			
	3	1	0	1	1	3	0	0	0	1	2	0	0	0	3	0	0			
Jaguar Soft Bait	1.0%	1,0%	-	0	1.0%	1.0%	2	2	2	1.0%	1.0%	-	2	2	2.0%	2	-			
	2	0	0	1	1	2	0	0	0	1	1	0	0	0	1	1	0			
Sweeney's Mole & Gopher Sonic Spikes	0			0	1.0%	0				1.0%	0		-		1.0%	1.0%	-			
	11	2	1	6	2	11	0	0	0	3	2	6	2	3	4	1	1			
Other	2.0%	2.0%	1.0%	3.0%	2.0%	2.0%	-	-	-	2.0%	1.0%	4.0%	2.0%	3.0%	3.0%	1.0%	1.0%			
												J								
	50	13	9	20	8	38	5	4	3	10	26	14	12	6	16	7	9			
Don't know	10.0%	14.0%	8.0%	10.0%	8.0%	8.0%	22.0%	31.0%	12.0%	7.0%	11.0%	9.0%	13.0%	6.0%	13.0%	8.0%	8.0%			
	855	144	180	334	197	746	51	23	35	292	357	206	146	141	267	137	164			
Sigma	166.0%	158.0%	159.0%	160.0%	191.0%	164.0%	222.0%	177.0%	140.0%	212.0%	157.0%	137.0%	159.0%	145.0%	210.0%	152.0%	149.09			



### PRODUCT FORM

Rodenticide products in bait packets are the primary product form purchased in 2016, accounting for 54% of the responses. Loose grain bait products follow, accounting for 29% of the responses. Bait packets are preferred by rural residents—62% of rural respondents report their purchase, followed by 52% in suburban areas, and 49% in urban areas. Liquid rodenticides rank third with 18%.

			Region	1			Dwe	elling		P	opulation dens	ity	Family income						
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +		
		A	В	С	D	E	F	G	н	- 1	J	К	L	M	N	0	Р		
Base: Have Used Rodenticides (mouse/rat poisons) in the Past Year	516	91*	113	209	103	455	23**	13**	25**	138	228	150	92*	97*	127	90*	110		
	280	42	71	119	48	250	11	7	12	68	119	93	54	58	64	43	61		
Bait packet	54.0%	46.0%	63.0%	57.0%	47.0%	55.0%	48.0%	54.0%	48.0%	49.0%	52.0%	62.0%	59.0%	60.0%	50.0%	48.0%	55.0%		
			AD	ad								lj							
	152	25	28	68	31	137	7	2	6	48	64	40	23	30	41	27	31		
Loose grain bait	29.0%	27.0%	25.0%	33.0%	30.0%	30.0%	30.0%	15.0%	24.0%	35.0%	28.0%	27.0%	25.0%	31.0%	32.0%	30.0%	28.0%		
	78	13	12	37	16	71	5	1	1	36	31	11	9	12	17	19	21		
Liquid	15.0%	14.0%	11.0%	18.0%	16.0%	16.0%	22.0%	8.0%	4.0%	26.0%	14.0%	7.0%	10.0%	12.0%	13.0%	21.0%	19.0%		
				b						JK	k					L	I		
	65	15	10	23	17	59	1	2	3	29	28	8	5	5	22	13	20		
Gas/smoke bomb	13.0%	16.0%	9.0%	11.0%	17.0%	13.0%	4.0%	15.0%	12.0%	21.0%	12.0%	5.0%	5.0%	5.0%	17.0%	14.0%	18.0%		
					b					JK	к				LM	LM	LM		
Other	24	4	6	10	4	21	0	2	1	5	11	8	4	3	7	7	3		
Other	5.0%	4.0%	5.0%	5.0%	4.0%	5.0%		15.0%	4.0%	4.0%	5.0%	5.0%	4.0%	3.0%	6.0%	8.0%	3.0%		
	39	8	11	12	8	31	3	1	4	6	22	11	13	8	10	6	2		
Don't know	8.0%	9.0%	10.0%	6.0%	8.0%	7.0%	13.0%	8.0%	16.0%	4.0%	10.0%	7.0%	14.0%	8.0%	8.0%	7.0%	2.0%		
											i		P	Р	Р	р			
	638	107	138	269	124	569	27	15	27	192	275	171	108	116	161	115	138		
Sigma	124.0%	118.0%	122.0%	129.0%	120.0 %	125.0%	117.0%	115.0%	108.0%	139.0%	121.0%	114.0%	117.0%	120.0%	127.0%	128.0%	125.0%		



### RETAIL OUTLET

Discount/mass-merchandise stores and home improvement centers are the primary retail outlets for the purchase of rodenticides, accounting for 32% and 30% of the responses, respectively. Other frequently cited retail outlets are hardware stores, with 8%, farm supply stores, with 7%, supermarkets and grocery stores, with 5%, and lawn and garden centers with 4% of the responses.

			Regi	on			Dwi	elling		F	opulation densit	У	Family income					
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/tra iler	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +	
		А	В	C	D	E	F	G	н	ı	J	К	L	M	N	0	P	
Base: Have Used 'Rodenticides (mouse/rat poisons)' in Past Year	516	91*	113	209	103	455	23**	13**	25**	138	228	150	92*	97*	127	90*	110	
Discount/mass merchandise store	165	17	41	79	28	139	5	7	14	40	59	66	41	33	35	26	30	
merchandise store (e.g. Wal-Mart, Kmart)	32.0%	19.0%	36.0%	38.0%	27.0%	31.0%	22.0%	54.0%	56.0%	29.0%	26.0%	44.0%	45.0%	34.0%	28.0%	29.0%	27.0%	
			Α	Ad								IJ	NOP					
Home improvement	155	33	30	61	31	140	7	3	5	39	84	32	21	29	38	35	32	
center (e.g. Home Depot, Lowes)	30.0%	36.0%	27.0%	29.0%	30.0%	31.0%	30.0%	23.0%	20.0%	28.0%	37.0%	21.0%	23.0%	30.0%	30.0%	39.0%	29.0%	
											iK					L		
	40	5	13	10	12	37	3	0	0	12	17	11	6	11	7	7	9	
Hardware store (e.g. True Value)	8.0%	5.0%	12.0%	5.0%	12.0%	8.0%	13.0%	-	-	9.0%	7.0%	7.0%	7.0%	11.0%	6.0%	8.0%	8.0%	
			С		С													
	38	4	8	20	6	33	2	1	2	7	14	17	4	11	12	4	7	
Farm supply store	7.0%	4,0%	7.0%	10.0%	6.0%	7.0%	9.0%	8.0%	8.0%	5.0%	6.0%	11.0%	4.0%	11.0%	9.0%	4.0%	6.0%	
												ij		lo				
	25	6	4	9	6	23	0	0	2	6	11	8	4	3	4	5	9	
Supermarket/grocery store	5.0%	7.0%	4.0%	4.0%	6.0%	5.0%	-	-	8.0%	4.0%	5.0%	5.0%	4.0%	3.0%	3.0%	6.0%	8.0%	
																	n	
								(Continued)										



			Regi	on			Dw	elling		P	opulation densit	у			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
	23	10	4	4	5	23	0	0	0	8	12	3	5	1	11	2	4
Lawn and garden center/nursery	4.0%	11.0%	4.0%	2.0%	5.0%	5.0%	-	-		6.0%	5.0%	2.0%	5.0%	1.0%	9.0%	2.0%	4.0%
		BC								k			m		Мо		
	22	6	4	8	4	20	2	0	0	11	9	2	4	2	7	5	4
Warehouse/wholesale club	4.0%	7.0%	4.0%	4.0%	4.0%	4.0%	9.0%	2		8.0%	4.0%	1.0%	4.0%	2.0%	6.0%	6.0%	4.0%
										K							
	12	4	1	5	2	11	1	0	0	7	3	2	0	1	2	4	5
Mail order/catalog	2.0%	4.0%	1.0%	2.0%	2.0%	2.0%	4.0%	-		5.0%	1.0%	1.0%	-	1.0%	2.0%	4.0%	5.0%
										Jk						L	L
	21	4	3	7	7	18	1	1	1	3	13	5	5	4	6	1	5
Other	4.0%	4.0%	3.0%	3.0%	7.0%	4.0%	4.0%	8.0%	4,0%	2.0%	6.0%	3.0%	5.0%	4.0%	5.0%	1.0%	5.0%
	15	2	5	6	2	11	2	1	1	5	6	4	2	2	5	1	5
Don't know	3.0%	2.0%	4.0%	3.0%	2.0%	2.0%	9.0%	8.0%	4.0%	4.0%	3.0%	3.0%	2.0%	2.0%	4.0%	1.0%	5.0%
	516	91	113	209	103	455	23	13	25	138	228	150	92	97	127	90	110
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

#### PRODUCT USAGE

Seventy-six percent of the respondents indicate that the rodenticide was purchased for the elimination of mice. Regionally, use of the purchased product to eliminate mice was highest in the Midwest with 87%. Respondents also indicate using purchased rodenticides to eliminate rats, accounting for 32%. Use of purchased rodenticides for rat elimination is most prominent in the West, with 39%, and lowest in the Midwest, with 19%. Purchases to control mice are fairly even across higher income levels, but top out at 82% for the lowest income bracket of \$25,000 and less.



			Regio	n			Ε	Owelling		Pi	opulation dens	ity		F	amily incom	ie	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		А	В	С	D	E	F	G	Н	I	J	K	L	М	N	0	Р
lase: Have Used (odenticides (mouse/rat (oisons) in the Past Year	516	91*	113	209	103	455	23**	13**	25**	138	228	150	92*	97*	127	90*	110
	394	64	98	160	72	349	13	10	22	90	177	127	75	75	93	69	82
∕lice	76.0%	70.0%	87.0%	77.0%	70.0%	77.0%	57.0%	77.0%	88.0%	65.0%	78.0%	85.0%	82.0%	77.0%	73.0%	77.0%	75.0
			ACD								- I	lj					
	163	23	21	79	40	139	8	8	8	57	60	46	31	32	37	29	34
lats	32.0%	25.0%	19.0%	38.0%	39.0%	31.0%	35.0%	62.0%	32.0%	41.0%	26.0%	31.0%	34.0%	33.0%	29.0%	32.0%	31.0
				AB	AB					Jk							
	85	17	17	31	20	79	5	1	0	30	33	22	15	12	27	15	10
Aoles .	16.0%	19.0%	15.0%	15.0%	19.0%	17.0%	22.0%	8.0%	-	22.0%	14.0%	15.0%	16.0%	12.0%	21.0%	17.0%	15.
										j					m		
	46	9	8	24	5	39	5	2	0	20	21	5	2	5	16	9	1,
Squirrels raccoons	9.0%	10.0%	7.0%	11.0%	5.0%	9.0%	22.0%	15.0%	-	14.0%	9.0%	3.0%	2.0%	5.0%	13.0%	10.0%	13.0
				d						K	K				Lm	L	Ln
	6	1	1	1	3	6	0	0	0	2	1	3	2	1	1	1	1
Other	1.0%	1,0%	1.0%	0	3.0%	1.0%			-	1.0%	0	2.0%	2.0%	1.0%	1.0%	1.0%	1.0
					С												
	19	4	1	9	5	18	0	1	0	5	11	3	1	3	6	5	4
on't know	4.0%	4.0%	1.0%	4.0%	5.0%	4.0%	-	8.0%	-	4.0%	5.0%	2.0%	1.0%	3.0%	5.0%	6.0%	4.0
				b	b											1	
igma	713	118	146	304	145	630	31	22	30	204	303	206	126	128	180	128	15
·e···-	138.0%	130.0%	129.0%	145.0%	141.0%	138.0%	135.0%	169.0%	120.0%	148.0%	133.0%	137.0%	137.0%	132.0%	142.0%	142.0%	137.



# **6B. INSECT REPELLENTS**

#### OVERVIEW

Overall, 59% of the respondents report purchasing insect repellent products in 2016. Twenty-four percent of the total answering respondents did not use insect repellents. Regionally, 30% of respondents in the Northeast report no use of insect repellents, while only 24% of respondents in the Midwest, 27% in the West, and 19% in the South report no use.

			Regio	in			Dw	elling		P	opulation dens	ity			amily incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/t railer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
		A	В	С	D	E	F	G	Н	ı	j	К	L	M	N	0	Р
Base: All Respondents	1498	290	357	571	280	1328	55*	58*	57*	369	769	360	269	321	370	254	284
	889	151	214	373	151	788	35	27	39	219	438	232	133	188	227	162	179
Top 2 Box (Net)	59.0%	52.0%	60.0%	65.0%	54.0%	59.0%	64.0%	47.0%	68.0%	59.0%	57.0%	64.0%	49.0%	59.0%	61.0%	64.0%	63.0%
			Α	AbD		g	g		G			J		L	L	L	L
	473	70	103	220	80	419	18	12	24	115	247	111	65	94	121	88	105
Less than 6 months ago	32.0%	24.0%	29.0%	39.0%	29.0%	32.0%	33.0%	21.0%	42.0%	31.0%	32.0%	31.0%	24.0%	29.0%	33.0%	35.0%	37.0%
				ABD		g			eG						L	L	LM
	416	81	111	153	71	369	17	15	15	104	191	121	68	94	106	74	74
6 months to 1 year ago	28.0%	28.0%	31.0%	27.0%	25.0%	28.0%	31.0%	26.0%	26.0%	28.0%	25.0%	34.0%	25.0%	29.0%	29.0%	29.0%	26.0%
												J					
	609	139	143	198	129	540	20	31	18	150	331	128	136	133	143	92	105
Bottom 2 Box (Net)	41.0%	48.0%	40.0%	35.0%	46.0%	41.0%	36.0%	53.0%	32.0%	41.0%	43.0%	36.0%	51.0%	41.0%	39.0%	36.0%	37.0%
		BC	c		С			efH			К		MNOP				
More than 1 year	250	53	56	87	54	226	10	9	5	57	140	53	43	59	64	40	44
ago	17.0%	18.0%	16.0%	15.0%	19.0%	17.0%	18.0%	16.0%	9.0%	15.0%	18.0%	15.0%	16.0%	18.0%	17.0%	16.0%	15.0%
	359	86	87	111	75	314	10	22	13	93	191	75	93	74	79	52	61
Do not use product	24.0%	30.0%	24.0%	19.0%	27.0%	24.0%	18.0%	38.0%	23.0%	25.0%	25.0%	21.0%	35.0%	23.0%	21.0%	20.0%	21.0%
product		C	c		С			EFh					MNOP				
e:	1498	290	357	571	280	1328	55	58	57	369	769	360	269	321	370	254	284
Sigma	100.0%	100.0%	100,0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.09



#### GEOGRAPHIC REGION

Purchase incidence for insect repellents is highest in the South, where 65% of respondents report their purchase, and the lowest in the Northeast where 52% report their use.

#### POPULATION DENSITY

Respondents in rural and urban areas had the highest purchase incidence of insect repellents, with 64%, in 2016.

#### FAMILY INCOME

Respondents' income levels appear to have an impact on the purchase of insect repellents in 2016, with purchase incidence ranging from 63% to 64% at higher income levels, down to 49% at the lowest income level.

#### **BRAND RECOLLECTION**

Off! is the most frequently purchased insect repellent in 2016, accounting for 73% (all products combined) of the reported insect repellants. Deep Woods Off! ranks as the leading Off! sub-brand, with 32% of respondents reporting purchase. Cutter (all products combined) ranks second with 34%.



			Regio	n			C	)welling		Po	pulation dens	ity		I	Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		Α	В	С	D	E	F	G	Н	- 1	J	K	L	M	N	0	P
Base: Have Used Insect Repellents in the Past Year	889	151	214	373	151	788	35*	27**	39*	219	438	232	133	188	227	162	179
	652	111	167	265	109	576	28	21	27	147	331	174	92	138	176	121	125
OFF (Net)	73.0%	74.0%	78.0%	71.0%	72.0%	73.0%	80.0%	78.0%	69.0%	67.0%	76.0%	75.0%	69.0%	73.0%	78.0%	75.0%	70.0
			c								ı	i			lp		
	288	49	85	122	32	254	11	12	11	66	132	90	47	63	77	50	51
Deep Woods	32.0%	32.0%	40.0%	33.0%	21.0%	32.0%	31.0%	44.0%	28.0%	30.0%	30.0%	39.0%	35.0%	34.0%	34.0%	31.0%	28.0
		D	cD	D								Ü					
	153	21	33	58	41	136	7	10	0	48	79	26	17	29	39	26	42
Active	17.0%	14.0%	15.0%	16.0%	27.0%	17.0%	20.0%	37.0%		22.0%	18.0%	11.0%	13.0%	15.0%	17.0%	16.0%	23.0
					ABC	Н	Н			К	K						Lmo
	146	30	40	54	22	124	11	5	6	36	77	33	21	35	39	29	22
Backyard	16.0%	20.0%	19.0%	14.0%	15.0%	16.0%	31.0%	19.0%	15.0%	16.0%	18.0%	14.0%	16.0%	19.0%	17.0%	18.0%	12.0
							Ε							р			
	89	16	26	35	12	76	3	4	6	24	42	23	13	19	21	21	15
Clip On	10.0%	11.0%	12.0%	9.0%	8.0%	10.0%	9.0%	15.0%	15.0%	11.0%	10.0%	10.0%	10.0%	10.0%	9.0%	13.0%	8.09
	88	8	26	35	19	78	2	3	5	21	42	25	19	14	24	14	17
Deep Woods Sportsman	10.0%	5.0%	12.0%	9.0%	13.0%	10.0%	6.0%	11.0%	13.0%	10.0%	10.0%	11.0%	14.0%	7.0%	11.0%	9.0%	9.09
			А		Α								M				
	83	14	29	32	8	69	6	2	6	24	43	16	15	13	26	13	16
Family Care	9.0%	9.0%	14.0%	9.0%	5.0%	9.0%	17.0%	7.0%	15.0%	11.0%	10.0%	7.0%	11.0%	7.0%	11.0%	8.0%	9.0
			cD				e										
	77	8	17	38	14	67	3	2	5	21	37	19	9	14	20	18	16
Citronella	9.0%	5.0%	8.0%	10.0%	9.0%	9.0%	9.0%	7.0%	13.0%	10.0%	8.0%	8.0%	7.0%	7.0%	9.0%	11.0%	9.0
				a													
								(Continued)									



			Regio	n			C	welling		Po	pulation dens	ity		I	amily income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
	51	7	13	21	10	42	4	0	5	20	18	13	10	12	16	6	7
Mosquito Coil	6.0%	5.0%	6.0%	6.0%	7.0%	5.0%	11.0%	-	13.0%	9.0%	4.0%	6.0%	8.0%	6.0%	7.0%	4.0%	4.0
									E	J							
	38	9	12	11	6	29	8	0	1	11	19	8	6	8	10	8	6
Mosquito Lamp	4.0%	6.0%	6.0%	3.0%	4.0%	4.0%	23.0%	-	3.0%	5.0%	4.0%	3.0%	5.0%	4.0%	4.0%	5.0%	3.0
							EH										
	304	50	79	134	41	261	18	9	16	77	146	81	44	69	75	57	59
Cutter (Net)	34.0%	33.0%	37.0%	36.0%	27.0%	33.0%	51.0%	33.0%	41.0%	35.0%	33.0%	35.0%	33.0%	37.0%	33.0%	35.0%	33.0
			d	d			E										
	133	23	32	57	21	119	5	4	5	30	63	40	17	32	40	14	30
Backwoods	15.0%	15.0%	15.0%	15.0%	14.0%	15.0%	14.0%	15.0%	13.0%	14.0%	14.0%	17.0%	13.0%	17.0%	18.0%	9.0%	17.0
														0	0		O
	85	14	24	33	14	72	5	5	3	25	38	22	13	9	18	18	27
Sport	10.0%	9.0%	11.0%	9.0%	9.0%	9.0%	14.0%	19.0%	8.0%	11.0%	9.0%	9.0%	10.0%	5.0%	8.0%	11.0%	15.0
													m			M	Mi
	70	12	21	30	7	57	4	2	7	17	35	18	14	15	21	12	8
All Family	8.0%	8.0%	10.0%	8.0%	5.0%	7.0%	11.0%	7.0%	18.0%	8.0%	8.0%	8.0%	11.0%	8.0%	9.0%	7.0%	4.0
			d						E				Р		р		
	39	6	11	17	5	34	3	0	2	15	16	8	4	9	8	12	6
Skinsations	4.0%	4.0%	5.0%	5.0%	3.0%	4.0%	9.0%	-	5.0%	7.0%	4.0%	3.0%	3.0%	5.0%	4.0%	7.0%	3.0
										j						Inp	
	22	6	7	6	3	19	2	1	0	8	9	5	2	3	9	5	3
EcoSmart Insect Repellent	2.0%	4.0%	3.0%	2.0%	2.0%	2.0%	6.0%	4.0%		4.0%	2.0%	2.0%	2.0%	2.0%	4.0%	3.0%	2.0
	21	5	4	9	3	14	5	1	1	9	11	1	2	9	3	3	4
Mosquito Magnet	2.0%	3.0%	2.0%	2.0%	2.0%	2.0%	14.0%	4.0%	3.0%	4.0%	3.0%	0	2.0%	5.0%	1.0%	2.0%	2.0
							Eh			К	k			N			
								(Continued)									



			Regio	n			С	Welling		Po	pulation dens	ity		I	Family income	•	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$10 +
	16	4	5	6	1	15	1	0	0	10	4	2	3	1	6	2	4
Herbal Armor	2.0%	3.0%	2.0%	2.0%	1.0%	2.0%	3.0%	-	-	5.0%	1.0%	1.0%	2.0%	1.0%	3.0%	1.0%	2.0
										JK					m		
	14	1	4	6	3	11	1	1	1	10	2	2	2	2	4	3	
Alternative	2.0%	1.0%	2.0%	2.0%	2.0%	1.0%	3.0%	4.0%	3.0%	5.0%	0	1.0%	2.0%	1.0%	2.0%	2.0%	2.0
										JK							
	6	1	1	2	2	5	1	0	0	3	3	0	0	0	3	2	
Mega Catch	1.0%	1.0%	0	1.0%	1.0%	1.0%	3.0%	-		1.0%	1.0%	_	-	-	1.0%	1.0%	1.
										k							
	209	41	36	95	37	179	19	7	4	78	92	39	31	39	55	36	4
Avon Skin So Soft Bug Guard Plus (Net)	24.0%	27.0%	17.0%	25.0%	25.0%	23.0%	54.0%	26.0%	10.0%	36.0%	21.0%	17.0%	23.0%	21.0%	24.0%	22.0%	27
		В		В	b	h	EH			JK							
	72	15	9	38	10	59	10	2	1	25	28	19	11	16	19	11	1
Anti-Itch Spray	8.0%	10.0%	4.0%	10.0%	7.0%	7.0%	29.0%	7.0%	3.0%	11.0%	6,0%	8.0%	8.0%	9.0%	8.0%	7.0%	8,1
		8		В			EH			J							
	47	7	11	20	9	40	3	2	2	16	21	10	11	8	13	5	1
Burt's Bees Herbal Insect Repellent	5.0%	5.0%	5.0%	5.0%	6.0%	5.0%	9.0%	7.0%	5.0%	7.0%	5.0%	4.0%	8.0%	4.0%	6.0%	3.0%	6.
													0				
	35	9	7	12	7	30	3	1	1	14	15	6	5	6	8	5	1
Picaridin Spray	4.0%	6.0%	3.0%	3.0%	5.0%	4.0%	9.0%	4.0%	3.0%	6.0%	3.0%	3.0%	4.0%	3.0%	4.0%	3.0%	6.1
										jk							
	34	8	4	12	10	30	3	1	0	21	11	2	1	8	12	4	9
R3535 Expedition	4.0%	5.0%	2.0%	3.0%	7.0%	4.0%	9,0%	4.0%	2	10.0%	3.0%	1.0%	1.0%	4.0%	5.0%	2.0%	5.0
		b			Bc		h			JK				ı	L		
	34	5	8	14	7	29	3	1	1	12	17	5	3	3	10	9	,
Picaridin Towelettes	4.0%	3.0%	4.0%	4.0%	5.0%	4.0%	9.0%	4.0%	3.0%	5.0%	4.0%	2.0%	2.0%	2.0%	4.0%	6.0%	5.
										k						М	,
								(Continued)									



			Regio	n			D	welling		Po	pulation dens	ity			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
	26	3	8	10	5	23	1	1	1	11	13	2	4	2	6	4	10
Ben's 100 Max Formula Insect Repellent	3.0%	2.0%	4.0%	3.0%	3.0%	3.0%	3,0%	4.0%	3.0%	5.0%	3.0%	1.0%	3.0%	1.0%	3.0%	2.0%	6.0%
										K	k						M
	24	5	4	11	4	20	2	2	0	11	11	2	3	0	9	8	4
Ben's 30 Insect Repellent	3.0%	3.0%	2.0%	3.0%	3.0%	3.0%	6.0%	7.0%	-	5.0%	3.0%	1.0%	2.0%	-	4.0%	5.0%	2.0%
	***************************************									jK		***************************************	M		М	M	M
	18	2	4	11	1	16	2	0	0	7	9	2	1	1	4	7	5
Ben's Tick & Insect Repellent Wipes	2.0%	1.0%	2.0%	3.0%	1.0%	2.0%	6.0%			3.0%	2.0%	1.0%	1.0%	1.0%	2.0%	4.0%	3.0%
nepenent mpcs										k						IM	m
	7	3	1	1	2	7	0	0	0	3	3	1	1	1	3	2	0
Coulston Repellent	1.0%	2.0%	0	0	1.0%	1.0%				1.0%	1.0%	0	1.0%	1.0%	1.0%	1.0%	
		С															
	134	27	27	56	24	109	16	4	5	39	70	25	26	23	35	23	27
Repel (Net)	15.0%	18.0%	13.0%	15.0%	16.0%	14.0%	46.0%	15.0%	13.0%	18.0%	16.0%	11.0%	20.0%	12.0%	15.0%	14.0%	15.0
							ЕН			K	k		m				
	54	10	8	27	9	45	4	3	2	16	30	8	10	7	17	8	12
Sportsman	6.0%	7.0%	4.0%	7.0%	6.0%	6.0%	11.0%	11.0%	5.0%	7.0%	7.0%	3.0%	8.0%	4.0%	7.0%	5.0%	7.0%
				b						k	k						
	43	10	9	15	9	34	8	0	1	13	21	9	10	9	8	9	7
Lemon Eucalyptus	5.0%	7.0%	4.0%	4.0%	6.0%	4.0%	23.0%	-	3.0%	6.0%	5.0%	4.0%	8.0%	5.0%	4.0%	6.0%	4.0%
							EH						n				
	26	6	7	11	2	20	3	1	2	5	15	6	6	3	8	3	6
Mosquito Wipes	3.0%	4.0%	3.0%	3.0%	1.0%	3.0%	9.0%	4.0%	5.0%	2.0%	3.0%	3.0%	5.0%	2.0%	4.0%	2.0%	3.0%
							E										
	24	5	4	8	7	21	3	0	0	11	9	4	1	5	9	5	4
100	3.0%	3.0%	2.0%	2.0%	5.0%	3.0%	9,0%	5	-	5.0%	2.0%	2.0%	1.0%	3.0%	4.0%	3.0%	2.0%
							Eh			Jk					1		
								(Continued)									



			Regio	ın .			0	welling		Po	pulation dens	ity		ı	amily income	2	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
	80	17	13	36	14	65	11	2	2	29	38	13	11	17	22	14	16
Sawyer (Net)	9.0%	11.0%	6.0%	10.0%	9.0%	8.0%	31.0%	7.0%	5.0%	13.0%	9.0%	6.0%	8.0%	9.0%	10.0%	9.0%	9.0
		b					EH			jK							
	33	4	7	15	7	28	4	0	1	15	12	6	5	6	6	8	8
Maxi Deet	4.0%	3.0%	3.0%	4.0%	5.0%	4.0%	11.0%	-	3.0%	7.0%	3.0%	3.0%	4.0%	3.0%	3.0%	5.0%	4.0
							E			JK							
	25	8	2	11	4	20	5	0	0	11	12	2	2	6	7	3	7
20% Picaridin	3.0%	5.0%	1.0%	3.0%	3.0%	3.0%	14.0%	-		5.0%	3.0%	1.0%	2.0%	3.0%	3.0%	2.0%	4.0
		В					EH			К							
	20	6	5	7	2	15	3	1	1	5	11	4	3	5	8	3	1
Controlled Release Family	2.0%	4.0%	2.0%	2.0%	1.0%	2.0%	9.0%	4.0%	3.0%	2.0%	3.0%	2.0%	2.0%	3.0%	4.0%	2.0%	1.0
							E								Р		
	11	2	1	4	4	9	1	1	0	4	6	1	1	2	5	2	1
Ultra 30	1.0%	1.0%	0	1.0%	3.0%	1.0%	3.0%	4.0%		2.0%	1.0%	0	1.0%	1.0%	2.0%	1.0%	1.0
					b												
	19	6	3	6	4	16	0	1	2	4	8	7	7	1	4	3	4
Other	2.0%	4.0%	1.0%	2.0%	3.0%	2.0%	-	4.0%	5.0%	2.0%	2.0%	3.0%	5.0%	1.0%	2.0%	2.0%	2.0
													Mn				
	77	16	9	34	18	62	4	3	8	17	34	26	19	14	22	9	1.
Don't know	9.0%	11.0%	4.0%	9.0%	12.0%	8.0%	11.0%	11.0%	21.0%	8.0%	8.0%	11.0%	14.0%	7.0%	10.0%	6.0%	7.0
		В		В	В				E				МОР				
iigma	2048	364	501	839	344	1745	144	72	87	619	956	473	318	390	562	364	41
.0	230.0%	241.0%	234.0%	225.0%	228.0%	221.0%	411.0%	267.0%	223.0%	283.0%	218.0%	204.0%	239.0%	207.0%	248.0%	225.0%	231.



## PRODUCT FORM

Aerosol and pump spray liquid are the most commonly purchased form of insect repellent, accounting for 62% and 25% of the responses in 2016, respectively. Candles follow with 15% of the responses. There are no major differences between population densities or income levels with regard to the product form that is preferred.

			Regio	n			Ę	welling		Po	pulation dens	ity		ı	amily income	•	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
		А	В	С	D	E	F	G	Н	- 1	J	K	L	М	N	0	P
Base: Have Used Insect Repellents in the Past Year	889	151	214	373	151	788	35*	27**	39*	219	438	232	133	188	227	162	179
	547	92	146	218	91	483	19	21	24	121	276	150	83	120	143	96	105
Aerosol	62.0%	61.0%	68.0%	58.0%	60.0%	61.0%	54.0%	78.0%	62.0%	55.0%	63.0%	65.0%	62.0%	64.0%	63,0%	59.0%	59.0%
			С								i	ı					
	222	32	58	94	38	198	8	7	9	52	115	55	27	45	56	44	50
Pump spray liquid	25.0%	21.0%	27.0%	25.0%	25.0%	25.0%	23.0%	26.0%	23.0%	24.0%	26.0%	24.0%	20.0%	24.0%	25.0%	27.0%	28.0%
	133	21	30	66	16	116	3	6	8	39	62	32	20	27	33	24	29
Candle	15.0%	14.0%	14.0%	18.0%	11.0%	15.0%	9.0%	22.0%	21.0%	18.0%	14.0%	14.0%	15.0%	14.0%	15.0%	15.0%	16.0%
				D													
	132	22	26	67	17	118	8	4	2	54	52	26	25	23	37	20	27
Lotion	15.0%	15.0%	12.0%	18.0%	11.0%	15.0%	23.0%	15.0%	5.0%	25.0%	12.0%	11.0%	19.0%	12.0%	16.0%	12.0%	15.0%
				bd		h	Н			JK							
	83	19	20	25	19	70	8	2	3	23	47	13	11	13	19	20	20
Lamp	9.0%	13.0%	9.0%	7.0%	13.0%	9.0%	23.0%	7.0%	8.0%	11.0%	11.0%	6.0%	8.0%	7.0%	8.0%	12.0%	11.0%
		c			С		Eh			k	К					m	
	60	7	13	30	10	53	2	0	5	24	19	17	12	10	21	8	9
Coil	7.0%	5.0%	6.0%	8.0%	7.0%	7.0%	6.0%	-	13.0%	11.0%	4.0%	7.0%	9.0%	5.0%	9.0%	5.0%	5.0%
										J							



			Regio	n			Г	welling		Pr	pulation dens	itv			Family income		
						One-	Two-	Three+-	Mobile				Under	\$25k -	\$50k -	\$75k -	\$100
	Total	Northeast	Midwest	South	West	family house	family house	family house	home/trailer	Urban	Suburban	Rural	\$25k	<\$50k	<\$75k	<\$100k	+
	41	10	9	17	5	38	2	1	0	18	19	4	5	9	9	9	9
Roll-on	5.0%	7.0%	4.0%	5.0%	3,0%	5.0%	6.0%	4.0%		8.0%	4.0%	2.0%	4.0%	5.0%	4.0%	6.0%	5.09
										JK	k						
	37	5	10	16	6	32	2	2	1	10	17	10	5	7	10	5	10
Towelette	4.0%	3.0%	5.0%	4.0%	4.0%	4.0%	6.0%	7.0%	3.0%	5.0%	4.0%	4.0%	4.0%	4.0%	4.0%	3.0%	6.09
	30	3	7	13	7	26	1	2	1	9	11	10	5	5	5	8	7
Stick	3.0%	2.0%	3.0%	3.0%	5.0%	3.0%	3.0%	7.0%	3.0%	4.0%	3.0%	4.0%	4.0%	3,0%	2.0%	5.0%	4.09
	29	6	4	13	6	26	2	0	1	14	12	3	4	1	8	8	8
CO2 device	3.0%	4.0%	2.0%	3.0%	4.0%	3.0%	6.0%	-	3.0%	6.0%	3.0%	1.0%	3.0%	1.0%	4.0%	5.0%	4.0
										JK			m		М	М	N
	19	8	2	6	3	14	5	0	0	7	8	4	1	1	7	6	4
<sup>2</sup> ad	2.0%	5.0%	1.0%	2.0%	2.0%	2.0%	14.0%	-	-	3.0%	2.0%	2.0%	1.0%	1.0%	3.0%	4.0%	2.0
		BC					EH								m	IM	
	20	5	6	5	4	16	0	1	3	6	6	8	7	4	2	3	4
Other	2.0%	3.0%	3.0%	1.0%	3.0%	2.0%	-	4.0%	8.0%	3.0%	1.0%	3.0%	5.0%	2.0%	1.0%	2.0%	2.0
									E			j	N				
	21	6	3	10	2	16	2	0	3	5	8	8	7	7	5	1	1
on't know	2.0%	4.0%	1.0%	3.0%	1.0%	2.0%	6.0%	-	8.0%	2.0%	2.0%	3.0%	5.0%	4.0%	2.0%	1.0%	1.0
									E				OP	oP			
igma	1374	236	334	580	224	1206	62	46	60	382	652	340	212	272	355	252	28
ивша	155.0%	156.0%	156.0%	155.0%	148.0%	153.0%	177.0%	170.0%	154.0%	174.0%	149.0%	147.0%	159.0%	145.0%	156.0%	156.0%	158.



#### RETAIL OUTLET

Discount and mass-merchandise stores are the most frequently mentioned type of retail outlet for the purchase of insect repellents, accounting for 43% of the responses in 2016. Home improvement centers rank second with 26%, followed by supermarkets and lawn and garden centers with 8% and 6% of the responses, respectively. Families with income levels below \$25,000 and between \$25,000 and \$50,000 purchase more at discount and merchandise stores over home improvement centers.

#### PRODUCT USAGE

The majority of the respondents, or 87%, are attempting to repel mosquitoes with their purchased repellent. Flies, ticks, and gnats, with 30%, 28%, and 28%, respectively, are the other significant pests that respondents purchase insect repellent to treat.

			Regio	m				Owelling		P	opulation dens	ity			amily incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
		А	В	С	D	E	F	G	Н	ı	J	K	L	M	N	0	Р
ase: Have Used 'Insect epellents' in Past Year	889	151	214	373	151	788	35*	27**	39*	219	438	232	133	188	227	162	179
	380	46	100	169	65	328	13	16	23	84	177	119	71	95	97	53	64
iscount/mass merchandise tore (e.g. Wal-Mart, Kmart)	43.0%	30.0%	47.0%	45.0%	43.0%	42.0%	37.0%	59.0%	59.0%	38.0%	40.0%	51.0%	53.0%	51.0%	43.0%	33.0%	36.0%
			Α	Α	Α				Ef			IJ	nOP	OP	0		
	228	41	48	102	37	215	4	5	4	60	119	49	20	37	62	59	50
ome improvement center e.g. Home Depot, Lowes)	26.0%	27.0%	22.0%	27.0%	25.0%	27.0%	11.0%	19.0%	10.0%	27.0%	27.0%	21.0%	15.0%	20.0%	27.0%	36.0%	28.0%
						FH					k				Lm	LMnp	Lm
								Continued)									



			Regio	ın .			D	welling		Po	opulation dens	ity		- 1	amily income	•	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
	67	16	17	23	11	57	5	2	3	16	37	14	11	17	10	14	15
upermarket/grocery store	8.0%	11.0%	8.0%	6.0%	7.0%	7.0%	14.0%	7.0%	8.0%	7.0%	8.0%	6.0%	8.0%	9.0%	4.0%	9.0%	8,
		c												n		n	
	49	15	10	15	9	45	3	0	1	16	28	5	8	9	18	8	
awn and garden enter/nursery	6.0%	10.0%	5.0%	4.0%	6.0%	6.0%	9.0%	-	3.0%	7.0%	6.0%	2.0%	6.0%	5.0%	8.0%	5.0%	3.
		bC								K	K				р		
	48	8	16	12	12	43	3	2	0	11	22	15	5	13	9	8	1
Hardware store (e.g. True Value)	5.0%	5.0%	7.0%	3.0%	8.0%	5.0%	9.0%	7.0%		5.0%	5.0%	6.0%	4.0%	7.0%	4.0%	5.0%	7.
			c		С		h										
	24	4	5	10	5	20	2	0	2	11	7	6	2	1	6	4	1
Warehouse/wholesale club	3.0%	3.0%	2.0%	3.0%	3.0%	3.0%	6.0%	_	5.0%	5.0%	2.0%	3.0%	2.0%	1.0%	3.0%	2.0%	6.
										J					m		LIV
	19	4	4	10	1	18	0	0	1	4	6	9	4	4	4	3	
Farm supply store	2.0%	3.0%	2.0%	3.0%	1.0%	2.0%	-		3.0%	2.0%	1.0%	4.0%	3.0%	2.0%	2.0%	2.0%	2.
												J					
	14	2	2	9	1	8	2	1	3	4	8	2	1	3	6	2	
Mail order/catalog	2.0%	1.0%	1.0%	2.0%	1.0%	1.0%	6.0%	4.0%	8.0%	2.0%	2.0%	1.0%	1.0%	2.0%	3.0%	1.0%	1.0
							E		E								
	37	9	8	14	6	35	1	0	1	9	19	9	6	5	9	8	
Other	4.0%	6.0%	4.0%	4.0%	4.0%	4.0%	3.0%	÷	3.0%	4.0%	4.0%	4.0%	5.0%	3.0%	4.0%	5.0%	5.0
	23	6	4	9	4	19	2	1	1	4	15	4	5	4	6	3	
Oon't know	3.0%	4.0%	2.0%	2.0%	3.0%	2.0%	6.0%	4.0%	3.0%	2.0%	3.0%	2.0%	4.0%	2.0%	3.0%	2.0%	3.
	889	151	214	373	151	788	35	27	39	219	438	232	133	188	227	162	1
Sigma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100



			Regio	n			ι	Owelling		P	opulation dens	ity		F	amily incom	ne .	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		Α	В	С	D	E	F	G	н	ı	J	K	L	М	N	0	Р
Base: Have Used Insect Repellents in the Past Year	889	151	214	373	151	788	35*	27**	39*	219	438	232	133	188	227	162	179
	776	129	195	324	128	691	29	24	32	179	395	202	109	167	200	145	155
Mosquitoes	87.0%	85.0%	91.0%	87.0%	85.0%	88.0%	83.0%	89,0%	82.0%	82.0%	90.0%	87.0%	82.0%	89.0%	88.0%	90.0%	87.0
			ad								I .			I		1	
	270	50	57	111	52	227	12	13	18	88	119	63	51	61	72	39	47
Flies	30.0%	33.0%	27.0%	30.0%	34.0%	29.0%	34.0%	48.0%	46.0%	40.0%	27.0%	27.0%	38.0%	32.0%	32.0%	24.0%	26.0
									E	JK			OP	0			
	246	49	56	109	32	217	9	11	9	59	115	72	42	55	59	34	56
Ticks	28.0%	32.0%	26.0%	29.0%	21.0%	28.0%	26.0%	41.0%	23.0%	27.0%	26.0%	31.0%	32.0%	29.0%	26.0%	21.0%	31.0
		D		d									0	0			0
	245	43	49	107	46	219	7	10	9	65	117	63	34	54	64	44	49
Gnats	28.0%	28.0%	23.0%	29.0%	30.0%	28.0%	20.0%	37.0%	23.0%	30.0%	27.0%	27.0%	26.0%	29.0%	28.0%	27.0%	27.0
	28	10	2	12	4	26	0	1	1	7	11	10	8	4	5	3	8
Other	3.0%	7.0%	1.0%	3.0%	3.0%	3.0%	-	4.0%	3.0%	3.0%	3.0%	4.0%	6.0%	2.0%	2.0%	2.0%	4.09
		Bc		b									mno				
	19	3	6	6	4	18	0	0	1	3	10	6	3	5	5	4	2
∂on't know	2.0%	2.0%	3.0%	2.0%	3.0%	2.0%	-	-	3,0%	1.0%	2.0%	3.0%	2.0%	3.0%	2.0%	2.0%	1.09
Signe	1584	284	365	669	266	1398	57	59	70	401	767	416	247	346	405	269	317
Sigma	178.0%	188.0%	171.0%	179.0%	176.0%	177.0%	163.0%	219.0%	179.0%	183.0%	175.0%	179.0%	186.0%	184.0%	178.0%	166.0%	177.0



# 6C. FUNGICIDES

#### **OVERVIEW**

Fungicides are products that treat mildew, blight, rust, mold, and other plant diseases. Use of these products is generally limited to a small group of knowledgeable gardeners, although some consumers also purchase lawn fungicides. In 2016, only 22% of the respondents report purchasing fungicides. Sixty-three percent of the answering respondents indicate that they did not purchase fungicides.

			Regio	m			D	welling		P.	opulation densi	tv			Family income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+-family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100 +
		Α	В	c	D	E	F	G	н	1	J	ĸ	L	М	N	ō	p
Base: All Respondents	1498	290	357	571	280	1328	55*	58*	57*	369	769	360	269	321	370	254	284
	323	62	58	134	69	288	17	7	11	109	145	69	45	52	83	67	76
Top 2 Box (Net)	22.0%	21.0%	16.0%	23.0%	25.0%	22.0%	31.0%	12.0%	19.0%	30.0%	19.0%	19.0%	17.0%	16.0%	22.0%	26.0%	27.0
		b		В	В	g	G			JK					IM	LM	LN
	127	28	20	57	22	110	g	4	4	46	54	27	20	18	36	25	28
ess than 6 months ago	8.0%	10.0%	6.0%	10.0%	8.0%	8.0%	16.0%	7.0%	7.0%	12.0%	7.0%	8.0%	7.0%	6.0%	10.0%	10.0%	10.0
		b		В			E			JK					M	m	M
	196	34	38	77	47	178	8	3	7	63	91	42	25	34	47	42	48
months to 1 year ago	13.0%	12.0%	11.0%	13.0%	17.0%	13.0%	15.0%	5.0%	12.0%	17.0%	12.0%	12.0%	9.0%	11.0%	13.0%	17.0%	17.
					aB	g	g			JK						LM	LN
	1175	228	299	437	211	1040	38	51	46	260	624	291	224	269	287	187	20
Bottom 2 Box (Net)	78.0%	79.0%	84.0%	77.0%	75.0%	78.0%	69.0%	88.0%	81.0%	70.0%	81.0%	81.0%	83.0%	84.0%	78.0%	74.0%	73.1
			aCD					eF			I.	- 1	nOP	NOP			
	231	44	56	80	51	206	11	3	11	52	123	56	27	43	57	53	5.
More than 1 year ago	15.0%	15.0%	16.0%	14.0%	18.0%	16.0%	20.0%	5.0%	19.0%	14.0%	16.0%	16.0%	10.0%	13.0%	15.0%	21.0%	18.
						G	G		G						L	LMn	L
	944	184	243	357	160	834	27	48	35	208	501	235	197	226	230	134	15
o not use product	63.0%	63.0%	68.0%	63.0%	57.0%	63.0%	49.0%	83.0%	61.0%	56.0%	65.0%	65.0%	73.0%	70.0%	62.0%	53.0%	55.
			cD			F		EFH			l l	- 1	NOP	NOP	Ор		
Sigma	1498	290	357	571	280	1328	55	58	57	369	769	360	269	321	370	254	28
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.



#### GEOGRAPHIC REGION

Purchase incidence for fungicides is slightly higher in the West, where 25% of the respondents report buying these products in the last year, and lowest among respondents in the Midwest, where 16% of respondents indicate purchase.

#### POPULATION DENSITY

The distribution of respondents using fungicides is lower for rural and suburban respondents, with 19% each, and highest for urban respondents with 30%.

#### **FAMILY INCOME**

The purchase of fungicides appears to vary little across income levels, with respondents with income levels between \$75,000 and \$100,000 and above \$100,000 accounting for 26% and 27% of the responses, respectively. Households with lower income levels range from 16% to 17% of the responses.

#### BRAND RECOLLECTION

Bayer Advanced is the most frequently mentioned brand of fungicide purchased, accounting for a combined 31% of the responses in 2016. It is followed by the Scotts and Ortho product lines with 25% and 22%, respectively. Scotts Lawn Fungus Control and Bayer Advanced Garden Disease Control for Roses, Flowers, and Shrubs are the leading individual products, each accounting for 13% of responses.



Part	ncome	amily income	E		hu	lation densi	Pone			velling	n			1	Regio			
Month   Mont					• 7	iacion acrisi	, opu		**			One-			педіо			
Bases How Dies Fungstelles Have Just Versit Highest Control  323 52 58 134 69 28 128 174 70 110 100 145 69 65 52 128 130 100 100 100 110 110 110 110 110 110		\$50k - <\$75k			Rural	Suburban		Urb					West	South	Midwest	Northeast	Total	
Inthe Past Vary 434	v 0	N	M	L	K	J		1	Н				D	С	В	Α		
Scorts Anneys Control   1.0 %   15.0 %   15.0 %   14.0 %   10.0 %   14.0 %   18.0 %   18.0 %   11.0 %   18.0 %   7.0 %   11.0 %   6.0 %   1.0 %   18.0 %   1	3* 67*	83*	52*	45*	69*	145		10	11**	7**	17**	288	69*	134	58*	62*	323	
Control   Cont	4 9	14	3	5	5	26		12	2	1	3	37	4	19	11	9	43	
Taylor Advanced Garden   41   3   6   18   14   37   2   0   2   17   15   9   2   9	0% 13.0%	17.0%	6.0%	11.0%	7.0%	18.0%		11.0	18.0%	14.0%	18.0%	13.0%	6.0%	14.0%	19.0%	15.0%	13.0%	Scotts Lawn Fungus Control
Disease Control for Roce, 130% 5.0% 10.0% 10.0% 13.0% 10.0% 13.0% 10.0% 13.0% 10.0%		m														×		
Flavor and Shrobs	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	11															**************	
Sayer Advanced Lawn   1,0 %   5,0 %   17,0 %   13,0 %   4,0 %   11,0 %   6,0 %   - 9,0 %   10,0 %   12,0 %   7,0 %   11,0 %   12,0 %   0	0% 9.0%	13.0%		4.0%	13.0%	10.0%		16.0	18.0%		12.0%	13.0%			10.0%	5.0%	13.0%	
Trungicide    100   100   170	1 2	11	6	5	5	18		11	1	0	1	32	3	18	10	3	34	Tours & dumphond Laure
April   Apri		13.0%			7.0%	12.0%		10.0	9.0%	-	6.0%	11.0%	4.0%		~~~~~~~~~~~	5.0%	11.0%	
Dirtho MAX Garden Disease		0																<u>_</u>
Control   Cont		8	*******															Ortho MAX Garden Disease
Actinovate Lawn and Garden Fungicle    C	0% 10.0%	10.0%	6.0%	7.0%		10.0%		6.0	27.0%	14.0%	6.0%	9.0%	13.0%	7.0%	7.0%	13.0%	9.0%	
Garden Fungicide    3 0%   16.0%   7.0%   4.0%   13.0%   8.0%   24.0%   14.0%   -   14.0%   6.0%   6.0%   9.0%   8.0%   1   C	0 3	10	4		4	9		15	0	1	4	23			4	10	28	Actinousta Lawn and
Ortho Moss-B-Gon 8.0% 6.0% 10.0% 6.0% 13.0% 9.0% 6.0% 8.0% 10.0% 6.0% 10.0% 10.0% 6.0% 10.0% 1	0% 4.0%	12.0%	8.0%	9.0%	6.0%	6.0%		*************		14.0%	24.0%	8.0%		4.0%	7.0%		9.0%	
Dr. Earth Final Stop Disease 7,0% 10,0% 7,0% 7,0% 6,0% 7,0% 18,0% 14,0% - 13,0% 5,0% 4,0% 18,0% 6,0% 5,0% 10,0% 7,0% 10,0% 7,0% 6,0% 7,0% 18,0% 14,0% - 13,0% 5,0% 4,0% 18,0% 6,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 10,0% 5,0% 11,0% - 9,0% 10,0% 5,0% 1	5 6	5	5	3	4	14			0	0	1	26		8	- 6		27	
Dr. Earth Final Stop Disease Control Fungicide  The Property of Stop Stop Stop Stop Stop Stop Stop Stop	0% 9.0%	6.0%	10.0%	7.0%	6.0%	10.0%		8.0	-	-	6.0%	9.0%		6.0%	10.0%	6.0%	8.0%	Ortho Moss-B-Gon
Control Fungicide    7,0%   10,0%   7,0%   7,0%   10,0	4 7	4	3	8	3	7		14	0	1	3	20		10	4	6	24	
Bayer Advanced Natria Disease Control	0% 10.0% p	5.0%	6.0%		4.0%	5.0%			-	14.0%	18.0%	7.0%	6.0%	7.0%	7.0%	10.0%	7.0%	
Bayer Advanced Natria Disease Control Disease		8	2		2	11			0	1	1	21	4	8	7	4	23	
Bonide Infuse	~~~~~	10.0%							-	14.0%			6.0%	*************	12.0%		***************	
Bonide Infuse	7 5	7	4	0	1	10		10	0	0	2	19	3	9	3	6	21	
19   5   3   8   3   15   4   0   0   13   6   0   5   1	0% 7.0%	8.0% L	*****	-		7.0%		9.0	-	-								Bonide Infuse
Scotts Moss Control 19 6 6 3 4 15 3 0 1 9 9 1 3 3 3 Granules  C C C	T	6	1	5	0				0	0	4	15	3	8	3	5	19	
Scotts Moss Control 19 6 6 3 4 15 3 0 1 9 9 1 3 3 3		7.0%							÷		24.0%							Bonide Fung-onil
Scotts Moss Control Granules 6.0% 10.0% 10.0% 2.0% 6.0% 5.0% 18.0% - 9.0% 8.0% 6.0% 1.0% 7.0% 6.0% 6.0% 6.0% 6.0% 6.0% 6.0% 6.0% 6	5 4	5	3		1				1	0	3	15	Δ	3	6	6	19	
18		6.0%						8.0		-					10.0%	10.0%		
Ecosmart Garden Fungicide 6.0% 6.0% - 8.0% 4.0% 6.0% - 14.0% - 9.0% 4.0% 3.0% 9.0% 4.0% 4.0% 4.0% 4.0% 4.0% 4.0% 5 B	3 1	3	2	Д	2	6			0	1	0	17	2	11			12	
18 6 2 8 2 16 2 0 0 9 8 1 1 3  Green Light Fung-Away 6.0% 10.0% 3.0% 6.0% 3.0% 6.0% 12.0% 8.0% 6.0% 1.0% 2.0% 6.0% 2	***********************	4.0%		9.0%	***********	************		***********				***********		8.0%		6.0%		Ecosmart Garden Fungicide
Green Light Fung-Away 6.0% 10.0% 3.0% 6.0% 3.0% 6.0% 12.0% 8.0% 6.0% 1.0% 2.0% 6.0% 3.0% 6.0% 1.0% 2.0% 6.0% 3.0% 6.0% 3.0% 7.0% 3.0% 7.0% 3.0% 7.0% 3.0% 7.0% 6.0% 10.0%	2 7	2	2		1			a	0	0	,	16			7		19	
K   18		2.0%																Green Light Fung-Away
Scotts OTHER PRODUCT 6.0% 3.0% 7.0% 7.0% 3.0% 5.0% 12.0% 14.0% 18.0% 6.0% 7.0% 3.0% 7.0% 6.0% 1  O O  Ortho Rose & Flower 5.0% 5.0% 7.0% 5.0% 3.0% 6.0% - 9.0% 4.0% 10.0% 2.0% 10.0%	N																	
O O  17 4 4 7 2 16 0 0 1 4 6 7 1 5  Ortho Rose & Flower 5 0% 5 0% 5 0% 5 0% 5 0% 5 0% 5 0% 5 0		8	3	3	2	10		6	2	1	2	13	2	10	4	2	18	
17 4 4 7 2 16 0 0 1 4 6 7 1 5 Ortho Rose & Flower 5.0% 5.0% 5.0% 5.0% 5.0% 5.0% 5.0% 5.0%		10.0% O			3.0%	7.0%		6.0	18.0%	14.0%	12.0%	5.0%	3.0%	7.0%	7.0%	3.0%	6.0%	Scotts OTHER PRODUCT
50% 60% 70% 50% 40% 60% 90% 40% 40% 10.0% 70% 10.0%		4			7	6		4	1	0	0	16	2	7	4	4	17	O.Al B B.E.I
ij P	0% 9.0% P	5.0%	******	2.0%	*****	4.0%		4.0	9.0%	-	-	6.0%	3.0%	5.0%	7.0%	6.0%	5.0%	Ortho Rose & Flower Disease Control



			Regio	n				welling		Po	opulation dens	ity		I	amily income	2	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
Garden Safe 3-in-1	17	1	1	8	7	16	0	0	1	3	12	2	3	2	4	3	5
Fungicide	5.0%	2.0%	2.0%	6.0%	10.0% Ab	6.0%	-	-	9.0%	3.0%	8.0% i	3.0%	7.0%	4.0%	5.0%	4.0%	7.0%
	15	1	4	7	3	12	2	0	1	4	6	5	1	3	5	3	3
Green Cure Fungicide	5.0%	2.0%	7.0%	5.0%	4.0%	4.0%	12.0%		9.0%	4.0%	4.0%	7.0%	2.0%	6.0%	6.0%	4.0%	4.0%
Engagest Dans 9 Flaures	14	2	2	4	6	11	2	1	0	5	7	2	1	6	1	2	4
Ecosmart Rose & Flower Care	4.0%	3.0%	3.0%	3.0%	9.0%	4.0%	12.0%	14.0%	_	5.0%	5.0%	3.0%	2.0%	12.0%	1.0%	3.0%	5.0%
					C									lNo			
Bonide Sulfur Plant	14	2	1	3	8	13	0	1	0	6	6	2	2	1	5	1	5
Fungicide	4.0%	3.0%	2.0%	2.0%	12.0% aBC	5.0%	-	14.0%	-	6.0%	4.0%	3.0%	4.0%	2.0%	6.0%	1.0%	7.0%
	13	0	2	6	5	10	1	1	1	6	5	2	3	3	4	1	2
Hi-Yield Captan Fungicide	4.0%	-	3.0%	4.0%	7.0% A	3.0%	6.0%	14.0%	9.0%	6.0%	3.0%	3.0%	7.0%	6.0%	5.0%	1.0%	3.0%
	12	3	4	a 5	0	11	O	1	0	3	7	2	0	2	5	3	2
Ortho Disease-B-Gon	4.0%	5.0%	7.0%	4.0%		4.0%		14.0%		3.0%	5.0%	3.0%		4.0%	6.0%	4.0%	3,0%
		d	D												1		
	12	2	2	5	3	10	1	1	0	9	2	1	2	1	2	6	1
Garden Friendly Fungicide	4.0%	3.0%	3.0%	4.0%	4.0%	3.0%	6.0%	14.0%	-	8.0% Jk	1.0%	1.0%	4.0%	2.0%	2.0%	9.0% nP	1.0%
	12	3	1	6	2	11	1	0	0	лк 6	6	0	0	0	3	3	6
Green Light Rose Defense	4.0%	5.0%	2.0%	4.0%	3.0%	4.0%	6.0%			6.0%	4.0%				4.0%	4.0%	8.0%
										K	k						IM
	11	1	2	5	3	10	1	0	0	5	6	0	0	2	4	1	4
Safer Garden Fungicide	3.0%	2.0%	3.0%	4.0%	4.0%	3.0%	6.0%	-		5.0%	4.0%		-	4.0%	5.0%	1.0%	5.0%
										k	k						
Spectracide Immunox Multi	10	2	5	3	0	8	2	0	0	3	6	1	1	2	5	0	2
Purpose Fungicide Garden	3.0%	3.0%	9.0% CD	2.0%	+	3.0%	12.0%	+	-	3.0%	4.0%	1.0%	2.0%	4.0%	6.0% O	+	3.0%
	8	3	0	3	2	8	0	ο	0	2	6	0	0	0	3	3	2
Espoma Earth Tone Garden	2.0%	5.0%		2.0%	3.0%	3.0%	-			2.0%	4.0%			9	4.0%	4.0%	3.0%
Fungicide		b									k						
C. K	7	1	1	0	5	5	1	1	0	3	4	0	0	1	3	0	3
Gulfstream Home & Garden Fungicide	2,0%	2.0%	2.0%	-	7.0% C	2.0%	6.0%	14.0%	-	3,0%	3.0%	-	-	2.0%	4.0%	-	4,0%
	6	3	1	1	1	4	2	0	0	4	2	0	0	2	3	0	1
Organocide Plant Doctor	2.0%	5.0%	2.0%	1.0%	1.0%	1.0%	12.0%	-	-	4.0%	1.0%	-	-	4.0%	4.0%	-	1.0%
Fungicide		c															
Fertilome Broad Spectrum	5	3	0	1	1	4	1	0	0	1	3	1	0	0	3	2	0
Lawn & Garden Fungicide	2.0%	5.0% bc	•	1.0%	1.0%	1.0%	6,0%	•		1.0%	2.0%	1.0%			4.0% p	3.0%	•
	5	1	0	2	2	5	0	0	0	1	3	1	0	0	2	2	1
Monterey Lawn Fungicide	2.0%	2.0%	-	1.0%	3.0%	2.0%		_		1.0%	2.0%	1.0%	2		2.0%	3.0%	1.0%
	5	0	0	2	3	5	0	0	0	2	2	1	1	0	1	1	2
Garden Tech Daconil	2.0%			1.0%	4.0%	2.0%				2.0%	1.0%	1.0%	2.0%		1.0%	1.0%	3.0%

(Continued)



			Regio	n			D	welling		Po	pulation dens	ity		F	amily income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
C	5	0	1	3	1	5	0	0	0	3	2	0	1	0	2	0	2
Spectracide Immunox Lawn Disease Control	2.0%		2.0%	2.0%	1.0%	2.0%				3.0%	1.0%		2.0%	· · · ·	2.0%		3.0%
	3	1	1	1	0	3	0	0	0	1	1	1	0	1	2	0	0
Serenade Garden Disease Control	1.0%	2.0%	2.0%	1.0%	-	1.0%	-	-		1.0%	1.0%	1.0%	-	2.0%	2.0%	-	
G	3	0	0	0	3	3	0	0	0	2	1	0	0	0	0	1	2
Southern Ag Liquid Copper Fungicide	1.0%	-	-	-	4.0% C	1.0%	-	-	-	2.0%	1.0%	-	-	÷	-	1.0%	3.0%
	3	0	1	0	2	2	1	0	0	2	1	0	0	1	0	0	2
VPG Systemic Fungicide	1.0%	-	2.0%	-	3.0% C	1.0%	6.0%	-	-	2.0%	1.0%	-	-	2.0%	-	-	3,0%
	5	0	0	2	3	5	0	o	0	1	1	3	3	0	0	1	1
Other	2.0%	-	-	1.0%	4.0%	2.0%	-	-	-	1.0%	1.0%	4.0% j	7.0% mN	*	-	1.0%	1.0%
	46	9	12	17	8	42	2	1	1	15	16	15	5	7	15	9	10
Don't know	14.0%	15.0%	21.0%	13.0%	12.0%	15.0%	12.0%	14.0%	9.0%	14.0%	11.0%	22.0% J	11.0%	13.0%	18.0%	13.0%	13.0%
Sigma	611	118	115	235	143	535	46	14	16	242	274	95	71	90	178	113	159
organic.	189.0%	190.0%	198.0%	175.0%	207.0%	186.0%	271.0%	200.0%	145.0%	222.0%	189.0%	138.0%	158.0%	173.0%	214.0%	169.0%	209.0%



#### **PRODUCT FORM**

Liquid concentrates continue to be the most commonly purchased form of fungicides, accounting for 29% of the responses in 2016. Ready-to-use trigger sprays, dusts, aerosol sprays, and granules follow closely with 26%, 22%, 21%, and 20%, respectively. Use of liquid concentrates follows similar trends across various regions, from a high in the South of 30% of the responses, to a low of 28% in both the Midwest and the West.

			Regio	n			Dwi	elling		Pi	opulation densi	ity			Family incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k+
		А	В	С	D	E	F	G	Н	1	J	K	L	М	N	0	P
Base: Have Used Fungicides in the Past Year	323	62*	58*	134	69*	288	17**	7**	11**	109	145	69*	45*	52*	83*	67*	76*
	93	18	16	40	19	87	4	2	0	33	46	14	11	14	31	17	20
Liquid concentrate	29.0%	29.0%	28.0%	30.0%	28.0%	30.0%	24.0%	29.0%	-	30.0%	32.0%	20.0%	24.0%	27.0%	37.0%	25.0%	26.0%
											k						
Ready-to-use	83	11	18	32	22	73	5	3	2	29	38	16	14	9	24	15	21
(RTU) with trigger spray	26.0%	18.0%	31.0% a	24.0%	32.0% a	25.0%	29.0%	43.0%	18.0%	27.0%	26.0%	23.0%	31.0%	17.0%	29.0%	22.0%	28.0%
	72	16	14	27	15	69	1	1	1	29	33	10	8	17	11	14	22
Dust	22.0%	26.0%	24.0%	20.0%	22.0%	24.0%	6.0%	14.0%	9.0%	27.0%	23.0%	14.0%	18.0%	33.0%	13.0%	21.0%	29.0%
										k				IN			N
	68	12	14	28	14	61	4	0	3	30	29	9	8	9	17	16	18
Aerosol Spray	21.0%	19.0%	24.0%	21.0%	20.0%	21.0%	24.0%	-	27.0%	28.0%	20.0%	13.0%	18.0%	17.0%	20.0%	24.0%	24.0%
										К							
	66	14	8	29	15	56	4	2	4	23	28	15	8	8	15	14	21
Granules	20.0%	23.0%	14.0%	22.0%	22.0%	19.0%	24.0%	29.0%	36.0%	21.0%	19.0%	22.0%	18.0%	15.0%	18.0%	21.0%	28.0%

(Continued)



			Regio	n			Dwe	elling		P	opulation dens	îty			Family incom	e	
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
	39	9	5	19	6	33	6	0	0	13	21	5	5	4	8	12	10
RTU liquid with hose sprayer	12.0%	15.0%	9.0%	14.0%	9.0%	11.0%	35.0%	-	-	12.0%	14.0%	7.0%	11.0%	8.0%	10.0%	18.0%	13.0%
	22	3	6	10	3	18	3	0	1	10	9	3	5	3	2	4	8
Water soluble powder	7.0%	5.0%	10.0%	7.0%	4.0%	6.0%	18.0%	-	9.0%	9.0%	6.0%	4.0%	11.0%	6.0%	2.0%	6.0%	11.0%
													N				N.
	1	0	0	0	1	1	0	0	0	0	1	0	1	0	0	0	0
Other	0	*	-	-	1.0%	0	-	-	-	*	1.0%	*	2.0%		-	-	-
	15	5	3	5	2	13	1	0	1	3	6	6	1	2	8	3	1
Don't know	5.0%	8.0%	5.0%	4.0%	3.0%	5.0%	6.0%	-	9.0%	3.0%	4.0%	9.0%	2.0%	4.0%	10.0%	4.0%	1.0%
												i i			P		
Cirron	459	88	84	190	97	411	28	8	12	170	211	78	61	66	116	95	121
Sigma	142.0%	142.0%	145.0%	142.0%	141.0%	143.0%	165.0%	114.0%	109.0%	156.0%	146.0%	113.0%	136.0%	127.0%	140.0%	142.0%	159.0%

## RETAIL OUTLET

Home improvement centers are the leading retail outlet for fungicides, accounting for 32% of the purchase incidence in 2016. Discount or mass merchandise stores rank second with 20% of the responses, followed by lawn and garden centers with 14%. All regions prefer to buy their fungicides at home improvement centers rather than discount and mass merchandise stores.



#### PRODUCT USAGE

Fungicide products are purchased to treat a variety of problems. The leading problem treated is mold, with 39% of respondents indicating this reason. Mildew ranks second, with 33%, followed by moss, with 31% and leaf fungus, with 30%. Regionally, mold predominates in the South, with 46%, and is treated the least in the Northeast, with 27%.

			Reg	glon			Dwe	lling			Population densit	Ý			Family Income		
	Total	Northeast	Midwest	South	West	One-family house	Two-family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k +
		A	В	c	D	E	F	G	н	1	ĵ	К	L	M	N	o	P
Base: Have Used Fungicides' in Past Year	323	62*	58*	134	69*	288	17**	7**	11**	109	145	69*	45*	52*	83*	67*	76*
	102	18	18	47	19	96	3	0	3	33	46	23	11	13	27	30	21
iame improvement enter (e.g. Hame Depot, lowes)	32.0%	29.0%	31.0%	35.0%	28.0%	33.0%	18.0%		27.0%	30.0%	32.0%	33.0%	24.0%	25.0%	33.0%	45.0%	28.0%
Owes)																LMP	
Discount/mass	65	13	13	26	13	54	3	4	4	19	26	20	14	14	16	7	14
nerchandise store (e.g. Vai-Mart, Kmart)	20.0%	21.0%	22.0%	19.0%	19.0%	19.0%	18.0%	57.0%	36.0%	17.0%	18.0%	29.0%	31.0%	27.0%	19.0%	10.0%	18.0%
												ij	0	0			
	45	11	10	16	8	41	2	1	1	15	22	8	9	6	12	4	14
awn and garden enter/nursery	14.0%	18.0%	17.0%	12.0%	12.0%	14.0%	12.0%	14.0%	9.0%	14.0%	15.0%	12.0%	20.0%	12.0%	14.0%	6.0%	18.0%
													O		0		O
arm supply store	36	7	4	14	11	32	2	1	1	10	18	8	3	5	8	11	9
	11.0%	11.0%	7.0%	10.0%	16.0%	11.0%	12.0%	14.0%	9.0%	9.0%	12.0%	12.0%	7.0%	10.0%	10.0%	16.0%	12.0%
	18	3	3	7	5	16	2	0	0	14	3	1	1	2	4	7	4
iardware store (e.g. rue Value)	6.0%	5.0%	5.0%	5.0%	7.0%	6.0%	12.0%	•	*	13.0%	2.0%	1.0%	2.0%	4.0%	5.0%	10.0%	5.0%
										1K							
	15	1	1	8	5	15	0	0	0	4	10	1	1	4	2	3	5
supermarket/grocery tore	5.0%	2.0%	2.0%	6.0%	7.0%	5.0%				4.0%	7.0%	1.0%	2.0%	8.0%	2.0%	4.0%	7.0%
				***************************************							k				***************************************	*****************	
	13	4	0	9	0	13	0	0	0	4	9	0	1	2	6	0	4
Mail order/catalog	4.0%	6.0%	•	7.0%		5.0%	•		•	4.0%	6.0%		2.0%	4.D%	7.0%	•	5.0%
		bD _	_	BD _	_				_	_	K -				0		0
Narehouse/wholesale	4	0	2	0	2	2	1	1	0	2	2	0	1	1	1	0	1
lub	1.0%	-	3.0% C	-	3.0% C	1.0%	6.0%	14.0%	-	2.0%	1.0%	-	2.0%	2.0%	1.0%	-	1.0%
	5	0	3	1	1	4	1	0	0	2	2	1	1	0	1	1	2
Other	2.0%		5.0%	1.0%	1.0%	1.0%	6.0%			2.0%	1.0%	1.0%	2.0%		1.0%	1.0%	3.0%
			ac ac														
	20	5	4	6	5	15	3	0	2	6	7	7	3	5	6	4	2
Dan't knaw	6.0%	8.0%	7.0%	4.0%	7.0%	5.0%	18.0%	•	18.0%	6.0%	5.0%	10.0%	7.0%	10.0%	7.0%	6.0%	3.0%
														р			
	323	62	58	134	69	288	17	7	11	109	145	69	45	52	83	67	76
igma	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%



			Regi	on			Dwe	elling			Population densit	у			Family income		
	Total	Northeast	Midwest	South	West	One- family house	Two- family house	Three+- family house	Mobile home/ trailer	Urban	Suburban	Rural	Under \$25k	\$25k - <\$50k	\$50k - <\$75k	\$75k - <\$100k	\$100k
		A	В	С	D	E	F	G	Н	ı	J	K	L	M	N	0	Р
Base: Have Used Fungicides in the Past Year	323	62*	58*	134	69*	288	17**	7**	11**	109	145	69*	45*	52*	83*	67*	76*
	126	17	24	61	24	116	4	2	4	39	63	24	18	16	30	27	35
Molds	39.0%	27.0%	41.0%	46.0%	35,0%	40,0%	24,0%	29,0%	36,0%	36,0%	43,0%	35.0%	40,0%	31.0%	36.0%	40,0%	46.0%
				А													m
	107	13	15	49	30	98	5	2	2	35	51	21	12	16	30	26	23
Mildew	33.0%	21.0%	26.0%	37.0%	43,0%	34.0%	29.0%	29.0%	18.0%	32.0%	35,0%	30.0%	27.0%	31.0%	36.0%	39,0%	30.0%
				Α	AB												
	100	21	19	34	26	86	9	1	4	36	44	20	11	15	22	27	25
Moss	31.0%	34.0%	33.0%	25.0%	38.0%	30.0%	53.0%	14.0%	36.0%	33.0%	30.0%	29.0%	24.0%	29.0%	27.0%	40.0%	33.0%
					¢											In	
Leaf fungus	98	18	18	38	24	89	5	1	3	34	43	21	14	15	24	23	22
	30.0%	29.0%	31.0%	28.0%	35.0%	31.0%	29.0%	14.0%	27.0%	31.0%	30.0%	30.0%	31.0%	29.0%	29.0%	34.0%	29.0%
	60	10	7	29	14	58	2	0	0	23	30	7	9	5	15	13	18
Rust	19.0%	16.0%	12.0%	22.0%	20.0%	20.0%	12.0%	-	-	21.0%	21.0%	10.0%	20.0%	10.0%	18.0%	19.0%	24.0%
										k	k						М
	53	8	11	24	10	46	1	3	3	15	23	15	9	10	10	7	17
Used as a preventative	16.0%	13.0%	19.0%	18.0%	14.0%	15.0%	6.0%	43.0%	27.0%	14.0%	16.0%	22.0%	20.0%	19.0%	12.0%	10.0%	22.0%
																	no
Blight	52 16.0%	11 18.0%	12 21.0%	17 13.0%	12 17.0%	47 16.0%	2 12.0%	2 29.0%	1 9.0%	19 17.0%	24 17.0%	9 13.0%	5 11.0%	9 17.0%	18 22.0%	7 10.0%	13 17.0%
piignt	15.U%	18.0%	21.0%	15.0%	17.0%	15.0%	12.0%	25.0%	5.0%	17.0%	17.0%	15.0%	11.0%	17.0%	0	10.0%	17.0%
	34	3	8	16	7	29	2	2	1	13	17	4	6	3	10	8	7
Toadstools	11.0%	5.0%	14.0%	12.0%	10.0%	10.0%	12.0%	29.0%	9.0%	12.0%	12.0%	5.0%	13.0%	5.0%	12.0%	12.0%	9.0%
			a													1000	
	33	8	6	13	6	30	3	0	0	13	17	3	0	5	8	11	9
Scale	10.0%	13.0%	10.0%	10.0%	9.0%	10.0%	18.0%	-	-	12.0%	12.0%	4.0%	-	10.0%	10.0%	16.0%	12.0%
										k	k			L	L	L	L
	3	0	0	2	1	2	0	0	1	0	1	2	1	0	1	0	1
Other	1.0%		-	1.0%	1.0%	1.0%	_	_	9.0%	-	1.0%	3.0%	2.0%		1.0%	1	1.0%
												- 1					
	15	5	4	4	2	13	2	0	0	3	7	5	2	1	8	1	3
Don't know	5.0%	8.0%	7.0%	3.0%	3.0%	5.0%	12.0%	-	-	3.0%	5.0%	7.0%	4.0%	2.0%	10.0%	1.0%	4.0%
															mO		
Sigma	681	114	124	287	156	614	35	13	19	230	320	131	87	95	176	150	173
3181110	211.0%	184.0%	214.0%	214.0%	226.0%	213.0%	206.0%	186.0%	1.73.0%	211.0%	221.0%	190.0%	193.0%	183.0%	212.0%	224.0%	228.0%



# **APPENDICES**

ompany	\$ Thousand
he Scotts Miracle-Gro Company	1,529,787
lerial Ltd.	550,000
pectrum Brands	464,075
.C. Johnson and Son Inc.	425,000
ayer AG	238,500
entral Garden & Pet Company	225,000
artz Mountain Corporation	220,000
errigo	122,500
eckitt Benckiser plc	120,000
Voodstream Corporation	112,500
irbac	98,700
oetis	98,500
ebanon Seaboard Corporation	90,202
вм	72,175
von Products, Inc.	68,000
oluntary Purchasing Groups	50,868
he Andersons Inc.	43,200
amplight Farms	40,800
BI/Gordon Corporation	36,000
onide Products Inc.	28,700
erck Animal Health	28,000
ne Jobe's Company	27,500
lanco	22,000
he Espoma Company	19,900
ontrol Solutions Inc.	14,815
ummit Chemical Company	13,500
engal Products Inc.	13,400
ood Earth Horticulture	13,300
Nonterey Lawn and Garden Products, Inc.	11,400
ep Inc.	10,500
outhern Agricultural Insecticides	10,100
acon Products	9,000
ial Corporation	8,500
ic Corporation	7,405
T. Eaton & Company Inc.	4,940
t. Gabriel Organics	4,000
ll other	180,400

Includes U.S. sales of branded products and contract sales for major store brands (Kmart, Wal-Mart, Ace Hardware, and Home Depot). Non-U.S. sales are not included; other sales of products manufactured under contract for a private-label marketer have been deducted from the producer's sales to avoid double-counting; and other related products, such as garden implements, birdseed, and bagged soils, have been subtracted.



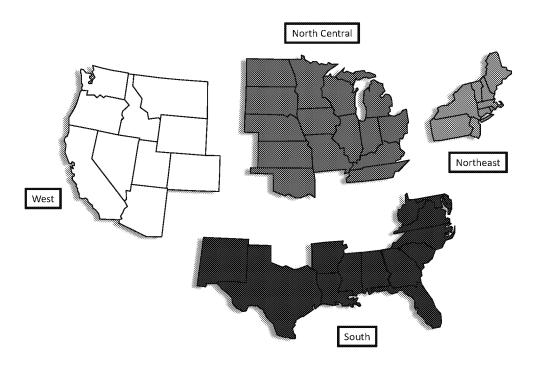


Figure A-1: Geographic Regions for Consumer Profiles



2016		Ferti	lizers				Herbi	cides					Insecticides			
Company	Lawn	Garden	Houseplant	Total	Fungicides	Lawn	Garden	NS	Total	Rodenticides	Household	Pet	Outdoor	Repellents	Total	Grand total
Avon									-					68,000	68,000	68,000
Bacon Products										700	5,800	500		2,000	8,300	9,000
Bayer									-			238,500			238,500	238,500
Bengal Products									-		4,020	4,020	5,360		13,400	13,400
Bonide Products		2,000		2,000	3,000	2,500	500	5000	8,000	2,500	1,500		10,200	1,500	13,200	28,700
Central Garden & Pet	30,350	3,250	250	33,850	600	12,250	4,250	9,200	25,700	7,750	21,600	61,500	69,550	4,450	157,100	225,000
Control Solutions								3,700	3,700		2,380	3,065	5,670		11,115	14,815
Dial Corp.											8,500				8,500	8,500
Elanco									-			22,000			22,000	22,000
Good Earth	1,600	10,900	800	13,300												13,300
Horticulture Hartz Mountain												220,000			220,000	220,000
I.T. Eaton &										3,325	950			665	1,615	4,940
Company Lamplight Farms														40,800	40,800	40,800
Lebanon	18,942	27,060		46,002		10,560	31,430	2,210	44,200							90,202
Seaboard Corp. Merck Animal	20,242	27,000		10,002		10,200	32,130	-,	14,200			28,000			28,000	28,000
Health																
Merial												550,000			550,000	550,000
Monterey Lawn & Garden	3,600			3,600	2,400	3,000			3,000				2,400		2,400	11,400
PBI/Gordon						20,600	3,700	3,800	28,100				7,900		7,900	36,000
Perrigo												122,500			122,500	122,500
Pic Corp.									-		2,740		1,715	2,950	7,405	7,405
Reckitt Benckiser									2	120,000						120,00
S.C. Johnson											180,000		25,000	220,000	425,000	425,00
SBM Development					3,125	9,500	1,500	5,250	16,250		12,300		40,500		52,800	72,175
Southern Agricultural	2,300			2,300	2,200	1,400	1,100		2,500				3,100		3,100	10,100
Spectrum Brands	9,150	4,575	4,575	18,300	9,150	22,875	9,150	36,600	68,625		150,000	5,550	169,275	43,175	368,000	464,07
St. Gabriel							200	400	500				2,600	800	3,400	4,000
Organics Summit													13,500		13,500	13,500
Chemical The Andersons	31,500	4,200		35,700		3,000	1,500		4,500				3,000		3,000	43,200
The Espoma	7,960	9,940		17,900		2,000	3,300		4,300				2,000		2,000	19,900
Company The Jobe's	7,500												2,000		2,000	
Company The Scotts		25,000	2,500	27,500					-							27,500
Company	672,150	225,493	55,253	952,896	24,646	73,177	8,986	168,478	250,641	32,579	62,734		206,291		269,025	1,529,78
Virbac												98,700			98,700	98,700
Voluntary Purchasing Group	28,318	4,720		33,038		5,244		4,720	9,964				7,866		7,866	50,868
Woodstream	18,000	7,000		25,000	5,000					20,000	27,500		22,500	12,500	62,500	112,50
Zep, Inc.								525	525		4,725	525	4,725		9,975	10,500
Zoetis												98,500			98,500	98,500
Other-c	50,000	10,000	4,000	64,000	15,400	4,000	3,000	12,000	19,000	8,000	20,000	20,000	20,000	14,000	74,000	180,400
Total	873,870	334,138	67,378	1,275,386	65,521	168,106	65,316	251,883	485,305	194,854	504,749	1,473,360	623,152	410,840	3,012,101	5,033,16



# COMMENT SHEET FOR CONSUMER MARKETS FOR PESTICIDES AND FERTILIZERS

What is your overall impression of this study?
Are there any other types of information that you feel should be included in future issues of this study?
Do you have any suggestions concerning the format of this study?
Any additional comments:

# THANK YOU FOR YOUR COMMENTS AND SUGGESTIONS

# PLEASE RETURN THIS FORM TO:

KLINE & COMPANY, INC. Attn: Dennis Fugate

Industry Manager, Specialty Pesticides Practice

Fax: 973-435-6291

